

Name of the issue: Yatra Online Limited

1 **Type of issue (IPO/ FPO)** IPO

2 **Issue size (Rs. in million)** **7,750.00**
- Fresh Issue (Rs. In million) 6,020.00
- Offer for Sale (Rs. In million) 1,730.00
**Source: Prospectus dated September 21, 2023*

3 **Grade of issue alongwith name of the rating agency**

Name Not Applicable
Grade Not Applicable

4 **Subscription Level (Number of times)** **2.1**

**Source: Minutes for basis of allotment dated September 22, 2023*
**The above figure is After technical rejections, multiple or duplicate Bids and Bids not banked/returned*

5 **QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges**

Particulars	%
(i) On Allotment ⁽¹⁾	8.34%
(ii) at the end of the 1st Quarter immediately after the listing (September 30, 2023)	28.75%
(iii) at the end of 1st FY (March 31, 2024)	29.45%
(iv) at the end of 2nd FY (March 31, 2025) ⁽²⁾	23.14%
(v) at the end of 3rd FY (March 31, 2026) ⁽²⁾	Not available

(1) Basis of Allotment (excluding pre-issue QIB holding)
(2) QIB Holding not disclosed as reporting for relevant period has not been completed.

6 **Financials of the issuer**

(Consolidated Rs. in millions)

Parameters	1st FY (March 31, 2024)	2nd FY (March 31, 2025)*	3rd FY (March 31, 2026)*
Income from operations	4,223.23	7,914.42	Not Available
Net Profit for the period	(45.05)	365.74	Not Available
Paid-up equity share capital	156.92	156.92	Not Available
Reserves excluding revaluation reserves	7,318.19	7680.71	Not Available

**Financials not available as reporting for the relevant years has not been completed.*

7 **Trading status in the scrip of the issuer**

Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2024)*	Frequently Traded on NSE Infrequently Traded on BSE
(ii) at the end of 2nd FY (March 31, 2025) ⁽¹⁾	Frequently Traded on NSE Infrequently Traded on BSE
(iii) at the end of 3rd FY (March 31, 2026) ⁽¹⁾	Not Available

(1) will be updated in due course
** Basis the trading data from September 28, 2023 (being the listing date till March 31, 2024*

8 Change, if any, in directors of issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2024)	Mr. Ajay Narayan Jha Dr. Anup Wadhawan*	Resigned Appointment
(ii) at the end of 2nd FY (March 31, 2025) ⁽¹⁾	Not Available	
(iii) at the end of 3rd FY (March 31, 2026) ⁽¹⁾	Not Available	

⁽¹⁾ Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9 Status of implementation of project/ commencement of commercial production

Particulars	Remarks
(i) as disclosed in the offer document	
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

Utilization of the Net Proceeds (Rs. In millions)

Particulars	Amount to be funded from Net Proceeds
Strategic investments, acquisitions and inorganic growth	1,500.00
Investment in customer acquisition and retention, technology, and other organic growth initiatives	3,920.00
General Corporate Purposes	280.97
(Less) Estimated Offer expenses	319.03
Total	5,700.97

Source: Prospectus dated September 21, 2023

(ii) Actual Utilization

Utilization of the Net Proceeds (Rs. In millions)

Particulars	Amount utilized upto June 30, 2025	Total Unutilised amount as on June 30, 2025
Strategic investments, acquisitions and inorganic growth	1,289.80	210.20
Investment in customer acquisition and retention, technology, and other organic growth initiatives	3,518.55	401.45
General Corporate Purposes	184.00	96.97
Total	4,992.35	708.62

Source: Monitoring Report dated August 8, 2025

(iii) Reasons for deviation, if any	Not Available
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11 Comments of monitoring agency, if applicable

- (a) Comments on use of funds
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document
(c) Any other reservations expressed by the monitoring agency about the end use of funds

Not Available
Not Available
Not Available

12 Price-related data

Designated SE BSE
Issue Price (Rs.) 142
Listing Date September 28, 2023

Price parameters	At close of listing day September 28, 2023	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of March 31, 2024		
				Closing price	High	Low
Market Price	135.95	126.30	141.70	143.20	150.75	142.40
SENSEX	65,508.32	63,782.80	71,336.80	73,651.35	74,190.31	73,120.33
Sectoral Index	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Price parameters	Closing price	As at the end of March 31, 2025 ⁽¹⁾	High	Low	As at the end of March 31, 2026 ⁽¹⁾	High	Low
Market Price	85.44		87.39	84.21	-	-	-
SENSEX	77,414.92		77,766.70	77,185.62	-	-	-

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

(1) will be updated in due course

1. Market price on BSE taken, being the designated stock exchange

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY March 31, 2024	At the end of 2ndFY March 31, 2025 ⁽²⁾	At the end of 3rd FY March 31, 2026 ⁽²⁾
EPS (Basic)	Issuer:				
	<i>Consolidated</i>	0.69	(0.33)	2.33	Not Available
	Peer Group:				
	<i>Easy Trip Planners Limited</i>	0.77	0.58	0.29	
	Industry Avg	0.77		1.31	Not Available
P/E	Issuer:				
	<i>Consolidated</i>	205.80	*	*	Not Available
	Peer Group:				
	<i>Easy Trip Planners Limited</i>	56.53	73.95	40.97	
	Industry Avg	56.53	73.95	40.97	Not Available
RoNW%	Issuer:				
	<i>Consolidated</i>	4.50%	-0.60%	2.44%	Not Available
	Peer Group:				
	<i>Easy Trip Planners Limited</i>	36.21%	17.12%		
	Industry Avg	36.21%	17.12%	15.09%	Not Available
NAV per share	Issuer:				
	<i>Consolidated</i>	15.04	47.64	49.95	Not Available
	Peer Group:				
	<i>Easy Trip Planners Limited</i>	2.13	3.41	2.03	
	Industry Avg	2.13	3.41	2.03	Not Available

(1) Sourced from Prospectus

(2) Information not provided as the relevant fiscal year has not completed / not disclosed in public domain

* Not applicable since EPS is negative

14 Any other material information

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com

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