

<b>Name of the Issue: Muthoot Microfin Limited</b>			
<b>1</b>	<b>Type of Issue (IPO / FPO)</b>	IPO	
<b>2</b>	<b>Issue Size (Rs. in million)</b>	9,600.00	
<i>*Source: Prospectus</i>			
<b>3</b>	<b>Grade of issue along with name of the rating agency</b>		
	<b>Name</b>	Not Applicable	
	<b>Grade</b>		
<b>4</b>	<b>Subscription Level (Number of times)*</b>	11.86	
<i>* Figure is after technical rejections and excluding Anchor Portion Source: Minutes for basis of allotment dated December 21, 2023</i>			
<b>5</b>	<b>QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges</b>		
	<b>Particulars</b>	<b>%</b>	
	(i) On Allotment **	29.04%	
	(ii) at the end of the 1st Quarter immediately after the listing (December 31, 2023)	30.40%	
	(iii) at the end of 1st FY (March 31, 2024)	26.28%	
	(iv) at the end of 2nd FY (March 31, 2025)	27.79%	
	(v) at the end of 3rd FY (March 31, 2026)*	Not Available	
<i>**Basis of Allotment *QIB Holding not disclosed as reporting for relevant period has not been completed</i>			
<b>6</b>	<b>Financials of the issuer</b>		
		(Consolidated Rs. in millions)	
	<b>Parameters</b>	<b>1st FY (March 31, 2024)</b>	<b>2nd FY (March 31, 2025)</b>
		<b>3rd FY (March 31, 2026)*</b>	
	Net Sales/ Income from operations	22,702	25,616.93
	Net Profit for the year	4,496	2,225.23
	Paid-up equity share capital	1,705	1,704.92
	Reserves excluding revaluation reserves	26,339	24,646.30
	<i>*Financials not available as reporting for the relevant years has not been completed</i>		
<b>7</b>	<b>Trading Status in the scrip of the issuer</b>		
	Equity shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")		
	<b>Particulars</b>	<b>Status</b>	
	(i) at the end of 1st FY (March 31, 2024)	Frequently Traded	
	(ii) at the end of 2nd FY (March 31, 2025)	Frequently Traded	
	(iii) at the end of 3rd FY (March 31, 2026)	Frequently Traded	
<b>8</b>	<b>Change in Directors of issuer from the disclosures in the offer document</b>		
	<b>Particulars</b>	<b>Name of the Director</b>	<b>Appointed / Resigned</b>
	(i) at the end of 1st FY (March 31, 2024)	None	None
	(ii) at the end of 2nd FY (March 31, 2025)	None	None
	(iii) at the end of 3rd FY (March 31, 2026)	Mr. Jinsu Joseph	Re-appointed
	<i>* Information shall be updated in due course</i>		
<b>9</b>	<b>Status of implementation of project/ commencement of commercial production</b>		
	(i) as disclosed in the offer document	Not Available	
	(ii) Actual implementation		
	(iii) Reasons for delay in implementation, if any		
<b>10</b>	<b>Status of utilization of issue proceeds*</b>		

(i) As disclosed in the offer document (Rs. in Million)	7048.1
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\*Source: Prospectus

(ii) Actual utilization

(Rs. In Crores)

Particulars	Amount proposed in the offere Document	Amount Utilised	Unutilised Amount
The object of the issue is to augment the capital base of the Company. The Net Proceed will be utilised for increasing business of our Company which is towards onward lending, which is expected to arised out of growth in our Company's business & assets, primarily towards onward lending under our company's lending verticals	704.81	705.02	-
General Corporate Purpose	NA	NA	NA
<b>Total</b>	<b>704.81</b>	<b>705.02</b>	<b>-</b>

As per Monitoring Agency Report dated March 31, 2024

(iii) Reasons for deviation, if any	NA
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#### 11 Comments of monitoring agency, if applicable

a) Comments on use of funds	Not Available
(b)Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not Available
(c) Any other reservations expressed by the monitoring agency about the end use of funds	Not Available

#### 12 Pricing Data

Designated Stock Exchange	BSE
Issue Price (Rs.)	291
Listing Date	26-Dec-23

Price parameters	At close of listing day March 12, 2024	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue March 31, 2024		
				Closing price	High	Low
Market Price on Designated Stock Exchange	266.20	230.55	200.35	199.8	280.80	196.10
S & P BSE SENSEX	71,336.80	71,060.31	72,831.94	73,651.35	74245.17	70001.6
Sectoral Index	Not comparable to any of the available sectoral indices					

Price parameters	As at the end of the 2nd FY after the listing of the issue ( 31st March, 2025)			As at the end of the 3rd FY after the listing of the issue ( 31st March, 2026)		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	122.84	257.98	119.25	146.30	210.00	118.65
S & P BSE SENSEX	77,414.92	85,978.30	70,234.40	71,947.55	86,159.02	71,425.01
Sectoral Index	Not comparable to any of the available sectoral indices					

Note: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

(1) Price information not disclosed as reporting for the fiscal year has not been completed

#### 13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Face Value (Rs)	As disclosed in the offer document (Basic)	At the end of 1st FY March 31, 2024**	At the end of 1st FY March 31, 2025	At the end of 1st FY March 31, 2026**
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EPS	<b>Issuer:</b>	<b>10</b>	14.19	30.2	13.07	Not available
	<b>Peer group</b>					
	Equitas Small Finance Bank Limited	10	4.71	7.01	1.29	Not available
	Ujivan Small Finance Bank Limited	10	5.88	6.54	3.71	Not available
	CreditAccess Grameen Limited	10	52.04	90.41	33.24	Not available
	Spandana Sphoorty Financial Limited	10	1.74	64.84	134.18	Not available
	Bandhan Bank Limited	10	13.62	13.84	17.04	Not available
	Suryoday Small Finance Bank Limited	10	7.32	20.19	10.75	Not available
	Fusion Micro Finance Limited	10	43.29	50.11	111.41	Not available
P/E	<b>Issuer:</b>	<b>10</b>	24.96	6.99	9.97	Not available
	<b>Peer group</b>					
	Equitas Small Finance Bank Limited	10	20.29	13.41	43.47	Not available
	Ujivan Small Finance Bank Limited	10	9.33	7.41	13.23	Not available
	CreditAccess Grameen Limited	10	32.47	15.59	28.66	Not available
	Spandana Sphoorty Financial Limited	10	551.18	13.60	1.75	Not available
	Bandhan Bank Limited	10	15.59	13.57	8.58	Not available
	Suryoday Small Finance Bank Limited	10	21.73	8.17	9.33	Not available
	Fusion Micro Finance Limited	10	13.46	9.62	1.26	Not available
RNoW	<b>Issuer: Consolidated</b>	<b>10</b>	10.08%	16.03	8.44%	Not available
	<b>Peer group</b>					
	Equitas Small Finance Bank Limited	10	11.12%	13.39	2.42%	Not available
	Ujivan Small Finance Bank Limited	10	27.79%	33.70	11.94%	Not available
	CreditAccess Grameen Limited	10	16.18%	22.01	11.98%	Not available
	Spandana Sphoorty Financial Limited	10	0.40%	13.16	36.48%	Not available
	Bandhan Bank Limited	10	11.21%	10.34	11.27%	Not available
	Suryoday Small Finance Bank Limited	10	4.90%	11.96	5.97%	Not available
	Fusion Micro Finance Limited	10	16.67%	17.74	2.02%	Not available
NAV	<b>Issuer: Consolidated</b>	<b>10</b>	112.63	164.49	139.15	Not available
	<b>Peer group</b>					
	Equitas Small Finance Bank Limited	10	46.44	52.59	532.72	Not available
	Ujivan Small Finance Bank Limited	10	20.25	19.69	314.88	Not available
	CreditAccess Grameen Limited	10	326.89	412.23	27.81	Not available
	Spandana Sphoorty Financial Limited	10	436.58	498.75	36.78	Not available
	Bandhan Bank Limited	10	121.58	133.87	151.20	Not available
	Suryoday Small Finance Bank Limited	10	149.28	169.96	181.46	Not available
	Fusion Micro Finance Limited	10	230.74	281.93	539.22	Not available

(1) Sourced from Prospectus

\*\*Not available as the relevant fiscal year has not been completed / information not disclosed

14 **Any other material information**

**For updates and material information please visit stock exchanges website [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)**

All the above information is updated till March 31, 2026 unless indicated otherwise

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