

## Name of the Issue: Laxmi Dental Limited

1 **Type of Issue (IPO / FPO)** IPO

2 **Issue Size (Rs. Cr)** 698.06

3 **Grade of issue along with name of the rating agency**

<b>Name</b>	Not Applicable
<b>Grade</b>	

4 **Subscription Level (Number of times)** 114.67 times\*

Source: Post Issue Monitoring Report

\*The above figure is after technical rejections and excluding Anchor portion

5 **QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges**

Particulars	%
(i) On Allotment (1)	44.67%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (March 31, 2025)	NA
(iii) at the end of 1st FY (March 31, 2025)	Not available
(iv) at the end of 2nd FY (March 31, 2026)	Not available
(v) at the end of 3rd FY (March 31, 2027)	Not available

(1) Shareholding Pattern, as submitted to the Stock Exchange

(2) QIB holding not disclosed as reporting for the relevant period/ financial years have not been completed

Includes the shareholding of Orbimed Asia II Mauritius Limited, who is a pre-existing shareholder of the Company

6 **Financials of the issuer**

(Consolidated Rs. in Cr)

Parameters	31-03-2025*	31-03-2026 *	31-03-2027*
Net Sales/ Income from operations	NA	NA	NA
Net Profit for the period	NA	NA	NA
Paid-up equity share capital	NA	NA	NA
Reserves excluding revaluation reserves	NA	NA	NA

\* Note: Financials for the years have not been disclosed

7 **Trading Status in the scrip of the issuer**

Company's Equity Shares are listed on BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2025)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2026)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2027) (1)	NA

(1) Trading status has not been disclosed since the the relevant financial years have not been completed

8 **Change in Directors of issuer from the disclosures in the offer document**

Particulars	Name of the Director	Appointed / Resigned
During year ended March 31, 2025	NA	NA
During year ended March 31, 2026 *	Anil Tilakraj Arora	Appointment
	Sumona Chakraborty	Resignation
During year ended March 31, 2027 *	NA	NA

\* Changes in Directors not disclosed as the relevant fiscal year has not been completed.

**9 Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document	Not Available
(ii) Actual implementation	Not Available
(iii) Reasons for delay in implementation, if any	Not Available

**10 Status of utilization of issue proceeds**

(i) as disclosed in the offer document	Not Applicable
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Sr. No	Particulars	Total estimated amount/ expenditure	Amount to be funded from the Net Proceeds	Estimated deployment of the Net Proceeds	
				Fiscal 2025	Fiscal 2026
1	Repayment/prepayment, in full or in part, of certain outstanding borrowings availed by the Company	229.84	229.84	229.84	NA
2	Investment in certain Subsidiaries the repayment/prepayment, in full or in part, of certain outstanding borrowings	46	46	46	NA
3	Funding the capital expenditure requirements for purchase of new machinery for the Co	435.07	435.07	202.14	232.92
4	Investment in the Subsidiary, Bizdent Devices Private Limited, for the capital expenditure requirements for the purchase of new machinery	250.04	250.04	100.19	149.85
5	General Corporate Purpose	320.75	320.75	250	70.75

(ii) Actual utilization:	Will be updated in due course
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Sr. No	Particulars	Total estimated amount/ expenditure	Actual Utilisation of Net Proceeds up to December 2025
1	Repayment/prepayment, in full or in part, of certain outstanding borrowings availed by the Company	229.84	229.84
2	Investment in certain Subsidiaries the repayment/prepayment, in full or in part, of certain outstanding borrowings	46.00	46.00
3	Funding the capital expenditure requirements for purchase of new machinery for the Co	43.51	6.97
4	Investment in the Subsidiary, Bizdent Devices Private Limited, for the capital expenditure requirements for the purchase of new machinery	25.00	0.35
5	General Corporate Purpose	320.75	320.75

(iii) Reasons for deviation, if any:	Not Applicable
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**11 Comments of monitoring agency, if applicable**

(i) Comments on use of funds	Not Applicable
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Not Applicable
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Not Applicable

**12 Pricing Data**

Designated Stock Exchange	BSE
Issue Price (Rs.):	428.00
Listing Date	January 20, 2025

Price parameters	At close of listing day January 20, 2025	At close of 30th calendar day from listing day *	At close of 90th calendar day from listing day *	As at the end of March 31, 2025		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	550.65	374.95	NA	421.30	450.70	419.00
BSE Sensex	77,073.44	75,967.39	NA	76,024.51	77,487.05	75,912.18
Sectoral Index	Not applicable					

\* Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately following trading day has been considered

Price parameters	As at the end of March 31, 2026			As at the end of March 31, 2027		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	157.45	509.75	155.65	NA	NA	NA
BSE Sensex	23,664.90	23,565.15	23,136.40	NA	NA	NA
Sectoral Index	Not Available					

Note:

(1) Price information not disclosed as reporting for the fiscal year has not been completed

### 13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of Company: Jyoti CNC Automation Limited (Issuer)	As disclosed in the offer document**	At the end of 1st FY March 31, 2025	At the end of 2nd FY March 31, 2026	At the end of 3rd FY March 31, 2027
EPS - Basic (₹ per share)	Issuer (Consolidated)	4.80	6.05	Not Available	Not Available
	Peer Group				
	Poly Medicure Limited	26.92	34.11	Not Available	Not Available
	<b>Industry Average</b>	<b>26.92</b>	<b>34.11</b>	Not Available	Not Available
NAV per share based on balance sheet (Rs.)	Issuer (Consolidated)	8.63	37.95	<b>Not Available</b>	<b>Not Available</b>
	Peer Group				
	Poly Medicure Limited	153.22	272.96	Not Available	Not Available
	<b>Industry Average</b>	<b>153.22</b>	<b>272.96</b>	<b>Not Available</b>	<b>Not Available</b>
P/E	Issuer (Consolidated)	83.76	73.15	Not Available	Not Available
	Peer Group				
	Poly Medicure Limited	94.02	65.69	Not Available	Not Available
	<b>Industry Average</b>	<b>94.02</b>	<b>65.69</b>	<b>Not Available</b>	<b>Not Available</b>
RONW (%)	Issuer (Consolidated)	78.78	12.17	Not Available	Not Available
	Peer Group				
	Poly Medicure Limited	153.22	12.24	Not Available	Not Available
	<b>Industry Average</b>	<b>153.22</b>	<b>12.24</b>	<b>Not Available</b>	<b>Not Available</b>

**Notes:**

\*\* Based on Consolidated Restated Consolidated Financial Information as on and for the respective period

\*\* Source: Audited IND AS financials submitted to stock exchanges for the respective period

14 Any other material information

Announcement
For updates and further information on the material information please visit stock exchanges website <a href="http://www.bseindia.com">www.bseindia.com</a> and <a href="http://www.nseindia.com">www.nseindia.com</a>

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