Name of the Issue: SBI Funds Management Limited

1	**Type of Issue (IPO / FPO)**	IPO
2	**Issue Size (Rs. in million)**	97953.21^
	Fresh Issue (Rs. in million)	-
	Offer for Sales (Rs. in million)	97953.21^

^ A discount of ₹ 54.00 per Equity Share was offered to Eligible Employees Bidding in the Employee Reservation Portion.

** As per Basis of Allotment approved by NSE*

3 Grade of issue along with name of the rating agency

Name	Not Applicable
Grade	

4	**Subscription Level (Number of times)***	41.68*

Source: Minutes for basis of allotment dated July 20, 2026

**The above figure is excluding Anchor Investor Portion and after technical rejection*

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	**%**
(i) On Allotment **	4.37%
(iii)at the end of 1st FY (March 31, 2027)*	Not Available
(iv) at the end of 2rd FY (March 31, 2028)*	Not Available
(v) at the end of 3rd FY (March 31, 2029)*	Not Available

*** Minutes for basis of allotment dated July 20, 2026*

**QIB Holding not disclosed as reporting for relevant fiscal years have not been completed/ not publictly available*

6 Financials of the issuer

(Consolidated Rs. in millions)

Parameters	**1st FY (March 31, 2027)***	**2nd FY (March 31, 2028)***	**3rd FY (March 31, 2029)***
Net Sales/ Income from operations	Not Available	Not Available	Not Available
Net Profit for the year	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

*Financials not available as reporting for the relevant years has not been completed

7 Trading Status in the scrip of the issuer

Equity shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

Particulars	**Status**
(i) at the end of 1st FY (March 31, 2027)*	Not Available
(ii) at the end of 2nd FY (March 31, 2028)*	Not Available
(iii) at the end of 3rd FY (March 31, 2029)*	Not Available

** Information shall be updated in due course*

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	**Name of the Director**	**Appointed / Resigned**
(i) at the end of 1st FY (March 31, 2027)*	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2028)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2029)*	Not Available	Not Available

** Information shall be updated in due course*

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not Available
(ii) Actual implementation	
(iii) Reasons for delay in implementation, if any	

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document — *Rs. in Million*

Particulars	Total estimated amount/ expenditure
NA	

Source: Prospectus dated July 16, 2026

(ii) Actual utilization — *Rs. in Million*

Particulars	Estimated cost
NA	

(iii) Reasons for deviations (if any)	No deviation

*Actual Utilization not disclosed as reporting for the relevant fiscal year has not been completed.

11 Comments of monitoring agency, if applicable

a) Comments on use of funds	Not Available
(b)Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not Available
(c) Any other reservations expressed by the monitoring agency about the end use of funds	Not Available

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	613
Listing Date	21-Jul-26

Price parameters	At close of listing day 21-07-2026	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day*	As at the end of the 1st FY after the listing of the issue March 31, 2027*		
				Closing price	High	Low
Market Price on Designated Stock Exchange	609.75	554.85	Not Available	Not Available	Not Available	Not Available
Nifty 50	24,187.70	24,078.30	Not Available	Not Available	Not Available	Not Available
Sectoral Index	Not comparable to any of the available sectoral indices					

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2028)*			As at the end of the 3rd FY after the listing of the issue (31st March, 2029)*		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

S & P BSE SENSEX	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index	Not comparable to any of the available sectoral indices					

Note: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

* Price information not disclosed as reporting for the fiscal year has not been completed

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of the company[1]	Face Value (₹)	As disclosed in the offer document*	At the end of 1st FY March 31, 2027**	At the end of 1st FY March 31, 2028**	At the end of 1st FY March 31, 2029**
Total Revenue from operations (₹ in Million)	**SBI Funds Management Ltd**	1	43,894.88	-	-	-
	Peer group					
	ICICI Prudential Asset Management Company Limited	1	57,646.30	-	-	-
	HDFC Asset Management Company Limited	5	41,221.60	-	-	-
	Nippon Life India Asset Management Limited	10	27,087.40	-	-	-
	Aditya Birla Sun Life Asset Management Company Limited	5	18,450.30	-	-	-
	UTI Asset Management Company Limited	10	16,980.50	-	-	-
P/E ratio[4]	**SBI Funds Management Ltd**	1	38.06# and 38.16@	-	-	-
	Peer group					
	ICICI Prudential Asset Management Company Limited	1	49.38	-	-	-
	HDFC Asset Management Company Limited	5	41.71	-	-	-
	Nippon Life India Asset Management Limited	10	51.1	-	-	-
	Aditya Birla Sun Life Asset Management Company Limited	5	34.46	-	-	-
	UTI Asset Management Company Limited	10	31.57	-	-	-
	SBI Funds Management Ltd	1	15.08 / 15.04	-	-	-
	Peer group					
	ICICI Prudential Asset Management Company Limited	1	66.73 / 66.73	-	-	-

EPS (Basic / Diluted)	HDFC Asset Management Company Limited	5	66.77 / 66.50	-	-	-
	Nippon Life India Asset Management Limited	10	24.05 / 23.63	-	-	-
	Aditya Birla Sun Life Asset Management Company Limited	5	33.68 / 25.53	-	-	-
	UTI Asset Management Company Limited	10	31.51 / 31.41	-	-	-
RoNW[1] [2](%)	**SBI Funds Management Ltd**	1	43.02	-	-	-
	Peer group					
	ICICI Prudential Asset Management Company Limited	1	85.80	-	-	-
	HDFC Asset Management Company Limited	5	32.90	-	-	-
	Nippon Life India Asset Management Limited	10	34.50	-	-	-
	Aditya Birla Sun Life Asset Management Company Limited	5	25.53	-	-	-
	UTI Asset Management Company Limited	10	11.22	-	-	-
Net Asset Value per equity share[3] (₹)	**SBI Funds Management Ltd**	1	29.28	-	-	-
	Peer group					
	ICICI Prudential Asset Management Company Limited	1	84.39	-	-	-
	HDFC Asset Management Company Limited	5	215.42	-	-	-
	Nippon Life India Asset Management Limited	10	73.01	-	-	-
	Aditya Birla Sun Life Asset Management Company Limited	5	139.94	-	-	-
	UTI Asset Management Company Limited	10	350.50	-	-	-

*Prospectus dated July 16, 2026
** Information shall be updated in due course
# Calculated at Offer Price of ₹ 574 per Equity Share based on Basic EPS.
@ Calculated at Offer Price of ₹ 574 per Equity Share based on Diluted EPS.
(1)Return on net worth is computed as ratio of consolidated profit after tax attributable to the equity shareholders of our Company for the year ended March 31, 2026 to average net worth of year ended March 31, 2026. Average Net Worth represents the simple average of net worth as at the last day of the relevant fiscal year and as of the last day of the preceding fiscal year.
(2)Net worth includes share capital and reserve and surplus.
(3)Net asset value per equity share is computed as ratio of net worth to total number of equity shares outstanding at the year ended March 31, 2026
(4)P/E ratio for the peers are computed based on closing market price as on July 6, 2026 at NSE, divided by diluted EPS (on consolidated basis) based on the audited financial results of the company for the year ended March 31, 2026.

***Notes for listed peers:**
(1)Sources for listed peers information are based on the audited financial results of the company for the year ended March 31, 2026.
(2)The bonus issue has been retrospectively adjusted in the calculation of earnings per share.
(3)All the financial information for listed industry peers mentioned above is on consolidated basis wherever applicable and is sourced from the audited financial results of respective companies for the year ended March 31, 2026.
(4)Basic and Diluted EPS reported for HDFC Asset Management Company Limited takes into consideration the allotment of bonus equity shares as on November 26, 2025.
(5)Basic and Diluted EPS reported for ICICI Prudential Asset Management Company Limited takes into consideration the allotment of bonus equity shares as on November 05, 2025.
(6)NAV reported for HDFC Asset Management Company Limited takes into consideration the allotment of bonus equity shares as on November 26, 2025.
(7)NAV reported for ICICI Prudential Asset Management Company Limited takes into consideration the allotment of bonus equity shares as on November 05, 2025.

14	**Any other material information**	
	Not Available	
	For updates and material information please visit stock exchanges website www.bseindia.com and www.nseindia.com	

All the above information is updated till September 30, 2026 unless indicated otherwise

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