

S. No.	Name of the Issue: Raajmarg Infra Investment Trust (Listed on the National Stock Exchange of India Limited and BSE Limited w.e.f March 24, 2026)		Last updated on: March 24, 2026	
1	Type of Issue: Initial Public Issue of units by InvIT			
2	Issue size (Rs Million): ₹ 60,000.00 million			
3	Grade of Issue alongwith name of the rating agency: Not Applicable			
4	Subscription level (number of times): The Issue was subscribed 13.7024 times of overall Issue post elimination of multiple and duplicate bids, technical rejections cases and bids not blocked from the Bid Book of BSE and NSE, and excluding Anchor Investor allocations, Strategic Investors and Sponsor Contribution Portion. (Source: Minutes of the Meeting between the Issuer; the Registrar to the Issue and the Book Running Lead Managers dated March 18, 2026)			
5	Institutional Investors holding (as a %age of total outstanding capital) as disclosed to stock exchanges			
	Particulars	%		
	(i) On Allotment March 18, 2026	48.65%		
	(ii) at the end of the 1st Quarter immediately after the listing of the Issue (March 31, 2026)*	Not Available		
	(iii) at the end of 1st FY (March 31, 2026)*	Not Available		
	(iv) at the end of 2nd FY (March 31, 2027)*	Not Available		
	(v) at the end of 3rd FY (March 31, 2028)*	Not Available		
	*Not disclosed as reporting for the relevant period has not been completed			
6	Financials of the Issuer			
			(In Rs. Million)	
	Parameters	1st FY (March 31, 2026)*	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*
	Income from operations	Not Available	Not Available	Not Available
	Profit after Tax	Not Available	Not Available	Not Available
	Unit Capital	Not Available	Not Available	Not Available
	Reserves excluding revaluation reserves	Not Available	Not Available	Not Available
	* Financials not disclosed as reporting for the relevant fiscal years has not been completed.			
7	Trading Status in the scrip of the Issuer (whether frequently traded, infrequently traded, delisted, suspended by any stock exchange, etc.) #			
	(i) At the end of 1st FY (March 31, 2026)*: Not Available			
	(ii) at the end of 2nd FY (March 31, 2027)* : Not Available			
	(iii) at the end of 3rd FY (March 31, 2028)* : Not Available			
	# InvIT is listed on the National Stock Exchange of India Limited and BSE Limited w.e.f March 24, 2026 (Source: Listing and Trading approvals of stock exchanges dated March 23, 2026).			
	*Trading status not disclosed as reporting for the relevant fiscal years has not been completed			
8	Change, if any, in directors of issuer from the disclosures in the Issue document#			
	(i) At the end of 1st FY (March 31, 2026)* : Not Available			
	(ii)At the end of 1st FY (March 31, 2027)* : Not Available			
	(iii) at the end of 3rd FY (March 31, 2028)* : Not Available			
	# Changes in Directors are disclosed in relation to Raajmarg Infra Investment Managers Private Limited which is the Investment Manager of the Issuer.			
	* Changes in Directors not disclosed in the above table as reporting for the relevant fiscal years has not been completed			
9	Status of implementation of project/ commencement of commercial production			
	Particulars	Remarks		
	(i) as disclosed in the Issue document	Not Applicable		
	(ii) Actual implementation	Not Applicable		
	(iii) Reasons for delay in implementation, if any	Not Applicable		

10	Status of utilization of Issue proceeds			
	(i) as disclosed in the Issue document			
	Particulars	Amount proposed to be financed from Net Proceeds (Rs. in million)		
	Infusion of debt and equity into the Project SPV, which shall be utilized by the Project SPV for the payment of concession value of the InvIT Assets to NHAI	58,500.00		
	General purposes	1,109.28		
	Total	59,609.28		
	(ii) Actual utilization:	N.A.		
(iii) Reasons for deviation, if any:	N.A.			
11	Comments of monitoring agency, if applicable:			Not Applicable
12	Price-related data			
	Designated Stock Exchange	National Stock Exchange of India Limited		
	Issue Price (Rs.)	100 per Unit		
	Price parameters	At close of listing day (March 24, 2026)	At close of 30th calendar day from listing day (April 23, 2026*)	At close of 90th calendar day from listing day (June 22, 2026*)
	Market Price	106.88	Not Available	Not Available
	Index (of the Designated Stock Exchange): Nifty 50	22,912.40	Not Available	Not Available
	Sectoral Index (mention the index that has been considered and reasons for considering the same)	Not comparable to any of the available sectoral indices		
	As at the end of March 31, 2026*			
	Price parameters	Closing price	High (during the FY)	Low (during the FY)
	Market Price	Not Available	Not Available	Not Available
	Index (of the Designated Stock Exchange): Nifty 50	Not Available	Not Available	Not Available
	Sectoral Index (mention the index that has been considered and reasons for considering the same)	Not comparable to any of the available sectoral indices		
	As at the end of March 31, 2027*			
	Price parameters	Closing price	High (during the FY)	Low (during the FY)
	Market Price	Not Available	Not Available	Not Available
	Index (of the Designated Stock Exchange): Nifty 50	Not Available	Not Available	Not Available
	Sectoral Index (mention the index that has been considered and reasons for considering the same)	Not comparable to any of the available sectoral indices		
	As at the end of March 31, 2028*			
	Price parameters	Closing price	High (during the FY)	Low (during the FY)
	Market Price	Not Available	Not Available	Not Available
	Index (of the Designated Stock Exchange): Nifty 50	Not Available	Not Available	Not Available
	Sectoral Index (mention the index that has been considered and reasons for considering the same)	Not comparable to any of the available sectoral indices		
	Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately previous trading day has been considered			
	<i>*Not disclosed as reporting for the relevant period has not been completed</i>			

13	Basis for Issue Price and Comparison with Peer Group & Industry Average					
	Accounting ratio	Name of company	As per Issue Document#	At the end of 1st FY March 31, 2026*	At the end of 2nd FY March 31, 2027*	At the end of 3rd FY March 31, 2028*
	Net Asset Value per Unit	Issuer	Not ascertainable	Not Available	Not Available	Not Available
		Peer Group				
		Cube Highways Trust	142.70	Not Available	Not Available	Not Available
		Vertis Infrastructure Trust	103.35	Not Available	Not Available	Not Available
		Interise Trust	104.18	Not Available	Not Available	Not Available
		National Highways Infra Trust	145.8	Not Available	Not Available	Not Available
	IRB Invt Fund	79.50	Not Available	Not Available	Not Available	
# NAV as of December 31st 2025 for all except for Interise. NAV for Interise is as of March 31st 2025 <input type="checkbox"/>						
<input type="checkbox"/>						
	<i>*Not disclosed as reporting for the relevant period has not been completed</i>					
14	Any other material information	Not Applicable				

Source- Stock Exchange filings

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com