

S. No.	Name of the Issue: Raajmarg Infra Investment Trust (Listed on the National Stock Exchange of India Limited and BSE Limited w.e.f March 24, 2026)		Last updated on: June 30, 2026	
1	Type of Issue: Initial Public Issue of units by InvIT			
2	Issue size (Rs Million): ₹ 60,000.00 million			
3	Grade of Issue alongwith name of the rating agency: Not Applicable			
4	Subscription level (number of times): The Issue was subscribed 13.7024 times of overall Issue post elimination of multiple and duplicate bids, technical rejections cases and bids not blocked from the Bid Book of BSE and NSE, and excluding Anchor Investor allocations, Strategic Investors and Sponsor Contribution Portion. (Source: Minutes of the Meeting between the Issuer; the Registrar to the Issue and the Lead Managers dated March 18, 2026)			
5	Institutional Investors holding (as a %age of total outstanding capital) as disclosed to stock exchanges			
	Particulars	%		
	(i) On Allotment March 18, 2026	48.65%		
	(ii) at the end of the 1st Quarter immediately after the listing of the Issue (March 31, 2026)	50.30%		
	(iii) at the end of 1st FY (March 31, 2026)	50.30%		
	(iv) at the end of 2nd FY (March 31, 2027)*	Not Available		
	(v) at the end of 3rd FY (March 31, 2028)*	Not Available		
	*Not disclosed as reporting for the relevant period has not been completed			
6	Financials of the Issuer			
	Consolidated basis (In Rs. Million)			
	Parameters	1st FY (March 31, 2026)	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*
	Total Income	32.26	Not Available	Not Available
	Profit after Tax	(3.86)	Not Available	Not Available
	Unit Capital	59,735.93	Not Available	Not Available
	Other equity	(3.86)	Not Available	Not Available
	* Financials not disclosed as reporting for the relevant fiscal years has not been completed.			
7	Trading Status in the scrip of the Issuer (whether frequently traded, infrequently traded, delisted, suspended by any stock exchange, etc.) #			
	(i) At the end of 1st FY (March 31, 2026): Infrequently Traded			
	(ii) at the end of 2nd FY (March 31, 2027)* : Not Available			
	(iii) at the end of 3rd FY (March 31, 2028)* : Not Available			
	# InvIT is listed on the National Stock Exchange of India Limited and BSE Limited w.e.f March 24, 2026 (Source: Listing and Trading approvals of stock exchanges dated March 23, 2026).			
	*Trading status not disclosed as reporting for the relevant fiscal years has not been completed			
8	Change, if any, in directors of issuer from the disclosures in the Issue document#			
	(i)At the end of 1st FY (March 31, 2026): No change			
	(ii)At the end of 2nd FY (March 31, 2027): (a) Cessation of Mr. Ashish Kumar Singh, Director of Raajmarg Infra Investment Managers Private Limited vide NHAI office order no. FINDIV-16012(16)/13/2025-O/o DGM (Finance-I) (e- 287647) dated 02nd April, 2026. (b) Appointment of Mr. Anil Agarwal (DIN: 11646324) as Nominee Director on the Board of the Investment Manager with effect from 25th May 2026			
	(iii) at the end of 3rd FY (March 31, 2028)* : Not Available			
	# Changes in Directors are disclosed in relation to Raajmarg Infra Investment Managers Private Limited which is the Investment Manager of the Issuer.			
	* Since, reporting for the relevant fiscal years has not been completed, changes in Directors in the above table are as on the date.			
9	Status of implementation of project/ commencement of commercial production			
	Particulars	Remarks		
	(i) as disclosed in the Issue document	Not Applicable		
	(ii) Actual implementation	Not Applicable		
	(iii) Reasons for delay in implementation, if any	Not Applicable		

10	Status of utilization of Issue proceeds				
	(i) as disclosed in the Issue document				
	Particulars	Amount proposed to be financed from Net Proceeds (Rs. in million)			
	Infusion of debt and equity into the Project SPV, which shall be utilized by the Project SPV for the payment of concession value of the InvIT Assets to NHAI	58,500.00			
	Issue Expenses	390.72			
	General purposes	1,109.28			
	Total	60,000.00			
	(ii) Actual utilization:	58,515.18			
(iii) Reasons for deviation, if any:	N.A.				
11	Comments of monitoring agency, if applicable:	Not Applicable			
12	Price-related data				
	Designated Stock Exchange	National Stock Exchange of India Limited			
	Issue Price (Rs.)	100 per Unit			
	Price parameters	At close of listing day (March 24, 2026)	At close of 30th calendar day from listing day (April 23, 2026)	At close of 90th calendar day from listing day (June 22, 2026)	
	Market Price	106.88	110.59	113.74	
	Index (of the Designated Stock Exchange): Nifty 50	22,912.40	24,173.05	24,102.90	
	Sectoral Index (mention the index that has been considered and reasons for considering the same)	Not comparable to any of the available sectoral indices			
	As at the end of March 31, 2026				
	Price parameters	Closing price	High (during the FY)	Low (during the FY)	
	Market Price	110.07	110.79	105.3	
	Index (of the Designated Stock Exchange): Nifty 50	22,331.40	23,465.35	22,283.85	
	Sectoral Index (mention the index that has been considered and reasons for considering the same)	Not comparable to any of the available sectoral indices			
	As at the end of March 31, 2027*				
	Price parameters	Closing price	High (during the FY)	Low (during the FY)	
	Market Price	Not Available	Not Available	Not Available	
	Index (of the Designated Stock Exchange): Nifty 50	Not Available	Not Available	Not Available	
	Sectoral Index (mention the index that has been considered and reasons for considering the same)	Not comparable to any of the available sectoral indices			
	As at the end of March 31, 2028*				
	Price parameters	Closing price	High (during the FY)	Low (during the FY)	
	Market Price	Not Available	Not Available	Not Available	
	Index (of the Designated Stock Exchange): Nifty 50	Not Available	Not Available	Not Available	
	Sectoral Index (mention the index that has been considered and reasons for considering the same)	Not comparable to any of the available sectoral indices			
	Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately previous trading day has been considered				
	*Not disclosed as reporting for the relevant period has not been completed				

