Name of the Issue: Canara HSBC Life Insurance Company Limited

1	**Type of Issue (IPO / FPO)**	IPO

2	**Issue Size (Rs. in million)**	25,159.50
	Fresh Issue (Rs. In million)	-
	Offer for Sale (Rs. In million)	25,159.50

Source: Prospectus dated October 14, 2025

3 Grade of issue along with name of the rating agency

Name	Not Applicable
Grade	

4	**Subscription Level (Number of times)***	1.91*

Source: Basis of Allotment as finalized in consultation with NSE dated October 15, 2025

** Before Technical rejection*

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	**%**
(i) On Allotment **	33.19%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (period ended December 31, 2025)*	Not Available
(iii)at the end of 1st FY (March 31, 2026)*	Not Available
(iv) at the end of 2rd FY (March 31, 2027)*	Not Available
(v) at the end of 3rd FY (March 31, 2028)*	Not Available

*** As per the Basis of Allotment dated October 15, 2025*

**QIB Holding not disclosed as reporting for relevant fiscal years have not been completed/ not publictly available*

6 Financials of the issuer

(Consolidated Rs. in millions)

Parameters	**1st FY (March 31, 2026)***	**2nd FY (March 31, 2027)***	**3rd FY (March 31, 2028)***
Net Sales/ Income from operations	Not Available	Not Available	Not Available
Net Profit for the year	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

*Financials not available as reporting for the relevant years has not been completed

7 Trading Status in the scrip of the issuer

Equity shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

Particulars	**Status**
(i) at the end of 1st FY (March 31, 2026)*	Not Available
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available

** Trading status not disclosed as the relevant fiscal years have not been completed*

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	**Name of the Director**	**Appointed / Resigned**
(i) at the end of 1st FY (March 31, 2026)*	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available	Not Available

** Relevant fiscal years have not been completed.*

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not Available*
(ii) Actual implementation	
(iii) Reasons for delay in implementation, if any	

* Company did not undertake any implementation of project hence the same is not applicable.

10 Status of utilization of issue proceeds*

(i) as disclosed in the offer document

Rs. in Million

Particulars	Amount proposed to be funded from Net Proceeds	Estimated Utilization of Net Proceeds
NA*	NA*	NA*
Grand Total	**NA***	**NA***

**The IPO was a pure Offer for Sale*

(ii) Actual utilization

Rs. in Million

Particulars	Amount
NA*	NA*
Total	**NA***

**The IPO was a pure Offer for Sale*

(iii) Reasons for deviations (if any)	NA*

*The IPO was a pure Offer for Sale

11 Comments of monitoring agency, if applicable

a) Comments on use of funds	NA*
(b)Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	NA*
(c) Any other reservations expressed by the monitoring agency about the end use of funds	NA*

*The IPO was a pure Offer for Sale

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	106.00
Listing Date	October 17, 2025

Price parameters	At close of listing day October 17, 2025	Close of 30th calendar day from listing day (November 15, 2025)	Close of 90th calendar day from listing day[1]	As at the end of the 1st FY after the listing of the issue March 31, 2026[1]		
				Closing price	High	Low
Market Price on Designated Stock Exchange	120.31	120.99	Not Available	Not Available	Not Available	Not Available
Nifty 50	25,709.85	25,910.05	Not Available	Not Available	Not Available	Not Available
Sectoral Index	Not comparable to any of the available sectoral indices					

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2027)[1]	As at the end of the 3rd FY after the listing of the issue (31st March, 2028)[1]

Price parameters	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
S & P BSE SENSEX	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index	Not comparable to any of the available sectoral indices					

Note: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

(1) Price information not disclosed as reporting for the 90th day and fiscal year has not been completed

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY March 31, 2026**	At the end of 1st FY March 31, 2027**	At the end of 1st FY March 31, 2028**
Revenue from operations (in ₹ million)	**Issuer:**	80,274.62	Not available	Not available	Not available
	Peer group				
	SBI Life Insurance Company Limited	8,49,846.30	Not available	Not available	Not available
	HDFC Life Insurance Company Limited	7,10,751.40	Not available	Not available	Not available
	ICICI Prudential Life Insurance Company Limited	4,89,507.10	Not available	Not available	Not available
EPS (Basic/Diluted)	**Issuer:**	1.23 / 1.23	Not available	Not available	Not available
	Peer group				
	SBI Life Insurance Company Limited	24.09 / 24.07	Not available	Not available	Not available
	HDFC Life Insurance Company Limited	8.41 / 8.41	Not available	Not available	Not available
	ICICI Prudential Life Insurance Company Limited	8.21 / 8.16	Not available	Not available	Not available
P/E ratio	**Issuer:**	86.18	Not available	Not available	Not available
	Peer group				
	SBI Life Insurance Company Limited	74.16	Not available	Not available	Not available
	HDFC Life Insurance Company Limited	90.27	Not available	Not available	Not available
	ICICI Prudential Life Insurance Company Limited	73.66	Not available	Not available	Not available
RNoW (in %)	**Issuer**	7.97	Not available	Not available	Not available
	Peer group				
	SBI Life Insurance Company Limited	15.13	Not available	Not available	Not available
	HDFC Life Insurance Company Limited	11.75	Not available	Not available	Not available
	ICICI Prudential Life Insurance Company Limited	10.34	Not available	Not available	Not available
NAV	**Issuer:**	15.97	Not available	Not available	Not available
	Peer group				
	SBI Life Insurance Company Limited	169.49	Not available	Not available	Not available

NAV	HDFC Life Insurance Company Limited	75.03	Not available	Not available	Not available
	ICICI Prudential Life Insurance Company Limited	82.57	Not available	Not available	Not available

(1)Sourced from Prospectus October 14, 2025
(2) All the financial information for listed industry peers mentioned above is on a consolidated basis (unless otherwise available only on a standalone basis).
(3) Gross written premium is considered as revenue from operations.
(4) Basic EPS and diluted EPS refers to the basic EPS and diluted EPS respectively sourced from the financial statements of the respective peer group companies for the Fiscal 2025
(5) NAV per Equity Share (in ₹) = Restated net worth at the end of the year/ period / total number of Equity Shares outstanding at the end of the year/ period
(6) P/E ratio is calculated as closing share price as of October 3, 2025 (source: NSE) divided by the diluted EPS for year ended March 31, 2025.
(7) RoNW is calculated by dividing profit (loss) after tax for a fiscal year/ period by average net worth, where average net worth is calculated by dividing sum of closing net worth of the current fiscal year/ period and closing net worth of previous fiscal year/ period by 2.
** Information not provided as the relevant fiscal year has not completed

14 Any other material information

For updates and material information please visit stock exchanges website www.bseindia.com and www.nseindia.com

All the above information is updated till December 1, 2025 unless indicated otherwise

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