Name of the Issue: JSW INFRASTRUCTURE LTD.

1	**Type of Issue (IPO / FPO)**	IPO
2	**Issue Size (Rs. Cr)**	2800.00*

**Source: Prospectus*

3 Grade of issue along with name of the rating agency

Name	Not Applicable
Grade	

4 Subscription Level (Number of times)*

Source: Minutes for basis of allotment dated Sept 28,2025	39.36

**excluding Anchor Investor Portion and after removing multiple and duplicate bids.*

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	**%**
(i) On Allotment **	7.78%
(ii) at the end of the 1st Quarter immediately after the listing of the issue	6.50%
(iii)at the end of 1st FY (March 31, 2024)	5.92%
(iv) at the end of 2rd FY (March 31, 2025)	6.74%
(v) at the end of 3rd FY (March 31, 2026)	6.92%

***Basis of Allotment*

6 Financials of the issuer

Rs. in Million

Parameters	**31-Mar-24**	**31-Mar-25**	**31-Mar-26**
Net Sales/ Income from operations	4,032.30	4,829.09	5,361.44
Net Profit for the year	1,160.69	1,521.48	1,546.90
Paid-up equity share capital	410.30	414.70	417.04
Reserves excluding revaluation reserves	7,616.06	9,282.20	10,460.46

* Financials not available as reporting for the relevant years has not been completed.

7 Trading Status in the scrip of the issuer

Equity shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

Particulars	**Status**
(i) at the end of 1st FY (March 31, 2024)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2025)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2026)	Frequently Traded

** Trading status not disclosed as the relevant fiscal years have not been completed*

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	**Name of the Director**	**Appointed / Resigned**
(ii) at the end of 2nd FY (March 31, 2024)*	None	None
(iii) at the end of 3rd FY (March 31, 2025)*	Anoop Kumar Mittal	Appointed
	Arun Maheshwari	Resigned
	Rinkesh Roy	Appointed
	Anita Belani	Appointed
(iii) at the end of 3rd FY (March 31, 2026)	Rajive Kumar	Appointed
	Devki Nandan Sharma	Appointed
	Kantilal Narandas Patel	Resigned
	Kartick Maheshwari	Appointed
	Nirmal Kumar Jain	Resigned
	Amitabh Sharma	Resigned
	Neeta Mukerji	Appointed

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not Available
(ii) Actual implementation	Not Available
(iii) Reasons for delay in implementation, if any	Not Available

10 Status of utilization of issue proceeds*

(i) as disclosed in the offer document

Rs. in Million

Particulars	Total estimated cost (1)	Amount deployed as of August 31, 2023		Amount proposed to be funded from the Net Proceeds	Estimated deployment of Net Proceeds		
		Internal accruals	Bridge Loan		Fiscal 2024	Fiscal 2025	Fiscal 2026
Prepayment or repayment, in full or part, of all or a portion of certain outstanding borrowings through investment in our wholly owned Subsidiaries, JSW Dharamtar Port Private Limited and JSW Jaigarh Port Limited	8,800.00	Nil	Nil	8,800.00	8,800.00	-	-
Financing capital expenditure requirements through investment in our wholly owned Subsidiary, JSW Jaigarh Port Limited, for proposed expansion/upgradation works at Jaigarh Port as follows:							
(i) LPG Terminal Project(1)	8,679.60	22.09	93.93	8,657.51	1,720.00	4,350.21	2,587.30
(ii) setting up an electric sub-station	594.00	Nil	Nil	594.00	122.14	305.35	166.51
(iii) purchase and installation of dredger	1,038.84	Nil	Nil	1,038.84	155.83	883.01	-
Financing capital expenditure requirements through investment in our wholly owned Subsidiary, JSW Mangalore Container Terminal Private Limited, for proposed expansion at Mangalore Container Terminal	1,565.43	54.94	Nil	1,510.49	615.12	895.37	-
General corporate purposes	-	-	-	6,660.49	1,665.12	3,330.25	1,665.12
Total net proceeds	**-**	**77.03**	**93.93**	**27,261.33**	**13,078.21**	**9,764.19**	**4,418.93**

** As per Prospectus*

(ii) Actual utilization

Particulars	Amount utilised in Rs. Crore (Rs in Crores)
Prepayment or repayment, in full or part, of all or a portion of certain outstanding borrowings through investment in our wholly owned Subsidiaries, JSW Dharamtar Port Private Limited and JSW Jaigarh Port Limited	-
Financing capital expenditure requirements through investment in our wholly owned Subsidiary, JSW Jaigarh Port Limited, for proposed expansion/upgradation works at Jaigarh Port as follows:	
(i) LPG Terminal Project[(1)]	576.46
(ii) setting up an electric sub-station	-
(iii) purchase and installation of dredger	-
Financing capital expenditure requirements through investment in our wholly owned Subsidiary, JSW Mangalore Container Terminal Private Limited, for proposed expansion at Mangalore Container Terminal	32.03
General corporate purposes	-
Total	**608.49**

(iii)reasons for deviations (if any)	Not Available

11 Comments of monitoring agency, if applicable

a) Comments on use of funds	Not Available
(b)Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not Available
(c) Any other reservations expressed by the monitoring agency about the end use of funds	Not Available

12 Pricing Data

Designated Stock Exchange	BSE

Issue Price (Rs.):	119
Listing Date	03-Oct-23

Price parameters	At close of listing day	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March, 2024)		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	157.30	168.20	Not Available	245.50	276.00	141.75
S & P BSE SENSEX	65,512.10	63,591.33	Not Available	73,651.35	74,245.17	63,092.98
Sectoral Index	Not comparable to any of the available sectoral indices					

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2025)			As at the end of the 3rd FY after the listing of the issue (31st March, 2026)		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	319.75	361.00	218.10	240.55	348.95	239.45
S & P BSE SENSEX	77,414.92	85,836.00	72,079.00	71,947.55	86,159.02	71,425.01
Sectoral Index	Not comparable to any of the available sectoral indices					

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio		Face Value (Rs)	As disclosed in the offer document	At the end of 1st FY (March 31, 2024)	At the end of 1st FY (March 31, 2025)	At the end of 1st FY (March 31, 2026)
EPS	**Issuer:**	2	4.12	5.88	7.19	7.32
	Peer group					
	Adani Ports and SEZ Limited	2	24.58	37.55	51.35	55.58
P/E	**Issuer:**	2	29.68	41.75	44.47	32.86
	Peer group					
	Adani Ports and SEZ Limited	2	35.95	35.73	23.02	21.53
RNoW	**Issuer:**	2	18.80%	14.46%	17.72%	14.16%
	Peer group					
	Adani Ports and SEZ Limited	2	11.65%	15.30%	16.71%	16.40%
NAV	**Issuer:**	2	21.88	38.22	289.03	51.79
	Peer group					
	Adani Ports and SEZ Limited	2	211.02	245.10	167.60	416.00

Notes:

(1) Sourced from Prospectus

14 Any other material information

For updates and material information please visit stock exchanges website www.bseindia.com and www.nseindia.com

All the above information is updated till September 30, 2026 unless indicated otherwise

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