

Name of the Issue: Senco Gold Limited				
1	Type of Issue (IPO / FPO)	IPO		
2	Issue Size (Rs. in million)	4,050.00		
	Fresh Issue (Rs. In million)	2,700.00		
	Offer for Sale (Rs. In million)	1,350.00		
*Source: Prospectus dated July 9, 2023				
3	Grade of issue along with name of the rating agency			
	Name	Not Applicable		
	Grade			
4	Subscription Level (Number of times)*	54.52		
Source: Basis of allotment as filed with the exchanges				
*The above figure is before technical rejections.				
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges			
	Particulars	%		
	(i) On Allotment **	11.13%		
	(ii) at the end of the 1st Quarter immediately after the listing (September 30, 2023)	22.92%		
	(iii)at the end of 1st FY (March 31, 2024)	21.55%		
	(iv) at the end of 2rd FY (March 31, 2025)	19.73%		
	(v) at the end of 3rd FY (March 31, 2026)*	Not Available		
**Basis of Allotment				
*QIB Holding not disclosed as reporting for relevant period has not been completed				
6	Financials of the issuer			
	(Consolidated Rs. in millions)			
	Parameters	1st FY (March 31, 2024)	2nd FY (March 31, 2025)	3rd FY (March 31, 2026)*
	Net Sales/ Income from operations	52,414.43	63,280.72	N.A
	Net Profit for the year	1,810.04	1,593.09	N.A
	Paid-up equity share capital	777.04	818.40	N.A
	Reserves excluding revaluation reserves	12,878.38	18,884.52	N.A
*Financials not available as reporting for the relevant years has not been completed				
7	Trading Status in the scrip of the issuer			
Equity shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")				
	Particulars	Status		
	(i) at the end of 1st FY (March 31, 2024)	Frequently Traded		
	(ii) at the end of 2nd FY (March 31, 2025)	Frequently Traded		
	(iii) at the end of 3rd FY (March 31, 2026)*	N.A		
* Information shall be updated in due course when the relevant disclosures are made available in the designated stock exchanges				
8	Change in Directors of issuer from the disclosures in the offer document			
	Particulars	Name of the Director	Appointed / Resigned	
	(i) at the end of 1st FY (March 31, 2024)	Vivek Kumar Mathur	Resigned	
	(ii) at the end of 2nd FY (March 31, 2025)	Nil	Nil	
	(iii) at the end of 3rd FY (March 31, 2026)*	Not Available	Not Available	
* Information shall be updated in due course when the relevant disclosures are made available in the designated stock exchanges				
9	Status of implementation of project/ commencement of commercial production			
	(i) as disclosed in the offer document	Not Available		
	(ii) Actual implementation			

Price parameters	As at the end of the 2nd FY after the listing of the issue March 31, 2025			As at the end of the 3rd FY after the listing of the issue March 31, 2026 *		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	271.95	1,544.00	227.70	Not Available	Not Available	Not Available
S & P BSE SENSEX	77,185.62	85,978.25	70,234.43	Not Available	Not Available	Not Available
Sectoral Index	Not comparable to any of the available sectoral indices					
Note: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered						
(1) Price information not disclosed as reporting for the fiscal year has not been completed						

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio		As disclosed in the offer document	At the end of 1st FY March 31, 2024	At the end of 2nd FY March 31, 2025	At the end of 3rd FY March 31, 2026**
EPS					
	Issuer: Consolidated	22.87	23.98	10.08	Not Available
	Peer Group:				
	<i>Kalyan Jewellers India Limited</i>	4.20	5.80	6.93	Not Available
	<i>Titan Company Limited</i>	36.61	39.38	37.61	Not Available
	Average	20.41	22.59	22.27	Not Available
P/E					
	Issuer: Consolidated	13.86	32.18	26.99	Not Available
	Peer Group:				
	<i>Kalyan Jewellers India Limited</i>	29.29	73.76	67.42	Not Available
	<i>Titan Company Limited</i>	81.13	96.54	81.43	Not Available
	Average	55.21	85.15	74.43	Not Available
RNoW%					
	Issuer: Consolidated	18.96%	13.26%	8.08%	Not Available
	Peer Group:				
	<i>Kalyan Jewellers India Limited</i>	12.79%	14.24%	14.88%	Not Available
	<i>Titan Company Limited</i>	30.73%	37.22%	28.70%	Not Available
	Average	21.76%	25.73%	21.79%	Not Available
NAV					
	Issuer: Consolidated	136.83	175.74	120.37	Not Available
	Peer Group:				
	<i>Kalyan Jewellers India Limited</i>	35.29	40.66	46.57	Not Available
	<i>Titan Company Limited</i>	133.29	105.80	130.61	Not Available
	Average	84.29	73.23	88.59	Not Available

(1) Sourced from Prospectus dated July 9, 2023
 **Not available as the relevant fiscal year has not been completed / information not disclosed
 Key ratios of the Company for the years stated above are calculated as follows:
 (i) Basic and Diluted EPS are computed in accordance with Indian Accounting Standard 33 "Earnings per share" for issuer company, notified by the Companies (Indian Accounting Standard) Rules, 2015, as amended
 (ii) P/E - Closing Market Price as of relevant fiscal year end on BSE or NSE / Basic EPS for the relevant fiscal year period
 (iii) RoNW - Return on net worth (%) is net profit after tax divided by net worth at the end of the year / period. Net Worth = Equity Share Capital + Reserves and Surplus excluding revaluation reserves
 (iv) NAV per share - Networth at the end of the year / Shares outstanding as of the fiscal year end
 Peer Group - Kalyan Jewellers India Limited and Titan Company Limited
 N.A = Not Applicable / Not Meaningful as the company / companies has / have incurred losses

14 Any other material information

Announcement	Date
For further updates and material information please visit stock exchanges website www.bseindia.com and www.nseindia.com	

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