

Name of the Issue: Central Mine Planning & Design Institute Limited

1 Type of Issue (IPO / FPO) IPO

2 Issue Size (Rs. Mn) 18,414.5*

*Source: Post Issue Monitoring report dated March 30, 2026

(Public Offer of 107,100,000 Equity Shares of face value of ₹ 2 each for cash at a price of ₹ 172/- per Equity Share of which 27,310,500 Equity Shares were allotted to Anchor Investors. The Offer size is after adjusting an employee discount of ₹ 8 each)

3 Grade of issue along with name of the rating agency
Name Not Applicable
Grade

4 Subscription Level (Number of times) 1.05*

* excluding Anchor Investor Portion and after removing multiple bids, duplicate bids, cancelled bids or withdrawal bids, RC 10 and other than RC 10

Source: Minutes for basis of allotment dated March 25, 2026

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges
Particulars %

(i) On Allotment** 12.42%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (March 31, 2026)* Not Available
(iii) at the end of 1st FY (March 31, 2026)* Not Available
(iv) at the end of 2nd FY (March 31, 2027)* Not Available
(v) at the end of 3rd FY (March 31, 2028)* Not Available

**Basis of Allotment

* QIB Holding not disclosed as reporting for relevant period has not been completed.

6 Financials of the issuer

(Rs. in Million)

Parameters	31-03-2026 [†]	31-03-2027 [†]	31-03-2028 [†]
Income from operations	Not Available	Not Available	Not Available
Net Profit/ (loss) for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

[†]Financials not available as reporting for the relevant years has not been completed/information not disclosed

Note: Based on consolidated financials

7 Trading Status in the scrip of the issuer

Equity shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	BSE	NSE
(i) at the end of 1st FY (March 31, 2026)	Frequently Traded	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available	Not Available

* Trading status not disclosed as relevant fiscal year has not completed

Source: Stock Exchange Data

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2026)	Manoj Kumar	Superannuation
	Satish Jha	Appointment as additional charge
	Rajeev Kumar Sinha	Appointment
	Nripendra Nath	Appointment
	Satish Jha	Relinquishment of additional charge
	Chaudhari Shivraj Singh	Appointment

Shankar Nagachari
Nripendra Nath

Superannuation
Assumption of charge of
Director (Technical/ Coal
Resource Development)

(ii) at the end of 2nd FY (March 31, 2027)^ Not Available Not Available
(iii) at the end of 3rd FY (March 31, 2028)^ Not Available Not Available

Source: www.bseindia.com

^Changes in Directors of Issuer not updated as the reporting for the relevant financial year has not been completed

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document Not applicable
(ii) Actual implementation Not applicable
(iii) Reasons for delay in implementation, if any Not applicable

10 Status of utilization of issue proceeds*

(i) As disclosed in the offer document *Rs. in Million*

Particulars	Amount which will be financed from Net Proceeds	Estimated schedule of deployment of Net 2026
	Not Applicable	Not Applicable
Total	Not Applicable	Not Applicable

(ii) Actual Utilization *Rs. in Million*

Particulars	Amount proposed to be funded from Net Proceeds	Actual Utilisation of Net Proceeds	Pending Utilisation
	Not Applicable	Not Applicable	Not Applicable
Total	Not Applicable	Not Applicable	Not Applicable

Source: Stock Exchange Filings

(iii) Reasons for deviations (if any) Not Applicable

11 Comments of monitoring agency, if applicable

a) Comments on use of funds Not Applicable
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document Not Applicable
(c) Any other reservations expressed by the monitoring agency about the end use of funds Not Applicable

12 Pricing Data

Designated Stock Exchange NSE
Issue Price (Rs.): 172.00
Listing Date 30-Mar-26

Price parameters	At close of listing day March 30, 2026	Close of 30th calendar day from listing day ⁽¹⁾	Close of 90th calendar day from listing day ⁽²⁾	As at the end of the 1st FY after the listing of the issue (31st March, 2026) ⁽³⁾		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange ⁽⁵⁾	154.06	Not Available	Not Available	154.06	168.70	152.22
Nifty 50* ⁽⁵⁾	22,331.40	Not Available	Not Available	22,331.40	26,373.20	21,743.65
Sectoral Index ⁽⁶⁾	Not comparable to any of the available sectoral indices					

As at the end of the 2nd FY after the listing of the issue (31st March, 2027) ⁽³⁾⁽⁴⁾ As at the end of the 3rd FY after the listing of the issue (31st March, 2028) ⁽³⁾⁽⁴⁾

Price parameters	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange ⁽⁵⁾	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty 50 ⁽⁵⁾	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index ⁽⁶⁾				Not comparable to any of the available sectoral indices		

Note:

* Index of NSE, the designated stock exchange

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) Pricing data not disclosed as the relevant period/ fiscal year has not completed

(5) In case of any reporting day falling on a holiday, next trading day prices/values have been disclosed.

(6) Comparable Sectoral index is not available

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio		As disclosed in the offer document [^]	At the end of 1st FY (March 31, 2026)**	At the end of 1st FY (March 31, 2027)**	At the end of 1st FY (March 31, 2028)**
EPS (Basic & Diluted)	Issuer: Consolidated (FY25)	9.3	Not Available	Not Available	Not Available
	Issuer: Consolidated (FY24)	7.0			
	Peer Group (Fiscal 2025)				
	RITES Limited*	8.0	Not Available	Not Available	Not Available
	Engineers India Limited (EIL)	10.3	Not Available	Not Available	Not Available
	Average of Listed Peers (Fiscal 2025)	9.2			
	Listed Peers Fiscal (2024) ⁽¹⁾				
	RITES Limited*	9.5	Not Available	Not Available	Not Available
	Engineers India Limited (EIL)	7.9	Not Available	Not Available	Not Available
	Average of Listed Peers (Fiscal 2024)	8.7			
P/E	Issuer: Consolidated (FY25)	18.5	Not Available	Not Available	Not Available
	Issuer: Consolidated (FY24)		Not Available	Not Available	Not Available
	Peer Group (Fiscal 2025)		Not Available	Not Available	Not Available
	RITES Limited*	25.2	Not Available	Not Available	Not Available
	Engineers India Limited (EIL)	19.9	Not Available	Not Available	Not Available
	Average of Listed Peers (Fiscal 2025)	22.55			
	Listed Peers Fiscal (2024) ⁽¹⁾		Not Available	Not Available	Not Available
	RITES Limited*	Not Available	Not Available	Not Available	Not Available
	Engineers India Limited (EIL)	Not Available	Not Available	Not Available	Not Available
	Average of Listed Peers (Fiscal 2024)				
RONW%	Issuer: Consolidated (FY25)	36.7%	Not Available	Not Available	Not Available
	Issuer: Consolidated (FY24)	Not Available	Not Available	Not Available	Not Available
	Peer Group (Fiscal 2025)	Not Available	Not Available	Not Available	Not Available
	RITES Limited*	15.50%	Not Available	Not Available	Not Available
	Engineers India Limited (EIL)	23.50%	Not Available	Not Available	Not Available
	Average of Listed Peers (Fiscal 2025)				
	Listed Peers Fiscal (2024) ⁽¹⁾	Not Available	Not Available	Not Available	Not Available
	RITES Limited*	Not Available	Not Available	Not Available	Not Available
	Engineers India Limited (EIL)	Not Available	Not Available	Not Available	Not Available
	Average of Listed Peers (Fiscal 2024)				
NAV per share	Issuer: Consolidated (FY25)	28.6	Not Available	Not Available	Not Available
	Issuer: Consolidated (FY24)	22.3	Not Available	Not Available	Not Available
	Peer Group (Fiscal 2025)		Not Available	Not Available	Not Available

RITES Limited*	57.2	Not Available	Not Available	Not Available
Engineers India Limited (EIL)	47.5	Not Available	Not Available	Not Available
Average of Listed Peers (Fiscal 2025)	52.4			
Listed Peers Fiscal (2024) ⁽¹⁾		Not Available	Not Available	Not Available
RITES Limited*	56.6	Not Available	Not Available	Not Available
Engineers India Limited (EIL)	40.1	Not Available	Not Available	Not Available
Average of Listed Peers (Fiscal 2024)	48.35			

Notes:

^ Sourced from Prospectus

**Not available as the relevant fiscal years have not been completed / information not disclosed

*RITES Ltd. announced a 1:1 bonus share issue, meaning shareholders received

one bonus share for every one share they held as of the record date. The ex-date for the bonus issue was September 20, 2024, hence the Earnings per

Share has been adjusted accordingly.

14 Any other material information

Particulars

For more updates and material information please visit stock exchanges website www.bseindia.com and www.nseindia.com

All the above information is updated till March 31, 2026 unless indicated otherwise

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