Name of the Issue: OnEMI Technology Solutions Limited

1	**Type of Issue**	Initial Public Offer
2	**Issue Size (Rs. Mn)**	9,259.20
	- Fresh Issue Size (Rs. Millions)	8,500.00
	- Offer for Sale Component (Rs. Millions)	759.20

**Source: Prospectus dated May 5, 2026*

3 Grade of issue along with name of the rating agency

Name	NA
Grade	NA

4 Subscription Level (Number of times) 1.15*

** Figure is prior to rejections*

Source: Minutes for basis of allotment

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	**%age**
(i) On Allotment **	56.09%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (June 30, 2026)^	26.68%
(iii) at the end of 1st FY (March 31, 2027)^*	NA
(iv) at the end of 2nd FY (March 31, 2028)^*	NA
(v) at the end of 3rd FY (March 31, 2029)*	NA

***Post offer report*

^Holding of institutions category as disclosed to Stock Exchanges

** QIB Holding not disclosed as reporting for relevant period has not been completed*

6 Financials of the issuer

(Rs. Million)

Parameters	**1st FY (March 31,2027)***	**2nd FY (March 31,2028)***	**3rd FY (March 31,2029)***
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

** Financials not available as reporting for the relevant years has not been completed.*

7 Trading Status

The equity shares of OnEMI Technology Solutions Ltd were listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") in May 8, 2026

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2027)*	Not Available
(ii) at the end of 2nd FY (March 31, 2028)*	Not Available
(iii) at the end of 3rd FY (March 31, 2029)*	Not Available

** Trading status not disclosed as the relevant fiscal year has not completed.*

Source: Stock exchange data.

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2027)*	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2028)*	Not Available	Not Available
	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2029)*	Not Available	Not Available

Source: www.bseindia.com

** Changes in Directors of Issuer not updated as the reporting for the relevant financial years has not been completed*

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable*
(ii) Actual implementation	Not applicable*
(iii) Reasons for delay in implementation, if any	Not applicable*

*Company did not undertake any implementation of project hence the same is not applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document

Particulars	Amount proposed to be funded from Net Proceeds (in Rs. million)*	Estimated Deployment (Financial Year 2026)
Augmenting the capital base of our Subsidiary, Si Creva, to meet its future capital requirements arising out of the growth of our Subsidiary, Si Creva's, business	6,375.00	6,375.00
General corporate purposes^	1,565.85	1,565.85
Total	**7,940.85**	**7,940.85**

^ The amount to be utilised for general corporate purposes shall not exceed 25% of the Gross Proceeds.
# Subject to finalisation of Basis of Allotment.

(ii) Actual utilization

Particulars	Amount proposed to be funded from Net Proceeds (in Rs. million)	Amount utilised at the end of Quarter
Augmenting the capital base of our Subsidiary, Si Creva, to meet its future capital requirements arising out of the growth of our Subsidiary, Si Creva's, business	6,375.00	6,368.03
General corporate purposes^	1,565.85	1,085.97
Total	**7,940.85**	**7,454.00**

^ The amount to be utilised for general corporate purposes shall not exceed 25% of the Gross Proceeds.
*Period not yet over

(iii) Reasons for deviation, if any Not applicable

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	NA
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	NA
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	NA

**Report issued by Monitoring agent dated - NA*

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	171.00
Listing Date	8-May-26

Price parameters	At close of listing day (May 8, 2026)	Close of 30th calendar day from listing day (June 06, 2026)	Close of 90th calendar day from listing day (August 05, 2026)	As at the end of the 1st FY after the listing of the issue (31st March, 2027)*[3][4]		
				Closing price	High (During the FY)	Low (During the FY)
Market Price on Designated Stock Exchange[5]	208.63	269.85	307.80	Not Available	Not Available	Not Available
NIFTY 50*[5]	24,176.15	23,366.70	24,624.65	Not Available	Not Available	Not Available
Sectoral Index[6]	Not comparable to any of the available sectoral indices					

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2028)*[4]			As at the end of the 3rd FY after the listing of the issue (31st March, 2029)* [3][4]		
	Closing price	High ((During the FY)	Low ((During the FY)	Closing price	High ((During the FY)	Low ((During the FY)
Market Price on Designated Stock Exchange[5]	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY 50*[5]	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index[6]	Not comparable to any of the available sectoral indices					

** Being index of NSE, the designated stock exchange*

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.
(2) 90th calendar day shall be taken as listing date plus 89 calendar days.
(3) High and Low based on intra day prices
(4) Pricing data not disclosed as the relevant period/ fiscal year has not completed
(5) In case of any reporting day falling on a holiday, next trading day prices/values have been disclosed.
(6) Comparable Sectoral index is not available

13 Basis for Issue Price

Accounting ratio		As disclosed in offer document^	At the end of 1st FY (March 31, 2027)**	At the end of 2nd FY (March 31, 2028)**	At the end of 3rd FY (March 31, 2029)**
EPS (Basic)	*Company Consolidated*	33.09	Not available	Not available	Not available
	Peer Group		Not available	Not available	Not available
	Bajaj Finance Limited	26.89	Not available	Not available	Not available
	Cholamandalam Investment & Finance Company Limited	50.72	Not available	Not available	Not available
	HDB Financial Services Limited	27.40	Not available	Not available	Not available
	SBI Cards & Payment Services Limited	20.15	Not available	Not available	Not available
	Industry Avg	**31.29**	Not available	Not available	Not available
EPS (Diluted)	*Company Consolidated*	12.79	Not available	Not available	Not available
	Peer Group		Not available	Not available	Not available
	Bajaj Finance Limited	26.82	Not available	Not available	Not available
	Cholamandalam Investment & Finance Company Limited	50.60	Not available	Not available	Not available
	HDB Financial Services Limited	27.32	Not available	Not available	Not available
	SBI Cards & Payment Services Limited	20.14	Not available	Not available	Not available
	Industry Avg	**31.22**	Not available	Not available	Not available
P/E	*Company Consolidated*	13.37	Not available	Not available	Not available
	Peer Group		Not available	Not available	Not available
	Bajaj Finance Limited	34.36	Not available	Not available	Not available
	Cholamandalam Investment & Finance Company Limited	30.99	Not available	Not available	Not available
	HDB Financial Services Limited	24.70	Not available	Not available	Not available
	SBI Cards & Payment Services Limited	33.28	Not available	Not available	Not available
	Industry Avg	**30.83**	Not available	Not available	Not available
RoE	*Company Consolidated*	17.74%	Not available	Not available	Not available
	Peer Group		Not available	Not available	Not available
	Bajaj Finance Limited	19.19%	Not available	Not available	Not available

	Cholamandalam Investment & Finance Company Limited	19.71%	Not available	Not available	Not available
	HDB Financial Services Limited	14.72%	Not available	Not available	Not available
	SBI Cards & Payment Services Limited	14.82%	Not available	Not available	Not available
	Industry Avg	**17.11%**	Not available	Not available	Not available

NAV per share	*Company Consolidated*	187.58	Not available	Not available	Not available
	Peer Group		Not available	Not available	Not available
	Bajaj Finance Limited	155.60	Not available	Not available	Not available
	Cholamandalam Investment & Finance Company Limited	281.45	Not available	Not available	Not available
	HDB Financial Services Limited	198.80	Not available	Not available	Not available
	SBI Cards & Payment Services Limited	144.86	Not available	Not available	Not available
	Industry Avg	**195.18**	Not available	Not available	Not available

Notes
** Sourced from Prospectus dated May 5, 2025*
***Not available as the relevant fiscal years have not been completed / information not disclosed*
^As at and for the nine months period ended March 31, 2025

14 Any other material information

Date	Announcement
08-May-26	Listing of Equity Shares of OnEMI Technology Solutions Ltd
16-May-26	Announcement under Regulation 30 (LODR)-Acquisition
21-May-26	Board Meeting Intimation for Considering And Approving The Audited Financial Results (Standalone And Consolidated) Of The Company For The Quarter And Financial Year Ended March 31, 2026
27-May-26	Results - Audited Financial Results For The Quarter And Financial Year Ended March 31, 2026
28-May-26	Key Performance Indicators
18-Jun-26	Announcement under Regulation 30 (LODR)-Updates on Acquisition
09-Jul-26	Announcement under Regulation 30 (LODR)-Change in Management
23-Jul-26	Board Meeting Intimation for For Considering And Approving The Unaudited Financial Results (Standalone And Consolidated) Of The Company For The Quarter Ended June 30, 2026.
17-Aug-26	Announcement under Regulation 30 (LODR)-Resignation of Director; Resignation of Mr. Piyush Kharbanda as Non-Executive Nominee Director of the Company w.e.f. close of business hours of August 17, 2026.

Source: www.nseindia.com

Notes:

The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com

All the above information is updated till September 30, 2026 unless indicated otherwise

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