

Name of the Issue: JSW INFRASTRUCTURE LTD.				
1	Type of Issue (IPO / FPO)	IPO		
2	Issue Size (Rs. Cr) <i>*Source: Prospectus</i>	2800.00*		
3	Grade of issue along with name of the rating agency			
	Name	Not Applicable		
	Grade			
4	Subscription Level (Number of times)*			
	<i>Source: Minutes for basis of allotment dated Sept 28, 2024;</i>	39.36		
	<i>*excluding Anchor Investor Portion and after removing multiple and duplicate bids.</i>			
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges			
	Particulars	%		
	(i) On Allotment **	7.78%		
	(ii) at the end of the 1st Quarter immediately after the listing of the issue	6.50%		
	(iii) at the end of 1st FY (March 31, 2024)*	5.92%		
	(iv) at the end of 2nd FY (March 31, 2025)*	6.74%		
	(v) at the end of 3rd FY (March 31, 2026)*	Not Available		
	<i>**Basis of Allotment</i>			
	<i>*QIB Holding not disclosed as reporting for relevant period has not been completed</i>			
6	Financials of the issuer			
		Rs. in Million		
	Parameters	31-Mar-24	31-Mar-25	31-03-2026*
	Net Sales/ Income from operations	4,032.30	4,829.09	Not Available
	Net Profit for the year	1,160.69	1,521.48	Not Available
	Paid-up equity share capital	410.30	414.70	Not Available
	Reserves excluding revaluation reserves	7,616.06	9,282.20	Not Available
	<i>* Financials not available as reporting for the relevant years has not been completed.</i>			
7	Trading Status in the scrip of the issuer			
	Equity shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")			
	Particulars	Status		
	(i) at the end of 1st FY (March 31, 2024)	Frequently Traded		
	(ii) at the end of 2nd FY (March 31, 2025)	Frequently Traded		
	(iii) at the end of 3rd FY (March 31, 2026)	Frequently Traded		
	<i>* Trading status not disclosed as the relevant fiscal years have not been completed</i>			
8	Change in Directors of issuer from the disclosures in the offer document			
	Particulars	Name of the Director	Appointed / Resigned	
	(ii) at the end of 2nd FY (March 31, 2024)*	None	None	
		Anoop Kumar Mittal	Appointed	
	(iii) at the end of 3rd FY (March 31, 2025)*	Arun Maheshwari	Resigned	
		Rinkesh Roy	Appointed	
		Anita Belani	Appointed	
	(iii) at the end of 3rd FY (March 31, 2026)	Rajive Kumar	Appointed	
		Devki Nandan Sharma	Appointed	
		Kantilal Narandas Patel	Resigned	
		Kartick Maheshwari	Appointed	
		Nirmal Kumar Jain	Resigned	
		Neeta Mukerji	Appointed	
9	Status of implementation of project/ commencement of commercial production			
	(i) as disclosed in the offer document	Not Available		

(ii) Actual implementation	Not Available
(iii) Reasons for delay in implementation, if any	Not Available

10 Status of utilization of issue proceeds*

<i>Rs. in Million</i>							
Particulars	Total estimated cost (1)	Amount deployed as of August 31, 2023		Amount proposed to be funded from the Net Proceeds	Estimated deployment of Net Proceeds		
		Internal accruals	Bridge Loan		Fiscal 2024	Fiscal 2025	Fiscal 2026
(i) as disclosed in the offer document							
Prepayment or repayment, in full or part, of all or a portion of certain outstanding borrowings through investment in our wholly owned Subsidiaries, JSW Dharamtar Port Private Limited and JSW Jaigarh Port Limited	8,800.00	Nil	Nil	8,800.00	8,800.00	-	-
Financing capital expenditure requirements through investment in our wholly owned Subsidiary, JSW Jaigarh Port Limited, for proposed expansion/upgradation works at Jaigarh Port as follows:							
(i) LPG Terminal Project(1)	8,679.60	22.09	93.93	8,657.51	1,720.00	4,350.21	2,587.30
(ii) setting up an electric sub-station	594.00	Nil	Nil	594.00	122.14	305.35	166.51
(iii) purchase and installation of dredger	1,038.84	Nil	Nil	1,038.84	155.83	883.01	-
Financing capital expenditure requirements through investment in our wholly owned Subsidiary, JSW Mangalore Container Terminal Private Limited, for proposed expansion at Mangalore Container Terminal	1,565.43	54.94	Nil	1,510.49	615.12	895.37	-
General corporate purposes	-	-	-	6,660.49	1,665.12	3,330.25	1,665.12
Total net proceeds	-	77.03	93.93	27,261.33	13,078.21	9,764.19	4,418.93

* As per Prospectus

(ii) Actual utilization

Particulars	Amount utilised in Rs. Crore (Rs in Crores)	Total Unutilised amount in Rs. Crore as on 31 st December 2025
Prepayment or repayment, in full or part, of all or a portion of certain outstanding borrowings through investment in our wholly owned Subsidiaries, JSW Dharamtar Port Private Limited and JSW Jaigarh Port Limited	880.00	-
Financing capital expenditure requirements through investment in our wholly owned Subsidiary, JSW Jaigarh Port Limited, for proposed expansion/upgradation works at Jaigarh Port as follows:		
(i) LPG Terminal Project(1)	250.22	615.53
(ii) setting up an electric sub-station	15.51	43.89
(iii) purchase and installation of dredger	103.88	-
Financing capital expenditure requirements through investment in our wholly owned Subsidiary, JSW Mangalore Container Terminal Private Limited, for proposed expansion at Mangalore Container Terminal	55.52	95.53
General corporate purposes	666.05	-
Total	1,971.18	754.95

(iii) reasons for deviations (if any) Not Available

11 Comments of monitoring agency, if applicable

a) Comments on use of funds	Not Available
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not Available
(c) Any other reservations expressed by the monitoring agency about the end use of funds	Not Available

12 Pricing Data							
Designated Stock Exchange		BSE					
Issue Price (Rs.):		119					
Listing Date		03-Oct-23					
Price parameters	At close of listing day	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March, 2024)			
				Closing price	High (during the FY)	Low (during the FY)	
Market Price on Designated Stock Exchange		157.30	168.20	Not Available	245.50	276.00	141.75
S & P BSE SENSEX		65,512.10	63,591.33	Not Available	73,651.35	74,245.17	63,092.98
Sectoral Index		Not comparable to any of the available sectoral indices					
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2025)			As at the end of the 3rd FY after the listing of the issue (31st March, 2026)			
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	
Market Price		319.75	361.00	218.10	240.55	348.95	239.45
S & P BSE SENSEX		77,414.92	85,836.00	72,079.00	71,947.55	86,159.02	71,425.01
Sectoral Index		Not comparable to any of the available sectoral indices					
13 Basis for Issue Price and Comparison with Peer Group & Industry Average							
Accounting ratio		Face Value (Rs)	As disclosed in the offer document	At the end of 1st FY (March 31, 2024)	At the end of 1st FY (March 31, 2025)	At the end of 1st FY (March 31, 2026)**	
EPS	Issuer:	2	4.12	5.88	7.19	Not available	
	Peer group						
	Adani Ports and SEZ Limited	2	24.58	37.55	51.35	Not available	
P/E	Issuer:	2	29.68	41.75	44.47	Not available	
	Peer group						
	Adani Ports and SEZ Limited	2	35.95	35.73	23.02	Not available	
RNoW	Issuer:	2	18.80%	14.46%	1772.00%	Not available	
	Peer group						
	Adani Ports and SEZ Limited	2	11.65%	15.30%	1671.00%	Not available	
NAV	Issuer:	2	21.88	38.22	289.03	Not available	
	Peer group						
	Adani Ports and SEZ Limited	2	211.02	245.10	167.60	Not available	
Notes:							
(1) Sourced from Prospectus							
**Not available as the relevant fiscal year has not been completed / information not disclosed, ## financial year completes on September 2024, hence data is not available							
14 Any other material information							
For updates and material information please visit stock exchanges website www.bseindia.com and www.nseindia.com							
All the above information is updated till March 31, 2026 unless indicated otherwise							
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