

Name of the Issue: Bharti Hexacom Limited

1 Type of Issue (IPO / FPO) IPO

2 Issue Size (Rs. Cr) 4275.00

3 Grade of issue along with name of the rating agency

Name	Not Applicable
Grade	

4 Subscription Level (Number of times) 29.88*

Source: Post Issue Monitoring Report

*The above figure is after technical rejections and excluding Anchor portion

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) On Allotment (1)	110.01%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2024)	13.70%
(iii) at the end of 1st FY (March 31, 2025)	14.29%
(iv) at the end of 2nd FY (March 31, 2026)	Not available
(v) at the end of 3rd FY (March 31, 2027)	Not available

(1) Shareholding Pattern, as submitted to the Stock Exchange

(2) QIB holding not disclosed as reporting for the relevant period/ financial years have not been completed

Includes the shareholding of Orbimed Asia II Mauritius Limited, who is a pre-existing shareholder of the Company

6 Financials of the issuer

(Consolidated Rs. in Cr)

Parameters	31-03-2025*	31-03-2026 *	31-03-2027*
Net Sales/ Income from operations	8,547.90	NA	NA
Net Profit for the period	1,493.60	NA	NA
Paid-up equity share capital	250.00	NA	NA
Reserves excluding revaluation reserves	5,682.10	NA	NA

* Note: Financials for the years have not been disclosed

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2025)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2026) (1)	NA
(iii) at the end of 3rd FY (March 31, 2027) (1)	NA

(1) Trading status has not been disclosed since the the relevant financial years have not been completed

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
During year ended March 31, 2025	Sanjeev Kumar	Resignation
	Surajit Mandol	Resignation
	Rakesh Bharti Mittal	Appointed
	Selcuk Karacay	Appointed
	Kanwaljeet Singh Cheema	Appointed
During year ended March 31, 2026 *	NA	NA
During year ended March 31, 2027 *	NA	NA

* Changes in Directors not disclosed as the relevant fiscal year has not been completed.

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not Available
(ii) Actual implementation	Not Available
(iii) Reasons for delay in implementation, if any	Not Available

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document	Not Applicable
(ii) Actual utilization:	Not Applicable
(iii) Reasons for deviation, if any:	Not Applicable

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	Not Applicable
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Not Applicable
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Not Applicable

12 Pricing Data

Designated Stock Exchange	BSE
Issue Price (Rs.):	570.00
Listing Date	April 12, 2024

Price parameters	At close of listing day December 30, 2024	At close of 30th calendar day from listing day *	At close of 90th calendar day from listing day *	As at the end of March 31, 2025		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	813.75	902.0	1,054.65	1,463.80	1,609.30	755.00
NIFTY 50	74,244.90	72,664.5	79,924.77	77,414.92	85,836.00	72,079.00
Sectoral Index	Not available					

* Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately following trading day has been considered

Price parameters	As at the end of March 31, 2025(1)			As at the end of March 31, 2026(1)		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	NA	NA	NA	NA	NA	NA
BSE Sensex	NA	NA	NA	NA	NA	NA
Sectoral Index	Not Available					

Note:

(1) Price information not disclosed as reporting for the fiscal year has not been completed

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of Company:Jyoti CNC Automation Limited (Issuer)	As disclosed in the offer document**	At the end of 1st FY March 31, 2024	At the end of 2nd FY March 31, 2025	At the end of 3rd FY March 31, 2026
EPS - Basic (₹ per share)	Issuer (Consolidated)	10.98	29.87	Not Available	Not Available
	Peer Group				
	Bharti Airtel Limited	14.80	56.04	Not Available	Not Available
	Vodafone Idea Limited	-8.43	-4.01	Not Available	Not Available
	Industry Average	3.19	26.02	Not Available	Not Available
P/E	Issuer (Consolidated)	84.29	48.79	Not Available	Not Available
	Peer Group				
	Bharti Airtel Limited	89.12	30.93	Not Available	Not Available
	Vodafone Idea Limited	-1.63	-1.70	Not Available	Not Available

	Industry Average	43.75	14.62	Not Available	Not Available
RONW (%)	Issuer (Consolidated)	13.83	25.18	Not Available	Not Available
	Peer Group				
	Bharti Airtel Limited	15.84	32.97	Not Available	Not Available
	Vodafone Idea Limited	NA	38.94	Not Available	Not Available
	Industry Average	15.84	35.96	Not Available	Not Available
NAV	Issuer (Consolidated)	84.19	118.64	Not Available	Not Available
	Peer Group				
	Bharti Airtel Limited	136.72	186.52	Not Available	Not Available
	Vodafone Idea Limited	-15.28	-6.49	Not Available	Not Available
	Industry Average	60.72	90.02	Not Available	Not Available

Notes:					
** Based on Consolidated Restated Consolidated Financial Information as on and for the respective period					
** Source: Audited IND AS financials submitted to stock exchanges for the respective period					

14 Any other material information

Announcement
For updates and further information on the material information please visit stock exchanges website www.bseindia.com and www.nseindia.com

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