

Name of the Issue: Suraksha Diagnostic Limited

1 Type of Issue (IPO / FPO) IPO

2 Issue Size (Rs. Cr) 846.25

3 Grade of issue along with name of the rating agency

Name	Not Applicable
Grade	

4 Subscription Level (Number of times) 1.26 times*

Source: Post Issue Monitoring Report

*The above figure is after technical rejections and excluding Anchor portion

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) On Allotment (1)	32.32%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2024)	35.83%
(iii) at the end of 1st FY (March 31, 2025)	36.51%
(iv) at the end of 2nd FY (March 31, 2026)	Not available
(v) at the end of 3rd FY (March 31, 2027)	Not available

(1) Shareholding Pattern, as submitted to the Stock Exchange

(2) QIB holding not disclosed as reporting for the relevant period/ financial years have not been completed

6 Financials of the issuer

(Consolidated Rs. in Cr)

Parameters	31-03-2025*	31-03-2026 *	31-03-2027*
Net Sales/ Income from operations	252.09	NA	NA
Net Profit for the period	30.98	NA	NA
Paid-up equity share capital	10.42	NA	NA
Reserves excluding revaluation reserves	200.82	NA	NA

* Note: Financials for the years have not been disclosed

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2025)	Frequently traded
(ii) at the end of 2nd FY (March 31, 2026) (1)	Frequently traded
(iii) at the end of 3rd FY (March 31, 2027) (1)	NA

(1) Trading status has not been disclosed since the the relevant financial years have not been completed

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
During year ended March 31, 2025	Nil	NIL
During year ended March 31, 2026	Arun Sadhanandham	Resignation
During year ended March 31, 2027 *	NA	NA

* Changes in Directors not disclosed as the relevant fiscal year has not been completed.

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not Available
(ii) Actual implementation	Not Available
(iii) Reasons for delay in implementation, if any	Not Available

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

The objects of the Offer are to (i) carry out the Offer for Sale of up to 19,189,330 Equity Shares of face value of Rs. 2 each aggregating to 8,462.49 million by the Selling Shareholders; and (ii) achieve the benefits of listing the Equity Shares on the Stock Exchanges

(iii) Reasons for deviation, if any: Not Applicable

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	Not Applicable
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Not Applicable
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Not Applicable

12 Pricing Data

Designated Stock Exchange	BSE
Issue Price (Rs.)	441.00
Listing Date	December 06, 2024

Price parameters	At close of listing day December 6, 2024	At close of 30th calendar day from listing day *	At close of 90th calendar day from listing day *	As at the end of March 31, 2025	
				Closing price	High (during the FY)
Market Price on Designated Stock Exchange	417.95	377.85	277.4	257.8	449.0
BSE Sensex	81,709.12	79,223.1	73,730.2	77,414.9	85,978.3
Sectoral Index			Not applicable		

* Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately following trading day has been considered

Price parameters	As at the end of March 31, 2026			As at the end of March 31, 2027(1)	
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)
Market Price on Designated Stock Exchange	228.05	353.65	224.10	NA	NA
BSE Sensex	71,947.55	86,159.02	71,425.01	NA	NA
Sectoral Index			Not Available		

Note:

(1) Price information not disclosed as reporting for the fiscal year has not been completed

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of Company: (Issuer)	As disclosed in the offer document**	At the end of 2nd FY March 31, 2025	At the end of 3rd FY March 31, 2026	At the end of 3rd FY March 31, 2027
EPS - Basic (₹ per share)	Issuer (Consolidated)	4.43	5.97	Not Available	Not Available
	Peer Group				
	Dr Lal PathLabs	43.05	58.48	Not Available	Not Available
	Metropolis Healthcare	24.95	28.29	Not Available	Not Available
	Thyrocare	13.42	17.13	Not Available	Not Available
	Vijaya Diagnostic	11.62	13.95	Not Available	Not Available
	Industry Average	23.26	29.46	Not Available	Not Available
NAV per share based on balance sheet (Rs.)	Issuer (Consolidated)	33.66	40.55	Not Available	Not Available
	Peer Group				
	Dr Lal PathLabs	221.53	259.89	Not Available	Not Available
	Metropolis Healthcare	213.98	256.94	Not Available	Not Available
	Thyrocare	99.48	103.18	Not Available	Not Available
	Vijaya Diagnostic	64.21	77.55	Not Available	Not Available
	Industry Average	149.80	174.39	Not Available	Not Available
P/E	Issuer (Consolidated)	NA	43.18	Not Available	Not Available
	Peer Group				
	Dr Lal PathLabs	77.08	42.38	Not Available	Not Available
	Metropolis Healthcare	89.61	55.24	Not Available	Not Available
	Thyrocare	65.52	39.71	Not Available	Not Available
	Vijaya Diagnostic	86.40	72.17	Not Available	Not Available
	Industry Average	79.65	52.38	Not Available	Not Available
RONW (%)	Issuer (Consolidated)	14.09%	14.67%	Not Available	Not Available
	Peer Group				
	Dr Lal PathLabs	20.35%	22.65%	Not Available	Not Available
	Metropolis Healthcare	12.26%	10.93%	Not Available	Not Available
	Thyrocare	13.34%	16.60%	Not Available	Not Available
	Vijaya Diagnostic	19.77%	18.70%	Not Available	Not Available
	Industry Average	16.43%	17.22%	Not Available	Not Available

Notes:
 ** Based on Consolidated Restated Consolidated Financial Information as on and for the respective period
 *** Source: Audited IND AS financials submitted to stock exchanges for the respective period

14 Any other material information

Announcement
For updates and further information on the material information please visit stock exchanges website www.bseindia.com and www.nseindia.com

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