

S. No.	Name of the issue: Capital Infra Trust - InvIT	Last updated on: December 31, 2025		
1	Type of Issue: Initial Public Offer of units by InvIT			
2	Offer size (Rs Million): ₹ 15,779.98 million (comprising Fresh Issue of ₹10,769.99 million by the Trust and Offer for Sale aggregating to ₹ 5,009.99 million by the Sponsor Selling Unitholder)			
3	Grade of issue alongwith name of the rating agency: Not Applicable			
4	Subscription level (number of times): The Offer was subscribed 2.3484 times of overall Offer post elimination of multiple and duplicate bids, technical rejections cases and bids not blocked from the Bid Book of BSE and NSE, and excluding Anchor Investor allocations. (Source: Minutes of the Meeting between the Issuer; the Registrar to the Issue and the Lead Managers dated January 14, 2025)			
5	Institutional Investors holding (as a %age of total outstanding capital) as disclosed to stock exchanges			
	Particulars	%		
	(i) On Allotment January 14, 2025	39.21%		
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (March 31, 2025)	40.12%		
	(iii) at the end of 1st FY (March 31, 2025)	40.12%		
	(iv) at the end of 2nd FY (March 31, 2026)*	Not Available		
	(v) at the end of 3rd FY (March 31, 2027)*	Not Available		
	Source: Stock Exchange filings			
	*Not disclosed as reporting for the relevant period has not been completed			
6	Financials of the issuer			
	Consolidated basis (In Rs. Million)			
	Parameters	1st FY (March 31, 2025)	2nd FY (March 31, 2026)*	3rd FY (March 31, 2027)*
	Total income and gains	1,706.63	Not Available	Not Available
	Profit after Tax	(373.10)	Not Available	Not Available
	Unit Capital	26,908.71	Not Available	Not Available
	Other equity	(3,873.43)	Not Available	Not Available
	* Financials not disclosed as reporting for the relevant fiscal years has not been completed.			
7	Trading Status in the scrip of the Issuer (whether frequently traded, infrequently traded, delisted, suspended by any stock exchange, etc.) #			
	(i) At the end of 1st FY (March 31, 2025): Frequently Traded			
	(ii) at the end of 2nd FY (March 31, 2026)* : Not Available			
	(iii) at the end of 3rd FY (March 31, 2027)* : Not Available			
	# InvIT is listed on the National Stock Exchange of India Limited and BSE Limited w.e.f January 17, 2025 (Source: Listing and Trading approvals of stock exchanges dated January 16, 2025).			
	*Trading status not disclosed as reporting for the relevant fiscal years has not been completed			
8	Change, if any, in directors of issuer from the disclosures in the offer document#			
	(i) At the end of 1st FY (March 31, 2025) : No Change			
	(ii) At the end of 1st FY (March 31, 2026)* : Not Available			
	(iii) at the end of 3rd FY (March 31, 2027)* : Not Available			
	# Changes in Directors are disclosed in relation to Gawar Investment Manager Private Limited which is the Investment Manager of the Issuer.			
	* Changes in Directors not disclosed in the above table as reporting for the relevant fiscal years has not been completed			
9	Status of implementation of project/ commencement of commercial production			
	Particulars	Remarks		
	(i) as disclosed in the offer document	Not Applicable		
	(ii) Actual implementation	Not Applicable		
	(iii) Reasons for delay in implementation, if any	Not Applicable		

10	Status of utilization of issue proceeds			
	(i) as disclosed in the offer document			
	Particulars	Amount proposed to be financed from Net Proceeds (Rs. in million)		
	Loans to the Project SPVs for repayment/pre-payment of external borrowings, in part or in full, from the financial lenders (including any accrued interest and prepayment penalty)	6,219.99		
	Loans to the Project SPVs for repayment of unsecured loans availed by the Project SPVs from the Sponsor	4,200.00		
	Total	10,419.99		
	(ii) Actual utilization:	Fully utilised		
(iii) Reasons for deviation, if any:	N.A.			
Source: *Source: Intimation to stock exchange(s) dated May 28, 2025 for statement of utilisation of issue proceeds for the period ended March 31, 2025				
11	Comments of monitoring agency, if applicable:	Not Applicable		
12	Price-related data			
	Designated Stock Exchange	BSE Limited		
	Issue Price (Rs.)	99 per Unit		
	Price parameters	At close of listing day (January 17, 2025)	At close of 30th calendar day from listing day (February 16, 2025*)	At close of 90th calendar day from listing day (April 17, 2025*)
	Market Price	99.01	99.16	88.07
	Index (of the Designated Stock Exchange): BSE Sensex	76,619.33	75,939.21	78,553.20
	Sectoral Index (mention the index that has been considered and reasons for considering the same)	Not comparable to any of the available sectoral indices		
	As at the end of March 31, 2025*			
	Price parameters	Closing price	High (during the FY)	Low (during the FY)
	Market Price	88.79	109.99	86.9
	Index (of the Designated Stock Exchange): BSE Sensex	77,414.92	78741.69	72633.54
	Sectoral Index (mention the index that has been considered and reasons for considering the same)	Not comparable to any of the available sectoral indices		
	As at the end of March 31, 2026*			
	Price parameters	Closing price	High (during the FY)	Low (during the FY)
	Market Price	Not Available	Not Available	Not Available
	Index (of the Designated Stock Exchange): BSE Sensex	Not Available	Not Available	Not Available
	Sectoral Index (mention the index that has been considered and reasons for considering the same)	Not comparable to any of the available sectoral indices		
	As at the end of March 31, 2027*			
	Price parameters	Closing price	High (during the FY)	Low (during the FY)
	Market Price	Not Available	Not Available	Not Available
Index (of the Designated Stock Exchange): BSE Sensex	Not Available	Not Available	Not Available	
Sectoral Index (mention the index that has been considered and reasons for considering the same)	Not comparable to any of the available sectoral indices			
Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately previous trading day has been considered				
<i>*Not disclosed as reporting for the relevant period has not been completed</i>				

13	Basis for Issue Price and Comparison with Peer Group & Industry Average					
	Accounting ratio	Name of company	As per Offer Document#	At the end of 1st FY March 31, 2025	At the end of 2nd FY March 31, 2026*	At the end of 3rd FY March 31, 2027*
	Net Asset Value per Unit	Issuer	91.77	82.26	Not Available	Not Available
		Peer Group				
		Indus Infra Trust (previously Bharat Highways InvIT)	113.32	115.81	Not Available	Not Available
	IRB InvIT Fund	97.68	95.64	Not Available	Not Available	
# NAV as of September 30, 2024						
*Not disclosed as reporting for the relevant period has not been completed						
Source- Stock Exchange filings						
14	Any other material information					Date of Meeting/Intimation
	Unitholding Pattern of Capital Infra Trust post allotment of units by way of Institutional Placement					December 29, 2025
	Intimation of Closing of acquisition of hundred per cent (100%) shareholding of Hasanpur Bakhtiyarpur Highway Private Limited, JRR Highways Private Limited and Korba Highway Private Limited					December 24, 2025
	Outcome of Meeting of InvIT Committee of Gawar Investment Manager Private Limited (Investment Manager of Trust) for consideration and approval of 1. closing of the Institutional Placement on December 19, 2025; 2. Allocation of 17,28,90,733 Units at an Issue price of Rs. 72.30 per Unit (the "Issue Price") (which includes a discount of 4.42% to the floor price of Rs. 75.64 per unit) on the closure of the Issue 3. confirmation of allocation note (CAN) to be sent to eligible institutional investors, intimating them of the allocation of Units pursuant to the Issue; 4. Adoption of draft of the Placement Document dated December 19, 2025					December 19, 2025
	Outcome of Meeting of InvIT Committee of Gawar Investment Manager Private Limited (Investment Manager of Trust) for consideration and approval of the following 1. Allotment of 17,28,90,733 Units of Capital Infra Trust ("CIT" or "Trust") at a price of Rs. 72.30 per Unit (which includes a discount of 4.42% to the floor price of Rs. 75.64 per unit), per unit by way of Institutional Placement aggregating to Rs. 12,49,99,99,995.90.					December 19, 2025
	Outcome of Board meeting of Gawar Investment Manager Private Limited (Investment Manager of Trust) for consideration and approval of 1. opening of the Institutional Placement on December 16, 2025; 2. Finalising the floor price ("Floor Price") of the Issue of the Units of the Trust being Rs. 75.64 per Unit 3. Adoption of draft of the Preliminary Placement Document for issue of units of the Trust to be filed with the Stock Exchange(s); 4. Approval of the Application Form.					December 16, 2025
	Intimation regarding Execution of Share Purchase Agreement for acquisition of 100% (one hundred percent) shareholding of Hasanpur Bakhtiyarpur Highway Private Limited, JRR Highways Private Limited and Korba Highway Private Limited.					December 16, 2025
	Intimation regarding the payment towards Mandatory Redemption as per Debenture Security Trust Deed (hereinafter referred as "DSTD") and interest on the redemption amount- for Tranche 1 – ISIN: INE0Z8Z07016 and Tranche 2 – ISIN: INE0Z8Z07024 been made on December 04, 2025 (Regulation 57 of Listing Regulations)					December 04, 2025
	Submission of Unitholding Pattern of Capital Infra Trust post allotment of units under Preferential Issue					November 20, 2025
	Intimation of Credit Rating of the Issuer					November 17, 2025
	Submission of Valuation Report and Net Asset Value of Capital Infra Trust for half year ended on September 30, 2025					November 14, 2025
	Submission of security cover certificate for period ending on September 30, 2025					November 14, 2025
	Outcome of Board Meeting of Gawar Investment Manager Private Limited (Investment Manager of Trust) for consideration and approval of 1.Unaudited Standalone and Consolidated Financial Results of the Trust along with the Limited Review Report for the half year and quarter ended September 30, 2025; 2. Declaration of distributions to be paid to Unitholders for the quarter ended September 30, 2025 ofof Rs. 3.25 per unit as Return on Capital constituting of interest (Rs. 2.52 per unit), dividend – taxable (Rs. 0.71 per unit) and other income (Rs. 0.02 per unit) to unitholders of Trust. with record date as November 19, 2025 and payment to be made on or before Wednesday, November 26, 2025; (3) Amendment to the Distribution Policy of the Trust; (4) Net Borrowing Ratio as on as of November 14,2025 certified by an Independent Chartered Accountant stood at 45.6%					November 14, 2025
	Submission of Half Yearly Report of the Trust for half year ended on September 30, 2025					November 14, 2025
	Intimation of Record Date for Proposed Mandatory Part Prepayment of NCDs (Tranche 1 – ISIN: INE0Z8Z07016) and (Tranche 2 – ISIN: INE0Z8Z07024) to be November 19, 2025 for both Tranches					November 13, 2025
	Allotment of 4,32,61,000 Units of the Trust at a price of Rs. 79.75/- per unit on a Preferential Basis to the Sponsor through Resolution by Circulation					November 13, 2025
	Revised Clarification regarding Unit holding Pattern provided in the Explanatory Statement forming part of Postal Ballot Notice dated October 8, 2025 and Corrigendum thereon dated October 27, 2025					November 12, 2025
	Clarification regarding Unit holding Pattern provided in the Explanatory Statement forming part of Postal Ballot Notice dated October 8, 2025 and Corrigendum thereon dated October 27, 2025					November 12, 2025
	Outcome of Board Meeting of Gawar Investment Manager Private Limited (Investment Manager of Trust) by Resolution by Circulation for consideration and approval of (a) Revising the preferential issue amount to Rs. 3,45,00,64,750 (Rupees Three Hundred Forty-Five Crore Sixty-Four Thousand Seven Hundred Fifty only) by issuing 4,32,61,000 Units at Rs. 79.75 per Unit to Gawar Construction Limited (Sponsor). Pursuant to the proposed allotment, the Sponsor's unitholding in the Trust shall stand at 49.98% post-issue; (b) Utilisation of the proceeds of preferential issue for the part prepayment of the existing Non-Convertible Debentures (NCDs) of the Trust.					November 01, 2025
	Intimation of Voting results and copy of Scrutinizer Report on the Postal Ballot Notice dated October 08, 2025					November 01, 2025
	Corrigendum to Postal Ballot Notice dated October 8, 2025					October 27, 2025
	Intimation of Credit Rating of NCDs and the Trust					October 22, 2025
	Submission of Compliance report for Quarter ended September 30, 2025					October 17, 2025
Submission of Statement of Investor Complaints for Quarter ended September 30, 2025					October 13, 2025	
Submssion of Unitholding Pattern for Quarter ended September 30, 2025					October 08, 2025	

Outcome of Board Meeting of Gawar Investment Manager Private Limited (Investment Manager of Trust) for consideration and approval of (1) the acquisition of 100% equity share capital, in one or more tranches of f Hasanpur Bakhtiyarpur Highway Private Limited, JRR Highways Private Limited and Korba Highway Private Limited (ROFO Assets); (2) Valuation Report for ROFO Assets of Capital Infra Trust issued by Mr. S. Sundararaman, Registered Valuer; (3) issuance of units of CIT on a preferential basis to Gawar Construction Limited (Sponsor); (4) Approval for the issuance of units of the Trust through Institutional Placement or rights issue, or raising of debt through various sources or a combination of aforesaid (5) partial prepayment of the outstanding NCDs out of proceeds of Preferential issue and/or internal accruals; (6) Took note of the resignation tendered by Mr. Manish Kumar Satnaliwala from the position of CEO of the Trust and IM Company with effect from closure of working hours of November 30, 2025; (7) Appointment of Mr. Hare Krishna as the Joint Chief Executive Officer of the Trust and IM Company w.e.f. October 08, 2025 and as the Chief Executive Officer of the Company w.e.f. December 01, 2025	October 08, 2025
Approval for Postal Ballot Notice for following approvals: 1. Approval for Acquisition of 100% equity share capital, in one or more tranches, of Hasanpur Bakhtiyarpur Highway Private Limited, JRR Highways Private Limited and Korba Highway Private Limited; 2. Approval for issuance of units of CIT on a preferential basis to Gawar Construction Limited (Sponsor); 3. Approval for the issuance of units of the Trust through Institutional Placement or rights issue, or raising of debt through various sources or a combination of aforesaid	October 08, 2025
Submission of Valuation Report and Net Asset Value of Capital Infra Trust for the period ended June 30, 2025	August 20, 2025
Outcome of Board Meeting of Gawar Investment Manager Private Limited (Investment Manager of Trust) for consideration and approval of 1. Unaudited Standalone and Consolidated Financial Results of the Trust along with the Limited Review Report for the quarter ended June 30, 2025; 2. Declaration of distributions to be paid to Unitholders for the quarter ended June 30, 2025 of Rs.1.00 per unit as Return of Capital constituting repayment of loan (Rs. 1.00 per unit) to unitholders of Trust with record date as August 11, 2025	August 06, 2025
Intimation regarding record date for purpose of distribution to be August 11, 2025 and payment date to be on or before August 19, 2025	August 06, 2025
Declaration of the Record Date of Distributions for quarter ended June 30, 2025	July 30, 2025
First Annual General Meeting of the Trust (a) To consider and adopt Audited Standalone and Consolidated Financial Statements of Trust for the FY ended March 31, 2025, together with the Report of the Auditors thereon and the Report on Performance of Trust (b) Valuation Report issued by Mr. S. Sundararaman, Independent Valuer for valuation of the assets of Capital Infra Trust as on March 31, 2025 (c) To consider and approve the appointment of valuer of the Trust for the Financial year 2025- 26 and to fix their remuneration (d) To consider, approve and ratify the appointment of Statutory Auditor of the Trust and to fix their remuneration	July 25, 2025
Submission of Unitholding Pattern for Quarter ended June 30, 2025	July 17, 2025
Submission of Compliance report for Quarter ended June 30, 2025	July 17, 2025
Submission of Statement of Investor Complaints for Quarter ended June 30, 2025	July 14, 2025
Submission of Annual Report of Capital Infra Trust for the financial year 2024-25	June 30, 2025
Intimation for Notice of Annual General Meeting to be held on Friday, July 25, 2025	June 30, 2025
Appointment of Mr. S. Sundararaman, Registered Valuer (IBBI Registration Number: IBBI/RV/06/2018/10238), as the Valuer of the Trust for the financial year 2025-26, to conduct the valuation of the Trust's assets, subject to the approval of the unitholders in the Annual Meeting.	June 30, 2025
The Board of Gawar Investment Manager Private Limited, acting as Investment Manager to Capital Infra Trust, in its meeting held on June 30, 2025, have considered and approved, amendment in Investment Management Agreement. Before amendment, Management Fee was proposed to be payable by the InvIT from the SPVs to the Investment Manager. After amendment, it is proposed, Management Fee will be payable by the InvIT/SPVs to the Investment Manager.	June 30, 2025
Submission of Transcript of Earning Conference Call of Capital Infra Trust held on May 30, 2025	June 05, 2025
Submission of Annual Secretarial Compliance Report of Capital Infra Trust for the year ended March 31, 2025, as issued by M/s. MMJB & Associates LLP, Practicing Company Secretaries, Mumbai.	May 30, 2025
Submission of the Press Release of Capital Infra Trust for Q4 & FY25 Results of the Trust	May 29, 2025
Submission of Investor Presentation of Capital Infra Trust for Q4 & FY25 results	May 28, 2025
The Board of Gawar Investment Manager Private Limited, acting as Investment Manager to Capital Infra Trust, in its meeting held on May 28, 2025, have considered and approved, amendment Indemnity Clause of Project Management Agreement.	May 28, 2025
Submission of Statement of deviation/variation for the quarter ended March 31, 2025	May 28, 2025
Submission of Annual Valuation Report for assets of Capital Infra Trust for FY 2024-25 issued by the Independent Valuer as Rs. 82.26 per unit	May 28, 2025
Outcome of meeting of the Board of Directors of Gawar Investment Manager Private Limited (acting as Investment Manager to Capital Infra Trust) held on May 28, 2025: 1. The Board considered and approved: Audited Standalone and Consolidated Financial Results and Financial Statements ("Financial Information") of CIT for the financial year ended on March 31, 2025. 2. Declaration of Distribution of CIT for Q4 of FY 2024-25 of Rs. 11.18 per unit as Return on Capital constituting of interest (Rs. 0.93 per unit), dividend – taxable (Rs. 6.87 per unit), Return of Capital constituting repayment of loan (Rs. 3.37 per unit) and other income (Rs. 0.01 per unit) to unitholders of CIT Declaration of Interim Distribution of Capital Infra Trust for Q1 of FY 2025-26 of Rs. 2.61 per unit as Return on Capital constituting of interest (Rs. 0.06 per unit) and Return of Capital constituting repayment of loan (Rs. 2.55 per unit) to unitholders of CIT The record date for abovementioned distributions was decided to be June 03, 2025 and payment was to be made on or before June 10, 2025.	May 28, 2025
Intimation of the Conference Call with management of Capital Infra Trust on Friday, May 30, 2025	May 26, 2025
Submission of Quarterly Compliance Report on Corporate Governance of Capital Infra Trust for the Quarter and Financial year ended March 31, 2025 Pursuant to the Regulation 26K of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014	April 21, 2025
Intimation that CRISIL Ratings Limited, has converted its provisional rating on the non-convertible debentures and corporate credit rating of Capital Infra Trust as assigned by them earlier to a final rating of "Crisil AAA/Stable" vide its letters dated April 11, 2025	April 14, 2025
Intimation that CARE Ratings Limited, has reviewed its earlier credit rating of "Provisional CARE AAA; Stable" as assigned by them as "Issuer rating" to the Capital Infra Trust vide its letter dated March 31, 2025 and confirmed the final rating as "CARE AAA; Stable"	April 3, 2025

Declaration of passing of the following resolution by Postal Ballot with requisite majority on March 13, 2025: 1. To consider and approve the Related Party Transaction	March 18, 2025
Allotment of 1,16,300 NCDs on Private Placement Basis	March 4, 2025
Outcome of meeting of the Board of Directors of Gawar Investment Manager Private Limited (acting as Investment Manager to Capital Infra Trust) held on Thursday, 27 February 2025: 1. Declaration of 1st Distribution of INR 12.71 per unit as Return on Capital comprising Rs. 0.11 per unit as interest, Rs. 11.22 per unit as taxable dividend, Rs. 1.38 per unit as exempt dividend as an interim distribution to the eligible unitholders for part period of quarter ending on March 31, 2025. The record date for abovementioned distribution was decided to be Tuesday, 4 March 2025	February 27, 2025
Intimation for Notice of Postal Ballot Notice seeking approval of unitholders of Capital Infra Trust	February 11, 2025
Allotment of 1,20,000 NCDs on Private Placement Basis	February 07, 2025

Source- Stock Exchange filings