Name of the issue:Clean Max Enviro Energy Solutions Limited

1	**Type of issue (IPO/ FPO)**	IPO
2	**Issue size (Rs. crores)**	3,083.83
	Source: Prospectus dated February 25, 2026	
3	**Grade of issue along with name of the rating agency**	NA
4	**Subscription level (number of times)**	1.01
	Source: Basis of allotment advertisement (before technical rejections)	

5 **QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges**

(i) allotment in the issue[(1)]	26-02-26	29.93%
(ii) at the end of the 1st Quarter immediately after the listing of the issue [(2)]	31-03-26	29.80%
(iii) at the end of 1st FY [(2)]	31-03-27	NA
(iv) at the end of 2nd FY[(2)]	31-03-28	NA
(v) at the end of 3rd FY[(2)]	31-03-29	NA

[(1)] Source: Stock Exchange Filing

[(2)] Will be updated in due course

6 **Consolidated Financials of the issuer** *(Rs. in*

Parameters	FY26	FY27	FY28
Income from operations	1399.45	NA	NA
Net Profit for the period	85.57	NA	NA
Paid-up equity share capital	11.708	NA	NA
Reserves excluding revaluation reserves	4626.55	NA	NA

Note: Financials for the year ended March 31,2026, 2027 and 2028 shall be updated in due course

7 **Trading status in the scrip of the issuer**

Company's Equity Shares are listed on both the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")

(ii) at the end of 1st FY (31 March 2026)	Frequently Traded
(ii) at the end of 2nd FY (31 March 2027)	NA
(ii) at the end of 3rd FY (31 March 2028)	NA

Note: Will be updated in due course

8 **Change, if any, in directors of issuer from the disclosures in the offer document**

	Name of Director	Appointed/
(i) During year ended (March 31, 2026)	Dinesh Khara	Appointment
(ii) During year ended (March 31, 2027)	NA	NA
(iii) During year ended (March 31, 2028)	NA	NA

Note: (1) Change in Directors of Issuer are updated as on 2-3-26

(2) Change in Directors of Issuer is not updated as the relevant financial years have not been completed

9	**Status of implementation of project/ commencement of commercial production**	
	(i) as disclosed in the offer document	NA
	(ii) Actual implementation	NA
	(iii) Reasons for delay in implementation, if any	NA

10 **Status of utilization of issue proceeds**

(iv) *As disclosed in the offer documents* *(Rs in Crores)*

Particulars	Amount to be funded from Net Proceeds	Estimated Amount	
Repayment and/or pre-payment, in part or full, of all or certain outstanding borrowings of our	1122.67	1122.67	
General corporate purposes	23.79	23.79	
Net Proceeds	**1146.46**	**1146.46**	

Source: Prospectus dated February 25, 2026

(ii) **Actual Utilisation** *(Rs in Crores)*

Particulars	Amount to be funded from Net Proceeds	Actual Utilisation as on 31 3-26	Unutilised Net Proceeds
Repayment and/or pre-payment, in part or full, of all or certain outstanding borrowings of our	1122.67	523.67	599.00
General corporate purposes	23.79	0.00	23.79
Total	**1146.46**	**0.00**	**622.79**

Source: Monitoring Agency report

(iii) **Reasons for deviation, if any -** **NA**

11 Comments of monitoring agency, if applicable **NA**

(a) Comments on use of funds NA

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the NA

(c) Any other reservations expressed by the monitoring agency about the end use of funds NA

12 Price - related data Designated Stock Exchange: NSE | Issue Price Rs.1053/- per share | Listing Date: March 2, 2025

Price parameters	At close of listing day	At close of 30th calendar day from listing day (1)	At close of 90th calendar day from	As at the end of Mar 31, 2026(1)		
				Closing price during the FY	High during the FY	Low during the FY
Market Price	867.50	769.7	1109.90	769.70	960.00	727.10
NSE NIFTY 50	24865.70	22,331.40	23547.75	22331.40	24865.70	22331.40

Price parameters	As at the end of Mar 31, 2027(1)			As at the end of Mar 31, 2028(1)		
	Closing price during the FY	High during the FY	ow during the F	Closing price during the FY	High duringthe	Low during the FY
Market Price	NA	NA	NA	NA	NA	NA
NSE NIFTY 50	NA	NA	NA	NA	NA	NA

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Ratio	Name of company	As disclosed in the offer document*	At the end of 1st FY (Mar 31, 2026)	At the end of 2nd FY (Mar 31, 2027)**	At the end of 3rd FY (Mar 31, 2028)**
EPS (Basic)	**Issuer:**	2.79	9.10	NA	NA
	Peer Group			NA	NA
	ACME Solar Holdings Ltd	4.73	8.23	NA	NA
	NTPC Green Energy Ltd	0.67	0.62	NA	NA
	Adani Green Energy Limited	8.37	10.03	NA	NA
	ReNew Energy Global PLC$	10.81	10.91	NA	NA
	Industry Average	**9.59**	**7.45**	**NA**	**NA**
P/E	**Issuer:**	377.42	84.58	NA	NA
	Peer Group			NA	NA
	ACME Solar Holdings Ltd	51.14	31.79	NA	NA
	NTPC Green Energy Ltd	134.13	148.90	NA	NA
	Adani Green Energy Limited	117.25	80.45	NA	NA
	ReNew Energy Global PLC$	47.08	39.24	NA	NA
	Industry Average	**99.49**	**75.09**	**NA**	**NA**

RoNW%	**Issuer:**	1.09%	2.61	NA	NA
	Peer Group			NA	NA
	ACME Solar Holdings Ltd	5.59%	10.40	NA	NA
	NTPC Green Energy Ltd	2.58%	2.79	NA	NA
	Adani Green Energy Limited	13.48	11.40	NA	NA
	ReNew Energy Global PLC$	3.39%	3.50	NA	NA
	Industry Average	**3.40%**	**7.02**	**NA**	**NA**
NAV per share	**Issuer:**	250.93	396.16	NA	NA
	Peer Group			NA	NA
	ACME Solar Holdings Ltd	74.54	83.50	NA	NA
	NTPC Green Energy Ltd	21.88	22.50	NA	NA
	Adani Green Energy Limited	58.63	121.00	NA	NA
	ReNew Energy Global PLC$	310.40	361.42	NA	NA
	Industry Average	**184.52**	**147.11**	**NA**	**NA**

* Sourced from Prospectus dated 25-2-26 | All the financial information for listed industry peers mentioned above is on a consolidated basis and is sourced from the financial results of the respective company for

** will be updated in due course

(1) Basic EPS refers to the Basic EPS sourced from the financial results of the respective company

(2) P/E Ratio has been computed based on the closing market price of equity shares divided by the Basic EPS. For Issuer Company it is calculated as Issue price divided by Basic EPS

(3) Net Asset Value: Net Asset Value is computed as the Equity attributable to owners of the company at the end of year divided by the equity shares outstanding

(4) Return on Net Worth % (RONW %) is calculated as Profit after taxes attributable to owners of the company as a percentage of Equity attributable to owners of the company)

ReNew Energy Global Plc is listed on NASDAQ and not on BSE and NSE in India.

Ordinary Equity Shares of ReNew Energy Global PLC are listed on NASDAQ. Closing market

14 Any other material information

Particulars	Date
NiL	NIL

Note: For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com

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