

## Name of the Issue: National Securities Depositories Limited

1 Type of Issue (IPO / FPO) IPO

2 Issue Size (Rs. Cr) 4,010.95

3 Grade of issue along with name of the rating agency

|       |                |
|-------|----------------|
| Name  | Not Applicable |
| Grade |                |

4 Subscription Level (Number of times) 41.05 times\*

Source: Post Issue Monitoring Report

\*The above figure is after technical rejections and excluding Anchor portion

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

| Particulars                                                                                        | %             |
|----------------------------------------------------------------------------------------------------|---------------|
| (i) On Allotment (1)                                                                               | 14.61%        |
| (ii) at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2025) | Not available |
| (iv) at the end of 2nd FY (March 31, 2026)                                                         | Not available |
| (v) at the end of 3rd FY (March 31, 2027)                                                          | Not available |
| (v) at the end of 3rd FY (March 31, 2028)                                                          | Not available |

(1) Shareholding Pattern, as submitted to the Stock Exchange

(2) QIB holding not disclosed as reporting for the relevant period/ financial years have not been completed

Includes the shareholding of Orbimed Asia II Mauritius Limited, who is a pre-existing shareholder of the Company

6 Financials of the issuer

(Consolidated Rs. in Cr)

| Parameters                              | 31-03-2025* | 31-03-2026 * | 31-03-2027 * |
|-----------------------------------------|-------------|--------------|--------------|
| Net Sales/ Income from operations       | 1,420.15    | 4,709.79     | NA           |
| Net Profit for the period               | 343.12      | 50.14        | NA           |
| Paid-up equity share capital            | 40.00       | 104.59       | NA           |
| Reserves excluding revaluation reserves | 1,965.34    | 10.59        | NA           |

\* Note: Financials for the years have not been disclosed

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" )

| Particulars                                     | Status |
|-------------------------------------------------|--------|
| (i) at the end of 1st FY (March 31, 2026) (1)   | NA     |
| (iii) at the end of 3rd FY (March 31, 2027) (1) | NA     |
| (iii) at the end of 3rd FY (March 31, 2028) (1) | NA     |

(1) Trading status has not been disclosed since the the relevant financial years have not been completed

**8 Change in Directors of issuer from the disclosures in the offer document**

| Particulars                        | Name of the Director | Appointed / Resigned |
|------------------------------------|----------------------|----------------------|
| During year ended March 31, 2026 * | Parveen Kumar Gupta  | Appointed            |
| During year ended March 31, 2027 * | NA                   | NA                   |
| During year ended March 31, 2028 * | NA                   | NA                   |

\* Changes in Directors not disclosed as the relevant fiscal year has not been completed.

**9 Status of implementation of project/ commencement of commercial production**

|                                                   |               |
|---------------------------------------------------|---------------|
| (i) as disclosed in the offer document            | Not Available |
| (ii) Actual implementation                        | Not Available |
| (iii) Reasons for delay in implementation, if any | Not Available |

**10 Status of utilization of issue proceeds**

|                                        |                |
|----------------------------------------|----------------|
| (i) as disclosed in the offer document | Not Applicable |
| (ii) Actual utilization:               | Not Applicable |
| (iii) Reasons for deviation, if any:   | Not Applicable |

**11 Comments of monitoring agency, if applicable**

|                                                                                                                        |                |
|------------------------------------------------------------------------------------------------------------------------|----------------|
| (i) Comments on use of funds                                                                                           | Not Applicable |
| (ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document | Not Applicable |
| (iii) Any other reservations expressed by the monitoring agency about the end use of funds                             | Not Applicable |

**12 Pricing Data**

|                           |                 |
|---------------------------|-----------------|
| Designated Stock Exchange | BSE             |
| Issue Price (Rs.):        | 800.00          |
| Listing Date              | August 06, 2025 |

| Price parameters                          | At close of listing day<br>December 30, 2024 | At close of 30th<br>calendar day from<br>listing day<br>* | At close of 90th<br>calendar day from<br>listing day * | As at the end of March 31, 2026 |                         |                        |
|-------------------------------------------|----------------------------------------------|-----------------------------------------------------------|--------------------------------------------------------|---------------------------------|-------------------------|------------------------|
|                                           |                                              |                                                           |                                                        | Closing price                   | High<br>(during the FY) | Low<br>(during the FY) |
| Market Price on Designated Stock Exchange | 1,123.00                                     | 1,235.8                                                   | NA                                                     | NA                              | NA                      | NA                     |
| BSE SENSEX                                | 80,543.99                                    | 80,718.0                                                  | NA                                                     | NA                              | NA                      | NA                     |
| Sectoral Index                            | Not available                                |                                                           |                                                        |                                 |                         |                        |

\* Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately following trading day has been considered

| Price parameters                          | As at the end of March 31, 2026(1) |                         |                        | As at the end of March 31, 2027(1) |                         |                        |
|-------------------------------------------|------------------------------------|-------------------------|------------------------|------------------------------------|-------------------------|------------------------|
|                                           | Closing price                      | High<br>(during the FY) | Low<br>(during the FY) | Closing price                      | High<br>(during the FY) | Low<br>(during the FY) |
| Market Price on Designated Stock Exchange | NA                                 | NA                      | NA                     | NA                                 | NA                      | NA                     |
| NIFTY 50                                  | NA                                 | NA                      | NA                     | NA                                 | NA                      | NA                     |
| Sectoral Index                            | Not Available                      |                         |                        |                                    |                         |                        |

Note:

(1) Price information not disclosed as reporting for the fiscal year has not been completed

### 13 Basis for Issue Price and Comparison with Peer Group & Industry Average

| Accounting ratio             | Name of Company: Jyoti CNC Automation Limited (Issuer) | As disclosed in the offer document** | At the end of 1st FY<br>March 31, 2025 | At the end of 2nd<br>FY March 31, 2026 | At the end of 3rd<br>FY March 31, 2027 |
|------------------------------|--------------------------------------------------------|--------------------------------------|----------------------------------------|----------------------------------------|----------------------------------------|
| EPS - Basic<br>(₹ per share) | Issuer (Consolidated)                                  | 17.16                                | -4.01                                  | Not Available                          | Not Available                          |
|                              | Peer Group                                             |                                      |                                        |                                        |                                        |
|                              | Central Depository Services (India) Limited            | 25.20                                | 56.04                                  | Not Available                          | Not Available                          |
|                              | <b>Industry Average</b>                                | <b>25.20</b>                         | <b>Not Available</b>                   | <b>Not Available</b>                   | <b>Not Available</b>                   |
| P/E                          | Issuer (Consolidated)                                  | NA                                   | NA                                     | Not Available                          | Not Available                          |
|                              | Peer Group                                             |                                      |                                        |                                        |                                        |
|                              | Central Depository Services (India) Limited            | 68.04                                | 30.89                                  | Not Available                          | Not Available                          |
|                              | <b>Industry Average</b>                                | <b>68.04</b>                         | <b>Not Available</b>                   | <b>Not Available</b>                   | <b>Not Available</b>                   |
| RONW<br>(%)                  | Issuer (Consolidated)                                  | 17.11                                | NA                                     | Not Available                          | Not Available                          |
|                              | Peer Group                                             |                                      |                                        |                                        |                                        |
|                              | Central Depository Services (India) Limited            | 29.90                                | 32.97                                  | Not Available                          | Not Available                          |
|                              | <b>Industry Average</b>                                | <b>29.90</b>                         | <b>Not Available</b>                   | <b>Not Available</b>                   | <b>Not Available</b>                   |
| NAV                          | Issuer (Consolidated)                                  | 100.27                               | -6.49                                  | Not Available                          | Not Available                          |
|                              | Peer Group                                             |                                      |                                        |                                        |                                        |
|                              | Central Depository Services (India) Limited            | 84.23                                | Not Available                          | Not Available                          | Not Available                          |
|                              | <b>Industry Average</b>                                | <b>84.23</b>                         | <b>Not Available</b>                   | <b>Not Available</b>                   | <b>Not Available</b>                   |

#### Notes:

\*\* Based on Consolidated Restated Consolidated Financial Information as on and for the respective period

\*\* Source: Audited IND AS financials submitted to stock exchanges for the respective period

### 14 Any other material information

| Announcement                                                                                                                                                                                                           |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| For updates and further information on the material information please visit stock exchanges website <a href="http://www.bseindia.com">www.bseindia.com</a> and <a href="http://www.nseindia.com">www.nseindia.com</a> |

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