

Name of the Issue: One Mobikwik Systems Limited

1	Type of Issue (IPO / FPO)	IPO		
2	Issue Size (Rs. Mn)	5,720.00		
	-Fresh Issue Size	5,720.00		
	-Offer for Sale Component (Rs. Million)	-		
	<i>*Source: Prospectus</i>			
3	Grade of issue along with name of the rating agency			
	Name	Not Applicable		
	Grade			
4	Subscription Level (Number of times)	69.39*		
	<i>*Source: Basis of allotment, The figure is prior to technical rejections.</i>			
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges			
	Particulars	%		
	(i) On Allotment [^]	23.30%		
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2024)	13.68%		
	(iii) at the end of 1st FY (March 31, 2025) [#]	8.45%		
	(iv) at the end of 2nd FY (March 31, 2026) [#]	Not Available		
	(v) at the end of 3rd FY (March 31, 2027) [#]	Not Available		
	[#] QIB Holding not disclosed as reporting for relevant period has not been completed			
	[^] Basis of Allotment (excluding pre-issue QIB holding)			
6	Financials of the issuer			
	(Consolidated)	<i>(Rs. in Million)</i>		
	Parameters	31-03-2025	31-03-2026[^]	31-03-2027[^]
	Net Sales/ Income from operations	11,701.74	Not Available	Not Available
	Net Profit/ (loss) after minority interest	(1,215.29)	Not Available	Not Available
	Paid-up equity share capital	155.38	Not Available	Not Available
	Reserves excluding revaluation reserves	5,731.12	Not Available	Not Available
	[^] Financials not available as reporting for the relevant years has not been completed.			
7	Trading Status in the scrip of the issuer			
	Equity shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")			
	The equity shares have not been suspended or delisted.			
	Particulars	Status		
	(i) at the end of 1st FY (March 31, 2025)	Frequently Traded		
	(ii) at the end of 2nd FY (March 31, 2026)	Frequently Traded		
	(iii) at the end of 3rd FY (March 31, 2027) [^]	Not Available		
	[^] Will be updated in due course			
	<i>Source: Stock Exchange Data</i>			
8	Change in Directors of issuer from the disclosures in the offer document			
	Particulars	Name of the Director	Appointed / Resigned	
	(i) at the end of 1st FY (March 31, 2025)	Not Available	Not Available	
	(ii) at the end of 2nd FY (March 31, 2026)	Radhakrishna Nair	Appointed	
	(iii) at the end of 3rd FY (March 31, 2027) [^]	Not Available	Not Available	
	Source: www.bseindia.com			
	[^] Changes in Directors of Issuer not updated as the reporting for the relevant financial year has not been completed			

9 Status of implementation of project/ commencement of commercial production	
(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds*

(i) As disclosed in the offer document		<i>Rs. in Million</i>
Particulars	Amount as proposed	
Funding organic growth in financial services business	1,500.00	
Funding organic growth in payment services business	1,350.00	
Research and development in data, ML and AI and product and technology	1,070.00	
Capital expenditure for payment devices business	702.90	
General Corporate Purpose	682.30	
IPO related expenses	414.80	
Total	5,720.00	

(ii) Actual Utilization				(Rs. In Millions)
Particulars	Amount proposed to be funded	Amount utilised at the end of Quarter	Unutilised amount	
Funding organic growth in financial services business	1,500.00	719.80	780.20	
Funding organic growth in payment services business	1,350.00	976.10	373.90	
Research and development in data, ML and AI and product and technology	1,070.00	657.70	412.30	
Capital expenditure for payment devices business	702.90	87.70	615.20	
General Corporate Purpose	682.30	682.30	-	
IPO related expenses	414.80	353.50	61.30	
Total	5,720.00	3,477.10	2,242.90	

As per Monitoring Agency Report dated February 04, 2026

(iii) Reasons for deviations (if any) No deviation

11 Comments of monitoring agency, if applicable

a) Comments on use of funds	The company reported losses till Q2FY2026, owing to change in industry and regulatory landscape. A major portion of the proceeds earmarked for Objects 1 and 3 remains unutilised, which is to be utilised by end of FY2026 as stipulated in the offer document. The monitoring agency anticipates the utilisation towards the aforementioned objects to get spill over beyond FY2026.
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not Applicable
(c) Any other reservations expressed by the monitoring agency about the end use of funds	Not Applicable

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.):	279.00
Listing Date	18-Dec-24

Price parameters	At close of listing day December 18, 2024	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March, 2025) *		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange*	528.00	472.85	248.30	304.05	698.30	231.10

Nifty 50*	24,198.85	23,311.80	22,508.75	23,519.35	26,277.35	21,281.45
Sectoral Index	Not comparable to any of the available sectoral indices					

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2026)			As at the end of the 3rd FY after the listing of the issue (31st March, 2027) ⁽¹⁾		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	155.07	334.00	151.46	Not Available	Not Available	Not Available
Nifty 50*	22,331.40	26,373.20	21,743.65	Not Available	Not Available	Not Available
Sectoral Index	Not comparable to any of the available sectoral indices					

Note:

(1) Price information not disclosed as reporting for the fiscal year has not been completed

The 30th and 90th calendar day computation includes the listing day. If either of the 30th or 90th calendar days is a trading holiday, the previous trading day is considered for the computation. High and low prices have been disclosed based on the closing prices of the respective fiscal year.

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio		As disclosed in the offer document*	At the end of 1st FY (March 31, 2025) ^{^***}	At the end of 1st FY (March 31, 2026) ^{**}	At the end of 1st FY (March 31, 2027) ^{**}
EPS (Basic)	Issuer: Consolidated	2.46	-19.27	Not Available	Not Available
	Peer Group & Industry Avg	44.83	Not Available	Not Available	Not Available
	One 97 Communications	-22.33	-10.35	Not Available	Not Available
	Affirm Holdings, Inc	-133.6	Not Available	Not Available	Not Available
	PayPal Holdings, Inc	308	Not Available	Not Available	Not Available
P/E	Issuer: Consolidated	117.23	-15.00	Not Available	Not Available
	Peer Group & Industry Avg	NA	273.64	Not Available	Not Available
	One 97 Communications	NA	785.13	Not Available	Not Available
	Affirm Holdings, Inc	NA	316 [^]	Not Available	Not Available
	PayPal Holdings, Inc	22.17	8.45 [^]	Not Available	Not Available
RONW%	Issuer: Consolidated	8.66%	Not Available	Not Available	Not Available
	Peer Group & Industry Avg	14.42%	Not Available	Not Available	Not Available
	One 97 Communications	-10.7%	Not Available	Not Available	Not Available
	Affirm Holdings, Inc	-18.95%	Not Available	Not Available	Not Available
	PayPal Holdings, Inc	20.17%	Not Available	Not Available	Not Available
NAV	Issuer: Consolidated	28.43	Not Available	Not Available	Not Available
	Peer Group & Industry Avg	827.63	Not Available	Not Available	Not Available
	One 97 Communications	209.29	Not Available	Not Available	Not Available
	Affirm Holdings, Inc	702.64	Not Available	Not Available	Not Available
	PayPal Holdings, Inc	1570.97	Not Available	Not Available	Not Available

Notes:

* Sourced from Prospectus

**Not available as the relevant fiscal years have not been completed / information not disclosed

[^]NASDAQ website

14 Any other material information

Particulars

Date

For updates and material information please visit stock exchanges website www.bseindia.com and www.nseindia.com

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