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|---|---|-------------------|----------------------------|
| Name of the Issue: Patanjali Foods Ltd (formerly known as Ruchi Soya Industries Limited) | | | |
| 1 | Type of Issue (IPO / FPO) | | FPO |
| 2 | Issue Size (Rs. Cr) | | 4300.00* |
| *Source: Prospectus | | | |
| 3 | Grade of issue along with name of the rating agency | | |
| | Name | Not Applicable | |
| | Grade | | |
| 4 | Subscription Level (Number of times)* | | 3.62% |
| Source: Minutes for basis of allotment dated April 05,2022 | | | |
| *excluding Anchor Investor Portion and after removing multiple and duplicate bids. | | | |
| 5 | QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges | | |
| | Particulars | % | |
| | (i) On Allotment ** | 6.92% | |
| | (ii) at the end of the 1st Quarter immediately after the listing of the issue (June 30, 2022) | 4.62% | |
| | (iii)at the end of 1st FY (March 31, 2023) | 2.70% | |
| | (iv) at the end of 2rd FY (March 31, 2024)* | 10.58% | |
| | (v) at the end of 3rd FY (March 31, 2025)* | 13.42% | |
| **Basis of Allotment | | | |
| *QIB Holding not disclosed as reporting for relevant period has not been completed | | | |
| 6 | Financials of the issuer | | |
| | | (Rs. In Cr) | |
| | Parameters | 31-Mar-23 | 31-03-2024* 31-03-2025* |
| | Net Sales/ Income from operations | 31,524.66 | 31,721.36 34,156.97 |
| | Net Profit for the year | 886.44 | 765.15 1,301.34 |
| | Paid-up equity share capital | 72.38 | 72.38 72.42 |
| | Reserves excluding revaluation reserves | 9,774.18 | 10,132.97 11,298.46 |
| * Financials not available as reporting for the relevant years has not been completed. | | | |
| 7 | Trading Status in the scrip of the issuer | | |
| Equity shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges") | | | |
| | Particulars | Status | |
| | (i) at the end of 1st FY (March 31, 2023) | Frequently Traded | |
| | (ii) at the end of 2nd FY (March 31, 2024) | Frequently Traded | |
| | (iii) at the end of 3rd FY (March 31, 2025) * | Frequently Traded | |
| * Trading status not disclosed as the relevant fiscal years have not been completed | | | |
| 8 | Change in Directors of issuer from the disclosures in the offer document | | |

| Particulars | Name of the Director | Appointed / Resigned |
|--|----------------------|----------------------|
| (i) at the end of 1st FY (March 31, 2023) | No change | No change |
| (ii) at the end of 2nd FY (March 31, 2024) | No change | No change |
| (iii) at the end of 3rd FY (March 31, 2025)* | No change | No change |

*Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9 Status of implementation of project/ commencement of commercial production

| | |
|---|----|
| (i) as disclosed in the offer document | NA |
| (ii) Actual implementation | NA |
| (iii) Reasons for delay in implementation, if any | NA |

10 Status of utilization of issue proceeds*

(i) as disclosed in the offer document

Rs. in Million

| Particulars | Amount proposed to be utilised from Net Proceeds* | Amount to be deployed from the Net Proceeds in Fiscal 2023 |
|--|---|--|
| Repayment and/ or prepayment of borrowings from consortium of lenders and PAL,one of our Promoters,in full or part | 26,638.25 | 26,638.25 |
| Funding incremental working capital requirements | 5,934.25 | 5,934.25 |
| General corporate purposes | 8,964.47 | 8,964.47 |
| Total net proceeds | 41,536.97 | 41,536.97 |
| Issue related expenses | 1,463.04 | 1,463.04 |
| total issue proceeds | 43,000.00 | 43,000.00 |

* As per Prospectus

(ii) Actual utilization

Rs. in Million

| Particulars | Amount utilised from Net Proceeds | Total unutilized Amount |
|--|-----------------------------------|-------------------------|
| Repayment and/ or prepayment of borrowings from consortium of lenders and PAL,one of our Promoters,in full or part | 2,66,382.52 | Nil |
| Funding incremental working capital requirements | 59,342.48 | Nil |
| General corporate purposes + issue proceeds | 1,04,275.00 | Nil |
| Total | 4,30,000.00 | Nil |

*As per Monitoring Agency Report dated 31.12.2023

| | |
|---------------------------------------|--------------|
| (iii) reasons for deviations (if any) | No deviation |
|---------------------------------------|--------------|

11 Comments of monitoring agency, if applicable

| | |
|--|--------------|
| a) Comments on use of funds | No deviation |
| (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document | No deviation |
| (c) Any other reservations expressed by the monitoring agency about the end use of funds | No deviation |

| | | | | | | | | | | |
|---|--|---|---|---|----------------------------|---------------------------|-----------|-----------|-----------|-----------|
| 12 Pricing Data | | | | | | | | | | |
| Designated Stock Exchange | | BSE | | | | | | | | |
| Issue Price (Rs.): | | 650 | | | | | | | | |
| Listing Date | | 08-Apr-22 | | | | | | | | |
| Price parameters | At close of listing day 08-04-2022 | Close of 30th calendar day from listing day (1) | Close of 90th calendar day from listing day | As at the end of the 1st FY after the | | | | | | |
| | | | | Closing price | High (during the FY) | Low (during the FY) | | | | |
| | | | | Market Price on Designated Stock Exchange | 924.85 | 1,073.70 | 1,046.90 | 968.80 | 1,481.00 | 754.75 |
| | | | | S & P BSE SENSEX | 59,447.18 | 54,470.67 | 54,481.84 | 58,991.52 | 63,284.19 | 51,360.42 |
| Sectoral Index | | Not comparable to any of the available sectoral indices | | | | | | | | |
| Price parameters | As at the end of the 2nd FY after the listing of the issue (| | | As at the end of the 3rd FY after the | | | | | | |
| | Closing price | High (during the FY) | Low (during the FY) | Closing price | High (during the FY) | Low (during the FY) | | | | |
| | Market Price | 1,335.85 | 1,741.00 | 893.65 | 1,808.40 | 1,819.90 | 1,780.20 | | | |
| | S & P BSE SENSEX | 73,651.35 | 74,245.17 | 58,793.08 | 77,414.92 | 77,766.70 | 77,185.62 | | | |
| Sectoral Index | | Not comparable to any of the available sectoral indices | | | | | | | | |
| Note: | | | | | | | | | | |
| (1) Price information not disclosed as reporting for the fiscal year has not been completed | | | | | | | | | | |

| | | | | | | |
|--|---------------------------------|-----------------|---|--|--|--|
| 13 Basis for Issue Price and Comparison with Peer Group & Industry Average | | | | | | |
| Accounting ratio | | Face Value (Rs) | As disclosed in the offer document | At the end of 1st FY (March 31, 2023) | At the end of 1st FY (March 31, 2024)** | At the end of 1st FY (March 31, 2025)** |
| EPS | Issuer: | 2 | 23.02 | 24.54 | 21.14 | 35.96 |
| | Peer group | | | | | |
| | Dabur Limited | 1 | 9.58 | 9.60 | 10.4 | 9.97 |
| | Britannia Industries Limited | 1 | 77.43 | 96.39 | 88.84 | 90.45 |
| | Nestle India Limited | 10 | 222.46 | 247.94 | 40.79 | 33.27 |
| | Agro Tech Foods Limited | 10 | 13.21 | 6.25 | 4.29 | -41.72 |
| | Zydus Wellness Limited | 10 | 19.55 | 50.36 | 41.94 | 54.52 |
| | Godrej Agrovet Ltd | 10 | 16.34 | 15.80 | 18.71 | 22.35 |
| | Marico Limited | 1 | 9.08 | 10.08 | 10.08 | 12.56 |
| | ITC Limited | 1 | 10.7 | 15.15 | 16.42 | 27.79 |
| | | | | | | |

Any other material information

For updates and material information please visit stock exchanges website www.bseindia.com and www.nseindia.com

All the above information is updated till August 15, 2025 unless indicated otherwise

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