

## Name of the Issue: Seshaasai Technologies Ltd

1 Type of Issue (IPO / FPO) IPO

2 Issue Size (Rs. Cr) 813.07

3 Grade of issue along with name of the rating agency

Name	Not Applicable
Grade	

4 Subscription Level (Number of times) 49.22\*

Source: Post Issue Monitoring Report

\*(After technical rejections, multiple or duplicate Bids and Bids not banked/returned, excluding the anchor investor portion)

(Excluding Employee Reservation)

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	% of the post Issue capital of the company
(i) On Allotment (1)	48.21%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2025)	7.95%
(iii) at the end of 1st FY (March 31, 2026)	Not available
(iv) at the end of 2nd FY (March 31, 2027)	Not available
(v) at the end of 3rd FY (March 31, 2028)	Not available

(1) Shareholding Pattern, as submitted to the Stock Exchange

(2) QIB holding not disclosed as reporting for the relevant period/ financial years have not been completed

6 Financials of the issuer

(Consolidated Rs. in Cr)

Parameters	31-03-2026*	31-03-2027 *	31-03-2028*
Net Sales/ Income from operations	NA	NA	NA
Net Profit for the period	NA	NA	NA
Paid-up equity share capital	NA	NA	NA
Reserves excluding revaluation reserves	NA	NA	NA

\* Note: Financials for the years have not been disclosed

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)	Frequently traded
(ii) at the end of 2nd FY (March 31, 2027) (1)	NA
(iii) at the end of 3rd FY (March 31, 2028) (1)	NA

(1) Trading status has not been disclosed since the the relevant financial years have not been completed

**8 Change in Directors of issuer from the disclosures in the offer document**

Particulars	Name of the Director	Appointed / Resigned
During year ended March 31, 2026	NA	NA
During year ended March 31, 2027 *	NA	NA
During year ended March 31, 2028 *	NA	NA

\* Changes in Directors not disclosed as the relevant fiscal year has not been completed.

**9 Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document	Not Available
(ii) Actual implementation	Not Available
(iii) Reasons for delay in implementation, if any	Not Available

**10 Status of utilization of issue proceeds**

As disclosed in the prospectus

Particulars	Amount proposed to be funded from Net Proceeds	Estimated Utilisation of Net Proceeds in Fiscal 2026	Utilisation of Net Proceeds in Fiscal 2027
Funding capital expenditure for the expansion of existing manufacturing units	1,979.13	852.76	1,126.37
Repayment and / or prepayment, in part or in full, of certain outstanding borrowings of our Company	3,700.02	2,299.98	-
General corporate purposes	1128.87	211.64	-
<b>Total</b>	<b>6,808.02</b>	<b>3,364.38</b>	<b>1,126.37</b>

Actual utilization (in ₹ mn)\* -

Particulars	Amount proposed to be funded from Net Proceeds	Actual Utilisation of Net Proceeds in Fiscal 2026	total unutilised amount
Funding capital expenditure for the expansion of existing manufacturing units	1,979.13	342.84	1636.29
Repayment and / or prepayment, in part or in full, of certain outstanding borrowings of our Company	2,299.98	2,299.98	0
General corporate purposes	211.64	79.01	132.63
<b>Sub Total</b>	<b>4,490.75</b>	<b>2,721.83</b>	<b>1,768.92</b>
<b>Issue Expense</b>	<b>309.28</b>	<b>36.57</b>	<b>272.71</b>
<b>Total</b>	<b>4800.03</b>	<b>2,758.40</b>	<b>2,041.63</b>

Pre IPO proceeds (in ₹ mn)\* -

Particulars	Amount as proposed in the offer document	Amount utilised	total unutilised amount
Repayment and / or prepayment, in part or in full, of certain outstanding borrowings of our Company	700.02	700.02	0
General corporate purposes	458.61	0	458.61
Sub Total	1,158.63	1,117.29	458.61
Issue Expense	41.34	0.00	41.34
Total	1199.97	700.02	499.95

\* as per the Monitoring report dated Feb 13, 2026 for the quarter ended December 2025

Reasons for deviation, if any- NA

#### 11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	Not Applicable
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Not Applicable
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Not Applicable

#### 12 Pricing Data

Designated Stock Exchange	BSE
Issue Price (Rs.):	423.00
Listing Date	September 30, 2025

Price parameters	At close of listing day	At close of 30th calendar day from listing day *	At close of 90th calendar day from listing day *	As at the end of March 31, 2026 (1)		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	411.45	-11.45%	-35.41%	213.85	434.90	209.05
BSE Sensex	80,267.62	84,997.13	85,041.45	71,947.55	86,159.02	71425.01
Sectoral Index	Not applicable					

\* Where the 30th day / 90th day / March 31 of a particular year falls on a holiday, the immediately following trading day has been considered

Price parameters	As at the end of March 31, 2027(1)			As at the end of March 31, 2028(1)		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	NA	NA	NA	NA	NA	NA
BSE Sensex	NA	NA	NA	NA	NA	NA
Sectoral Index	Not Available					

Note:

(1) Price information not disclosed as reporting for the fiscal year has not been completed

**13 Basis for Issue Price and Comparison with Peer Group & Industry Average**

Accounting ratio	Name of Company: (Issuer)	As disclosed in the offer document	At the end of 1st FY March 31, 2026	At the end of 2nd FY March 31, 2027	At the end of 3rd FY March 31, 2028
EPS - Basic (₹ per share)	Issuer (Consolidated)	15.06	Not Available	Not Available	Not Available
	Peer Group				
	<b>Industry Average</b>				
NAV per share based on balance sheet (Rs.)	Issuer (Consolidated)	45.37	Not Available	Not Available	Not Available
	Peer Group				
	<b>Industry Average</b>				
P/E	Issuer (Consolidated)	28.09	Not Available	Not Available	Not Available
	Peer Group				
	<b>Industry Average</b>				
RONW (%)	Issuer (Consolidated)	33.20%	Not Available	Not Available	Not Available
	Peer Group				
	<b>Industry Average</b>				

Please note there are no peers

<b>Notes:</b>
** Based on Consolidated Restated Consolidated Financial Information as on and for the respective period
Source: Audited IND AS financials submitted to stock exchanges for the respective period for coming fiscals

**14 Any other material information**

<b>Announcement</b>
For updates and further information on the material information please visit stock exchanges website <a href="http://www.bseindia.com">www.bseindia.com</a> and <a href="http://www.nseindia.com">www.nseindia.com</a>

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