

Name of the Issue: Canara Robeco Asset Management Company Limited

1	Type of Issue (IPO / FPO)	IPO
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2	Issue Size (Rs. in million)	13,261.26
	Fresh Issue (Rs. In million)	NA
	Offer for Sale (Rs. In million)	13,261.26

Source: Prospectus dated October 13, 2025

3	Grade of issue along with name of the rating agency	
	Name	Not Applicable
	Grade	

4	Subscription Level (Number of times)*	7.09*
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Source: Basis of Allotment as finalized in consultation with NSE

* All after rejections, removing multiple bids, duplicate bids and Cancelled/withdrawal/duplicate applications/RC 10 & Other than RC 10 bids and after re-categorization

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) On Allotment **	12.50%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (period ended December 31, 2025)*	Not Available
(iii) at the end of 1st FY (March 31, 2026)*	Not Available
(iv) at the end of 2nd FY (March 31, 2027)*	Not Available
(v) at the end of 3rd FY (March 31, 2028)*	Not Available

** As per the Basis of Allotment

*QIB Holding not disclosed as reporting for relevant fiscal years have not been completed/ not publicly available

6 Financials of the issuer

(Consolidated Rs. in millions)

Parameters	1st FY (March 31, 2026)*	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*
Net Sales/ Income from operations	Not Available	Not Available	Not Available
Net Profit for the year	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

*Financials not available as reporting for the relevant years has not been completed

7 Trading Status in the scrip of the issuer

Equity shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)*	Not Available
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available

* Trading status not disclosed as the relevant fiscal years have not been completed

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2026)*	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available	Not Available

(iii) at the end of 3rd FY (March 31, 2028)*	Not Available	Not Available
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* Relevant fiscal years have not been completed.

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not Applicable*
(ii) Actual implementation	
(iii) Reasons for delay in implementation, if any	

* Company did not undertake any implementation of project hence the same is not applicable.

10 Status of utilization of issue proceeds*

(i) as disclosed in the offer document

Rs. in Million

Particulars	Amount proposed to be funded from Net Proceeds	Estimated Utilization of Net Proceeds
NA*	NA*	NA*
Grand Total	NA*	NA*

*The IPO was a pure Offer for Sale

(ii) Actual utilization

Rs. in Million

Particulars	Amount
NA*	NA*
Total	NA*

*The IPO was a pure Offer for Sale

(iii) Reasons for deviations (if any)	NA*
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*The IPO was a pure Offer for Sale□

11 Comments of monitoring agency, if applicable

a) Comments on use of funds	NA*
(b)Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	NA*
(c) Any other reservations expressed by the monitoring agency about the end use of funds	NA*

*The IPO was a pure Offer for Sale

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	266.00
Listing Date	October 16, 2025

Price parameters	At close of listing day October 16, 2025	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day ⁽¹⁾	As at the end of the 1st FY after the listing of the issue March 31, 2026 ⁽¹⁾		
				Closing price	High	Low
Market Price on Designated Stock Exchange	300.45	292.10	Not Available	Not Available	Not Available	Not Available
Nifty 50	25,323.55	25,910.05	Not Available	Not Available	Not Available	Not Available
Sectoral Index	Not comparable to any of the available sectoral indices					

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2027) ⁽¹⁾			As at the end of the 3rd FY after the listing of the issue (31st March, 2028) ⁽¹⁾		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty 50	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index	Not comparable to any of the available sectoral indices					

Note: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

⁽¹⁾ Price information not disclosed as reporting for the 90th day and fiscal year has not been completed

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY March 31, 2026**	At the end of 1st FY March 31, 2027**	At the end of 1st FY March 31, 2028**
EPS (Basic)	Issuer:	9.56	Not available	Not available	Not available
	Peer group				
	HDFC Asset Management Company Limited	115.16	Not available	Not available	Not available
	Nippon Life India Asset Management Limited	20.34	Not available	Not available	Not available
	Aditya Birla Sun Life AMC Limited	32.26	Not available	Not available	Not available
	UTI Asset Management Company Limited	57.35	Not available	Not available	Not available
	Peer Group: (Consolidated)	56.28	Not available	Not available	Not available
P/E ratio	Issuer:	27.82	Not available	Not available	Not available
	Peer group				
	HDFC Asset Management Company Limited	48.21	Not available	Not available	Not available
	Nippon Life India Asset Management Limited	43.25	Not available	Not available	Not available
	Aditya Birla Sun Life AMC Limited	24.6	Not available	Not available	Not available
	UTI Asset Management Company Limited	22.83	Not available	Not available	Not available
	Peer Group: (Consolidated)	34.75	Not available	Not available	Not available
RNoW (in %)	Issuer	31.78%	Not available	Not available	Not available
	Peer group				
	HDFC Asset Management Company Limited	32.36%	Not available	Not available	Not available
	Nippon Life India Asset Management Limited	31.38%	Not available	Not available	Not available
	Aditya Birla Sun Life AMC Limited	26.99%	Not available	Not available	Not available

	UTI Asset Management Company Limited	16.04%	Not available	Not available	Not available
	Peer Group: (Consolidated)	26.69%	Not available	Not available	Not available
NAV	Issuer:	30.09	Not available	Not available	Not available
	Peer group				
	HDFC Asset Management Company Limited	380.27	Not available	Not available	Not available
	Nippon Life India Asset Management Limited	66.38	Not available	Not available	Not available
	Aditya Birla Sun Life AMC Limited	129.19	Not available	Not available	Not available
	UTI Asset Management Company Limited	403.22	Not available	Not available	Not available
	Peer Group: (Consolidated)	244.77	Not available	Not available	Not available

(1)Sourced from Prospectus dated October 13, 2025

1. All the financial information for listed industry peers mentioned above is on a consolidated basis and is sourced from the annual report or financial statements as available of the respective company for the financial year ended March 31, 2025 submitted to stock exchanges. 2. P/E Ratio represents the price to earnings ratio. It has been computed based on the closing market price of equity shares as on September 30, 2025 on NSE divided by the Diluted EPS (on consolidated basis) based on annual report or financial statements of the respective 3. Basic EPS for peers sourced from the Prospectus 4. Return on Net Worth (%) represents the ratio of Profit after tax as reported in the Annual report / financial results of the Company, for the relevant Fiscal year / period, divided by Average Net worth for the relevant Fiscal year / period. Average Net worth is computed as the average of (a) Net worth as at the last day of the preceding Fiscal year and (b) Net worth as at the last day of the relevant Fiscal year / period, as reported in the Annual report / financial results of the Company. 5. Net asset value (NAV) per share is computed as the closing net worth divided by the closing outstanding number of equity shares. as a sum of equity share capital and other equity.** Information not provided as the relevant fiscal year has not completed

14 Any other material information

For updates and material information please visit stock exchanges website www.bseindia.com and www.nseindia.com

All the above information is updated till December 11, 2025 unless indicated otherwise

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