

Name of the Issue: International Gemmological Institute (India) Limited			
1	Type of Issue (IPO / FPO)	IPO	
2	Issue Size (Rs. Mn)	42,250.00	
	-Fresh Issue Size	14,750.00	
	-Offer for Sale Component (Rs. Million)	27,500.00	
	*Source: Prospectus		
3	Grade of issue along with name of the rating agency		
	Name	Not Applicable	
	Grade		
4	Subscription Level (Number of times)	19.90*	
	*Source: Final Post Issue Monitoring Report		
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges		
	Particulars	%	
	(i) On Allotment [^]	9.07%	
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2024)	9.10%	
	(iii)at the end of 1st CY (December 31, 2024)	9.10%	
	(iv) at the end of 2nd CY (December 31, 2025) [#]	Not Available	
	(v) at the end of 3rd CY (December 31, 2026) [#]	Not Available	
	[#] QIB Holding not disclosed as reporting for relevant period has not been completed		
	[^] Basis of Allotment		
6	Financials of the issuer		
	(Consolidated)	(Rs. in Million)	
	Parameters	31-Dec-24	31-12-2025 [^]
	Net Sales/ Income from operations	10,531.60	Not Available
	Net Profit/ (loss) after minority interest	4,272.90	Not Available
	Paid-up equity share capital	864.32	Not Available
	Reserves excluding revaluation reserves	9,763.17	Not Available
	[*] Financials not available as reporting for the relevant years has not been completed.		
7	Trading Status in the scrip of the issuer		
	Equity shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")		
	The equity shares have not been suspended or delisted.		
	Particulars	Status	
	(i) at the end of 1st CY (December 31, 2024) [^]	Frequently Traded	
	(ii) at the end of 2nd CY (December 31, 2025) [^]	Not Available	
	(iii) at the end of 3rd CY (December 31, 2026) [^]	Not Available	
	[^] Trading status not disclosed as relevant calendar year has not completed		
	Source: Stock Exchange Data		
8	Change in Directors of issuer from the disclosures in the offer document		
	Particulars	Name of the Director	Appointed / Resigned
	(i) During year ended December 31, 2024	Anoop Mehta	Appointed
	(ii) During year ended December 31, 2025 [^]	Not Available	Not Available
	(iii) During year ended December 31, 2026 [^]	Not Available	Not Available
	Source: www.bseindia.com		
	[^] Changes in Directors of Issuer not updated as the reporting for the relevant financial year has not been completed		
9	Status of implementation of project/ commencement of commercial production		

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds*

(i) As disclosed in the offer document *Rs. in Million*

Particulars	Estimated Amount
Payment of the purchase consideration for the acquisition of the IGI Belgium Group and IGI Netherlands Group from our Promoter	13,000.00
General corporate purposes ⁽¹⁾	1,097.40
Issue Expenses	652.60

⁽¹⁾ The amount to be utilised for general corporate purposes alone will not exceed 25% of the Gross Proceeds.

(ii) Actual Utilization *(Rs. In Millions)*

Particulars	Estimated Amount
Payment of the purchase consideration for the acquisition of the IGI Belgium Group and IGI Netherlands Group from our Promoter	13,000.00
General corporate purposes	840.10
Issue Expenses	555.03

As per Monitoring Agency Report dated August 01, 2025

(iii) Reasons for deviations (if any) Not Applicable

11 Comments of monitoring agency, if applicable

a) Comments on use of funds	None
(b)Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	None
(c) Any other reservations expressed by the monitoring agency about the end use of funds	None

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.):	417.00
Listing Date	20-Dec-24

Price parameters	At close of listing day Dec 20, 2024	Close of 30th calendar day from listing day ⁽¹⁾	Close of 90th calendar day from listing day ⁽²⁾	As at the end of the 1st CY after the listing of the issue (31st December, 2024) ^{*(3)}		
				Closing price	High	Low
Market Price on Designated Stock Exchange	471.15	518.10	327.80	553.45	565.00	542.95
Nifty 50*	23,587.50	23,203.20	22,907.60	23,644.80	23,689.85	23,460.45

Price parameters	As at the end of the 2nd CY after the listing of the issue (31st December, 2025) ^{*(3)(4)}			As at the end of the 3rd CY after the listing of the issue (31st December, 2026) ^{*(3)(4)}		
	Closing price	High	Low	Closing price	High	Low
Market Price on Designated Stock Exchange	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty 50*	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Note:

* Index of NSE, the designated stock exchange

- (1) 30th calendar day shall be taken as listing date plus 29 calendar days.
(2) 90th calendar day shall be taken as listing date plus 89 calendar days.
(3) High and Low based on closing prices
(4) Pricing data not disclosed as the relevant period has not completed
(5) Where the 30th day / 90th day/ December 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	As disclosed in the offer document for CY December 31, 2023 ⁽¹⁾	As disclosed in the offer document for CY December 31, 2024	At the end of 1st CY (March 31, 2025)*	At the end of 1st CY (March 31, 2026)*
EPS (Basic & Diluted)	8.18	10.74	Not Available	Not Available
P/E	50.98	51.53	Not Available	Not Available
RONW%	76.58%	40.21%	Not Available	Not Available
NAV per share as per Issue Price	49.02	24.59	Not Available	Not Available

Notes:

⁽¹⁾ Sourced from Prospectus

*Not available as the relevant fiscal years have not been completed / information not disclosed

Note: There are no listed companies in India or internationally among IGI's global peers.

14 Any other material information

None

For more updates and material information please visit stock exchanges website www.bseindia.com and www.nseindia.com

All the above information is updated till Sep 30, 2025 unless indicated otherwise

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