

Name of the Issue: Solarworld Energy solutions Ltd

1	Type of Issue (IPO / FPO)	IPO
2	Issue Size (Rs. Cr)	400.00

3	Grade of Issue along with name of the rating agency	
	Rating	Not Applicable
	Grade	

4	Subscription Level (Number of times)	37.97*
	Source: Post Issue Monitoring Report	
	*After normal operation, number of duplicate bids and bids not transacted, excluding the anchor investor parties	

5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges	
	Particulars	% of the post issue capital of the company
	(i) On Allotment (1)	17.24%
	(ii) At the end of the 1st Quarter immediately after the listing of the issue (December 31, 2025)	12.68%
	(iii) at the end of 1st FY (March 31, 2026)	Not available
	(iv) at the end of 2nd FY (March 31, 2027)	Not available
	(v) at the end of 3rd FY (March 31, 2028)	Not available
	(1) Shareholding Pattern, as submitted to the Stock Exchange	
	(2) QIB holding not disclosed as reporting for the relevant period financial years has not been completed	

6	Financials of the issuer	Consolidated Rs. in Crores		
	Particulars	31-03-2026*	31-03-2027*	31-03-2028*
	Net Sales/Income from operations	NA	NA	NA
	Net Profit for the period	NA	NA	NA
	Paid-up equity share capital	NA	NA	NA
	Reserves including provisions/revenues	NA	NA	NA
	* None Financials for the years have not been disclosed			

7	Trading Status in the scrip of the issuer	
	Company's Equity Shares are listed on BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")	
	Particulars	Status
	At the end of 1st FY (March 31, 2026)	Equity shares traded
	At the end of 2nd FY (March 31, 2027)	NA
	At the end of 3rd FY (March 31, 2028)	NA
	(1) Trading status has been disclosed since the relevant financial years have not been completed	

8	Change in Directors of issuer from the disclosures in the offer document		
	Particulars	Name of the Director	Appointed / Resigned
	During year ended March 31, 2026*	NA	NA
	During year ended March 31, 2027*	NA	NA
	During year ended March 31, 2028*	NA	NA
	* Changes in Directors not disclosed as the relevant fiscal year has not been completed.		

9	Status of implementation of project/ commencement of commercial production	
	(i) as disclosed in the offer document	Not Available
	(ii) Actual implementation	Not Available
	(iii) Reasons for delay in implementation, if any	Not Available

10	Status of utilization of issue proceeds	As disclosed in the prospectus							
	Particulars	Total estimated amount	Total amount employed	Balance amount	Amounts left	Employment of Net Proceeds and Pre-IPO Proceeds infiscal 2026	Estimated employment of Net Proceeds and Pre-IPO	Estimated employment of Net Proceeds and Pre-IPO Proceeds infiscal 2027	Estimated employment of Net Proceeds and Pre-IPO Proceeds infiscal 2028
	Investment in our Subsidiary, KSPL, for participating the establishment of the Feedstocks Project	5,732.50	51.80**	5,701.19	4,200.00	-	-	3,323.91	876.09
	General corporate purposes	-	-	-	1,916.78	255.75*	-	791.03*	-
	Total	5,732.50	51.80	5,701.19	6,216.78	255.75*	-	3,323.91	876.09

The amount of ₹225.75 million and ₹750.16 million utilized in Fiscal 2026 and Fiscal 2028 is September 17, 2025, respectively, for general corporate purposes has been certified by a certificate dated September 17, 2025, issued by D.A.R.P.N and Company, Chartered Accountants, Joint Statutory Auditors of our Company. This amount utilized for general corporate purposes shall not exceed 25% of the Gross Proceeds. The Pre-IPO Proceeds will be utilized towards general corporate purposes. The balance amount to the extent available, will be utilized by our Company towards objects of the Offer. Also see "Risk Factors - A portion of our funding requirements and proposed deployment of the Net Proceeds and the Pre-IPO Proceeds are based on management estimates and may be subject to change based on various factors, some of which are beyond our control" on page 48. In respect of the amount deployed by our Company towards the allotment of land for the Feedstocks Project, from internal accounts of our Company, a certificate dated September 17, 2025, has been issued by D.A.R.P.N and Company, Chartered Accountants, Joint Statutory Auditors of our Company.

Actual utilization (in ₹ am.)			
Particulars	Amount as proposed in the Offer document	Actual Utilization of Net Proceeds	Unutilized amount
Investment in our Subsidiary, KSPL, for participating the establishment of the Feedstocks Project	4,116.78	0.00	4,116.78
Issue Expenses	263.22	125.97	137.25
Total (A)	4,400.00	125.97	4,274.03
Pre-IPO Proceeds (in ₹ am.)			
Investment in the Subsidiary, KSPL, for part financing the establishment of the Feedstocks Project	83.22	0.00	83.22
General corporate purposes	1,916.78	966.58	19.20
Total (B)	1,910.00	966.58	101.42
Grand total	6,300.00	1,124.55	4,375.45

Reasons for deviation, if any: NA		
11	Comments of monitoring agency, if applicable	
	(i) Comments on use of funds	Not Applicable
	(ii) Comments on deviations, if any, in the use of proceeds of the issue from the objects stated in the Offer document	Not Applicable
	(iii) Any other reservations expressed by the monitoring agency about the use of funds	Not Applicable

12	Pricing Date						
	Designated Stock Exchange	NSE					
	Issue Price (Rs.)	351.00					
	Listing Date	September 30, 2025					
	Price parameters	As at the end of March 31, 2026 (1)					
		At close of listing day	At close of 30th day	At close of 90th day	Closing price	High (during the FY)	Low (during the FY)
	Market Price on Designated Stock Exchange	331.50	331.4	264.8	123.72	188.50	136.10
	BSE SENSEX	25,611.70	25,033.20	20,483.20	22,836.45	25,373.20	21,470.65
	Broadway Index	Not applicable					
	* Where the 30th day/ 90th day/ March 31 of a particular year falls on a holiday, the immediately following trading day has been considered						
	Price parameters	As at the end of March 31, 2027(1)					
		Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
	Market Price on Designated Stock Exchange	NA	NA	NA	NA	NA	NA
	BSE SENSEX	35	35	35	35	35	35
	Broadway Index	Not Available					
	Note:						
	(1) Price information not disclosed as reporting for the fiscal year has not been completed						

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of Company (Issuer)	As disclosed in the offer	At the end of 1st F	At the end of 2d	At the end of 3rd FY March 31, 2020
EPS - Basic (\$ per share)	Issuer (Consolidated)	10.89	Not Available	Not Available	Not Available
	Peer Group		Not Available	Not Available	Not Available
	Electric & Motor Performance Energy Company	8.49	Not Available	Not Available	Not Available
	Cheniere Energy Limited	10.22	Not Available	Not Available	Not Available
	Marathon Petroleum Technology Limited	22.00	Not Available	Not Available	Not Available
	Cheniere Energy Limited	76.76	Not Available	Not Available	Not Available
	Cheniere Energy Limited	19.22	Not Available	Not Available	Not Available
	Industry Average	26.31	Not Available	Not Available	Not Available
	Issuer (Consolidated)	41.69	Not Available	Not Available	Not Available
	Peer Group		Not Available	Not Available	Not Available
NAV per share based on balance sheet (Rs.)	Issuer (Consolidated)	43.59	Not Available	Not Available	Not Available
	Peer Group		Not Available	Not Available	Not Available
	Electric & Motor Performance Energy Company	13.37	Not Available	Not Available	Not Available
	Cheniere Energy Limited	43.84	Not Available	Not Available	Not Available
	Marathon Petroleum Technology Limited	76.76	Not Available	Not Available	Not Available
	Cheniere Energy Limited	19.22	Not Available	Not Available	Not Available
	Cheniere Energy Limited	118.84	Not Available	Not Available	Not Available
	Industry Average	41.69	Not Available	Not Available	Not Available
	Issuer (Consolidated)	41.69	Not Available	Not Available	Not Available
	Peer Group		Not Available	Not Available	Not Available
PE	Issuer (Consolidated)	41.69	Not Available	Not Available	Not Available
	Peer Group		Not Available	Not Available	Not Available
	Electric & Motor Performance Energy Company	30.59	Not Available	Not Available	Not Available
	Cheniere Energy Limited	43.52	Not Available	Not Available	Not Available
	Marathon Petroleum Technology Limited	76.76	Not Available	Not Available	Not Available
	Cheniere Energy Limited	19.22	Not Available	Not Available	Not Available
	Industry Average	49.85	Not Available	Not Available	Not Available
	Issuer (Consolidated)	49.57%	Not Available	Not Available	Not Available
	Peer Group		Not Available	Not Available	Not Available
	ROUV (%)	Issuer (Consolidated)	49.57%	Not Available	Not Available
Peer Group			Not Available	Not Available	Not Available
Electric & Motor Performance Energy Company		8.78	Not Available	Not Available	Not Available
Cheniere Energy Limited		18.77	Not Available	Not Available	Not Available
Marathon Petroleum Technology Limited		26.22	Not Available	Not Available	Not Available
Cheniere Energy Limited		19.22	Not Available	Not Available	Not Available
Industry Average		28.11%	Not Available	Not Available	Not Available

Notes:
 Issuer is Consolidated Related Consolidated Financial information as on end for the respective period
 Source: Audited ICD AS Statement submitted to stock exchanges for the respective period for issuing bonds

14 Any other material information

Announcement
 For updates and further information on the material information please visit stock exchanges website www.sebindia.com and www.bseindia.com

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