	Name of the Issuer:	**Seshaasai Technologies Limited**
1	**Type of Issue**	Initial Public Offer
2	**Issue Size (Rs. Mn)**	8,130.74
	Fresh issue size (Rs. Mn)	4,800.03
	Offer for sale component (Rs. Mn)	3,330.71
3	**Grade of issue along with name of the rating agency**	
	Name	NA
	Grade	NA
4	**Subscription Level (Number of times)**	69.39

**The above figure is after removing multiple and duplicate bids and technical rejections*
Source: Minutes of the basis of allotment dated September 26, 2025

5	**QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges**	
	Particulars	**%**
	(i) On Allotment*	48.21%
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2025)	6.49%
	(iii) at the end of 1st FY (March 31, 2026)**	7.73%
	(iv) at the end of 2nd FY (March 31, 2027)**	NA
	(v) at the end of 3rd FY (March 31, 2028)**	NA

**Basis of Allotment (excluding pre-issue QIB holding, if any)*
** QIB Holding not disclosed as reporting for relevant period has not been completed

6	**Financials of the issuer**			***(Rs. million)***
	Parameters	**1st FY (March 31, 2026)**	**2nd FY (March 31, 2027)***	**3rd FY (March 31, 2028)***
	Income from operations	14411.35	Not Available	Not Available
	Net Profit for the period	2400.10	Not Available	Not Available
	Paid-up equity share capital	1618.06	Not Available	Not Available
	Reserves excluding revaluation reserves	14259.75	Not Available	Not Available

* Financials not available as reporting for the relevant years has not been completed

7	**Trading status in the scrip of the issuer**	
	Company's Equity Shares are listed on both BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")	
	Particulars	**Status**
	(i) at the end of 1st FY (March 31, 2026)*	Frequently Traded
	(ii) at the end of 2nd FY (March 31, 2027)*	Not Available
	(iii) at the end of 3rd FY (March 31, 2028)*	Not Available
	* Trading status not disclosed as the relevant fiscal years have not been completed.	

8	**Change, if any, in directors of issuer from the disclosures in the offer document**		
	Particulars	**Name of Director**	**Appointed / Resigned**
	During year ended March 31, 2026*	NA	No Change
	During year ended March 31, 2027*	Not Available	Not Available
	During year ended March 31, 2028*	Not Available	Not Available
	* Changes in Directors of Issuer not updated as the relevant financial years have not been completed		

9	**Status of utilization of issue proceeds**			
	(i) as disclosed in the offer document			
	Particulars	**Amount to be funded from Net Proceeds**	**Estimated deployment of the Net Proceeds**	
			FY 2026	**FY 2027**
	Funding capital expenditure for the expansion of existing manufacturing facilities.	1,979.13	852.76	1126.37
	Repayment and / or prepayment, in part or in full, of certain outstanding borrowings of our company.	2,299.98	2299.98	-
	General corporate purposes	211.64	211.64	-
	Total	4,490.75	3,364.38	1126.37
	(ii) Actual Implementation	**Amount proposed to be utilized**	**F.Y. 2026**	
	Funding capital expenditure for the expansion of existing manufacturing facilities.	1,979.13	550.56	
	Repayment and / or prepayment, in part or in full, of certain outstanding borrowings of our company.	2,299.98	2,299.98	
	General corporate purposes	211.64	211.61	
	(iii) Reasons for deviation, if any *Will be updated once monitoring report is uploaded on the Stock Exchanges website	There is a delay in the implementation schedule. This delay is primarily attributable to evolving geopolitical/macroeconomic conditions, moderation in industry demand, phased execution timelines, and prudent calibration of capacity expansion in line with prevailing business requirements. Accordingly, the Company adopted a staggered and need-based deployment approach aligned with market conditions. The balance amount is proposed to be utilised towards the stated objects in subsequent periods in line with the implementation schedule and business requirements.		
10	**Comments of monitoring agency, if applicable**			
	(i) Comments on use of funds	As per Company's Prospectus dated September 26, 2025, the Company had estimated to utilize Rs 1064.44 million for the object of the issue by Fiscal 2026. However, based on certificate dated May 13, 2026 issued by M/s Vatsaraj & Co., Chartered Accountants (Firm Registration Number: 111327W), Statutory Auditors of the Company and management undertaking, the Company has utilized Rs 762.17 million for the aforementioned objects as at the end of fiscal 2026, hence, there is a delay in the implementation schedule. This delay is primarily attributable to evolving geopolitical/macroeconomic conditions, moderation in industry demand, phased execution timelines, and prudent calibration of capacity expansion in line with prevailing business requirements. Accordingly, the Company adopted a staggered and need-based deployment approach aligned with market conditions. The balance amount is proposed to be utilised towards the stated objects in subsequent periods in line with the implementation schedule and business requirements.		
	(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	NA		
	(iii) Any other reservations expressed by the monitoring agency about the end use of funds	NA		

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All the above information is updated till May 31, 2026 unless indicated

*Will be updated once monitoring report is uploaded on the Stock Exchanges website

11	Price-related data	
	Designated SE	BSE
	Issue Price (Rs.)	423.00
	Listing Date	30-Sep-25

12	Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of March 31, 2026#			As at the end of March 31, 2027			As at the end of March 31, 2028		
					High	Low	Closing Price	High	Low	Closing Price	High	Low	Closing Price
	Market Price	411.50	374.55	273.20	218.00	209.05	213.13	Not Available*	Not Available*	Not Applicable*	Not Available*	Not Available*	Not Available*
	BSE Sensex	80267.62	84997.13	85041.85	73,165.32	71,774.13	71,947.55	Not Available*	Not Available*	Not Available*	Not Available*	Not Available*	Not Available*
	Sectoral Index	Not comparable to any of the available sectoral indices											

** The pricing data is not disclosed as the relevant fiscal years have not been completed*
#March 31, 2026 was trading holiday. Hence, data of March 30, 2026, i.e. previous trading day has taken

13	Basis for Issue Price				
	Accounting Ratio	As disclosed in the prospectus	At the end of 1st FY (March 31, 2026)	At the end of 1st FY (March 31, 2027)	At the end of 1st FY (March 31, 2028)
	EPS (Basic)	15.06	15.45	Not Applicable	Not Applicable
	EPS (Diluted)	15.06	15.45	Not Applicable	Not Applicable
	P/E (Diluted)	28.09	13.85	Not Applicable	Not Applicable
	RONW	33.20%	16.83%	Not Applicable	Not Applicable
	NAV per share	45.37	78.15	Not Applicable	Not Applicable

Source: Prospectus

Note: Company does not have any comparable listed peer

Any other material information	For updates and further information on the material information, please refer to https://www.bseindia.com/corporates/ann.html & https://www.nseindia.com/companies-listing/corporate-filings-announcements

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All the above information is updated till May 31, 2026 unless indicated