

Name of the issue: Entero Healthcare Solutions Limited

1	Type of issue (IPO/ FPO)	IPO
2	Issue size (Rs. in million)	16,000.00
	- Fresh Issue (Rs. In million)	10,000.00
	- Offer for Sale (Rs. In million)	6,000.00
	<i>Source: Prospectus dated February 13, 2024</i>	

3	Grade of issue alongwith name of the rating agency	
	Name	Not Applicable
	Grade	Not Applicable

4	Subscription Level (Number of times)	1.32*
	<i>*Source: Basis of allotment ad dated February 15, 2024</i>	
	<i>*The above figure is before technical rejections.</i>	

5	QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges	
	Particulars	%
	(i) On Allotment ⁽¹⁾	24.95
	(ii) at the end of the 1st Quarter immediately after the listing (March 31, 2024) ⁽²⁾	25.58
	(iii) at the end of 1st FY (March 31, 2024)	25.58
	(iv) at the end of 2nd FY (March 31, 2025)	29.55%
	(v) at the end of 3rd FY (March 31, 2026) ⁽³⁾	Not available
	<i>(1) Basis of Allotment</i>	
	<i>(2) Holding of institutions category as disclosed to Stock Exchanges</i>	
	<i>(3) QIB Holding not disclosed as reporting for relevant period has not been completed.</i>	

6	Financials of the issuer			
	Parameters	1st FY (March 31, 2024)	2nd FY (March 31, 2025)*	3rd FY (March 31, 2026)*
	Income from operations	39,223	50957.8	Not Available
	Net Profit for the period	398	1079.21	Not Available
	Paid-up equity share capital	435	435.08	Not Available
	Reserves excluding revaluation reserves	15,946	16808.37	Not Available

**Financials not available as reporting for the relevant years has not been completed.*

7	Trading status in the scrip of the issuer	
	Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")	
	The equity shares have not been suspended or delisted.	

	Particulars	Status
	(i) at the end of 1st FY (March 31, 2024)	Frequently Traded
	(ii) at the end of 2nd FY (March 31, 2025)	Frequently Traded
	(iii) at the end of 3rd FY (March 31, 2026) ⁽¹⁾	Not Available

⁽¹⁾ will be updated in due course

8 Change, if any, in directors of issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2024)	None	None
(ii) at the end of 2nd FY (March 31, 2025)	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2026) ⁽²⁾	Not Available	Not Available

⁽¹⁾ Updated till May 31, 2024

⁽²⁾ Information shall be updated in due course

9 Status of implementation of project/ commencement of commercial production

Particulars	Remarks
(i) as disclosed in the offer document	
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

Rs. In Million

Particulars	Total Estimated Amount/ Expenditure	Amount to be funded from the Net Proceeds	Estimated deployment of Net Proceeds		
			FY 2024	FY 2025	FY2026
Repayment/prepayment, in full or part, of certain borrowings availed of by our Company	1,425.00	1,425.00	1,425.00	-	-
Funding of long-term working capital requirements of the Company and its Subsidiaries during Fiscals 2025 and 2026	4,800.00	4,800.00	1,500.00	2,500.00	800.00
Pursuing inorganic growth initiatives through acquisitions*	2,370.00	2,370.00	600.00	1,770.00	-
General Corporate purposes*	917.00	917.00	93.00	480.00	344.00
Total	9,512.00	9,512.00	3,618.00	4,750.00	1,144.00

Source: Prospectus dated February 13, 2024

*The amount to be utilised for general corporate purposes and inorganic growth initiatives does not individually exceed 25% of the Gross Proceeds respectively and does not exceed 35% collectively of the Gross Proceeds from the Fresh Issue, in accordance with Regulation 7(3) of the SEBI ICDR Regulations.

(ii) Actual Utilization

Rs. In Million

Particulars	Amount to be funded from the Net Proceeds	Actual utilization of Net Proceeds for June 30, 2025	Total Unutilized amount as on December 31,
Repayment/prepayment, in full or part, of certain borrowings availed of by our Company	1,425.00	1,425.00	Nil
Funding of long-term working capital requirements of the Company and its Subsidiaries during Fiscals 2025 and 2026	4,800.00	4,284.50	515.50
Pursuing inorganic growth initiatives through acquisitions	2,370.00	2,370.00	0.00
General Corporate purposes	918.30	718.30	200.00
Total	9,513.30	8,797.80	715.50

Source: As per monitoring agency report dated August 8, 2025

(iii) Reasons for deviation, if any	Not Available
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11 Comments of monitoring agency, if applicable

(a) Comments on use of funds

Not Available

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document*

Revision in General Corporate Purpose is on account of actual offer related expenditure being lower than estimated by INR 1.30 Million.

(c) Any other reservations expressed by the monitoring agency about the end use of funds

Not Available

Source: As per monitoring agency report dated August 8, 2025

12 Price-related data

Designated SE	BSE					
Issue Price (Rs.)	1,258					
Listing Date	February 16, 2024					
Price parameters	At close of listing day February 16, 2024	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day ⁽¹⁾	As at the end of March 31, 2024		
				Closing price	High	Low
Market Price	1,149.50	1,010.85	1,008.15	1,003.15	1,258.00	974.45
SENSEX	72,426.64	72,643.43	72,987.00	73,651.40	74,190.30	73,120.30
Price parameters	As at the end of March 31, 2025			As at the end of March 31, 2026 ⁽¹⁾		
	Closing price	High	Low	Closing price	High	Low
Market Price	1,136.55	1,155.10	1,126.05	-	-	-
SENSEX	77,414.92	77,766.70	77,185.62	-	-	-

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

(1) will be updated in due course

1. Market price on BSE taken, being the designated stock exchange

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY March 31, 2024	At the end of 2nd FY March 31, 2025	At the end of 3rd FY March 31, 2026 ⁽²⁾
EPS (Basic)	Issuer: Consolidated	-3.43	10.81	21.80	Not Available
	Peer Group:				
	MedPlus HealthServices Limited	4.17	5.48	12.57	Not Available
	Industry Avg	Not Available	Not Available	Not Available	Not Available
EPS (Diluted)	Issuer: Consolidated	-3.43	10.81	21.80	Not Available
	Peer Group:				
	MedPlus HealthServices Limited	4.17	5.48	12.57	Not Available
	Industry Avg	Not Available	Not Available	Not Available	Not Available
P/E	Issuer: Consolidated	NA	92.80	52.14	Not Available
	Peer Group:				
	MedPlus HealthServices Limited	177.21	126.78	60.43	Not Available
	Industry Avg	Not Available	Not Available	Not Available	Not Available
RoNW%	Issuer: Consolidated	1.86	2.43%	6.23%	Not Available
	Peer Group:				
	MedPlus HealthServices Limited	3.36	4.16%	8.63%	Not Available
	Industry Avg	Not Available	Not Available	Not Available	Not Available
NAV per share	Issuer: Consolidated	174.21	376.62	396.28	Not Available
	Peer Group:				
	MedPlus HealthServices Limited	124.93	132.00	145.36	Not Available
	Industry Avg	Not Available	Not Available	Not Available	Not Available

(1) Sourced from Prospectus February 13, 2024

(2) Information not provided as the relevant fiscal year has not completed / not disclosed in public domain

14 Any other material information

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com

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