

S. No.	Name of the issue: Capital Infra Trust - InvIT		Last updated on: June 30, 2025	
1	Type of Issue: Initial Public Offer of units by InvIT			
2	Offer size (Rs Million): ₹ 15,779.98 million (comprising Fresh Issue of ₹10,769.99 million by the Trust and Offer for Sale aggregating to ₹ 5,009.99 million by the Sponsor Selling Unitholder)			
3	Grade of issue alongwith name of the rating agency: Not Applicable			
4	Subscription level (number of times): The Offer was subscribed 2.3484 times of overall Offer post elimination of multiple and duplicate bids, technical rejections cases and bids not blocked from the Bid Book of BSE and NSE, and excluding Anchor Investor allocations. (Source: Minutes of the Meeting between the Issuer; the Registrar to the Issue and the Lead Managers dated January 14, 2025)			
5	Institutional Investors holding (as a %age of total outstanding capital) as disclosed to stock exchanges			
	Particulars	%		
	(i) On Allotment January 14, 2025	39.21%		
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (March 31, 2025)	40.12%		
	(iii) at the end of 1st FY (March 31, 2025)	40.12%		
	(iv) at the end of 2nd FY (March 31, 2026)*	Not Available		
	(v) at the end of 3rd FY (March 31, 2027)*	Not Available		
	Source: Stock Exchange filings			
*Not disclosed as reporting for the relevant period has not been completed				
6	Financials of the issuer			
	Consolidated basis (In Rs. Million)			
	Parameters	1st FY (March 31, 2025)	2nd FY (March 31, 2026)*	3rd FY (March 31, 2027)*
	Total income and gains	1,706.63	Not Available	Not Available
	Profit after Tax	(373.10)	Not Available	Not Available
	Unit Capital	26,908.71	Not Available	Not Available
	Other equity	(3,873.43)	Not Available	Not Available
	* Financials not disclosed as reporting for the relevant fiscal years has not been completed.			
7	Trading Status in the scrip of the Issuer (whether frequently traded, infrequently traded, delisted, suspended by any stock exchange, etc.) #			
(i) At the end of 1st FY (March 31, 2025): Frequently Traded				
(ii) at the end of 2nd FY (March 31, 2026)* : Not Available				
(iii) at the end of 3rd FY (March 31, 2027)* : Not Available				
# InvIT is listed on the National Stock Exchange of India Limited and BSE Limited w.e.f January 17, 2025 (Source: Listing and Trading approvals of stock exchanges dated January 16, 2025).				
*Trading status not disclosed as reporting for the relevant fiscal years has not been completed				
8	Change, if any, in directors of issuer from the disclosures in the offer document#			
(i) At the end of 1st FY (March 31, 2025) : No Change				
(ii)At the end of 1st FY (March 31, 2026)* : Not Available				
(iii) at the end of 3rd FY (March 31, 2027)* : Not Available				
# Changes in Directors are disclosed in relation to Gawar Investment Manager Private Limited which is the Investment Manager of the Issuer.				
* Changes in Directors not disclosed in the above table as reporting for the relevant fiscal years has not been completed				
9	Status of implementation of project/ commencement of commercial production			
	Particulars	Remarks		
	(i) as disclosed in the offer document	Not Applicable		
	(ii) Actual implementation	Not Applicable		
	(iii) Reasons for delay in implementation, if any	Not Applicable		

10	Status of utilization of issue proceeds			
	(i) as disclosed in the offer document			
	Particulars	Amount proposed to be financed from Net Proceeds (Rs. in million)		
	Loans to the Project SPVs for repayment/pre-payment of external borrowings, in part or in full, from the financial lenders (including any accrued interest and prepayment penalty)	6,219.99		
	Loans to the Project SPVs for repayment of unsecured loans availed by the Project SPVs from the Sponsor	4,200.00		
	Total	10,419.99		
	(ii) Actual utilization:	Fully utilised		
	(iii) Reasons for deviation, if any:	N.A.		
Source: *Source: Intimation to stock exchange(s) dated May 28, 2025 for statement of utilisation of issue proceeds for the period ended March 31, 2025				
11	Comments of monitoring agency, if applicable:	Not Applicable		
12	Price-related data			
	Designated Stock Exchange	BSE Limited		
	Issue Price (Rs.)	99 per Unit		
	Price parameters	At close of listing day (January 17, 2025)	At close of 30th calendar day from listing day (February 16, 2025*)	At close of 90th calendar day from listing day (April 17, 2025*)
	Market Price	99.01	99.16	88.07
	Index (of the Designated Stock Exchange): BSE Sensex	76,619.33	75,939.21	78,553.20
	Sectoral Index (mention the index that has been considered and reasons for considering the same)	Not comparable to any of the available sectoral indices		
	As at the end of March 31, 2025*			
	Price parameters	Closing price	High (during the FY)	Low (during the FY)
	Market Price	88.79	109.99	86.9
	Index (of the Designated Stock Exchange): BSE Sensex	77,414.92	78741.69	72633.54
	Sectoral Index (mention the index that has been considered and reasons for considering the same)	Not comparable to any of the available sectoral indices		
	As at the end of March 31, 2026*			
	Price parameters	Closing price	High (during the FY)	Low (during the FY)
	Market Price	Not Available	Not Available	Not Available
	Index (of the Designated Stock Exchange): BSE Sensex	Not Available	Not Available	Not Available
	Sectoral Index (mention the index that has been considered and reasons for considering the same)	Not comparable to any of the available sectoral indices		
	As at the end of March 31, 2027*			
	Price parameters	Closing price	High (during the FY)	Low (during the FY)
	Market Price	Not Available	Not Available	Not Available
	Index (of the Designated Stock Exchange): BSE Sensex	Not Available	Not Available	Not Available
	Sectoral Index (mention the index that has been considered and reasons for considering the same)	Not comparable to any of the available sectoral indices		
	Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately previous trading day has been considered			
	*Not disclosed as reporting for the relevant period has not been completed			

13	Basis for Issue Price and Comparison with Peer Group & Industry Average					
	Accounting ratio	Name of company	As per Offer Document#	At the end of 1st FY March 31, 2025	At the end of 2nd FY March 31, 2026*	At the end of 3rd FY March 31, 2027*
	Net Asset Value per Unit	Issuer	91.77	82.26	Not Available	Not Available
		Peer Group				
		Indus Infra Trust (previously Bharat Highways InvIT)	113.32	115.81	Not Available	Not Available
		IRB InvIT Fund	97.68	95.64	Not Available	Not Available
	# NAV as of September 30, 2024					
	*Not disclosed as reporting for the relevant period has not been completed					
Source- Stock Exchange filings						

14	Any other material information		
	Particulars		Date of Meeting/Intimation
	Submission of Annual Report of Capital Infra Trust for the financial year 2024-25		June 30, 2025
	Intimation for Notice of Annual General Meeting to be held on Friday, July 25, 2025		June 30, 2025
	Appointment of Mr. S. Sundararaman, Registered Valuer (IBBI Registration Number: IBBI/RV/06/2018/10238), as the Valuer of the Trust for the financial year 2025-26, to conduct the valuation of the Trust's assets, subject to the approval of the unitholders in the Annual Meeting.		June 30, 2025
	The Board of Gawar Investment Manager Private Limited, acting as Investment Manager to Capital Infra Trust, in its meeting held on June 30, 2025, have considered and approved, amendment in Investment Management Agreement. Before amendment, Management Fee was proposed to be payable by the InvIT from the SPVs to the Investment Manager. After amendment, it is proposed, Management Fee will be payable by the InvIT/SPVs to the Investment Manager.		June 30, 2025
	Submission of Transcript of Earning Conference Call of Capital Infra Trust held on May 30, 2025		June 05, 2025
	Submission of Annual Secretarial Compliance Report of Capital Infra Trust for the year ended March 31, 2025, as issued by M/s. MMJB & Associates LLP, Practicing Company Secretaries, Mumbai.		May 30, 2025
	Submission of the Press Release of Capital Infra Trust for Q4 & FY25 Results of the Trust		May 29, 2025
	Submission of Investor Presentation of Capital Infra Trust for Q4 & FY25 results		May 28, 2025
	The Board of Gawar Investment Manager Private Limited, acting as Investment Manager to Capital Infra Trust, in its meeting held on May 28, 2025, have considered and approved, amendment Indemnity Clause of Project Management Agreement.		May 28, 2025
	Submission of Statement of deviation/variation for the quarter ended March 31, 2025		May 28, 2025
	Submission of Annual Valuation Report for assets of Capital Infra Trust for FY 2024-25 issued by the Independent Valuer as Rs. 82.26 per unit		May 28, 2025
	Outcome of meeting of the Board of Directors of Gawar Investment Manager Private Limited (acting as Investment Manager to Capital Infra Trust) held on May 28, 2025: 1. The Board considered and approved: Audited Standalone and Consolidated Financial Results and Financial Statements ("Financial Information") of CIT for the financial year ended on March 31, 2025. 2. Declaration of Distribution of CIT for Q4 of FY 2024-25 of Rs. 11.18 per unit as Return on Capital constituting of interest (Rs. 0.93 per unit), dividend – taxable (Rs. 6.87 per unit), Return of Capital constituting repayment of loan (Rs. 3.37 per unit) and other income (Rs. 0.01 per unit) to unitholders of CIT Declaration of Interim Distribution of Capital Infra Trust for Q1 of FY 2025-26 of Rs. 2.61 per unit as Return on Capital constituting of interest (Rs. 0.06 per unit) and Return of Capital constituting repayment of loan (Rs. 2.55 per unit) to unitholders of CIT The record date for abovementioned distributions was decided to be June 03, 2025 and payment was to be made on or before June 10, 2025.		May 28, 2025
	Intimation of the Conference Call with management of Capital Infra Trust on Friday, May 30, 2025		May 26, 2025
	Submission of Quarterly Compliance Report on Corporate Governance of Capital Infra Trust for the Quarter and Financial year ended March 31, 2025 Pursuant to the Regulation 26K of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014		April 21, 2025
	Intimation that CRISIL Ratings Limited, has converted its provisional rating on the non-convertible debentures and corporate credit rating of Capital Infra Trust as assigned by them earlier to a final rating of "Crisil AAA/Stable" vide its letters dated April 11, 2025		April 14, 2025
	Intimation that CARE Ratings Limited, has reviewed its earlier credit rating of "Provisional CARE AAA; Stable" as assigned by them as "Issuer rating" to the Capital Infra Trust vide its letter dated March 31, 2025 and confirmed the final rating as "CARE AAA; Stable"		April 3, 2025
	Declaration of passing of the following resolution by Postal Ballot with requisite majority on March 13, 2025: 1. To consider and approve the Related Party Transaction		March 18, 2025
	Allotment of 1,16,300 NCDs on Private Placement Basis		March 4, 2025
	Outcome of meeting of the Board of Directors of Gawar Investment Manager Private Limited (acting as Investment Manager to Capital Infra Trust) held on Thursday, 27 February 2025: 1. Declaration of 1st Distribution of INR 12.71 per unit as Return on Capital comprising Rs. 0.11 per unit as interest, Rs. 11.22 per unit as taxable dividend, Rs. 1.38 per unit as exempt dividend as an interim distribution to the eligible unitholders for part period of quarter ending on March 31, 2025. The record date for abovementioned distribution was decided to be Tuesday, 4 March 2025		February 27, 2025
	Intimation for Notice of Postal Ballot Notice seeking approval of unitholders of Capital Infra Trust		February 11, 2025
	Allotment of 1,20,000 NCDs on Private Placement Basis		February 07, 2025
Source- Stock Exchange filings			