Name of the Issue: Senco Gold Limited

1 Type of Issue (IPO / FPO) IPO

2 Issue Size (Rs. Cr) 405.00

3 Grade of issue along with name of the rating agency

Name	Not Applicable
Grade	

4 Subscription Level (Number of times) 76.8 times*

Source: Post Issue Monitoring Report

**After removing multiple, duplicate bids and technical rejections cases and excluding anchor allocation. (Source: Basis of allotment dated July 11, 2023)*

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) On Allotment (1)	11.13%
(ii)at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2023)	22.92%
(iii) at the end of 1st FY (March 31, 2024)	21.55%
(iv) at the end of 2nd FY (March 31, 2025)	19.73%
(v) at the end of 3rd FY (March 31, 2026)	21.19%

(1) Shareholding Pattern, as submitted to the Stock Exchange / Basis of allotment

6 Financials of the issuer

(Consolidated Rs. in Cr)

Parameters	31-Mar-24	31-03-2025 *	31-03-2026 *
Net Sales/ Income from operations	5241.44	6,328.07	8430.03
Net Profit for the period	181.00	159.31	574.313
Paid-up equity share capital	77.70	81.84	81.84
Reserves excluding revaluation reserves	1287.84	188.85	2431.78

* Note: Financials for the years have not been disclosed

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2024)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2025) (1)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2026) (1)	Frequently Traded

(1) Trading status has not been disclosed since the the relevant financial years have not been completed

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
During year ended March 31, 2024	Vivek Kumar Mathur	Resigned
During year ended March 31, 2025	Nil	Nil
During year ended March 31, 2026		
Suvankar Sen	Managing Director & CEO (Executive Director)	Appointed
Joita Sen	Whole-time Director (Executive Director)	Appointed
Kumar Shankar Datta	Independent Director (Non-Executive)	Appointed

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not Available
(ii) Actual implementation	Not Available
(iii) Reasons for delay in implementation, if any	Not Available

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document - Funds to be utilised towards Working Capital Rs. 196.00 Cr.

(i) as disclosed in the offer document *Rs. in Million*

Particulars	Amount proposed to be utilised from Net Proceeds	Amount to be deployed from the Net Proceeds in Fiscal 2024	Amount to be deployed from the Net Proceeds in Fiscal 2025	Amount to be deployed from the Net Proceeds in Fiscal 2026
Funding working capital requirements of the Company	1,960.00	1,960.00	-	-
General Corporate Purposes	475.11	475.11	-	-
Total Net Proceeds	2,435.11	2,435.11	-	-

**Source: Prospectus dated July 9, 2023*

(ii) Actual utilization *Rs. in Million*

Particulars	Amount utilised from Net Proceeds*	Pending utilisation
Funding working capital requirements of the Company	1,960.00	-
General Corporate Purposes	475.11	-
Total	2,435.11	-

(iii) Reasons for deviations (if any)	No Deviation

*As per statement of deviation or variation dated 15-May-2024 which was filed with the designated stock exchange

(iii) Reasons for delay in implementation, if any -

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	Nil
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Nil
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Nil

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.):	317.00
Listing Date	July 14, 2023

Price parameters	At close of listing day July 14, 2023	At close of 30th calendar day from listing day August 14, 2023*	At close of 90th calendar day from listing day *	As at the end of March 31, 2024		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	405.30	415.15	702.85	771.6	871.3	364.2
BSE SENSEX	66,060.90	64,886.5	66,023.2	73,651.35	74,119.39	59,106.44
Sectoral Index	Not Available					

** Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately following trading day has been considered*

Price parameters	As at the end of March 31, 2025(1)			As at the end of March 31, 2026(1)		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	271.95	1,544.0	227.7	278.8	405.9	267.9
Nifty 50	77,185.6	85,978.3	70,234.4	71,947.6	86,159.0	71,425.0
Sectoral Index	Not Available					

Note:

(1) Price information not disclosed as reporting for the fiscal year has not been completed

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of Company: Senco Gold Limited (Issuer)	As disclosed in the offer document**	At the end of 1st FY March 31, 2024	At the end of 2nd FY March 31, 2025	At the end of 3rd FY March 31, 2026
EPS (Rs.)	Issuer (Consolidated)	22.87	23.98	10.08	35.09
	Peer Group				
	Kalyan Jewellers India Limited	4.20	5.80	6.93	13.89
	Titan Company Limited	36.61	39.38	37.61	64.88
	Industry Average	**20.41**	**22.59**	**22.27**	**37.95**
P/E (Times)	Issuer (Consolidated)	13.86	32.18	26.99	7.94
	Peer Group				
	Kalyan Jewellers India Limited	29.29^	73.76	67.42	41.15
	Titan Company Limited	81.13^	96.54	81.43	67.45
	Industry Average	**55.21**	**85.15**	**74.43**	**38.85**
RoNW (%)	Issuer (Consolidated)	18.96%	13.26%	8.08%	22.85%
	Peer Group				
	Kalyan Jewellers India Limited	12.79%	14.24%	14.88%	21.00%
	Titan Company Limited	30.73%	37.22%	28.70%	32.31%
	Industry Average	**21.76%**	**25.73%**	**21.79%**	**25.38%**
NAV per share based on balance sheet (Rs.)	Issuer (Consolidated)	136.83	175.74	120.37	155.00
	Peer Group				
	Kalyan Jewellers India Limited	35.29	40.66	46.57	61.08
	Titan Company Limited	133.29	105.80	130.61	196.90
	Industry Average	**84.29**	**73.23**	**88.59**	**137.66**

Notes:
^ P/E is calculated as closing market price on NSE as on Jun 22, 2023
** Based on Consolidated Restated Consolidated Financial Information as on and for the respective period
** Source: Audited IND AS financials submitted to stock exchanges for the respective period

14 Any other material information

Announcement
For updates and further information on the material information please visit stock exchanges website www.bseindia.com and www.nseindia.com

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