Name of the Issue: INDO-MIM LIMITED

1

Type of Issue (IPO / FPO)	IPO

2

Issue Size (Rs. in million)^	38,121.15
Fresh Issue (Rs. in million)	5,000.00
Offer for Sales (Rs. in million)^	33,121.15

^ A discount of ₹ 45.00 per Equity Share was offered to Eligible Employees bidding in the Employee Reservation Portion.

** As per Basis of Allotment approved by NSE*

3 **Grade of issue along with name of the rating agency**

Name	Not Applicable
Grade	

4

Subscription Level (Number of times)*	51.04*

Source: Minutes for basis of allotment dated July 28, 2026

**The above figure is excluding Anchor Investor Portion and after technical rejection*

5 **QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges**

Particulars	**%**
(i) On Allotment **	8.40%
(ii) at the end of the 1st Quarter immediately after the listing (June 30, 2026)*	Not Available
(iii)at the end of 1st FY (March 31, 2027)*	Not Available
(iv) at the end of 2rd FY (March 31, 2028)*	Not Available
(v) at the end of 3rd FY (March 31, 2029)*	Not Available

*** Minutes for basis of allotment dated July 28, 2026*

**QIB Holding not disclosed as reporting for relevant fiscal years have not been completed/ not publictly available*

6 **Financials of the issuer**

(Consolidated Rs. in millions)

Parameters	**1st FY (March 31, 2027)***	**2nd FY (March 31, 2028)***	**3rd FY (March 31, 2029)***
Net Sales/ Income from operations	Not Available	Not Available	Not Available
Net Profit for the year	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

*Financials not available as reporting for the relevant years has not been completed

7 **Trading Status in the scrip of the issuer**

Equity shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

Particulars	**Status**
(i) at the end of 1st FY (March 31, 2027)*	Not Available
(ii) at the end of 2nd FY (March 31, 2028)*	Not Available
(iii) at the end of 3rd FY (March 31, 2029)*	Not Available

** Information shall be updated in due course*

8 **Change in Directors of issuer from the disclosures in the offer document**

Particulars	**Name of the Director**	**Appointed / Resigned**
(i) at the end of 1st FY (March 31, 2027)*	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2028)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2029)*	Not Available	Not Available

** Information shall be updated in due course*

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not Available
(ii) Actual implementation	
(iii) Reasons for delay in implementation, if any	

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

Rs. in Million

Particulars	Total estimated amount/ expenditure
Repayment/ prepayment, in full or part, of all or certain outstanding borrowings availed by Company	4,000.00
General corporate purposes	854.37
Net Proceeds	**4,854.37**

Source: Prospectus dated July 28, 2026

(ii) Actual utilization

Rs. in Million

Particulars	Estimated amount proposed to be financed from Net Proceeds	Estimated utilisation of Net Proceeds Fiscal 2027
Repayment/ prepayment, in full or part, of all or certain outstanding borrowings availed by Company	4,000.00	4,000.00
General corporate purposes	854.37	854.37
Total	**4,854.37**	**4,854.37**

**Updated basis monitoring agency report at the end of the quarter*

(iii) Reasons for deviations (if any)	No deviation

*Actual Utilization not disclosed as reporting for the relevant fiscal year has not been completed.

11 Comments of monitoring agency, if applicable

a) Comments on use of funds	Not Available
(b)Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not Available
(c) Any other reservations expressed by the monitoring agency about the end use of funds	Not Available

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	485
Listing Date	July 30, 2026

Price parameters	At close of listing day 30-07-2026	Close of 30th calendar day from listing day*	Close of 90th calendar day from listing day*	As at the end of the 1st FY after the listing of the issue March 31, 2027*		
				Closing price	**High**	**Low**
Market Price on Designated Stock Exchange	485.00	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty 50	24,317.15	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index	Not comparable to any of the available sectoral indices					

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2028)*			As at the end of the 3rd FY after the listing of the issue (31st March, 2029)*		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
S & P BSE SENSEX	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index	Not comparable to any of the available sectoral indices					

Note: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

* Price information not disclosed as reporting for the fiscal year has not been completed

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of the company	Face Value (Rs)	As disclosed in the offer document	At the end of 1st FY March 31, 2027**	At the end of 1st FY March 31, 2028**	At the end of 1st FY March 31, 2029**
Revenue from Operations (in ₹ million)	**INDO-MIM Limited**	**1**	41,929.85	Not available	Not available	Not available
	Peer group					
	Jiangsu Gian Technology Co, Ltd	NA	41929.85[(1)]	Not available	Not available	Not available
P/E	**INDO-MIM Limited**	**1**	44.62*	Not available	Not available	Not available
	Peer group					
	Jiangsu Gian Technology Co, Ltd	NA	123.07[(2)]	Not available	Not available	Not available
EPS (Basic / Diluted) (₹)	**INDO-MIM Limited**	**1**	11.06 / 10.87	Not available	Not available	Not available
	Peer group					
	Jiangsu Gian Technology Co, Ltd	NA	3.91[(1)] / 3.77[(1)]	Not available	Not available	Not available
RONW (%)	**INDO-MIM Limited**	**1**	21.26%	Not available	Not available	Not available
	Peer group					
	Jiangsu Gian Technology Co, Ltd	NA	3.10%[(1)]	Not available	Not available	Not available
NAV per equity share (₹)	**INDO-MIM Limited**	**1**	58.24	Not available	Not available	Not available
	Peer group					
	Jiangsu Gian Technology Co, Ltd	NA	165.13[(1)]	Not available	Not available	Not available

* Has been computed based on the Offer Price of ₹485.00, divided by the diluted earnings per share for financial year ended March 31, 2026.
Source:
(1) Data is for Calendar year 2025; Source: Annual Report; 1 CNY =₹13.95.
(2) Source is Eikon accessed on July 24, 2026 & Annual Report; Price is CNY 34.46
(3) Source for industry peer information included above is the annual report of Jiangsu Gian Technology Co. Ltd for Calendar year 2025, 2024, and 2023.

14	**Any other material information**	
	Not Available	
	For updates and material information please visit stock exchanges website www.bseindia.com and www.nseindia.com	

All the above information is updated till August 5, 2026 unless indicated otherwise

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