

Name of the Issue:Suraksha Diagnostic Limited

1 Type of Issue (IPO / FPO) IPO

2 Issue Size (Rs. Cr) 1600.00

3 Grade of issue along with name of the rating agency

Name	Not Applicable
Grade	

4 Subscription Level (Number of times) 6.12 times*
Source: Post Issue Monitoring Report

*The above figure is after technical rejections and excluding Anchor portion

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) On Allotment (1)	7.99%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2024)	7.09%
(iii) at the end of 1st FY (March 31, 2025)	8.33%
(iv) at the end of 2nd FY (March 31, 2026)	Not available
(v) at the end of 3rd FY (March 31, 2027)	Not available

(1) Shareholding Pattern, as submitted to the Stock Exchange

(2) QIB holding not disclosed as reporting for the relevant period/ financial years have not been completed

Includes the shareholding of Orbimed Asia II Mauritius Limited, who is a pre-existing shareholder of the Company

6 Financials of the issuer

(Consolidated Rs. in Cr)

Parameters	31-03-2025*	31-03-2026 *	31-03-2027*
Net Sales/ Income from operations	1,604.71	NA	NA
Net Profit for the period	1,202.94	NA	NA
Paid-up equity share capital	23.35	NA	NA
Reserves excluding revaluation reserves	4,783.20	NA	NA

* Note: Financials for the years have not been disclosed

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2025)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2026) (1)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2027) (1)	NA

(1) Trading status has not been disclosed since the the relevant financial years have not been completed

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
During year ended March 31, 2025	-	-
During year ended March 31, 2026 *	NA	NA
During year ended March 31, 2027 *	NA	NA

* Changes in Directors not disclosed as the relevant fiscal year has not been completed.

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not Available
(ii) Actual implementation	Not Available
(iii) Reasons for delay in implementation, if any	Not Available

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document	Not Applicable
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Sr. No	Particulars	Total estimated amount/ expenditure	Amount to be funded from the Net Proceeds	Estimated deployment of the Net Proceeds	
				Fiscal 2025	Fiscal 2026
1	Repayment/prepayment, in part or full, of certain of borrowings availed by: (a) our Company including payment of interest accrued thereon (b) our step-down Subsidiaries namely SS & L Beach Private Limited and Maldives Property Holdings Private Limited including payment of interest accrued thereon through investment in such step-down Subsidiaries	14000	14000	14000	NA
5	General Corporate Purpose	1194.56	1194.56	1194.56	NA

(ii) Actual utilization:	Will be updated in due course
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(iii) Reasons for deviation, if any:	Will be updated in due course
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11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	Will be updated in due course
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Will be updated in due course
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Will be updated in due course

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.):	643.00
Listing Date	December 30, 2024

Price parameters	At close of listing day December 30, 2024	At close of 30th calendar day from listing day *	At close of 90th calendar day from listing day *	As at the end of March 31, 2025		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	704.55	678.5	718.40	718.40	736.95	702.3
BSE Sensex	76,024.51	76,533.0	76,024.51	76,024.51	77,487.1	75,912.2
Sectoral Index	Not available					

* Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately following trading day has been considered

Price parameters	As at the end of March 31, 2025(1)			As at the end of March 31, 2026(1)		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	704.35	678.5	NA	NA	NA	NA
NIFTY 50	23,664.90	23,565.15	23,136.40	NA	NA	NA
Sectoral Index	Not Available					

Note:

(1) Price information not disclosed as reporting for the fiscal year has not been completed

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of Company:Jyoti CNC Automation Limited (Issuer)	As disclosed in the offer document**	At the end of 1st FY March 31, 2024	At the end of 2nd FY March 31, 2025	At the end of 3rd FY March 31, 2026
EPS - Basic (₹ per share)	Issuer (Consolidated)	15.92	6.83	Not Available	Not Available
	Peer Group				
	Chalet Hotels Limited	13.54	6.53	Not Available	Not Available
	Samhi Hotels Limited	-14.67	3.88	Not Available	Not Available
	Juniper Hotels Limited	1.64	3.20	Not Available	Not Available
	The Indian Hotels Company	8.68	13.40	Not Available	Not Available
	EIH Limited	10.22	11.82	Not Available	Not Available
	Lemon Tree Hotels Limited	1.88	2.84	Not Available	Not Available
	Apeejay Surrendra Park Hotels	3.82	3.92	Not Available	Not Available
	Industry Average	3.59	6.46	Not Available	Not Available
NAV per share based on balance sheet (Rs.)	Issuer (Consolidated)	31.65	104.31	Not Available	Not Available
	Peer Group				
	Chalet Hotels Limited	90.08	330.99	Not Available	Not Available
	Samhi Hotels Limited	47.63	36.26	Not Available	Not Available
	Juniper Hotels Limited	119.34	78.28	Not Available	Not Available
	The Indian Hotels Company Limited	71.16	66.55	Not Available	Not Available
	EIH Limited	65.34	41.26	Not Available	Not Available
	Lemon Tree Hotels Limited	19.52	9.59	Not Available	Not Available

	Apeejay Surrendra Park Hotels Limited	56.13	37.36	Not Available	Not Available
	Industry Average	67.03	85.76	Not Available	Not Available
	Issuer (Consolidated)	40.39	25.03	Not Available	Not Available
	<i>Peer Group</i>				
	Chalet Hotels Limited	66.04	4.68	Not Available	Not Available
	Samhi Hotels Limited	244.86	7.49	Not Available	Not Available
	Juniper Hotels Limited	87.89	2.61	Not Available	Not Available
	The Indian Hotels Company Limited	36.68	17.09	Not Available	Not Available
	EIH Limited	69.10	16.03	Not Available	Not Available
	Lemon Tree Hotels Limited	42.96	16.90	Not Available	Not Available
	Apeejay Surrendra Park Hotels Limited	42.96	6.51	Not Available	Not Available
	Industry Average	84.36	10.19	Not Available	Not Available
P/E	Issuer (Consolidated)	15.03	205.81	Not Available	Not Available
	<i>Peer Group</i>				
	Chalet Hotels Limited	15.03	139.44	Not Available	Not Available
	Samhi Hotels Limited	0.00	51.63	Not Available	Not Available
	Juniper Hotels Limited	0.90	122.55	Not Available	Not Available
	The Indian Hotels Company Limited	13.13	78.41	Not Available	Not Available
	EIH Limited	16.58	73.76	Not Available	Not Available
	Lemon Tree Hotels Limited	11.75	14.69	Not Available	Not Available
	Apeejay Surrendra Park Hotels Limited	5.74	60.18	Not Available	Not Available
	Industry Average	9.02	77.24	Not Available	Not Available
RONW (%)	Issuer (Consolidated)	15.03	205.81	Not Available	Not Available
	<i>Peer Group</i>				
	Chalet Hotels Limited	15.03	139.44	Not Available	Not Available
	Samhi Hotels Limited	0.00	51.63	Not Available	Not Available
	Juniper Hotels Limited	0.90	122.55	Not Available	Not Available
	The Indian Hotels Company Limited	13.13	78.41	Not Available	Not Available
	EIH Limited	16.58	73.76	Not Available	Not Available
	Lemon Tree Hotels Limited	11.75	14.69	Not Available	Not Available
	Apeejay Surrendra Park Hotels Limited	5.74	60.18	Not Available	Not Available
	Industry Average	9.02	77.24	Not Available	Not Available

Notes:

** Based on Consolidated Restated Consolidated Financial Information as on and for the respective period

** Source: Audited IND AS financials submitted to stock exchanges for the respective period

14 Any other material information

Announcement

For updates and further information on the material information please visit stock exchanges website www.bseindia.com and www.nseindia.com

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