Name of the Issue: R K Swamy Limited

1	**Type of Issue (IPO / FPO)**	IPO

2	**Issue Size (Rs. in million)**	4,235.60
	Fresh Issue (Rs. In million)	1,730.00
	Offer for Sale (Rs. In million)	2,505.60

**Source: Prospectus dated March 6, 2024*

3 Grade of issue along with name of the rating agency

Name	Not Applicable
Grade	

4	**Subscription Level (Number of times)***	15.02

Source: Source: Basis of allotment ad dated March 11 2024
**The above figure is before technical rejections.*

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	**%**
(i) On Allotment **	19.96
(ii) at the end of the 1st Quarter immediately after the listing (March 31, 2024)	15.64
(iii)at the end of 1st FY (March 31, 2024)	15.64
(iv) at the end of 2rd FY (March 31, 2025)	7.89
(v) at the end of 3rd FY (March 31, 2026)*	3.68

***Basis of Allotment*
**QIB Holding not disclosed as reporting for relevant period has not been completed*

6 Financials of the issuer

(Consolidated Rs. in millions)

Parameters	**1st FY (March 31, 2024)**	**2nd FY (March 31, 2025)**	**3rd FY (March 31, 2026)***
Net Sales/ Income from operations	3,315.16	2,942.87	3,407.54
Net Profit for the year	397.25	186.6	221.06
Paid-up equity share capital	252.39	252.39	252.39
Reserves excluding revaluation reserves	2,161.10	2,242.94	2,390.45

*Financials not available as reporting for the relevant years has not been completed

7 Trading Status in the scrip of the issuer

Equity shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

Particulars	**Status**
(i) at the end of 1st FY (March 31, 2024)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2025)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2026)	Frequently Traded

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	**Name of the Director**	**Appointed / Resigned**
(i) at the end of 1st FY (March 31, 2024)	None	None

(ii) at the end of 2nd FY (March 31, 2025)	(1) Siddharth S Swamy (2) Pattabhi Kothandapani Raman	(1) Appointed as nominee director (2) Resigned as nominee director
(iii) at the end of 3rd FY (March 31, 2026)	(1) T. T. Srinivasaraghavan (2) Nalini Padmanabhan (3) Rajiv Vastupal Mehta (4) Sangeetha Narasimhan (5) Sunil Sethy	(1) Re-appointment (2) Re-appointment (3) Re-appointment (4) Re-appointment (5) Cessation

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not Available
(ii) Actual implementation	
(iii) Reasons for delay in implementation, if any	

10 Status of utilization of issue proceeds*

(i) as disclosed in the offer document

Rs. in Million

Particulars	**Amount proposed to be utilised from Net Proceeds**	**Amount to be deployed from the Net Proceeds in Fiscal 2024**	**Amount to be deployed from the Net Proceeds in Fiscal 2025**	**Amount to be deployed from the Net Proceeds in Fiscal 2026**
Funding working capital requirements of our Company	540.00	540.00	-	-
Funding capital expenditure to be incurred by our Company for setting up a DVCP Studio	109.85	15.00	86.94	7.91
Funding investment in IT infrastructure development of Company, and our Material Subsidiaries, Hansa Research and Hansa Customer Equity	333.42	26.66	183.29	123.47
Funding setting up of new CEC and CATI of our Company	217.36	-	110.84	106.52
General corporate purposes	362.62	-	362.62	-
Total Net Proceeds	**1,563.25**	**581.66**	**743.69**	**237.90**

**Source: Prospectus dated March 6, 2024*

(ii) Actual utilization

Rs. in Million

Particulars	**Amount as proposed in the Offer Document**	**Amount utilized**	**Total unutilized amount**
Funding working capital requirements of our Company	540.00	540.00	-
Funding capital expenditure to be incurred by our Company for setting up a DVCP Studio	109.85	-	109.85

Funding investment in IT infrastructure development of Company, and our Material Subsidiaries, Hansa Research and Hansa Customer Equity	333.42	69.94	190.36
Funding setting up of new CEC and CATI of our Company	217.36	75.40	131.50
General corporate purposes	362.62	362.62	-
Total	**1,563.25**	**1,047.96**	**431.71**

Source - As per monitoring agency report dated June 30, 2026

(iii) Reasons for deviations (if any)	No deviation

11 Comments of monitoring agency, if applicable

a) Comments on use of funds	Not Available
(b)Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not Available
(c) Any other reservations expressed by the monitoring agency about the end use of funds	Not Available

12 Pricing Data

Designated Stock Exchange	BSE
Issue Price (Rs.)	288
Listing Date	March 12, 2024

Price parameters	**At close of listing day March 12, 2024**	**Close of 30th calendar day from listing day**	**Close of 90th calendar day from listing day**	**As at the end of the 1st FY after the listing of the issue March 31, 2024**		
				Closing price	**High**	**Low**
Market Price on Designated Stock Exchange	263.25	84.20	266.05	273.95	307.35	227.75
S & P BSE SENSEX	73,667.96	75,038.15	76,490.08	73651.35	74190.31	71674.42
Sectoral Index	Not comparable to any of the available sectoral indices					

Price parameters	**As at the end of the 2nd FY after the listing of the issue (31st March, 2025)**			**As at the end of the 3rd FY after the listing of the issue (31st March, 2026)**		
	Closing price	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**
Market Price	216.60	320.50	191.05	69.34	229.40	67.42
S & P BSE SENSEX	77,414.92	85,978.25	70,234.43	71,947.55	86,159.02	71,425.01
Sectoral Index	Not comparable to any of the available sectoral indices					

Note: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered
(1) Price information not disclosed as reporting for the fiscal year has not been completed

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio		**Face Value (Rs)**	**As disclosed in the offer document**	**At the end of 1st FY March 31, 2024**	**At the end of 1st FY March 31, 2025**	**At the end of 1st FY March 31, 2026**
	Issuer:	**5**	7.03	8.86 / 8.86	3.70 / 3.70	4.38 / 4.38
	Peer group					
	Affle (India) Limited (basic/diluted)	2	18.43 / 18.43	21.91 / 21.91	27.23 / 27.19	32.38/32.32

EPS	Latent View Analytics Limited (basic/diluted)	1	7.71 / 7.63	7.73 / 7.68	8.45	9.59/9.56
	Vertoz Advertising Limited (basic/diluted)	10	9.22 / 9.22	10.04 / 10.04	0.06	0.07/0.07
P/E	**Issuer:**	**5**	40.96	30.92	58.54	15.83
	Peer group					
	Affle (India) Limited	2	66.74	47.47	59.06	44.83
	Latent View Analytics Limited	1	63.7	65.73	43.46	26.28
	Vertoz Advertising Limited	10	78.07	71.89	130.50	40.27
RNoW	**Issuer:**	**5**	22.20%	14.19%	7.48%	8.36%
	Peer group					
	Affle (India) Limited	2	16.73%	14.99%	12.28%	12.45%
	Latent View Analytics Limited	1	12.87%	12.29%	11.57%	11.52%
	Vertoz Advertising	10	10.77%	12.34%	3.90%	3.99%
NAV	**Issuer:**	**5**	4.84	47.80	49.43	52.36
	Peer group					
	Affle (India) Limited	2	11.58	178.16	209.72	259.76
	Latent View Analytics Limited	1	16.83	66.84	72.65	84.83
	Vertoz Advertising Limited	10	13.64	98.76	1.54	16.95

(1) Sourced from Prospectus dated March 6, 2024

14	**Any other material information**
	For updates and material information please visit stock exchanges website www.bseindia.com and www.nseindia.com

All the above information is updated till September 30, 2026 unless indicated otherwise

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