Name of the Issue: Bansal Wire Industries Limited

1 Type of Issue (IPO / FPO) — IPO

2 Issue Size (Rs. Cr) — 745.00

3 Grade of issue along with name of the rating agency

Name	Not Applicable
Grade	

4 Subscription Level (Number of times) — 44.04*

Source: Post Issue Monitoring Report

**The above figure is after technical rejections and excluding Anchor portion*

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) On Allotment (1)	15.37%
(ii)at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2024)	17.83%
(iii) at the end of 1st FY (March 31, 2025)	18.55%
(iv) at the end of 2nd FY (March 31, 2026)	Not available
(v) at the end of 3rd FY (March 31, 2027)	Not available

(1) Shareholding Pattern, as submitted to the Stock Exchange
(2) QIB holding not disclosed as reporting for the relevant period/ financial years have not been completed
Includes the shareholding of Orbimed Asia II Mauritius Limited, who is a pre-existing shareholder of the Company

6 Financials of the issuer

(Consolidated Rs. in million)

Parameters	31-03-2025*	31-03-2026 *	31-03-2027*
Net Sales/ Income from operations	35,071.68	41,597.86	NA
Net Profit for the period	1,463.66	1,609.42	NA
Paid-up equity share capital	782.78	782.78	NA
Reserves excluding revaluation reserves	12,690.12	14,306.71	NA

* Note: Financials for the years have not been disclosed

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2025)	Frequesntly Traded
(ii) at the end of 2nd FY (March 31, 2026) (1)	Frequesntly Traded
(iii) at the end of 3rd FY (March 31, 2027) (1)	NA

(1) Trading status has not been disclosed since the the relevant financial years have not been completed

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
During year ended March 31, 2025	Piyush Tiwari	Appointed
	Saurab Goel	Resignation
During year ended March 31, 2026 *	Satish Prakash Aggarwal	Re-appointment
During year ended March 31, 2027 *	NA	NA

* Changes in Directors not disclosed as the relevant fiscal year has not been completed.

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not Available
(ii) Actual implementation	Not Available
(iii) Reasons for delay in implementation, if any	Not Available

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document: Not Applicable

(Consolidated Rs. in million)

Sr. No	Particulars	Total estimated amount/ expenditure	Amount to be funded from the Net Proceeds	Estimated deployment of the Fiscal 2025
1	Repayment or prepayment of all or a portion of certain outstanding borrowings availed by our Company	4,526.83	4,526.83	4,526.83
2	Investment in our Subsidiary for repayment or prepayment of all or a portion of certain of its outstanding borrowings	937.08	937.08	937.08
3	Funding the working capital requirements of our Company	600.00	600.00	600.00
4	General Corporate Purpose	865.52	865.52	865.52

(ii) Actual utilization: Not Applicable

(Consolidated Rs. in million)

Sr. No	Particulars	Total estimated amount/ expenditure	Actual Utilisation of Net Proceeds as on March 2025
1	Purchase of equipment for the expansion of network infrastructure by: (a) setting up new 4G sites;	4,526.83	4,526.83
2	(b) Payment of certain deferred payments for spectrum to the DoT and the GST thereon	937.08	937.08
3	Funding the working capital requirements of our Company	600.00	600.00
4	General Corporate Purpose	865.52	865.52

(iii) Reasons for deviation, if any: Not Applicable

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	Not Applicable
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Not Applicable
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Not Applicable

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.):	256.00
Listing Date	July 10, 2024

Price parameters	At close of listing day December 30, 2024	At close of 30th calendar day from listing day *	At close of 90th calendar day from listing day *	As at the end of March 31, 2025		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	350.35	351.8	412.60	387.15	503.95	323.15
NIFTY 50	24,324.45	24,117.0	24,795.75	23,519.35	26,277.35	21,281.45
Sectoral Index	Not available					

** Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately following trading day has been considered*

Price parameters	As at the end of March 31, 2026			As at the end of March 31, 2027		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	224.95	434.30	222.50	NA	NA	NA
NSE Nifty 50	22,331.40	26,373.20	21,743.65	NA	NA	NA
Sectoral Index	Not Available					

Note:

(1) Price information not disclosed as reporting for the fiscal year has not been completed

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of Company:Jyoti CNC Automation Limited (Issuer)	As disclosed in the offer document**	At the end of 1st FY March 31, 2025	At the end of 2nd FY March 31, 2026	At the end of 3rd FY March 31, 2027
EPS - Basic (₹ per share)	Issuer (Consolidated)	6.18	8.42	10.28	Not Available
	Peer Group				
	Rajratan Global Wire Limited	14.15	11.58	13.81	Not Available
	DP Wires Limited	23.43	14.33	11.34	Not Available
	Bedmutha Industries Limited	6.28	7.69	2.01	
	Industry Average	**14.62**	**11.20**	**9.05**	**Not Available**
P/E	Issuer (Consolidated)	41.42	46.70	22.76	Not Available
	Peer Group				
	Rajratan Global Wire Limited	41.68	33.80	23.95	Not Available
	DP Wires Limited	18.94	14.20	11.18	Not Available
	Bedmutha Industries Limited***	37.52	22.00	56.22	Not Available
	Industry Average	**32.71**	**23.33**	**30.45**	**Not Available**
RONW (%)	Issuer (Consolidated)	18.46%	10.58%	11.25%	Not Available
	Peer Group				
	Rajratan Global Wire Limited	15.41%	11.93%	10.78%	Not Available
	DP Wires Limited	17.39%	8.94%	6.61%	Not Available
	Bedmutha Industries Limited	19.04%	17.05%	4.28%	
	Industry Average	**17.28%**	**12.64%**	**7.22%**	**Not Available**
NAV	Issuer (Consolidated)	33.14	151.20	18.28	Not Available
	Peer Group				
	Rajratan Global Wire Limited	97.03	382.40	64.08	Not Available
	DP Wires Limited	145.93	32.05	17.16	Not Available
	Bedmutha Industries Limited	37.23	45.07	4.70	
	Industry Average	**93.40**	**153.17**	**28.65**	**Not Available**

Notes:
** Based on Consolidated Restated Consolidated Financial Information as on and for the respective period
** Source: Audited IND AS financials submitted to stock exchanges for the respective period
*** Price as of March 25, 2026 has been considered for calculation of P/E

14 Any other material information

Announcement
For updates and further information on the material information please visit stock exchanges website www.bseindia.com and www.nseindia.com

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