Name of the Issue: Jyoti CNC Automation Limited

1 Type of Issue (IPO / FPO) IPO

2 Issue Size (Rs. Cr) 1000.00

3 Grade of issue along with name of the rating agency

Name	Not Applicable
Grade	

4 Subscription Level (Number of times) 40.45 times*

Source: Post Issue Monitoring Report

**After removing multiple, duplicate bids and technical rejections cases and excluding employee reservation and anchor allocation. (Source: Basis of allotment dated January 19, 2024)*

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) On Allotment	9.91%
(ii)at the end of the 1st Quarter immediately after the listing of the issue (March 31, 2024)	11.64%
(iii) at the end of 1st FY (March 31, 2024)	11.64%
(iv) at the end of 2nd FY (March 31, 2025)	17.62%
(v) at the end of 3rd FY (March 31, 2026) (1)	Not available

Shareholding Pattern is yet to be submitted to the Stock Exchange (1)

6 Financials of the issuer

(Consolidated Rs. in Cr)

Parameters	31-Mar-24	31-Mar-25	31-03-2026 *
Net Sales/ Income from operations	1,338.47	1817.7	2093.13
Net Profit for the period	150.86	316.01	33
Paid-up equity share capital	45.48	45.48	NA
Reserves excluding revaluation reserves	1,319.14	1640.67	NA

* Note: Financials for the years have not been disclosed

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2024)	Frequently traded
(ii) at the end of 2nd FY (March 31, 2025)	Frequently traded
(iii) at the end of 3rd FY (March 31, 2026)	Frequently traded

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
During year ended March 31, 2024	Rikesh Chand	Resigned
During year ended March 31, 2025	Yogesh D Kathrecha	Cesation
	Vijay V Paranjape	Cesation
	Yudhvir Singh Jain	Appointed
During year ended March 31, 2026	Mr. Prasad Parameswaranpillai Naga	Appointed
	Mrs. Prafulla P. Shenoy	Appointed
	Mr. Prasad Parameswaranpillai Naga	Resigned

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	FY 2024-25
(ii) Actual implementation	Not Available
(iii) Reasons for delay in implementation, if any	Not Available

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

(Rs. In Cr.)

Particulars	Amount to be funded from Net Proceeds
Repayment and/or pre-payment, in full or part, of certain borrowings availed by our Company	475.00
Funding long-term working capital requirements of our Company	360.00
General corporate purposes	114.45
Total	**949.45**

(ii) Actual utilization:

(Rs. In Cr.)

Particulars	Amount to be funded from Net Proceeds	Amount utilised	Unutilised Amount
Repayment and/or pre-payment, in full or part, of certain borrowings availed by our Company	475.00	475.00	0.00
Funding long-term working capital requirements of our Company	360.00	360.00	0.00
General corporate purposes	115.91^	115.91^	0.00
Total	**950.91^**	**950.91**	**0.00**

**As per monitoring agency report for the quarter ended December 31, 2024 (Source: BSE)*

Note: (A): ^The company has incurred the final IPO expense of Rs. 49.08 crore as against the envisaged cost of Rs. 50.54 crore. Thus, the net proceeds available for utilisation is Rs. 950.91 crore. The incremental proceeds of Rs. 1.46 crore is utilised as a part of general corporate purpose.

(iii) Reasons for deviation, if any: Not Applicable

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	Nil
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Nil
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Nil

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.):	331.00
Listing Date	January 16, 2024

Price parameters	At close of listing day January 16, 2024	At close of 30th calendar day from listing day *	At close of 90th calendar day from listing day *	As at the end of March 31, 2024		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	434.20	589.4	742.0	793.9	846.0	782.1
NIFTY 50	22,032.30	21,840.1	22,272.5	22462	22,529.95	22,427.75
Sectoral Index	NA					

** Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately following trading day has been considered*

Price parameters	As at the end of March 31, 2025			As at the end of March 31, 2026		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	1,058.6	1,435.9	710.4	721.9	1,330.00	686.75
NIFTY 50	23,519.35	26,216.05	21,884.50	22,331.40	26,373.20	21,743.7
Sectoral Index	Not Available					

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of Company:Jyoti CNC Automation Limited (Issuer)	As disclosed in the offer document**	At the end of 1st FY March 31, 2024	At the end of 2nd FY March 31, 2025	At the end of 3rd FY March 31, 2026
EPS - Basic (₹ per share)	Issuer (Consolidated)	1.02	7.89	13.90	14.78
	Peer Group				
	Elgi Equipments Limited	11.72	9.86	11.09	13.65
	Lakshmi Machine Works	359.47	349.77	96.05	122.37
	Triveni Turbine Limited	5.97	8.47	11.28	11.00
	TD Power Systems Limited	6.23	7.58	11.18	15.29
	Macpower CNC Machines Ltd.	12.89	24.24	25.43	33.86
	Industry Average	**79.26**	**79.98**	31.01	47.62

NAV per share based on balance sheet (Rs.)	Issuer (Consolidated)	5.57	60.00	**74.15**	**88.00**
	Peer Group				
	Elgi Equipments Limited	43.27	50.84	58.75	70.43
	Lakshmi Machine Works Limited	2189.04	2530.79	2600.58	2683.25
	Triveni Turbine Limited	23.92	30.24	38.35	45.49
	TD Power Systems Limited	38.74	45.15	53.52	68.61
	Macpower CNC Machines Ltd.	96.61	119.06	142.76	175.17
	Industry Average	**478.32**	**555.22**	**578.81**	**521.83**
P/E	Issuer (Consolidated)	324.51	104.02	76.15	48.84
	Peer Group				
	Elgi Equipments Limited	44.30	61.00	43.58	34.32
	Lakshmi Machine Works Limited	37.69	43.35	166.42	98.04
	Triveni Turbine Limited	67.76	63.39	49.96	39.99
	TD Power Systems Limited	46.66	40.20	36.76	55.72
	Macpower CNC Machines Ltd.	51.31	44.76	29.32	23.42
	Industry Average	**49.54**	**50.54**	**60.82**	**50.05**
RONW (%)	Issuer (Consolidated)	18.35	11.06	18.74%	16.79
	Peer Group				
	Elgi Equipments Limited	27.04	19.36	18.77%	19.28
	Lakshmi Machine Works Limited	16.42	13.82	3.69%	4.56
	Triveni Turbine Limited	25.32	28.03	29.41%	24.16
	TD Power Systems Limited	16.01	16.78	20.88%	22.28
	Macpower CNC Machines Ltd.	13.34	20.36	17.81	19.33
	Industry Average	**19.63**	**19.67**	**18.11**	**17.73**

Notes:

** Based on Consolidated Restated Consolidated Financial Information as on and for the respective period

** Source: Audited IND AS financials submitted to stock exchanges for the respective period

14 Any other material information

Announcement
For updates and further information on the material information please visit stock exchanges website www.bseindia.com and www.nseindia.com

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