Name of the Issue: Yatra Online Limited

1 Type of Issue (IPO / FPO) — IPO

2 Issue Size (Rs. in million)

Issue Size (Rs. in million)	7,750.00
Fresh Issue (Rs. In million)	6,020.00
Offer for Sale (Rs. In million)	1,730.00

**Source: Prospectus dated September 21, 2023*

3 Grade of issue along with name of the rating agency

Name	Not Applicable
Grade	

4 Subscription Level (Number of times)* — 2.1

Source: Source: Minutes for basis of allotment dated September 22, 2023

**The above figure is After technical rejections, multiple or duplicate Bids and Bids not banked/returned*

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	**%**
(i) On Allotment **	8.34%
(ii) at the end of the 1st Quarter immediately after the listing (September 30, 2023)	28.75%
(iii)at the end of 1st FY (March 31, 2024)	29.45%
(iv) at the end of 2rd FY (March 31, 2025)	23.14%
(v) at the end of 3rd FY (March 31, 2026)*	16.10%

*** Basis of Allotment (excluding pre-issue QIB holding,*

6 Financials of the issuer

(Consolidated Rs. in millions)

Parameters	**31-Mar-24**	**31-Mar-25**	**31-Mar-26**
Net Sales/ Income from operations	4,223.23	7,914.42	10,065.10
Net Profit for the year	-45.05	365.74	468.10
Paid-up equity share capital	156.92	156.92	156.92
Reserves excluding revaluation reserves	7,318.19	7,680.71	8,145.19

*Financials not available as reporting for the relevant years has not been completed

7 Trading Status in the scrip of the issuer

Equity shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

Particulars	**Status**
(i) at the end of 1st FY (March 31, 2024)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2025)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2026)	Frequently Traded

** Trading status not disclosed as the relevant fiscal years have not been completed*

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	**Name of the Director**	**Appointed / Resigned**
(ii) at the end of 2nd FY (March 31, 2024)	Mr. Ajay Narayan Jha	Resigned
(iii) at the end of 3rd FY (March 31, 2025)	Mr. Rohit Bhasin	Re-appointment
	Mr. Rohan Mittal	Resigned
	Ms. Neelam Dhawan	Resigned
	Mr. Paramdeep Singh Sidhu	Resigned
	Dr. Anup Wadhawan	Appointment

(iii) at the end of 3rd FY (March 31, 2026)	Ms. Jyoti Chawla	Appointment
	Mr. Dhruv Shringi	Appointment
	Mr. Roshan Chanaka Nirmal Mendis	Appointment
	Mr. Darpan Batra	Resigned
	Mr. Rohan P. Mittal	Resigned
	Mr. Anuj Kumar Sethi	Appointment

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not Available
(ii) Actual implementation	Not Available
(iii) Reasons for delay in implementation, if any	Not Available

10 Status of utilization of issue proceeds*

(i) as disclosed in the offer document *(Rs. in Million)*

Particulars	**Amount to be funded from Net Proceeds**
Strategic investments, acquisitions and inorganic growth	1,500.00
Investment in customer acquisition and retention, technology, and other organic growth initiatives	3,920.00
General Corporate Purposes	280.97
(Less) Estimated Offer expenses	319.03
Total	**5,700.97**

** As per Prospectus*

(ii) Actual utilization *(Rs. In millions)*

Particulars	**Amount utilized upto December 31, 2025**	**Total Unutilised amount as on June 30, 2026**
Strategic investments, acquisitions and inorganic growth	1,289.80	210.20
Investment in customer acquisition and retention, technology, and other organic growth initiatives	3,532.51	387.49
General Corporate Purposes	184.00	96.97
Total	**5,006.31**	**694.66**

Source: Monitoring Report dated August 12, 2026

(iii)reasons for deviations (if any)	Not Available

11 Comments of monitoring agency, if applicable

a) Comments on use of funds	Not Available
(b)Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not Available
(c) Any other reservations expressed by the monitoring agency about the end use of funds	Not Available

12 Pricing Data

Designated Stock Exchange	BSE
Issue Price (Rs.):	142
Listing Date	September 28, 2023

Price parameters	At close of listing day September 28, 2023	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March, 2024)		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	135.95	126.30	141.70	143.20	193.95	124.50
S & P BSE SENSEX	65,508.32	63,782.80	71,336.80	73,651.35	74,245.17	58,793.08
Sectoral Index	Not comparable to any of the available sectoral indices					

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2025)			As at the end of the 3rd FY after the listing of the issue (31st March, 2026)		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	85.44	157.40	65.70	90.50	201.85	69.25
S & P BSE SENSEX	77,414.92	85,978.25	70,234.43	71,947.55	86,159.02	71,425.01
Sectoral Index	Not comparable to any of the available sectoral indices					

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio		Face Value (Rs)	As disclosed in the offer document (1)	At the end of 1st FY (March 31, 2024)	At the end of 1st FY (March 31, 2025)	At the end of 1st FY (March 31, 2026)
EPS	**Issuer:**	1	0.69	-0.33	2.33	2.98
	Peer group					
	Easy Trip Planners Limited	1	0.77	0.58	0.29	-0.11
P/E	**Issuer:**	1	205.8	*	36.70	30.40
	Peer group					
	Easy Trip Planners Limited	1	56.53	73.95	40.97	Not Applicable*
RNoW	**Issuer:**	1	4.50%	-0.60%	2.44%	5.64%
	Peer group					
	Easy Trip Planners Limited	1	36.21%	17.12%	15.09%	5.94%
NAV	**Issuer:**	1	15.04	47.64	49.95	52.90
	Peer group					
	Easy Trip Planners Limited	1	2.13	3.41	2.03	22.00

Notes:

(1) Sourced from Prospectus
* Not applicable since EPS is negative

14 Any other material information

For updates and material information please visit stock exchanges website www.bseindia.com and www.nseindia.com

All the above information is updated till September 30, 2026 unless indicated otherwise

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