Name of Company – Laxmi Dental Limited

1. Type of Issue (IPO/FPO): IPO

2. **Issue Size**: INR 698.06 Crore*

**Source: Prospectus dated January 16, 2025*

3. **Grade of issue along with name of the rating agency:** Not Applicable

4. **Subscription Level (Number of times):** 114.67^

^(prior to rejections). Source –Basis of allotment advertisement dated January 16, 2025.

5. **QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges:**

Particulars	Percentage
(i) allotment in the issue*	44.67%
(ii) at the end of the 1st Quarter immediately after the listing of the issue^	47.10%
(iii) at the end of 1st FY (March 31, 2025)^	47.10%
(iv) at the end of 2nd FY (March 31, 2026)^	41.73%
(v) at the end of 3rd FY (March 31, 2027)^	NA

(*) As per the Basis of Allotment dated January 16, 2025

(^) QIB Holding not disclosed as reporting for relevant fiscal years has not been completed

6. **Financials of the issuer (as per the annual financial results submitted to stock exchanges):**

(Rs in crore)

Parameters	1st FY (March 31, 2025)*	2nd FY (March 31, 2026)*	3rd FY (March 31, 2027)*
Income from operations	236.56	277.85.	N.A.
Net Profit for the period	25.37	28.92	N.A.
Paid-up equity share capital	10.99	10.99	N.A.
Reserves excluding revaluation reserves	197.54	232.33	N.A.

** Financials not disclosed as reporting for the relevant fiscal years has not been completed.*

7. **Trading Status in the scrip of the issuer:** Company's Equity Shares are listed on both the BSE Limited and the National Stock Exchange of India Limited. The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2025)*	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2026)*	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2027)*	N.A.

** Trading status not disclosed as the relevant fiscal years have not been completed*

Name of Company – Laxmi Dental Limited

8. Change in Directors of issuer from the disclosures in the offer document:

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 2nd FY (March 31, 2025)*	Sumona Chakraborty Anil Tilakraj Arora	Resigned Appointed
(ii) at the end of 2nd FY (March 31, 2026)*	N.A.	N.A.
(iii) at the end of 3rd FY (March 31, 2027)*	N.A.	N.A.

**Changes in directors not disclosed as relevant fiscal years have not been completed*

9. Status of implementation of project/ commencement of commercial production:

a. As disclosed in the offer document: NA
b. Actual implementation: N.A.
c. Reasons for delay in implementation, if any: N.A.

10. Status of utilization of issue proceeds: (₹ in Million)

a. As disclosed in the offer document

Particulars	Amount to be funded from the Net Proceeds
Repayment/prepayment, in full or in part, of certain outstanding borrowings availed by the Company	229.84
Investment in certain Subsidiaries for the repayment/prepayment, in full or in or in part, of certain outstanding borrowings	46.00
Funding the capital expenditure requirements for purchase of new machinery for the Company	435.07
Investment in the Subsidiary, Bizdent Devices Private Limited, for the capital expenditure requirements for the purchase of new machinery	250.04
General Corporate Purpose	320.75
Total	**1,281.70**

b. Actual implementation: will be updated in due course

Particulars	Amt. as proposed in the offer document	Amount utilized	Amount unutilized
Repayment/prepayment of all or certain borrowings of our Company	229.84	229.84	Nil
Investment in certain Subsidiaries for the repayment/prepayment, in full or in or in part, of certain outstanding borrowings`	46.00	46.00	Nil
Funding the capital expenditure requirements for purchase of new machinery for the Company	435.07	135.02	300.05

Name of Company – Laxmi Dental Limited

Investment in the Subsidiary, Bizdent Devices Private Limited, for the capital expenditure requirements for the purchase of new machinery	250.04	3.46	246.58
General Corporate Purpose	320.75	320.75	Nil
Total	**1,281.70**	**735.07**	**546.63**

c. Reasons for delay in implementation, if any: Delay of one month in Investment in certain Subsidiaries for the repayment/prepayment, in full or in or in part, of certain outstanding borrowings.
Reason for delay- Limited time available to complete formalities for investment in subsidiary before year end.

11. Comments of monitoring agency, if applicable:

(a) Comments on use of funds	No deviation - The utilization of the issuance proceeds is in line with the objects of the issue.
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

12. Pricing Data

Issue Price (₹): 428/-
Designated Stock Exchange: BSE Limited
Listing Date: January 20, 2025

Price parameters	At close of listing day(i.e January 20, 2025)	At close of 30th calendar dayfrom listing day*	At close of 90th calendar dayfrom listing day*	As at the end of 1st FY after the listing of the Offer (March 31, 2025)		
				Closing price	High (during the FY)	Low(during the FY)
Market Price	550.65	350.8	406.70	444.05	583.70	312.95
SENSEX	77,073.44	75,967.39	78,553.20	77,414.92	85,978.25.	70,234.43
Sectoral Index	N.A.	N.A.	N.A .	N.A.	N.A.	N.A.

Name of Company – Laxmi Dental Limited

Price parameters	As at the end of 2nd FY after the listing of the Offer (March 31, 2026)*			As at the end of 3rd FY after the listing of the Offer (March 31, 2027)*		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	157.45	509.75	155.65	N.A.	N.A.	N.A.
SENSEX	71947.55	86,159.02	71,425.01	N.A.	N.A.	N.A.
Sectoral Index	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Source: NSE website

Note: The 30th and 90th calendar day computation includes the listing day. If either of the 30th or 90th calendar days is a trading holiday, the previous trading day is considered for the computation.

High and low prices have been disclosed based on the closing prices of the respective fiscal year.

** Pricing Data not disclosed as the relevant fiscal years/period have not been completed*

13. Basis for Issue Price (Source of accounting ratios of peer group and industry average may be indicated; Source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratios	Company / Peers	As disclosed in the offer document[(1)]	At the end of 1st FY (March 31, 2025) **	At the end of 2nd FY (March 31, 2026) **	At the end of 3rd FY (March 31, 2027) **
EPS	***Company***				
	Consolidated (Diluted)	4.80	6.05	5.26	N.A.
	Peer Group & Industry Avg (Diluted)				N.A.
	Poly Medicure Limited	26.90	34.11	31.75	N.A.
	Industry Avg	**NA**	**N.A.**	**N.A.**	**N.A.**
P/E (Diluted)	***Company***				
	Consolidated	83.76	73.15	29.88	N.A.
	Peer Group & Industry Avg^				N.A.
	Poly Medicure Limited	94.02	65.69	37.49	N.A.

Name of Company – Laxmi Dental Limited

Accounting ratios	Company / Peers	As disclosed in the offer document[(1)]	At the end of 1st FY (March 31, 2025) **	At the end of 2nd FY (March 31, 2026) **	At the end of 3rd FY (March 31, 2027) **
	Industry Avg	N.A.	**N.A**	**N.A.**	**N.A.**
	Company				
	Consolidated	78.78	12.17	11.89	N.A.
	Peer Group & Industry Avg		.		N.A.
	Poly Medicure Limited	19.05	12.24	10.33	N.A.
RoNW (%)					
	Industry Avg	**NA**	N.A.	**N.A.**	**N.A.**
	Company				
	Consolidated	8.63	37.95	44.28	N.A.
	Peer Group & Industry Avg				N.A.
	Poly Medicure Limited	153.22	272.96	306.51	N.A.
	Industry Avg	**NA**	N.A.	**N.A.**	**N.A.**
NAV per share (₹)					

Notes

** Sourced from Prospectus dated January 16, 2025*

***Not available as the relevant fiscal years have not been completed / information not disclosed*

14. **Any other material information:** Please refer to the Stock Exchange filing. For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com

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