

Foreign G-Sec Bond Yield		
G-sec	Yield (in %)	1D Change (bps)
US 10Y*	4.43	-4
US 2Y*	4.03	-5
Germany 10Y	2.99	-4
UK 10Y	4.83	-7
Japan 10Y	2.57	-6

Source: Bloomberg, *semi-annual

G-sec yield		
G- Sec	Yield (in %)	1D Change (bps)
6.36% GS 2031*	6.49	-3
6.94% GS 2036* (10Y)	6.90	-3
6.68% GS 2040*	7.21	-1
1-Month T-bill	5.06	-9
3-Month T-bill	5.20	-5
6-Month T-bill	5.47	-3
12-Month T-bill	5.85	0

Source: CCL, Bloomberg, *semi-annual

Spreads in bps for Corporates				
Annualized Spreads	3-year	5-year	7-year	10-year
AAA	114	78	93	65
AA	197	162	178	152
A	383	351	369	346

Source: FIMMDA, as on 11 June, 2026

Key rates	
Policy	Rate (in %)
Repo rate	5.25
Standing Deposit Facility Rate	5.00
Bank rate	5.50
1-year median MCLR of SCBs	8.65
SOFR	3.60

Source: RBI, Federal Reserve Bank of New York

Major Equity Indices		
Indices	Last	1D Change (%)
BSE SENSEX	75,528	2.3
NIFTY	23,623	2.0
NASDAQ	25,889	0.3
S&P 500	7,431	0.5
Nikkei 225	66,020	2.8
Euro Stoxx 50	6,188	2.2

Source: Google Finance

Commodities Futures		
Commodities	Last	1D Change (%)
Brent Crude (USD/bbl)	83.7	-6.2
Natural gas Nymex (USD/MMBtu)	3.1	-0.6
Gold Comex (USD/t oz.)	4,345.8	3.0
Copper Comex (USD/lb)	660.9	3.1
Wheat cbot (USD/bu.)	591.8	0.3

Source: Bloomberg

Exchange Rates		
Currency pair	Rate	1D Change (%)
USD/ INR	95.11	-0.7
GBP/ INR	127.62	-0.1
EUR/ INR	109.95	-0.7
EUR/USD	1.16	0.2
DXY Index	99.81	-0.1

Source: Bloomberg, Morningstar, Marketwatch

Key Events

India: WPI May'26, VRR Auction; **US:** Industrial Production May'26

Domestic

Consumer prices edge up in May'26 (Source: PIB): CPI clocked an increase of 3.93% y/y, slightly below expectations but above Apr'26's 3.48%. Urban price rise, at 4.25%, was 72bps above rural inflation. Significant dearness was recorded in precious metals & jewellery and select food items. CFPI accelerated to 4.78% during the month. Notably, despite hike in fossil fuel prices, this component of inflation remained moderate. Core CPI accelerated by 20bps to 3.90%. Sequentially, CPI clocked a rise of 0.75% m/m, with Core up 0.5%.

Investor ambit for capital markets widened (Source: The Hindu Businessline): As per an amendment in the Foreign Exchange Management (Non-debt Instruments) Rules, the heading "Investment by non-resident Indian or an overseas citizen of India" will be substituted by "Investment by an individual person resident outside India including a non-resident Indian or an overseas citizen of India." It also allows such investors easier buying/selling rules for securities.

Union asks States to ramp up nuclear plants and storage (Source: ET): As per media sources, the Union has asked States to speed up clearances and processes on proposed nuclear power plants and RE storage systems. 15 States/UTs were identified for 'accelerated action'. As pf now while there has been considerable progress in Bihar and Jharkhand, TN and Karnataka has also inched ahead.

MoS MoPNG comments on fuel prices even as E100 fuel is cleared (Source: ET, The Hindu Businessline): Mr. Gopi said that fuel prices would be reviewed based on the availability of crude oil supplies. Meanwhile, MoRTH Minister Mr. Gadkari said that he has greenlit E100 fuel regulations, paving the way for ethanol-only fuel vehicles in India.

International

US and Iran reach a deal, details awaited (Source: CNN, BBC): The adversaries have reached a peace deal, which will take effect from 19 Jun'26, when the signing will occur in Switzerland. The US will lift its naval blockade on Iranian ports, and the Strait of Hormuz will open. There is a lack of clarity on if Iran's frozen funds would be released, and on whether oil sanctions are lifted. Further, conflicting news remains on the status on the War in Lebanon and Israel's stance. Separately, the UK, France, Germany, and Italy said they are prepared to lift sanctions on Iran once the deal was signed.

Chinese credit market misses expectations in May'26 (Source: Reuters): New CNY loans rose to CNY 520 bn, recovering from a CNY 10 bn contraction in Apr'26, but missing analyst forecasts of CNY 550 bn, and down from May'25. In 5MCY26, banks extended CNY 9.1 trn, down 14.7% y/y. Outstanding CNY loan growth, at 5.5%, also proved analysts wrong. Outstanding total social financing, rose 7.7%, decelerating from Apr'26.

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