

Name of the Issue: Jana Small Finance Bank Limited

1 Type of Issue (IPO / FPO) IPO

2 Issue Size (Rs. Cr) 569.99

3 Grade of issue along with name of the rating agency

Name	Not Applicable
Grade	

4 Subscription Level (Number of times) 19.22 times*

Source: Post Issue Monitoring Report

*The above figure is after technical rejections and excluding Anchor portion

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) On Allotment (1)	18.03%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2024)	17.69%
(iii) at the end of 1st FY (March 31, 2025)	15.88%
(iv) at the end of 2nd FY (March 31, 2026)	Not available
(v) at the end of 3rd FY (March 31, 2027)	Not available

(1) Shareholding Pattern, as submitted to the Stock Exchange

(2) QIB holding not disclosed as reporting for the relevant period/ financial years have not been completed

Includes the shareholding of Orbimed Asia II Mauritius Limited, who is a pre-existing shareholder of the Company

6 Financials of the issuer

(Consolidated Rs. in Cr)

Parameters	31-03-2024*	31-03-2025 *	31-03-2026 *
Net Sales/ Income from operations	4,013.05	4,709.79	NA
Net Profit for the period	66.95	50.14	NA
Paid-up equity share capital	104.59	104.59	NA
Reserves excluding revaluation reserves	10.59	10.59	NA

* Note: Financials for the years have not been disclosed

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2024)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2025)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2027) (1)	NA

(1) Trading status has not been disclosed since the the relevant financial years have not been completed

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
During year ended March 31, 2024	NA	NA
During year ended March 31, 2025 *	Ganesh Nagarajan	Appointed
	Dinesh C Patwari	Appointed
During year ended March 31, 2026 *	Rakesh Joshi	Appointed
During year ended March 31, 2027 *	NA	NA

* Changes in Directors not disclosed as the relevant fiscal year has not been completed.

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not Available
(ii) Actual implementation	Not Available
(iii) Reasons for delay in implementation, if any	Not Available

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

₹ in million

Sr. No	Particulars	Total estimated amount/ expenditure	Amount to be funded from the Net Proceeds	Estimated deployment of the Net Proceeds Fiscal 2024
1	For augmentation of our Bank's Tier – 1 capital base	4,264.81	4,264.81	4,264.81
3	General Corporate Purpose	4,264.81	4,264.81	4,264.81

(ii) Actual utilization: Nil

(iii) Reasons for deviation, if any: None

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	None
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	None
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	None

12 Pricing Data

Designated Stock Exchange	BSE
Issue Price (Rs.):	414.00
Listing Date	February 14, 2024

Price parameters	At close of listing day December 30, 2024	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day *	As at the end of March 31, 2025		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	368.20	392.4	623.90	410.60	481.8	365.0
BSE Sensex	71,822.83	73,097.3	73,104.61	73,651.35	74,245.17	58,793.08
Sectoral Index	Not available					

* Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately following trading day has been considered

Price parameters	As at the end of March 31, 2025(1)			As at the end of March 31, 2026(1)		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	NA	NA	NA	NA	NA	NA
NIFTY 50	NA	NA	NA	NA	NA	NA
Sectoral Index	Not Available					

Note:

(1) Price information not disclosed as reporting for the fiscal year has not been completed

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of Company:Jyoti CNC Automation Limited (Issuer)	As disclosed in the offer document**	At the end of 1st FY March 31, 2024	At the end of 2nd FY March 31, 2025	At the end of 3rd FY March 31, 2026
	Issuer (Consolidated)	47.47	90.85	0.00	Not Available
	Peer Group				
	AU Small Finance Bank Limited	21.86	23.00	28.00	Not Available

EPS - Basic (₹ per share)	Suryoday Small Finance Bank Limited	7.32	20.00	11.00	Not Available
	Credit Access Grameen Limited	52.04	112.00	118.00	Not Available
	Spandana Sphoorty Financial Limited	1.74	70.00	-145.00	Not Available
	Bandhan Bank Limited	13.62	14.00	17.00	Not Available
	Ujjivan Small Finance Bank Limited	5.88	7.00	4.00	Not Available
	Equitas Small Finance Bank Limited	4.71	7.00	1.00	Not Available
	Fusion Micro Finance Limited	43.29	49.00	-118.00	Not Available
	Utkarsh Small Finance Bank Limited	4.52	5.00	0.20	Not Available
	Industry Average	17.22	34.11	-9.31	Not Available
P/E	Issuer (Consolidated)	-	4.52	-	Not Available
	<i>Peer Group</i>				
	AU Small Finance Bank Limited	35.47	34.00	27.00	Not Available
	Suryoday Small Finance Bank Limited	24.21	7.00	14.00	Not Available
	Credit Access Grameen Limited	32.66	11.00	10.00	Not Available
	Spandana Sphoorty Financial Limited	665.52	4.00	-2.00	Not Available
	Bandhan Bank Limited	16.87	13.00	11.00	Not Available
	Ujjivan Small Finance Bank Limited	10.15	7.00	13.00	Not Available
	Equitas Small Finance Bank Limited	24.21	10.00	53.00	Not Available
	Fusion Micro Finance Limited	14.68	4.00	-2.00	Not Available
	Utkarsh Small Finance Bank Limited	13.51	5.00	118.00	Not Available
	Industry Average	93.03	10.56	26.89	Not Available
RONW (%)	Issuer (Consolidated)	NA	NA	Not Available	Not Available
	<i>Peer Group</i>				
	AU Small Finance Bank Limited	4.71	4.10	3.30	Not Available
	Suryoday Small Finance Bank Limited	1.19	0.90	0.80	Not Available
	Credit Access Grameen Limited	5.20	2.90	2.80	Not Available
	Spandana Sphoorty Financial Limited	2.65	0.60	0.80	Not Available
	Bandhan Bank Limited	1.89	1.40	1.20	Not Available
	Ujjivan Small Finance Bank Limited	2.81	2.20	1.50	Not Available
	Equitas Small Finance Bank Limited	2.46	1.30	1.30	Not Available
	Fusion Micro Finance Limited	2.75	0.70	1.20	Not Available
	Utkarsh Small Finance Bank Limited	2.73	1.00	1.00	Not Available
	Industry Average	2.93	1.68	1.54	Not Available
	Issuer (Consolidated)	323.23	-	-	Not Available

NAV	<i>Peer Group</i>				
	AU Small Finance Bank Limited	164.64	188.00	231.00	Not Available
	Suryoday Small Finance Bank Limited	149.28	170.00	180.00	Not Available
	Credit Access Grameen Limited	326.89	412.00	436.00	Not Available
	Spandana Sphoorty Financial Limited	436.58	511.00	369.00	Not Available
	Bandhan Bank Limited	121.58	134.00	153.00	Not Available
	Ujjivan Small Finance Bank Limited	21.27	22.00	31.00	Not Available
	Equitas Small Finance Bank Limited	46.44	53.00	54.00	Not Available
	Fusion Micro Finance Limited	230.74	274.00	158.00	Not Available
	Utkarsh Small Finance Bank Limited	22.33	27.00	27.00	Not Available
	Industry Average	168.86	199.00	182.11	Not Available

Notes:

** Based on Consolidated Restated Consolidated Financial Information as on and for the respective period

** Source: Audited IND AS financials submitted to stock exchanges for the respective period

14 Any other material information

Announcement

For updates and further information on the material information please visit stock exchanges website www.bseindia.com and www.nseindia.com

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