

<b>Name of the Issue: Yatra Online Limited</b>				
<b>1</b>	<b>Type of Issue (IPO / FPO)</b>	IPO		
<b>2</b>	<b>Issue Size (Rs. in million)</b>	7,750.00		
	Fresh Issue (Rs. In million)	6,020.00		
	Offer for Sale (Rs. In million)	1,730.00		
	<i>*Source: Prospectus dated September 21, 2023</i>			
<b>3</b>	<b>Grade of issue along with name of the rating agency</b>			
	<b>Name</b>	Not Applicable		
	<b>Grade</b>			
<b>4</b>	<b>Subscription Level (Number of times)*</b>	2.1		
	<i>Source: Source: Minutes for basis of allotment dated September 22, 2023</i>			
	<i>*The above figure is After technical rejections, multiple or duplicate Bids and Bids not banked/returned</i>			
<b>5</b>	<b>QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges</b>			
	<b>Particulars</b>	<b>%</b>		
	(i) On Allotment **	8.34%		
	(ii) at the end of the 1st Quarter immediately after the listing (September 30, 2023)	28.75%		
	(iii) at the end of 1st FY (March 31, 2024)	29.45%		
	(iv) at the end of 2nd FY (March 31, 2025)	23.14%		
	(v) at the end of 3rd FY (March 31, 2026)*	Not available		
	<i>** Basis of Allotment (excluding pre-issue QIB holding,</i>			
	<i>*QIB Holding not disclosed as reporting for relevant period has not been completed</i>			
<b>6</b>	<b>Financials of the issuer</b>			
		(Consolidated Rs. in millions)		
	<b>Parameters</b>	<b>31-Mar-24</b>	<b>31-Mar-25</b>	<b>31-03-2026*</b>
	Net Sales/ Income from operations	4,223.23	7,914.42	Not Available
	Net Profit for the year	-45.05	365.74	Not Available
	Paid-up equity share capital	156.92	156.92	Not Available
	Reserves excluding revaluation reserves	7,318.19	7,680.71	Not Available
	<i>*Financials not available as reporting for the relevant years has not been completed</i>			
<b>7</b>	<b>Trading Status in the scrip of the issuer</b>			
	Equity shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")			
	<b>Particulars</b>	<b>Status</b>		
	(i) at the end of 1st FY (March 31, 2024)	Frequently Traded		
	(ii) at the end of 2nd FY (March 31, 2025)	Frequently Traded		
	(iii) at the end of 3rd FY (March 31, 2026)	Frequently Traded		
	<i>* Trading status not disclosed as the relevant fiscal years have not been completed</i>			
<b>8</b>	<b>Change in Directors of issuer from the disclosures in the offer document</b>			
	<b>Particulars</b>	<b>Name of the Director</b>	<b>Appointed / Resigned</b>	
	(ii) at the end of 2nd FY (March 31, 2024)	Mr. Ajay Narayan Jha	Resigned	
		Mr. Rohit Bhasin	Re-appointment	
		Mr. Rohan Mittal	Resigned	
		Ms. Neelam Dhawan	Resigned	
		Mr. Paramdeep Singh Sidhu	Resigned	
		Dr. Anup Wadhawan	Appointment	
	(iii) at the end of 3rd FY (March 31, 2025)	Ms. Jyoti Chawla	Appointment	

(iii) at the end of 3rd FY (March 31, 2026)	Mr. Dhruv Shringi	Appointment
	Mr. Roshan Chanaka	Appointment
	Nirmal Mendis	
	Mr. Darpan Batra	Resigned
	Mr. Rohan P. Mittal	Resigned
	Mr. Anuj Kumar Sethi	Appointment

**9 Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document	Not Available
(ii) Actual implementation	Not Available
(iii) Reasons for delay in implementation, if any	Not Available

**10 Status of utilization of issue proceeds\***

(i) as disclosed in the offer document	<i>(Rs. in Million)</i>	
<b>Particulars</b>	<b>Amount to be funded from Net Proceeds</b>	
Strategic investments, acquisitions and inorganic growth	1,500.00	
Investment in customer acquisition and retention, technology, and other organic growth initiatives	3,920.00	
General Corporate Purposes	280.97	
(Less) Estimated Offer expenses	319.03	
<b>Total</b>	<b>5,700.97</b>	

\* As per Prospectus

(ii) Actual utilization	<i>(Rs. In millions)</i>	
<b>Particulars</b>	<b>Amount utilized upto December 31, 2025</b>	<b>Total Unutilised amount as on December 31, 2025</b>
Strategic investments, acquisitions and inorganic growth	1,289.80	210.20
Investment in customer acquisition and retention, technology, and other organic growth initiatives	3,532.51	387.49
General Corporate Purposes	184.00	96.97
<b>Total</b>	<b>5,006.31</b>	<b>694.66</b>

Source: Monitoring Report dated February 11, 2026

(iii) reasons for deviations (if any)	Not Available
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**11 Comments of monitoring agency, if applicable**

a) Comments on use of funds	Not Available
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not Available
(c) Any other reservations expressed by the monitoring agency about the end use of funds	Not Available

**12 Pricing Data**

Designated Stock Exchange	BSE
Issue Price (Rs.):	142
Listing Date	September 28, 2023

<b>Price parameters</b>	<b>At close of listing day September 28, 2023</b>	<b>Close of 30th calendar day</b>	<b>Close of 90th calendar day from</b>	<b>As at the end of the 1st FY after the listing of the issue (31st March, 2024)</b>
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		from listing day	listing day	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	135.95	126.30	141.70	143.20	193.95	124.50
S & P BSE SENSEX	65,508.32	63,782.80	71,336.80	73,651.35	74,245.17	58,793.08
Sectoral Index	Not comparable to any of the available sectoral indices					
Price parameters	As at the end of the 2nd FY after the listing of the issue ( 31st March, 2025)			As at the end of the 3rd FY after the listing of the issue ( 31st March, 2026)		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	85.44	157.40	65.70	90.50	201.85	69.25
S & P BSE SENSEX	77,414.92	85,978.25	70,234.43	71,947.55	86,159.02	71,425.01
Sectoral Index	Not comparable to any of the available sectoral indices					

**13 Basis for Issue Price and Comparison with Peer Group & Industry Average**

Accounting ratio		Face Value (Rs)	As disclosed in the offer document (1)	At the end of 1st FY (March 31, 2024)	At the end of 1st FY (March 31, 2025)	At the end of 1st FY (March 31, 2026)(2)
EPS	Issuer:	1	0.69	-0.33	2.33	Not available
	Peer group Easy Trip Planners Limited	1	0.77	0.58	0.29	Not available
P/E	Issuer:	1	205.8	*	*	Not available
	Peer group Easy Trip Planners Limited	1	56.53	73.95	40.97	Not available
RNoW	Issuer:	1	4.50%	-0.60%	2.44%	Not available
	Peer group Easy Trip Planners Limited	1	36.21%	17.12%	15.09%	Not available
NAV	Issuer:	1	15.04	47.64	49.95	Not available
	Peer group Easy Trip Planners Limited	1	2.13	3.41	2.03	Not available

**Notes:**

(1) Sourced from Prospectus

(2) Information not provided as the relevant fiscal year has not completed / not disclosed in public domain

\* Not applicable since EPS is negative

**14 Any other material information**

For updates and material information please visit stock exchanges website [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)

All the above information is updated till March 31, 2026 unless indicated otherwise

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