Name of the Issue: Schloss Bangalore Limited

1	**Type of Issue (IPO / FPO)**	IPO
2	**Issue Size (Rs. Mn)**	35,000.00
	-Fresh Issue Size	25,000.00
	-Offer for Sale Component (Rs. Million)	10,000.00

**Source: Prospectus*

3	**Grade of issue along with name of the rating agency**	
	Name	Not Applicable
	Grade	
4	**Subscription Level (Number of times)**	3.06*

**Source: Basis of allotment, The figure is prior to technical rejections.*

5 **QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges**

Particulars	**%**
(i) On Allotment^	18.41%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (June 30, 2025)	18.60%
(iii)at the end of 1st FY (March 31, 2026)	19.13%
(iv) at the end of 2rd FY (March 31, 2027)#	Not Available
(v) at the end of 3rd FY (March 31, 2028)#	Not Available

 # QIB Holding not disclosed as reporting for relevant period has not been completed

^ Basis of Allotment

6 **Financials of the issuer**

(Consolidated) *(Rs. in Million)*

Parameters	**31-Mar-26**	**31-03-2027***	**31-03-2028***
Net Sales/ Income from operations	15,272.90	Not Available	Not Available
Net Profit/ (loss) after minority interest	4,030.33	Not Available	Not Available
Paid-up equity share capital	3,339.58	Not Available	Not Available
Reserves excluding revaluation reserves	60,696.26	Not Available	Not Available

*Financials not available as reporting for the relevant years has not been completed.

7 **Trading Status in the scrip of the issuer**

Equity shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")
The equity shares have not been suspended or delisted.

Particulars	**Status**
(i) at the end of 1st FY (March 31, 2026)^	Frequently traded
(ii) at the end of 2nd FY (March 31, 2027)^	Not Available
(iii) at the end of 3rd FY (March 31, 2028)^	Not Available

^ Trading status not disclosed as relevant fiscal year has not completed

Source: Stock Exchange Data

8 **Change in Directors of issuer from the disclosures in the offer document**

Particulars	**Name of the Director**	**Appointed / Resigned**
(i) at the end of 1st FY (March 31, 2026)^	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2027)^	Ms. Isha Goyal	Resignation
(iii) at the end of 3rd FY (March 31, 2028)^	Not Available	Not Available

Source: www.bseindia.com

^Changes in Directors of Issuer not updated as the reporting for the relevant financial year has not been completed

9 **Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds*

(i) As disclosed in the offer document

Rs. in Million

Particulars	**Estimated utilisation from Net Proceeds**	**Estimated schedule of deployment of Net**	
		2026	**2027**
	(Rs. In millions)		
Repayment/ prepayment/ redemption, in full or in part, of certain outstanding borrowings, interest accrued and prepayment penalties			
(a) our Company	11025.00	11025.00	Nil
(b) certain of our wholly owned Subsidiaries and step-down subsidiaries, namely, Schloss Chanakya, Schloss Chennai, Schloss Udaipur and TPRPL, through investment in such Subsidiaries	11,975.00	11975.00	Nil
General corporate purposes	644.02	624.02	20.00
Total	**23644.02**	**23624.02**	**20.00**

* The amount utilised for general corporate purposes shall not exceed 25% of the Gross Proceeds.

#If the Net Proceeds are not utilized (in full or in part) for the Objects during Fiscal 2026 due to factors described below, the

(ii) Actual Utilization

(Rs. In Millions)

Particulars	**Amount proposed to be funded from Net Proceeds**	**Amount utilised at the end of Quarter**	**Unutilised amount**
Repayment/ prepayment/ redemption, in full or in part, of certain outstanding borrowings, interest accrued and prepayment penalties			
(a) our Company	11025.00	11025.00	-
(b) certain of our wholly owned Subsidiaries and step-down subsidiaries, namely, Schloss Chanakya, Schloss Chennai, Schloss Udaipur and TPRPL, through investment in such Subsidiaries	11975.00	11975.00	-
General corporate purposes	644.02	-	644.02
Total	**23644.02**	**23000.00**	**644.02**

As per Monitoring Agency Report

(iii) Reasons for deviations (if any)	Not Applicable

11 Comments of monitoring agency, if applicable

a) Comments on use of funds	None
(b)Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	None
(c) Any other reservations expressed by the monitoring agency about the end use of funds	None

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.):	435.00
Listing Date	02-Jun-25

Price parameters	At close of listing day June 2, 2025	Close of 30th calendar day from listing day [1]	Close of 90th calendar day from listing day [2]	As at the end of the 1st FY after the listing of the issue (31st March, 2026) *[3]		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange [5]	435.55	405.15	399.45	409.60	465.40	389.35
Nifty 50*[5]	24,716.60	25,541.80	24,426.85	22,331.40	26,328.60	22,161.60
Sectoral Index[6]	Not comparable to any of the available sectoral indices					

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2027)*[3][4]			As at the end of the 3rd FY after the listing of the issue (31st March, 2028)*[3][4]		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange [5]	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty 50*[5]	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index[6]	Not comparable to any of the available sectoral indices					

Note:

* Index of NSE, the designated stock exchange
(1) 30th calendar day shall be taken as listing date plus 29 calendar days.
(2) 90th calendar day shall be taken as listing date plus 89 calendar days.
(3) High and Low based on intra day prices
(4) Pricing data not disclosed as the relevant period/ fiscal year has not completed
(5) In case of any reporting day falling on a holiday, next trading day prices/values have been disclosed.
(6) Comparable Sectoral index is not available

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio		As disclosed in the offer document*	At the end of 1st FY (March 31, 2026)	At the end of 1st FY (March 31, 2027)**	At the end of 1st FY (March 31, 2028)**
EPS (Basic)	**Issuer: Consolidated (FY25)**	1.97	Not Available	Not Available	Not Available
	Issuer: Consolidated (FY24)	-0.12			
	Peer Group (Fiscal 2025)				
	The Indian Hotels Company Limited	13.40	Not Available	Not Available	Not Available
	Chalet Hotels Limited	6.53	Not Available	Not Available	Not Available
	Ventive Hospitality Limited	6.83	Not Available	Not Available	Not Available
	ITC Hotels Limited	3.05	Not Available	Not Available	Not Available
	Average of Listed Peers (Fiscal 2025)	**7.45**			
	Listed Peers Fiscal (2024) [1]		12.43		
	The Indian Hotels Company Limited	8.86	14.64	Not Available	Not Available
	EIH Limited	10.22	10.05	Not Available	Not Available
	Chalet Hotels Limited	13.54	29.50	Not Available	Not Available
	Juniper Hotels Limited	1.46	18.23	Not Available	Not Available
	Ventive Hospitality Limited	-5.24	3.92	Not Available	Not Available
	ITC Hotels Limited	NA	19.26	Not Available	Not Available

	Average of Listed Peers (Fiscal 2024)	**5.77**	**15.93**		
EPS (Diluted)	**Issuer: Consolidated (FY25)**	1.97	Not Available	Not Available	Not Available
	Issuer: Consolidated (FY24)	-0.12	Not Available	Not Available	Not Available
	Peer Group (Fiscal 2025)				
	The Indian Hotels Company Limited	13.40	Not Available	Not Available	Not Available
	Chalet Hotels Limited	6.52	Not Available	Not Available	Not Available
	Ventive Hospitality Limited	6.83	Not Available	Not Available	Not Available
	ITC Hotels Limited	3.05	Not Available	Not Available	Not Available
	Average of Listed Peers (Fiscal 2025)	**7.45**			
	Listed Peers Fiscal (2024) [(1)]				
	The Indian Hotels Company Limited	8.86	Not Available	Not Available	Not Available
	EIH Limited	10.22	Not Available	Not Available	Not Available
	Chalet Hotels Limited	13.53	Not Available	Not Available	Not Available
	Juniper Hotels Limited	1.46	Not Available	Not Available	Not Available
	Ventive Hospitality Limited	-5.24	Not Available	Not Available	Not Available
	ITC Hotels Limited	NA	Not Available	Not Available	Not Available
	Average of Listed Peers (Fiscal 2024)	**5.77**			
P/E	**Issuer: Consolidated (FY25)**	220.81	Not Available	Not Available	Not Available
	Issuer: Consolidated (FY24)	N.A.	Not Available	Not Available	Not Available
	Peer Group (Fiscal 2025)		Not Available	Not Available	Not Available
	The Indian Hotels Company Limited	57.17	Not Available	Not Available	Not Available
	Chalet Hotels Limited	138.47	Not Available	Not Available	Not Available
	Ventive Hospitality Limited	110.12	Not Available	Not Available	Not Available
	ITC Hotels Limited	66.48	Not Available	Not Available	Not Available
	Average of Listed Peers (Fiscal 2025)	**93.06**			
	Listed Peers Fiscal (2024) [(1)]		35.95	Not Available	Not Available
	The Indian Hotels Company Limited	86.46	39.00	Not Available	Not Available
	EIH Limited	36.70	27.22	Not Available	Not Available
	Chalet Hotels Limited	66.73	23.84	Not Available	Not Available
	Juniper Hotels Limited	220.89	29.86	Not Available	Not Available
	Ventive Hospitality Limited	NA	30.11	Not Available	Not Available
	ITC Hotels Limited	N.A.	42.39	Not Available	Not Available
	Average of Listed Peers (Fiscal 2024)	**102.70**	**32.07**		
RONW%	**Issuer: Consolidated (FY25)**	1.32%	Not Available	Not Available	Not Available
	Issuer: Consolidated (FY24)	NA	Not Available	Not Available	Not Available

	Peer Group (Fiscal 2025)	16.42%	Not Available	Not Available	Not Available
	The Indian Hotels Company Limited	4.68%	Not Available	Not Available	Not Available
	Chalet Hotels Limited	2.80%	Not Available	Not Available	Not Available
	Ventive Hospitality Limited	5.94%	Not Available	Not Available	Not Available
	ITC Hotels Limited	7.46%	Not Available	Not Available	Not Available
	Average of Listed Peers (Fiscal 2025)		6.29%		
	Listed Peers Fiscal (2024) [(1)]		Not Available	Not Available	Not Available
	The Indian Hotels Company Limited	13.13%	17.22%	Not Available	Not Available
	EIH Limited	16.58%	12.49%	Not Available	Not Available
	Chalet Hotels Limited	15.03%	17.45%	Not Available	Not Available
	Juniper Hotels Limited	0.90%	4.94%	Not Available	Not Available
	Ventive Hospitality Limited	-1.82%	9.12%	Not Available	Not Available
	ITC Hotels Limited	NA	7.04%	Not Available	Not Available
	Average of Listed Peers (Fiscal 2024)	**8.76%**	**12.24%**		
NAV	**Issuer: Consolidated (FY25)**	148.88	Not Available	Not Available	Not Available
	Issuer: Consolidated (FY24)	-160.57	Not Available	Not Available	Not Available
	Peer Group (Fiscal 2025)		Not Available	Not Available	Not Available
	The Indian Hotels Company Limited	87.22	Not Available	Not Available	Not Available
	Chalet Hotels Limited	139.42	Not Available	Not Available	Not Available
	Ventive Hospitality Limited	252.88	Not Available	Not Available	Not Available
	ITC Hotels Limited	51.55	Not Available	Not Available	Not Available
	Average of Listed Peers (Fiscal 2025)	**132.77**			
	Listed Peers Fiscal (2024) [(1)]		191.75	Not Available	Not Available
	The Indian Hotels Company Limited	71.16	91.7	Not Available	Not Available
	EIH Limited	65.34	84.15	Not Available	Not Available
	Chalet Hotels Limited	84.74	168.82	Not Available	Not Available
	Juniper Hotels Limited	119.34	128.92	Not Available	Not Available
	Ventive Hospitality Limited	157.13	235.77	Not Available	Not Available
	ITC Hotels Limited	NA	55.97	Not Available	Not Available
	Average of Listed Peers (Fiscal 2024)	**99.54**	**141.87**		

Notes:

* Sourced from Prospectus

**Not available as the relevant fiscal years have not been completed / information not disclosed

14 Any other material information

Particulars	**Date**
ROC & MCA approved change in name of the Company from “Schloss Bangalore Limited” to “Leela Palaces Hotels & Resorts Limited”	23-Sep-25

CRISIL Ratings Limited (“CRISIL”) has upgraded the credit ratings of the Company and its material subsidiaries	17-Jul-25
Disclosure under Regulation 30 of the Securities and Exchange Board of India (LODR Regulations), Company informed that the bid which was submitted by the Company on February 18, 2025, in respect of lease of a commercial plot bearing plot no. C-80 in G-Block, Bandra Kurla Complex, Mumbai (“Plot”) has been accepted and MMRDA vide their letter dated June 02, 2025 has approved the allotment of Plot to the Company (with consortium partners M/s Arliga Ecospace Business Park Private Limited & M/s Schloss Chanakya Private Limited).	03-Jun-25
Listing of equity shares of Schloss Banlagore Limited	02-Jun-25

For more updates and material information please visit stock exchanges website www.bseindia.com and www.nseindia.com

All the above information is updated till Sep 30,2025 unless indicated otherwise

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