Name of the Issue: Entero Healthcare Solutions Limited

1	**Type of Issue (IPO / FPO)**	IPO

2	**Issue Size (Rs. in million)**	16,000.00
	Fresh Issue (Rs. In million)	10,000.00
	Offer for Sale (Rs. In million)	6,000.00

**Source: Prospectus dated February 13, 2024*

3 Grade of issue along with name of the rating agency

Name	Not Applicable
Grade	

4	**Subscription Level (Number of times)***	1.32

Source: Source: Basis of allotment ad dated February 15, 2024
**The above figure is before technical rejections.*

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	**%**
(i) On Allotment **	24.95
(ii) at the end of the 1st Quarter immediately after the listing (March 31, 2024)*	25.58%
(iii)at the end of 1st FY (March 31, 2024)	25.58%
(iv) at the end of 2rd FY (March 31, 2025)	29.55%
(v) at the end of 3rd FY (March 31, 2026)	20.18%

***Basis of Allotment*

6 Financials of the issuer

(Consolidated Rs. in millions)

Parameters	**1st FY (March 31, 2024)**	**2nd FY (March 31, 2025)**	**3rd FY (March 31, 2026)**
Net Sales/ Income from operations	3,182	50,957.80	65,912.00
Net Profit for the year	384	1,079.21	1,150.00
Paid-up equity share capital	435	435.08	435.00
Reserves excluding revaluation reserves	15,829	16,808.37	16,451.00

7 Trading Status in the scrip of the issuer

Equity shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

Particulars	**Status**
(i) at the end of 1st FY (March 31, 2024)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2025)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2026)	Frequently Traded

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	**Name of the Director**	**Appointed / Resigned**
(i) at the end of 1st FY (March 31, 2024)	None	None
(ii) at the end of 2nd FY (March 31, 2025)	Mr. Chebolu Venkataramana Ram	Resigned
	Mr. Balakrishnan Natesan Kaushik	Appointed
	Mrs. Sanu Vishal Kapoor	Appointed
	Mr. Jayant Prakash	Resigned

(iii) at the end of 3rd FY (March 31, 2026)	Mr. Kevin Daftary	Change In Designation From Non Executive Non Independent Director To Nominee Director
	Mr. Vipul Indravadan Desai	Resigned

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not Available
(ii) Actual implementation	
(iii) Reasons for delay in implementation, if any	

10 Status of utilization of issue proceeds*

(i) as disclosed in the offer document

Rs. in Million

Particulars	Total estimated amount/ expenditure	Amount to be funded from the Net Proceeds	Estimated deployment of Net Proceeds in Financial Year 2024	Estimated deployment of Net Proceeds in Financial Year 2025	Estimated deployment of Net Proceeds in Financial Year 2026
Repayment/prepayment, in full or part, of certain borrowings availed of by Company	1,425.00	1,425.00	1,425.00	-	-
Funding of long-term working capital requirements of the Company and its Subsidiaries during Fiscals 2025 and 2026	4,800.00	4,800.00	1,500.00	2,500.00	800.00
Pursuing inorganic growth initiatives through acquisitions*	2,370.00	2,370.00	600.00	1,770.00	-
General Corporate purposes*	917.00	917.00	93.00	480.00	344.00
Total Net Proceeds	**9,512.00**	**9,512.00**	**3,618.00**	**4,750.00**	**1,144.00**

**Source: Prospectus*

**The amount to be utilised for general corporate purposes and inorganic growth initiatives does not individually exceed 25% of the Gross Proceeds respectively and does not exceed 35% collectively of the Gross Proceeds from the Fresh Issue, in accordance with Regulation 7(3) of the SEBI ICDR Regulations.*

(ii) Actual utilization

Rs. in Crores

Particulars	Amount utilised from Net Proceeds	Actual Utilisation	Total Unutilized Amount
Repayment/prepayment, in full or part, of certain borrowings availed of by Company	142.50	142.50	Nil
Funding of long-term working capital requirements of the Company and its Subsidiaries during Fiscals 2025 and 2026	480.00	480.00	Nil
Pursuing inorganic growth initiatives through acquisitions*	237.00	237.00	Nil
General Corporate purposes*	95.30	95.30	Nil
Total	**954.80**	**954.80**	**Nil**

(iii) Reasons for deviations (if any)	No deviation

*Actual Utilization not disclosed as reporting for the relevant fiscal year has not been completed.
Source - As per monitoring agency report dated February 12, 2026

11 Comments of monitoring agency, if applicable

a) Comments on use of funds	Not Available
(b)Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Revision in GCP is on account of actual offer expenditure being lower than estimated by INR 0.13 Crs.
(c) Any other reservations expressed by the monitoring agency about the end use of funds	Not Available

12 Pricing Data

Designated Stock Exchange	BSE

Issue Price (Rs.)	1,258
Listing Date	February 16, 2024

Price parameters	At close of listing day March 12, 2024	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue March 31, 2024		
				Closing price	High	Low
Market Price on Designated Stock Exchange	1,149.50	1,010.85	1,008.45	984.9	1258.00	974.45
S & P BSE SENSEX	72,426.64	72,643.43	72,987.00	73,651.35	74245.17	71674.42
Sectoral Index	Not comparable to any of the available sectoral indices					

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2025)			As at the end of the 3rd FY after the listing of the issue (31st March, 2026)		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	1,136.55	1,126.05	985.65	1,245.85	1,509.90	944.00
S & P BSE SENSEX	77,414.92	77,766.70	77,185.62	71,947.55	86,159.02	71,425.01
Sectoral Index	Not comparable to any of the available sectoral indices					

Note: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

(1) Price information not disclosed as reporting for the fiscal year has not been completed

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio		Face Value (Rs)	As disclosed in the offer document	At the end of 1st FY March 31, 2024	At the end of 1st FY March 31, 2025	At the end of 1st FY March 31, 2026
EPS	**Issuer:**	**10**	-3.43	10.81	21.80	26.44
	Peer group					
	MedPlus Health Services Limited (basic/diluted)	2	4.17 / 4.17	5.48	12.57	18.33
P/E	**Issuer:**	**10**	NA	92.80	52.14	47.19
	Peer group					
	MedPlus Health Services Limited	2	177.21	126.78	60.43	45.80
RNoW	**Issuer: Consolidated**	**10**	-1.86%	2.43%	6.23%	6.81%
	Peer group					
	MedPlus Health Services Limited	2	3.36%	4.16%	8.63%	11.12%
NAV	**Issuer: Consolidated**	**10**	174.21	376.62	396.28	815.62
	Peer group					
	MedPlus Health Services Limited	2	124.93	132.00	145.36	164.54

(1) Sourced from Prospectus

14 Any other material information

For updates and material information please visit stock exchanges website www.bseindia.com and www.nseindia.com

All the above information is updated till September 30, 2026 unless indicated otherwise

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