

Name of the Issue: OnEMI Technology Solutions Limited			
1	Type of Issue (IPO / FPO)	IPO	
2	Issue Size (Rs. in million)	9,259.20	
	Fresh Issue (Rs. in million)	8,500.00	
	Offer for Sales (Rs. in million)	759.20	
<i>* As per Basis of Allotment approved by NSE</i>			
3	Grade of issue along with name of the rating agency		
	Name	Not Applicable	
	Grade		
4	Subscription Level (Number of times)*	7.29*	
<i>Source: Minutes for basis of allotment dated May 6, 2026</i>			
<i>*The above figure is excluding Anchor Investor Portion and after technical rejection</i>			
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges		
	Particulars	%	
	(i) On Allotment **	20.06%	
	(ii) at the end of the 1st Quarter immediately after the listing (June 30, 2026)*	Not Available	
	(iii) at the end of 1st FY (March 31, 2027)*	Not Available	
	(iv) at the end of 2nd FY (March 31, 2028)*	Not Available	
	(v) at the end of 3rd FY (March 31, 2029)*	Not Available	
<i>** Minutes for basis of allotment dated May 6, 2026</i>			
<i>*QIB Holding not disclosed as reporting for relevant fiscal years have not been completed/ not publicly available</i>			
6	Financials of the issuer		
		(Consolidated Rs. in millions)	
	Parameters	1st FY (March 31, 2027)*	2nd FY (March 31, 2028)*
		3rd FY (March 31, 2029)*	
	Net Sales/ Income from operations	Not Available	Not Available
	Net Profit for the year	Not Available	Not Available
	Paid-up equity share capital	Not Available	Not Available
	Reserves excluding revaluation reserves	Not Available	Not Available
<i>*Financials not available as reporting for the relevant years has not been completed</i>			
7	Trading Status in the scrip of the issuer		
Equity shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")			
	Particulars	Status	
	(i) at the end of 1st FY (March 31, 2027)*	Not Available	
	(ii) at the end of 2nd FY (March 31, 2028)*	Not Available	
	(iii) at the end of 3rd FY (March 31, 2029)*	Not Available	
<i>* Information shall be updated in due course</i>			
8	Change in Directors of issuer from the disclosures in the offer document		
	Particulars	Name of the Director	Appointed / Resigned
	(i) at the end of 1st FY (March 31, 2027)*	Not Available	Not Available
	(ii) at the end of 2nd FY (March 31, 2028)*	Not Available	Not Available
	(iii) at the end of 3rd FY (March 31, 2029)*	Not Available	Not Available
<i>* Information shall be updated in due course</i>			

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not Available
(ii) Actual implementation	
(iii) Reasons for delay in implementation, if any	

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document *Rs. in Million*

Particulars	Total estimated amount/ expenditure
Augmenting the capital base of Subsidiary, Si Creva, to meet its future capital requirements arising out of the growth of our Subsidiary, Si Creva's, business	6,375.00
General corporate purposes	1,565.85
Net Proceeds	7,940.85

Source: Prospectus dated May 5, 2026

(ii) Actual utilization *Rs. in Million*

Particulars	Estimated cost	Amount to be funded from Net Proceeds	Estimated utilisation of Net Proceeds Fiscal 2027
Augmenting the capital base of Company	6,375.00	6,375.00	6,375.00
General corporate purposes	1,565.85	1,565.85	1,565.85
Total	7,940.85	7,940.85	7,940.85

*Updated basis monitoring agency report at the end of the quarter

(iii) Reasons for deviations (if any)	No deviation
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*Actual Utilization not disclosed as reporting for the relevant fiscal year has not been completed.

11 Comments of monitoring agency, if applicable

a) Comments on use of funds	Not Available
(b)Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not Available
(c) Any other reservations expressed by the monitoring agency about the end use of funds	Not Available

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	171
Listing Date	May 8, 2026

Price parameters	At close of listing day 08-05-2026	Close of 30th calendar day from listing day*	Close of 90th calendar day from listing day*	As at the end of the 1st FY after the listing of the issue March 31, 2025*		
				Closing price	High	Low
Market Price on Designated Stock Exchange	208.63	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty 50	24,176.15	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index	Not comparable to any of the available sectoral indices					

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2026)*			As at the end of the 3rd FY after the listing of the issue (31st March, 2027)*		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
S & P BSE SENSEX	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index	Not comparable to any of the available sectoral indices					
Note: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered						
* Price information not disclosed as reporting for the fiscal year has not been completed						

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of the company ^[1]	Face Value (Rs)	As disclosed in the offer document	At the end of 1st FY March 31, 2027**	At the end of 1st FY March 31, 2028**	At the end of 1st FY March 31, 2029**
P/E ^[4]	OnEMI Technology Solutions Limited	1	-	Not available	Not available	Not available
	Peer group					
	Bajaj Finance Limited	1	34.36	Not available	Not available	Not available
	Cholamandalam Investment & Finance Company Limited	2	30.99	Not available	Not available	Not available
	HDB Financial Services Limited	10	24.7	Not available	Not available	Not available
	SBI Cards & Payment Services Limited	10	33.28	Not available	Not available	Not available
P/B ^[5]	OnEMI Technology Solutions Limited	1	-	Not available	Not available	Not available
	Peer group					
	Bajaj Finance Limited	1	5.92	Not available	Not available	Not available
	Cholamandalam Investment & Finance Company Limited	2	5.57	Not available	Not available	Not available
	HDB Financial Services Limited	10	3.39	Not available	Not available	Not available
	SBI Cards & Payment Services Limited	10	4.63	Not available	Not available	Not available
	OnEMI Technology Solutions Limited	1	33.09 / 12.79	Not available	Not available	Not available
	Peer group					

EPS (Basic / Diluted) (₹)	Bajaj Finance Limited	1	26.89 / 26.82	Not available	Not available	Not available
	Cholamandalam Investment & Finance Company Limited	2	50.72 / 50.60	Not available	Not available	Not available
	HDB Financial Services Limited	10	27.40 / 27.32	Not available	Not available	Not available
	SBI Cards & Payment Services Limited	10	4.63 / 20.15	Not available	Not available	Not available
ROE ⁽⁶⁾ (%)	OnEMI Technology Solutions Limited	1	17.74%	Not available	Not available	Not available
	Peer group					
	Bajaj Finance Limited	1	19.19%	Not available	Not available	Not available
	Cholamandalam Investment & Finance Company Limited	2	19.71%	Not available	Not available	Not available
	HDB Financial Services Limited	10	14.72%	Not available	Not available	Not available
	SBI Cards & Payment Services Limited	10	14.82%	Not available	Not available	Not available
NAV per equity share (₹)	OnEMI Technology Solutions Limited	1	187.58	Not available	Not available	Not available
	Peer group					
	Bajaj Finance Limited	1	155.60	Not available	Not available	Not available
	Cholamandalam Investment & Finance Company Limited	2	281.45	Not available	Not available	Not available
	HDB Financial Services Limited	10	198.80	Not available	Not available	Not available
	SBI Cards & Payment Services Limited	10	144.86	Not available	Not available	Not available

*Sourced from Prospectus dated May 5, 2026

(1) All financial information for the listed industry peers is sourced from the financial information as at and for the year ended March 31, 2025, available on the website of the stock exchanges or the Company. Financial information for Bajaj Finance Limited and Cholamandalam Investment & Finance Company Limited is on a consolidated basis.

(4) P/E Ratio has been computed based on the closing price of equity shares divided by the diluted EPS for Fiscal 2025.

(5) P/B Ratio has been computed based on the closing price divided by the NAV per equity share as of March 31, 2025.

(6) ROE is calculated as the profit after tax for Fiscal 2025 as a percentage of Average Total Equity for Fiscal 2025. Average Total Equity represents the simple average of Total Equity (comprising equity share capital and other equity, excluding non-controlling interest) as at the last day of Fiscal 2025 and as of the last day of Fiscal 2024. For Bajaj Finance Limited, Profit after tax attributable to the equity owners of the Company has been considered.

(7) NAV per equity share is calculated as Total Equity as restated on the last day of the relevant year divided by number of Equity Shares outstanding as on the last day of the relevant year. For HDB Financial Services Limited, NAV per equity share has been presented as reported in their Prospectus dated June 28, 2025.

**Not available as the relevant fiscal year has not been completed / information not disclosed

14 Any other material information

Not Available

For updates and material information please visit stock exchanges website www.bseindia.com and www.nseindia.com

All the above information is updated till May 8, 2026 unless indicated otherwise

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