

Name of the Issue: ICICI Prudential Asset Management Company Limited

1 Type of Issue Initial Public Offer

2 Issue Size (Rs. Mn) 106,026.5\*

\*Source: Prospectus dated December 16, 2025

3 Grade of issue along with name of the rating agency

Name NA  
Grade NA

4 Subscription Level (Number of times) 39.01\*

\*excluding Anchor Investor Portion and after removing multiple and duplicate bids

Source: Minutes for basis of allotment dated December 17, 2025

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%age
(i) On Allotment **	5.94
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2025^)	9.18
(iii) at the end of 1st FY (March 31, 2026)*	Not Available
(iv) at the end of 2nd FY (March 31, 2027) *	Not Available
(v) at the end of 3rd FY (March 31, 2028) *	Not Available

\*\*Basis of Allotment

\* QIB Holding not disclosed as reporting for relevant period has not been completed.

^ Source: BSE- Shareholding Pattern

6 Financials of the issuer

(Rs. Millions)

Parameters	1st FY (March 31, 2026)*	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*
Income from operations	Not Available	Not Available	Not Available
Net Profit/(Loss) for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

\* Financials not available as reporting for the relevant years has not been completed.

7 Trading Status

The equity shares of ICICI Prudential Asset Management Company Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)^	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2027) *	Not Available
(iii) at the end of 3rd FY (March 31, 2028) *	Not Available

\* Trading status not disclosed as the relevant fiscal years have not been completed.

^ Source: BSE and NSE website

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
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Nifty 50*	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index	Not comparable to any of the available sector indices					

\* Being index of National Stock Exchange of India Limited, the designated stock exchange

(1) The pricing data is not disclosed as the relevant fiscal years have not been completed

13 Basis for Issue Price

Accounting ratio		As disclosed in offer document*	At the end of 1st FY (March 31,2026)**	At the end of 1st FY (March 31,2027)**	At the end of 1st FY (March 31,2028)**
EPS (Basic)	<b>Company</b>	53.60	Not Available	Not Available	Not Available
	<b>Industry Average - Peer Group:</b>	-	-	-	-
	HDFC Asset Management Company Limited	57.6	Not Available	Not Available	Not Available
	Nippon Life India Asset Management Limited	20.3	Not Available	Not Available	Not Available
	UTI Asset Management Company Limited	57.4	Not Available	Not Available	Not Available
	Aditya Birla Sun Life AMC Limited	32.3	Not Available	Not Available	Not Available
EPS (Diluted)	<b>Company</b>	53.60	Not Available	Not Available	Not Available
	<b>Industry Average - Peer Group:</b>	-	-	-	-
	HDFC Asset Management Company Limited	57.4	Not Available	Not Available	Not Available
	Nippon Life India Asset Management Limited	20.0	Not Available	Not Available	Not Available
	UTI Asset Management Company Limited	57.1	Not Available	Not Available	Not Available
	Aditya Birla Sun Life AMC Limited	32.2	Not Available	Not Available	Not Available
P/E	<b>Company</b>	40.40	Not Available	Not Available	Not Available
	<b>Industry Average - Peer Group:</b>	-	-	-	-
	HDFC Asset Management Company Limited	46.6	Not Available	Not Available	Not Available
	Nippon Life India Asset Management Limited	43.5	Not Available	Not Available	Not Available
	UTI Asset Management Company Limited	20.1	Not Available	Not Available	Not Available
	Aditya Birla Sun Life AMC Limited	23.4	Not Available	Not Available	Not Available
RoNW (%)	<b>Company</b>	82.80%	Not Available	Not Available	Not Available
	<b>Industry Average - Peer Group:</b>	-	-	-	-
	HDFC Asset Management Company Limited	32.40%	Not Available	Not Available	Not Available
	Nippon Life India Asset Management Limited	31.40%	Not Available	Not Available	Not Available
	UTI Asset Management Company Limited	16.30%	Not Available	Not Available	Not Available
	Aditya Birla Sun Life AMC Limited	27.00%	Not Available	Not Available	Not Available
NAV per share	<b>Company</b>	71.20	Not Available	Not Available	Not Available
	<b>Industry Average - Peer Group:</b>	-	-	-	-
	HDFC Asset Management Company Limited	189.8	Not Available	Not Available	Not Available
	Nippon Life India Asset Management Limited	66.4	Not Available	Not Available	Not Available

<i>UTI Asset Management Company Limited</i>	359.4	Not Available	Not Available	Not Available
<i>Aditya Birla Sun Life AMC Limited</i>	129.2	Not Available	Not Available	Not Available

**Notes**

\* Sourced from Prospectus dated December 16, 2025

\*\*Not available as the relevant fiscal years have not been completed / information not disclosed

All the financial information for the Company above is on restated and consolidated basis. Accordingly, EPS, RONW and NAV per share pertain to year ended March 31, 2025

**14 Any other material information**

Particulars	Date	Remarks
For further updates and information, please refer to the website of the Stock Exchanges i.e. <a href="http://www.bseindia.com">www.bseindia.com</a> and / or <a href="http://www.nseindia.com">www.nseindia.com</a>		

Source: Stock Exchange websites i.e. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)

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