

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS



(Please scan this QR code to view the Red Herring Prospectus)

This is an abridged prospectus containing salient features of the red herring prospectus (the "RHP" or "Red Herring Prospectus") of Central Mine Planning & Design Institute Limited (the "Company") dated March 12, 2026, filed with the Registrar of Companies, Jharkhand at Ranchi (the "RoC") and the Preliminary Offering Memorandum dated March 12, 2026. You are encouraged to read greater details available in the RHP, which is available at <https://www.sebi.gov.in/sebiweb/home/HomeAction.do?doListing=yes&sid=3&ssid=15&smid=11>. Unless otherwise specified all capitalised terms used herein and not specifically defined bear the same meaning as ascribed to them in the RHP. This abridged prospectus is not for distribution outside of India.

THIS ABRIDGED PROSPECTUS CONSISTS OF FOUR PAGES OF BID CUM APPLICATION FORM ALONG WITH INSTRUCTIONS AND EIGHT PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.

Please ensure that you have read the RHP (if in India), the preliminary international wrap dated March 12, 2026 together with the RHP (the "Preliminary Offering Memorandum") (if outside India), this abridged prospectus ("Abridged Prospectus") and the general information document for investing in public offer ("GID") undertaken through the Book Building Process before applying in the Offer (as defined below). The investors are advised to retain a copy of the RHP/Abridged Prospectus for their future reference.

You may obtain a physical copy of the Bid-cum-Application Form and the RHP from the Stock Exchanges (defined below), Members of the Syndicate, Registrar to the Offer, Registrar and Share Transfer Agents ("RTAs"), Collecting Depository Participants ("CDPs"), Registered Brokers, Bankers to the Offer, Investors' Associations or Self Certified Syndicate Banks ("SCSBs"). You may also download the RHP from the website of Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in, at the websites of National Stock Exchange of India Limited ("NSE") and the BSE Limited ("BSE" and together with NSE, the "Stock Exchanges") at www.nseindia.com and www.bseindia.com, respectively, and the website of the Company at www.cmpdi.co.in and at the website of the Book Running Lead Managers i.e., IDBI Capital Markets & Securities Limited at www.idbicapital.com and SBI Capital Markets Limited at www.sbicaps.com, respectively.



Central Mine Planning & Design Institute Limited

Corporate Identity Number: U14292JH1975GOI001223; **Date of Incorporation:** November 01, 1975

Registered and Corporate Office	Contact Person	Telephone and E-Mail	Website
Gondwana Place, Kanke Road, Ranchi, Jharkhand, India – 834008	Abhishek Mundhra <i>Company Secretary and Compliance Officer</i>	Email: complianceoff.cmpdi@coalindia.in Tel: +91 651 - 2230169	www.cmpdi.co.in

OUR PROMOTERS: PRESIDENT OF INDIA, ACTING THROUGH THE MINISTRY OF COAL, GOVERNMENT OF INDIA AND COAL INDIA LIMITED

DETAILS OF THE OFFER TO THE PUBLIC

Type of Offer	Fresh Issue Size	Size of the Offer for Sale	Total Offer Size	Eligibility and Share Reservation among QIBs, NIIs, RIs and Eligible Employees	Share Reservation among				
					Qualified Institutional Buyers ("QIBs" / "QIB Bidders")	Non-Institutional Bidders ("NIBs")	Retail Individual Bidders ("RIBs")	Eligible Employees	Eligible Shareholders
Offer for Sale	Not applicable	Up to 107,100,000 Equity Shares of face value of ₹ 2 each aggregating up to ₹ [●] million	Up to 107,100,000 Equity Shares of face value of ₹ 2 each aggregating up to ₹ [●] million	The Offer is being made pursuant to Regulation 6(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"). For further details, see "Other Regulatory and Statutory Disclosures – Authority for the Offer" on page 449 of the RHP. For details of share reservation among QIBs, NIIs, RIs Eligible Employees and Eligible Shareholders, see "Offer Structure" beginning on page 472 of the RHP.	Not more than 50.0% of the Net Offer being available for allocation to QIB Bidders.	Not less than 15.0% of the Net Offer.	Not less than 35.0% of the Net Offer.	Up to 5,355,000 Equity Shares of face value ₹ 2	Up to 10,710,000 Equity Shares of face value ₹ 2

The Equity Shares of face value ₹ 2 each offered through the Red Herring Prospectus are proposed to be listed on the stock exchanges being NSE and BSE. For the purposes of the Offer, the Designated Stock Exchange shall be NSE.

DETAILS OF THE SELLING SHAREHOLDER, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION PER EQUITY SHARE

Name Of The Selling Shareholder	Type	Number of Equity Shares of face value of ₹ 2 each being offered/amount (in ₹ million)	WACA (in ₹ per Equity Share)*
Coal India Limited	Promoter Selling Shareholder	Up to 107,100,000 Equity Shares of face value of ₹ 2 each aggregating up to ₹ [●] million	0.3

*WACA: Weighted average cost of acquisition. WACA is the total cost incurred for acquiring the securities of the Company as of date divided by the total number of securities acquired less the amount received pursuant to the transfer/sale of any securities (if any) divided by the total number of securities sold/transferred.

*As certified by Deoki Bijay & Co., Chartered Accountants by way of their certificate dated March 12, 2026.

For further details, see "The Offer" beginning on page 84.

PRICE BAND, MINIMUM BID LOT & INDICATIVE TIMELINES

Price Band [^]	₹ [●] per Equity Share to ₹ [●] per Equity Share of face value of ₹ 2 each.
Minimum Bid Lot Size	A minimum of [●] Equity Shares and in multiples of [●] Equity Shares thereafter
Anchor Investor Bidding Date	Wednesday, March 18, 2026
Bid/Offer Opens On	Friday, March 20, 2026
Bid/Offer Closes On ⁽¹⁾	Tuesday, March 24, 2026
Finalisation of Basis of Allotment with the Designated Stock Exchange	On or about Wednesday, March 25, 2026
Initiation of refunds (if any, for Anchor Investors) / unblocking of funds from ASBA Account*	On or about Friday, March 27, 2026
Allotment of Equity Shares/ Credit of Equity Shares to dematerialized accounts of Allottees	On or about Friday, March 27, 2026
Commencement of trading of the Equity Shares on the Stock Exchanges	On or about Monday, March 30, 2026

[^] (For details of the Price Band and the basis for the Offer Price, please refer to pre-Offer and price band advertisement and the section titled "Basis for Offer Price" on page 119 of the RHP).

(1) The UPI mandate end time and date shall be 5 p.m. on the Bid / Offer Closing Date.

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* In case of (i) any delay in unblocking of amounts in the ASBA Accounts (including amounts blocked through the UPI Mechanism) for cancelled / withdrawn / deleted ASBA Forms, the Bidder shall be compensated at a uniform rate of ₹100 per day or 15% per annum of the Bid Amount, whichever is higher from the date on which the request for cancellation/ withdrawal/ deletion is placed in the Stock Exchanges bidding platform until the date on which the amounts are unblocked; (ii) any blocking of multiple amounts for the same ASBA Form (for amounts blocked through the UPI Mechanism), the Bidder shall be compensated at a uniform rate ₹100 per day or 15% per annum of the total cumulative blocked amount except the original application amount, whichever is higher from the date on which such multiple amounts were blocked till the date of actual unblock; (iii) any blocking of amounts more than the Bid Amount, the Bidder shall be compensated at a uniform rate of ₹100 per day or 15% per annum of the difference in amount, whichever is higher from the date on which such excess amounts were blocked till the date of actual unblock; (iv) any delay in unblocking of non-allotted/ partially allotted Bids, exceeding two Working Days from the Bid/ Offer Closing Date, the Bidder shall be compensated at a uniform rate of ₹100 per day or 15% per annum of the Bid Amount, whichever is higher for the entire duration of delay exceeding two Working Days from the Bid/ Offer Closing Date by the SCSB responsible for causing such delay in unblocking. The BRLMs shall, in their sole discretion, identify and fix the liability on such intermediary or entity responsible for such delay in unblocking. The post Offer BRLMs shall be liable for compensating the Bidder at a uniform rate of ₹100 per day or 15% per annum of the Bid Amount, whichever is higher from the date of receipt of the investor grievance until the date on which the blocked amounts are unblocked. The Bidder shall be compensated in the manner specified in the SEBI ICDR Master Circular, which for the avoidance of doubt, shall be deemed to be incorporated in the deemed agreement of our Company with the SCSBs, to the extent applicable, issued by SEBI, and any other applicable law in case of delays in resolving investor grievances in relation to blocking/unblocking of funds. RIBs Bidding for up to ₹0.5 million and individual investors Bidding under the Non - Institutional Portion Bidding for more than ₹0.2 million and up to ₹0.5 million, using the UPI Mechanism, shall provide their UPI ID in the Bid - cum - Application Form for Bidding through Syndicate, sub - syndicate members, Registered Brokers, RTAs or CDPs, or online using the facility of linked online trading, demat and bank account (3 in 1 type accounts), provided by certain brokers.

WEIGHTED AVERAGE COST OF ACQUISITION OF ALL EQUITY SHARES TRANSACTED IN THE LAST ONE YEAR, 18 MONTHS AND THREE YEARS PRECEDING THE DATE OF THE RED HERRING PROSPECTUS

Particulars	Weighted Average Cost of Acquisition (in ₹)	Cap Price is 'X' times the Weighted Average Cost of Acquisition*	Range of Acquisition Price: Lowest Price – Highest Price (in ₹)
Last 1 year preceding the date of the Red Herring Prospectus	Nil	[●]	Nil-Nil
Last 18 months preceding the date of the Red Herring Prospectus	Nil	[●]	Nil-Nil
Last 3 years preceding the date of the Red Herring Prospectus	Nil	[●]	Nil-Nil

* As certified by Deoki Bijay & Co., Chartered Accountants pursuant to their certificate dated March 12, 2026. *To be updated upon finalization of the Price Band

Disclaimer: The Equity Shares offered in the Offer have not been and will not be registered under the United States Securities Act of 1933, as amended ("U.S. Securities Act"), or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, such Equity Shares are being offered and sold (i) outside of the United States in offshore transactions as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur; and (ii) within the United States to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act), pursuant to the private placement exemption set out in Section 4(a) of the U.S. Securities Act.

RISKS IN RELATION TO THE FIRST OFFER

This being the first public issue of Equity Shares of our Company, there has been no formal market for the Equity Shares of our Company. The face value of our Equity Shares is ₹ 2 each. The Floor Price, Cap Price and the Offer Price as determined by our Company, in consultation with the BRLMs on the basis of the assessment of market demand for the Equity Shares by way of the Book Building Process and in accordance with SEBI ICDR Regulations, and as stated in "Basis for Offer Price" beginning on page 119, should not be taken to be indicative of the market price of the Equity Shares of face value ₹ 2 each after the Equity Shares are listed. No assurance can be given regarding an active and/or sustained trading in the Equity Shares of face value ₹ 2 each or regarding the price at which the Equity Shares of face value ₹ 2 each will be traded after listing.

GENERAL RISK

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer including the risks involved. The Equity Shares of face value ₹ 2 each in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does the SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the Bidders is invited to "Risk Factors" beginning on page 38 of the RHP and on page 9 of this Abridged Prospectus.

PROCEDURE

You may obtain a physical copy of the Bid cum Application Form and the RHP from the Stock Exchanges, Members of the Syndicate, Registrar to the Offer, RTAs, CDPs, Registered Brokers, Bankers to the Offer, Investors' Associations or SCSBs.

If you wish to know about processes and procedures applicable to the Offer, you may request for a copy of the RHP and/or the GID from the BRLMs or download it from the website of SEBI at www.sebi.gov.in, the websites of NSE and BSE at www.nseindia.com and www.bseindia.com, respectively, and the websites of the BRLMs at www.idbicapital.com and www.sbicaps.com, respectively.

PAST PRICE INFORMATION OF BRLMs

Sr. No.	Issue name	BRLMs	+/- % change in closing price, +/- % change in closing benchmark -		
			30th calendar days from listing	90th calendar days from listing	180th calendar days from listing
1	Bharat Coking Coal Limited	IDBI Capital	47.96% [+0.55%]	N.A.	N.A.
2	Vidya Wires Limited	IDBI Capital	-3.27% [-0.25%]	3.25% [-8.09%]	N.A.
3	National Securities Depository Limited	IDBI Capital	+54.48% [+0.22%]	+40.72% [+4.26%]	+22.39% [+2.14%]
4	Transrail Lighting Limited	IDBI Capital	+22.45% [-3.19%]	+14.25% [-1.79%]	+48.37% [+4.26%]
5	NTPC Green Energy Limited	IDBI Capital	+16.69% [-2.16%]	-8.89% [-7.09%]	+3.00% [+2.38%]
6	Indian Renewable Energy Development Agency Limited	IDBI Capital	+204.06% [+8.37%]	+373.44% [+10.08%]	+479.84% [+14.23%]
7	Clean Max Enviro Energy Solutions Limited	SBICAPS	N.A.	N.A.	N.A.
8	ICICI Prudential Asset Management Company Limited	SBICAPS	+35.59% [-1.05%]	N.A.	N.A.
9	Fujiyama Power Systems Limited	SBICAPS	-14.45% [-0.82%]	-8.27% [-2.55%]	N.A.
10	Canara HSBC Life Insurance Company Limited	SBICAPS	+13.50% [+0.78%]	+34.92% [-0.17%]	N.A.
11	Canara Robeco Asset Management Company Limited	SBICAPS	+9.81% [+1.27%]	+5.62% [+0.57%]	N.A.
12	Rubicon Research Limited	SBICAPS	+47.18% [+1.27%]	+39.61% [+0.57%]	N.A.
13	Tata Capital Limited	SBICAPS	-0.11% [+1.85%]	+10.43% [+1.81%]	N.A.

Source: www.bseindia.com and www.nseindia.com

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- Notes:
- Data is sourced either from www.nseindia.com or www.bseindia.com, as per the designated stock exchange disclosed by the respective issuer company.
 - Wherever 30th/ 90th/ 180th calendar day from listing day is a holiday, the closing data of the previous trading day has been considered
 - Similarly, benchmark index considered is "NIFTY 50" where NSE is the designated stock exchange and "S&P BSE SENSEX" where BSE is the designated stock exchange, as disclosed by the respective issuer company at the time of the Issue has been considered for all of the above calculations. We have taken the issue price to calculate the % change in closing price as on 30th, 90th and 180th day. We have taken the closing price of the applicable benchmark index as on the listing day to calculate the % change in closing price of the benchmark as on 30th, 90th and 180th day.
 - Disclosures subject to recent 7 issues (initial public offerings) in current financial year and two preceding financial years managed by each BRLMs with common issues disclosed once.
 - NA Period not completed.

For further details, please refer to "Other Regulatory and Statutory Disclosures – Price information of past issues handled by the BRLMs" on page 457 of the RHP.

Name of Book Running Lead Managers ("BRLMs")	IDBI Capital Markets & Securities Limited Tel: +91 22 40691953 E-mail: cmpdil.ipo@idbicapital.com Investor grievance e-mail: redressal@idbicapital.com	SBI Capital Markets Limited Tel: +91 22 4006 9807 E-mail: cmpdil.ipo@sbicaps.com Investor grievance e-mail: investor.relations@sbicaps.com
Syndicate Members	Investec Capital Services (India) Private Limited and SBICAP Securities Limited	
Name of Registrar to the Offer	KFin Technologies Limited Tel: +91 40 6716 2222; E-mail: centralmine.ipo@kfintech.com ; Investor Grievance E-mail: einward.ris@kfintech.com	
Name of Statutory Auditor	Deoki Bijay & Co., Chartered Accountants	
Name of Credit Rating Agency and the rating or grading obtained, if any	As the Offer is an initial public offering of Equity Shares, the appointment of a credit rating agency is not required.	
Name of Debenture Trustee	As the Offer is an initial public offering of Equity Shares, the appointment of debenture trustees is not required.	
Self-Certified Syndicate Banks	The banks registered with SEBI, which offer the facility of ASBA services, (i) in relation to ASBA, where the Bid Amount will be blocked by authorizing an SCSB, a list of which is available on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34 and updated from time to time and at such other websites as may be prescribed by SEBI from time to time, (ii) in relation to Bidders using the UPI Mechanism, a list of which is available on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40 or such other website as may be prescribed by SEBI and updated from time to time. Applications through UPI in the Offer can be made only through the SCSBs mobile applications (apps) whose name appears on the SEBI website. The list is available on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43 and updated from time to time and at such other websites as may be prescribed by SEBI from time to time	
SCSBs and mobile applications enabled for UPI mechanism	The banks registered with the SEBI, which offer the facility of ASBA services, (i) in relation to ASBA, where the Bid Amount will be blocked by authorizing an SCSB, a list of which is available on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34 and updated from time to time and at such other websites as may be prescribed by SEBI from time to time, (ii) in relation to UPI Bidders, a list of which is available on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40 or such other website as updated from time to time. Applications through UPI in the Offer can be made only through the SCSBs mobile applications (apps) whose name appears on the SEBI website. A list of SCSBs and mobile application, which, are live for applying in public issues using UPI mechanism is provided as Annexure 'A' to the SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019. The list is available on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43 and updated from time to time and at such other websites as may be prescribed by SEBI from time to time.	
Syndicate SCSB Branches	In relation to Bids (other than Bids by Anchor Investors and RIBs) submitted under the ASBA process to a member of the Syndicate, the list of branches of the SCSBs at the Specified Locations named by the respective SCSBs to receive deposits of Bid cum Application Forms from the members of the Syndicate is available on the website of the SEBI (www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes&intmId=35) and updated from time to time or any such other website as may be prescribed by SEBI from time to time.	
Registered Brokers	The list of the Registered Brokers eligible to accept ASBA Forms, including details such as postal address, telephone number and e-mail address, is provided on the websites of the BSE and the NSE at www.bseindia.com and www.nseindia.com , respectively, as updated from time to time.	
Details regarding website address(es)/ link(s) from which the investor can obtain a list of RTAs, CDPs and stock brokers who can accept applications from investors, as applicable	The list of the RTAs eligible to accept ASBA Forms at the Designated RTA Locations, including details such as address, telephone number and e-mail address, is provided on the websites of Stock Exchanges at www.bseindia.com/Static/Markets/PublicIssues/RtaDp.aspx? and www.nseindia.com/products-services/initial-public-offerings-asba-procedures , respectively, as updated from time to time. The list of the CDPs eligible to accept ASBA Forms at the Designated CDP Locations, including details such as name and contact details, is provided on the websites of BSE at www.bseindia.com/Static/Markets/PublicIssues/RtaDp.aspx? and on the website of NSE at https://www.nseindia.com/products-services/initial-public-offerings-asba-procedures , as updated from time to time. For further details, see "Offer Procedure" on page 479 of the RHP.	

THE PROMOTERS OF OUR COMPANY

Sr. No.	Name	Individual/ Corporate	Experience & Educational Qualification/ Corporate Information
1	President of India, acting through the Ministry of Coal, Government of India	Individual	Our individual promoter is the President of India acting through the Ministry of Coal, Government of India.

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2	Coal India Limited	Corporate	Coal India Limited is a “Maharatna” central public sector enterprise whose promoter is the President of India, acting through the Ministry of Coal, Government of India and is a listed company, having its equity shares listed on Stock Exchanges and is engaged in the business of production and marketing of coal and coal products.
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For details in respect of the Promoters, please see the section titled “Our Promoters and Promoter Group” beginning on page 263 of the RHP.

OUR BUSINESS OVERVIEW AND STRATEGY

Company Overview: We offer consultancy and support services for the entire spectrum of coal and mineral exploration and mine planning and design services. Our services also include infrastructure engineering, environmental management, geomatics, specialized technology services, and management systems, primarily for the coal industry as well as for other minerals. We are one of the largest coal and mineral consultancy companies in India in terms 61.0% of market share in Fiscal 2025 and are the preferred consultant for Coal India Limited. (Source: CRISIL Report, Industry overview on page 178 of the RHP) Our services span the entire lifecycle of mining operations, ranging from initial exploration to closure of mines.

Product / Service offering and segments: Geological Exploration and Resource Evaluation, Mine Planning and Design Services, Environmental Planning and Monitoring Services, Geomatics, Remote Sensing and Survey Services.

Industry served: Consultancy and support services for the entire spectrum of coal and mineral exploration and mine planning and design services. which also include infrastructure engineering, environmental management, geomatics, specialized technology services, and management systems, primarily for the coal industry as well as for other minerals such as lignite, bauxite and manganese.

Revenue from top 10 Customers

Particulars	Nine months ended December 31, 2025		Nine months ended December 31, 2024	
	Amount (in ₹ million)	Percentage of Revenue from Operations (%)	Amount (in ₹ million)	Percentage of Revenue from Operations (%)
Revenue from top 10 customers	13,978.6	93.8%	12,936.5	95.0%

Particulars	Fiscal 2025		Fiscal 2024		Fiscal 2023	
	Amount (in ₹ million)	Percentage of Revenue from Operations (%)	Amount (in ₹ million)	Percentage of Revenue from Operations (%)	Amount (in ₹ million)	Percentage of Revenue from Operations (%)
Revenue from top 10 customers	19,983.8	95.0%	16,546.4	95.5%	13,281.6	95.8%

Revenue Segmentation by Geographies: As of December 31, 2025, we operate through seven regional institutes located in (i) Asansol, West Bengal; (ii) Dhanbad, Jharkhand; (iii) Ranchi, Jharkhand; (iv) Nagpur, Maharashtra; (v) Bilaspur, Chhattisgarh; (vi) Singrauli, Madhya Pradesh and (vii) Bhubaneswar, Odisha.

Market Share: We are one of the largest coal and mineral consultancy companies in India in terms 61.0% of market share in Fiscal 2025 and are the preferred consultant for Coal India Limited. (Source: CRISIL Report, Industry overview on page 178 of the RHP).

Manufacturing Plant: Not Applicable. However, As of December 31, 2025, we operate seven regional institutes in key coal-producing states such as Madhya Pradesh, Chhattisgarh, Odisha, and West Bengal, facilitating on-ground project management and collaboration with local mining operations.

Key Performance Indicators:

S. No.	Key performance indicators	Unit	Type (GAAP / Non GAAP)	As of and for the period ended		As of, and for the financial year ended		
				December 31, 2025	December 31, 2024	March 31, 2025	March 31, 2024	March 31, 2023
1.	Revenue from operations ⁽¹⁾	₹ in million	GAAP	14,896.5	13,624.3	21,027.6	17,326.9	13,860.9
2.	Revenue CAGR ⁽²⁾	%	Non-GAAP	N/A		23.2		
3.	Operating EBITDA ⁽³⁾	₹ in million	Non-GAAP	5,395.7	5,076.8	8,409.4	7,269.5	3,829.6
4.	Operating EBITDA CAGR ⁽⁴⁾	%	Non-GAAP	N/A		48.2		
5.	Operating EBITDA margin (% of revenue from operation) ⁽⁵⁾	%	Non-GAAP	36.2	37.3	40.0	42.0	27.6
6.	EBITDA ⁽⁶⁾	₹ in million	Non-GAAP	5,938.5	5,446.0	9,157.1	7,644.4	3,956.5
7.	EBITDA CAGR ⁽⁷⁾	%	Non-GAAP	N/A		52.1		
8.	EBITDA margin (% of total income) ⁽⁸⁾	%	Non-GAAP	38.5	38.9	42.1	43.2	28.3
9.	Profit after tax (PAT) ⁽⁹⁾	₹ in million	GAAP	4,253.6	3,899.5	6,669.1	5,032.3	2,966.6
10.	PAT margin (% of total income) ⁽¹⁰⁾	%	Non-GAAP	27.6	27.9	30.6	28.4	21.2
11.	Return on average equity (ROAE)/ Return on Networth ⁽¹¹⁾	%	Non-GAAP	20.3*	23.2*	36.7	35.8	26.8
12.	Return on average capital employed (RoACE) ⁽¹²⁾	%	Non-GAAP	27.1*	31.0*	48.6	52.2	33.2
13.	Employee benefit expenses/revenue from operation ⁽¹³⁾	%	Non-GAAP	30.6	34.0	28.9	36.8	49.9
14.	PAT/ employees benefit expenses ⁽¹⁴⁾	Number/In Times	Non-GAAP	0.9	0.8	1.1	0.8	0.4
15.	Net assets value per share ^{(15) (17)}	in ₹	Non-GAAP	30.2	24.7	28.6	22.3	17.1
16.	Earnings per shares (EPS- Basic) ^{(16) (17)}	in ₹	GAAP	6.0*	5.5*	9.3	7.0	4.2
17.	Earnings per shares (EPS- Diluted) ^{(16) (17)}	in ₹	GAAP	6.0*	5.5*	9.3	7.0	4.2

As certified by Deoki Bijay & Co., Chartered Accountants pursuant to their certificate dated March 12, 2026.

* Not annualised

Note: (1) Revenue from operations means the revenue from operations as appearing in the Restated Financial Information. (2) Revenue CAGR is calculated by dividing the Revenue from operation for the FY 2025 by the Revenue from operation for the FY 2023, raising it to the power of one divided by the number of compounding periods i.e. 2 years, and subtracting by one. (3) Operating EBITDA is calculated as restated profit / (loss) for the period / financial year plus finance costs, total taxes, and depreciation and amortisation expense less other income. (4) Operating EBITDA CAGR is calculated by dividing Operating EBITDA for the FY 2025 by the Operating EBITDA for the FY 2023, raising it to the power of one divided by the number of compounding periods i.e. 2 years, and subtracting by one. (5) Operating EBITDA margin (% of Revenue from operation) is calculated as Operating EBITDA divided by revenue from operations. (6) EBITDA refers to earnings before interest, tax, depreciation, and amortization, excluding exceptional/ extraordinary or prior period items. (7) EBITDA CAGR is calculated by dividing the EBITDA for the FY 2025 by the EBITDA for the FY 2023, raising it to the power of one divided by the number of compounding periods i.e. 2 years, and subtracting by one. (8) EBITDA margin (% of total Income) is calculated as EBITDA divided by Total Income. Total income comprises revenue from operations and other incomes. (9) Profit after tax (PAT) means restated profit / (loss) for the period / financial year as appearing in the Restated Financial Information. (10) PAT margin (% of total Income) refers to the percentage margin derived by dividing profit after tax by total income. (11) Return on average equity (RoAE)/ Return on Networth (%) refers to restated profit after tax divided by average total equity for the period / financial year ended. Restated profit after tax means restated profit / (loss) for the period / financial year as appearing in the Restated Financial Information. Average total equity is the sum of opening and closing total equity divided by two. (12) Return on average capital employed (ROACE) (%) is calculated by dividing EBIT by average capital employed. EBIT refers to earnings before interest and taxes. Capital employed is the sum of paid-up share capital, other equity and non-current

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borrowings. Average capital employed is the simple average of the opening and closing capital employed figures. (13) Employee benefit expenses/revenues refer employee benefit expenses divided by revenues form operation for the period / financial year. (14) PAT/ employees benefit expenses refer to restated profit after tax divided by employees expenses for the period / financial year. (15) Net asset value per Equity Share refers to Net worth at the end of the period / financial year divided by number of equity shares outstanding at the end of the period / financial year. (16) Basic earnings per equity share is computed by dividing net profit after tax attributable to the equity shareholders for the period / financial year by the weighted average number of equity shares outstanding during the period / financial year. Diluted earnings per equity share is computed and disclosed by dividing the net profit after tax attributable to the equity shareholders for the period / financial year after giving impact of dilutive potential equity shares for the period / financial year by the weighted average number of equity shares and dilutive potential equity shares outstanding during the period / financial year. (17) Pursuant to resolutions passed by the Board and the Shareholders of the Company in their respective meetings held on April;28, 2025, the authorised share capital of the Company was sub-divided from 1,500,000 equity shares of face value of ₹ 1,000 each into 750,000,000 Equity Shares of face value of ₹2 each. Accordingly, the issued, subscribed and paid-up equity share capital of the Company was sub-divided from 1,428,000 equity shares of face value of ₹ 1,000 per equity share to 714,000,000 Equity Shares of face value of ₹ 2 per Equity Share. Sub-division of shares has been retrospectively considered for the computation of EPS (basic and diluted) and net assets value per share for all Fiscals presented.

For further details, please see “Basis for Offer Price” on page 119 of the RHP.

Intellectual Property: Our logo and name have not been registered as trademarks.

For risks associated with our intellectual property, see “Risk Factors – Our logo and name have not been registered as trademarks. Accordingly, our ability to use our name or logo may be impaired. If we are unable to protect our intellectual property rights, our business, results of operations and financial condition may be adversely affected. As part of our operations, we might infringe upon the intellectual property rights of others and any misappropriation of our intellectual property could harm our competitive position.” on page 70 of the RHP”.

Employee Strength: As of December 31, 2025, our company had 2,657 employees which included 792 executive and 1,865 non executive employees. For further information, see “Our Business – Employees” on page 219 of the RHP.

BOARD OF DIRECTORS

Sr. No.	Name	Designation	Experience & Educational Qualification	Directorships in other companies
1.	Chaudhari Shivraj Singh	Chairman – cum - Managing Director	He holds a provisional certificate in bachelor of technology in mining engineering from Banaras Hindu University, provisional first class manager’s certificate of competency issued under the Coal Mines Regulations, 1957, further he also holds an international executive diploma in project management from Duke University in collaboration with Indian Institute of Coal Management. Prior to joining our Company, he was associated with Northern Coalfields Limited and Coal India Limited. He holds a total experience of over 35 years.	Indian companies NIL Foreign companies NIL
2.	Ajay Kumar	Executive Director (Technical/ Planning & Design)	He holds a bachelor’s degree in technology in mining engineering from Indian School of Mines and also obtained manager’s first-class certificate of competency to manage a coal mine. Prior to joining our Company, he was associated with NTPC Limited, Coal India Limited, Central Coalfields Limited. He holds a total experience of over 35 years.	Indian Companies NIL Foreign Companies NIL
3.	Rajeev Kumar Sinha	Executive Director (Technical/ Engineering Services)	He has graduated in mining engineering and master of technology in environmental science and engineering from the Indian School of Mines. He has also obtained first class manager’s certificate of competency issued under the Coal Mines Regulations, 1957. Prior to joining our Company, he was associated with Bharat Coking Coal Limited and Central Coalfields Limited. He holds a total experience of over 35 years.	Indian Companies NIL Foreign Companies NIL
4.	Nripendra Nath	Executive Director (Technical/ Research, Development & Technology)	He holds a bachelor’s degree in technology in mining engineering from Indian School of Mines. Prior to joining our Company, he was associated with Central Coalfields Limited, Eastern Coalfields Limited and Coal India Limited. He holds a total experience of over 37 years.	Indian Companies NIL Foreign Companies NIL
5.	Mukesh Agrawal[#]	Nominee Director - Part-time Official Director [#]	He holds a bachelor’s degree in science from University of Allahabad and is also a member of the Institute of Cost Accountants of India. Prior to joining our Company, he was associated with NLC India Limited, ITI Limited, IRCON International Limited, Neyveli Uttar Pradesh Power Limited, Shamken Spinners Limited, Dewan Steels Limited. He holds a total experience of over 32 years.	Indian companies 1) Coal India Limited 2) Eastern Coalfields Limited 3) Coal Lignite Urja Vikas Private Limited Foreign companies NIL
6.	Marapally Venkateshwarlu[#]	Nominee Director - Part-time Official Director [#]	He holds a bachelor’s degree in engineering (mining engineering) from Osmania University, an executive master of business administration (human resource management) from Kakatiya University and a post-graduate diploma in environmental studies from Dr. B.R. Ambedkar Open University. He has also obtained manager’s first class certificate of competency to manage a coal mine. Prior to joining our Company, he was associated with Ministry of Coal, Government of India and Singareni Collieries Company Limited. He holds a total experience of 24 years.	Indian companies NIL Foreign companies NIL

[#]Appointed as Nominee Director of Ministry of Coal, Government of India.

For further details in relation to our Board of Directors, see “Our Management” beginning on page 239 of the RHP.

OBJECTS OF THE OFFER

The objects of the Offer are to (i) to carry out the Offer for Sale of up to 107,100,000 equity shares of face value of ₹ 2 each of our Company by the Promoter Selling Shareholder aggregating up to ₹ [●] million; and (ii) achieve the benefits of listing the Equity Shares on the Stock Exchanges. For further details of the Offer, see “The Offer” beginning on page 84. Further, our Company expects that listing of the Equity Shares will enhance our visibility and brand image and provide liquidity and a public market for the Equity Shares in India.

Utilization of the Offer Proceeds by the Promoter Selling Shareholder

Our Company will not receive any proceeds from the Offer (the “Offer Proceeds”) and all the Offer Proceeds will be received by the Promoter Selling Shareholder after deduction of Offer related expenses and relevant taxes thereon, to be borne by the Promoter Selling Shareholder. For details of the Offered Shares, see “Other Regulatory and Statutory Disclosure—Authority for the Offer” beginning on page 449 of the RHP.

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Fresh Issue: Not Applicable

Proposed schedule of implementation and deployment of Net Proceeds : Not Applicable

Means of Finance: Not applicable.

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilisation of issue proceeds of past public offers / rights issues, if any, of our Company in the preceding 10 years: Not applicable.

Terms of Issuance of Convertible Security, if any: Not applicable.

Name of Monitoring Agency: As the Offer is an offer for sale of Equity Shares by the Promoter Selling Shareholder, our Company is not required to appoint a monitoring agency in relation to the Offer.

Shareholding Pattern as on the date of the RHP:

Category of shareholder	Pre-Offer number of fully paid-up Equity Shares of face value of ₹2 each	% of pre-Offer Equity Share capital
Promoter and Promoter Group	714,000,000*	100.0%
Public	-	0.0%
Non Promoter- Non Public	-	0.0%
Total	714,000,000	100.0%

* Includes 3,000 Equity Shares held by P.M. Prasad, Manoj Kumar, Mukesh Agrawal, Shankar Nagachari, Ajay Kumar and Sudip Dasgupta, jointly with Coal India Limited in the capacity of nominee shareholders of Coal India Limited

Number/ amount of Equity Shares proposed to be sold by the Promoter Selling Shareholder:

NAME OF THE SELLING SHAREHOLDER	TYPE	MAXIMUM NUMBER OF OFFERED SHARES	WACA (IN ₹ PER EQUITY SHARE)*#
Coal India Limited	Promoter Selling Shareholder	Up to 107,100,000 Equity Shares of face value of ₹ 2 each aggregating up to ₹ [●] million	0.3

*WACA: Weighted average cost of acquisition. WACA is the total cost incurred for acquiring the securities of the Company as of date divided by the total number of securities acquired less the amount received pursuant to the transfer/sale of any securities (if any) divided by the total number of securities sold/transferred.

#As certified by Deoki Bijay & Co., Chartered Accountants by way of their certificate dated March 12, 2026.

SUMMARY OF RESTATED FINANCIAL INFORMATION

The details of certain financial information as set out under the SEBI ICDR Regulations as of and for the Fiscals indicated, derived from the Restated Financial Information are as follows:

(in ₹ million, except per share data)

Particulars	As of and for the nine months period ended		As of and for the Financial Year ended March 31,		
	December 31, 2025	December 31, 2024	2025	2024	2023
Equity share capital ⁽¹⁾	1,428.0	1,428.0	1,428.0	1,428.0	1,428.0
Net worth ⁽²⁾	21,537.8	17,640.0	20,418.5	15,916.1	12,176.5
Total revenue from operations for the year/ period ⁽³⁾	14,896.5	13,624.3	21,027.6	17,326.9	13,860.9
Restated Profit for the year/ period ⁽⁴⁾	4,253.6	3,899.5	6,669.1	5,032.3	2,966.6
Earnings per equity share of ₹2 each – Basic (in ₹/ share) ⁽⁵⁾⁽⁷⁾	6.0*	5.5*	9.3	7.0	4.2
Earnings per equity share of ₹2 each – Diluted (in ₹/ share) ⁽⁵⁾⁽⁷⁾	6.0*	5.5*	9.3	7.0	4.2
Net asset value per Equity Share ⁽⁶⁾⁽⁷⁾	30.2	24.7	28.6	22.3	17.1
Total Borrowings ⁽⁸⁾	0.0	0.0	0.0	0.0	0.0

Notes:

* Not annualised

(1) Equity share capital for the relevant Fiscal/ period.

(2) Reconciliation of Net Worth

Particulars	As of and for the nine months period ended		As of and for the Financial Year ended March 31,		
	December 31, 2025	December 31, 2024	2025	2024	2023
Equity share capital (A)	1,428.0	1,428.0	1,428.0	1,428.0	1,428.0
Other equity (B)	20,109.8	16,212.0	18,990.5	14,488.1	10,748.5
Net Worth (C=A+B)	21,537.8	17,640.0	20,418.5	15,916.1	12,176.5

(3) Total revenue from operations (Net of Levis) for the relevant Fiscal Year/ period

(4) Profit for the relevant Fiscal Year/ period from Continuing Operations

(5) Earnings per equity share of ₹ 2 each – Basic and Diluted Earnings per equity share of ₹ 2 each are calculated in accordance with Ind AS 33 prescribed under the Companies (Indian Accounting Standard) Rules, 2015

(6) Reconciliation of Net asset value per Equity Share

Particulars	As of and for the nine months period ended		As of and for the Financial Year ended March 31,		
	December 31, 2025	December 31, 2024	2025	2024	2023
Net worth (in ₹ million) (A)	21,537.8	17,640.0	20,418.5	15,916.1	12,176.5
Number of Shares held (post-split) (B)	714,000,000	714,000,000	714,000,000	714,000,000	714,000,000
Net asset value per Equity Share (C=A/B)	30.2	24.7	28.6	22.3	17.1

(7) Pursuant to resolutions passed by our Board and our Shareholders in their respective meetings held on April 28, 2025 the authorised share capital of our Company was sub-divided from 1,500,000 equity shares of face value of ₹ 1,000 each into 750,000,000 Equity Shares of face value of ₹2 each. Accordingly, the issued, subscribed and paid-up equity share capital of our Company was sub-divided from 1,428,000 equity shares of face value of ₹ 1,000 per equity share to 714,000,000 Equity Shares of face value of ₹ 2 per Equity Share. Sub-division of shares has been retrospectively considered for the computation of EPS and Net Asset Value per Equity Share for all Fiscals/ periods presented.

(8) Total Borrowings represents the aggregate of subordinated liabilities and borrowings as of the last day of the relevant Fiscal/ period.

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Consortium Facility and Collateral Arrangement: Coal India Limited has availed a consortium cash credit facility aggregating ₹4,300.0 million (comprising ₹1400.0 million of fund-based and ₹2,900.0 million of non-fund-based limits), sanctioned by a consortium of banks for the benefit of itself and its subsidiaries. This facility is structured as a pooled credit arrangement and can be drawn by the Coal India Limited and/or its subsidiaries, individually or collectively, within the sanctioned limits, based on operational requirements. Although the Company has not availed any amount from this facility during the year/ period, its current assets have been mortgaged as collateral security for the facility. Consequently, a financial obligation may devolve on the Company in the event of default by other group entities.

Coal India Limited, where applicable, submits quarterly current asset statements to the consortium lenders. Coal India Limited monitors credit and liquidity risks centrally at a consolidated level.

For further details, see “Restated Financial Information” and “Other Financial Information” on page 270 and 401, respectively.

INTERNAL RISK FACTORS

Below mentioned risks are the top 5 risk factors as per the RHP.

1. Our business largely depends upon our top 10 clients which contributed to 93.8%, 95.0%, 95.0%, 95.5% and 95.8% of our revenue from operations in the nine months ended December 31, 2025 and December 31, 2024 and Fiscals 2025, 2024 and 2023, respectively. The loss of any of these clients could have an adverse effect on our business, financial condition, results of operations and cash flows.
2. A significant portion of our revenues is derived from Coal India Limited and its subsidiaries. Coal India Limited and its subsidiaries accounted for 66.0%, 68.3%, 67.1%, 80.2%, and 82.7% of our revenue from operations in the nine months ended December 31, 2025 and December 31, 2024 and Fiscals 2025, 2024 and 2023, respectively. Any decline in demand for our services from Coal India Limited and/or its subsidiaries could have an adverse impact on our business, results of operations, financial condition and cash flows.
3. We significantly depend on our top 10 vendors in our exploration activities to provide services such as core drilling, geophysical logging, borehole testing, and other field-based technical services and for our security services. Expenses incurred towards our top 10 vendors as a percentage of revenue from operations was 20.2%, 16.8%, 14.4%, 17.9% and 14.5% and the expenses in relation to our top 10 vendors as a percentage of our total expenses was 30.9%, 26.0%, 23.3%, 29.9% and 19.5% in the nine months ended December 30, 2025 and December 31, 2024 and Fiscals 2025, 2024 and 2023, respectively. Any disruptions in their supply of services could adversely affect our business, results of operations, financial condition and cash flows.
4. We are dependent on government funding for our drilling and exploration activities, and any shifts in policy decisions, changes in fiscal priorities or budget reallocation may have an adverse impact on our business, results of operations, financial conditions and cash flows.
5. A significant part of our business transactions are with government entities or agencies. In the nine months ended December 31, 2025 and December 31, 2024 and Fiscals 2025, 2024 and 2023, we generated 96.0%, 97.5%, 97.8%, 97.8% and 99.3%, respectively, of our total revenue from operations from transactions with government entities or agencies, which may expose us to various risks, including additional regulatory scrutiny and delayed collection of receivables.

For further details, see “Risk Factors” beginning on page 38 of the RHP.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

- A. A summary of outstanding litigation proceedings involving our Company, Directors, and Corporate Promoter, Key Managerial Personnel and Senior Management as on the date of the Red Herring Prospectus as disclosed in “Outstanding Litigation and Material Developments” beginning on page 438, in terms of the SEBI ICDR Regulations and the Materiality Policy is provided below:

Category of individuals/entities	Number of Criminal proceedings	Number of Tax proceedings	Number of actions taken by statutory or regulatory authority	Disciplinary actions by the SEBI or stock exchanges against our Corporate Promoter in the last five years including outstanding action	Number of material civil litigations	Other Material Proceedings	Aggregate amount involved* (in ₹ million)
Company							
By our Company	3	(Not Applicable)	(Not Applicable)	(Not Applicable)	Nil	Nil	Nil
Against our Company	Nil	16	Nil		1	Nil	1,943.0
Directors							
By our Directors	Nil	(Not Applicable)	(Not Applicable)	(Not Applicable)	Nil	Nil	Nil
Against our Directors	Nil	Nil	Nil		Nil	Nil	Nil
Corporate Promoter							
By our Corporate Promoter	1	(Not Applicable)	(Not Applicable)	(Not Applicable)	1	Nil	312,278.0
Against our Corporate Promoter	2	14	5	46	Nil	Nil	7,391.4
Key Managerial Personnel							
By our KMPs	Nil	(Not Applicable)	(Not Applicable)	(Not Applicable)	(Not Applicable)	(Not Applicable)	Nil
Against our KMPs	Nil		Nil				Nil
Senior Management							
By our SMPs	Nil	(Not Applicable)	(Not Applicable)	(Not Applicable)	(Not Applicable)	(Not Applicable)	Nil
Against our SMPs	Nil		Nil				Nil

* To the extent quantifiable.

For further details, see “Outstanding Litigation and Material Developments” on page 438 of the RHP.

- B. Brief details of the material outstanding litigation pending against the Company and amount involved:

S. No.	Particulars	Litigation filed by	Current Status	Amount involved
1.	Colliery Mazdoor Sabha of India has filed writ petition before the Supreme Court of India against our Company, Union of India and others for enforcing the fundamental rights and welfare of the coal mine workers and inhabitants of the area surrounding coal mines. The Petitioners in their petition have prayed for building satellite townships and villages and rehabilitate coal mine workers and inhabitants of the area surrounding coal mines from subsidence areas or unsafe closed coal mines. The matter is currently pending.	Colliery Mazdoor Sabha of India	The matter is currently pending	-

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C. Disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any:

S. No.	Particulars	Litigation filed by	Current Status	Amount involved
1.	Coal India Limited has received various notices from NSE & BSE imposing fine cumulatively amounting to ₹ 32.4 million (including GST), in respect of non-compliance of Regulations 17, 18, 19, 20 and 21 of SEBI Listing Regulations due to non-availability of adequate numbers of independent directors on the Board of Coal India Limited. As directors of Coal India Limited are appointed by the Ministry of Coal, Government of India, Coal India Limited has requested the stock exchanges to waive the fines and penalties imposed. Pursuant to the request, NSE has waived the fine of ₹ 3.4 million while BSE has waived the fine of 1.4 million and the remaining fine is pending.	NSE & BSE	Coal India Limited has requested the stock exchanges to waive the fines and penalties imposed. Pursuant to the request, NSE has waived the fine of ₹ 3.4 million while BSE has waived the fine of 1.4 million and the remaining fine is pending.	₹ 27.6 million

D. Brief details of outstanding criminal proceedings against the Promoters:

S. No.	Particulars	Litigation filed by	Current Status	Amount involved
1.	Samrat Chatterjee (the “ Complainant ”) has filed a complaint against the Chairman of Coal India Limited and other officers and employees of Coal India Limited (hereinafter collectively referred to as “ Accused ”) before the Chief Judicial Magistrate at Barasat Court, North Parganas, West Bengal. In his complaint, the Complainant alleged that his father is a retired chief manager of Coal India Limited and a last stage cancer patient. That Arka Sen who is a relative of one the accused has misappropriated fund amounting to ₹ 1.75 million against which the Complainant has lodged a complaint before Gonda Police Station and before the Judicial Magistrate First Class, Ranchi. The Complainant alleged that on January 02, 2024, the Complainant and his father were assaulted and humiliated. The Complainant further alleges conspiracy involving the creation and misuse of fake identity card, unauthorised withdrawal of funds using a blank cheque, and defamation through social media and internal Coal India Limited channels. The Complainant alleges that his ailing parents have been harassed and evicted from Coal India Limited accommodation in the Rohini Guest House at Ultadanga, Kolkata. Aggrieved by this, the Complainant filed a defamation case seeking a compensation of ₹ 30 million along with a review of CCTV footage and punishment for the accused for defamation and wrongful conduct. The matter is currently pending. Against this, Coal India Limited has on February 13, 2025 filed a criminal Revision Petition before the Calcutta High Court for the quashing of the defamation complaint under Section 482 of the Criminal Procedure Code, 1973 and Section 528 of the Bharatiya Nagarik Suraksha Sanhita, 2023. The matter is currently pending. Further, the Coal India Limited through its authorised representative has filed a First Information Report (the “ FIR ”) against the Complainant with the Newtown Police Station. Consequently, the Complainant was produced before the Chief Judicial Magistrate, North 24 Parganas, whereby the Complainant was remanded to judicial custody. Subsequently, the Accused has filed Criminal Miscellaneous case against the Complainant before the Session Judge, North 24 Parganas (the “ Session Court ”) and has been granted bail by the Session Court. An Investigating Officer with the Newtown Police Station has on February 29, 2024 filed a charge sheet against the Complainant. The matter is currently pending.	Samrat Chatterjee	The matter is currently pending	₹ 30 million
2.	Samir Kumar Chatterjee (the “ Complainant ”), a retired chief manager of our Company, has on December 20, 2024 filed Writ Petition (Criminal) before the High Court of Jharkhand, Ranchi, against Coal India Limited and others (hereinafter collective referred to as “ Accused ”). The Complainant alleges that Accused has falsely implicated his son, Samrat Chatterjee, in First Information Report (F.I.R.) and wrongfully declared him persona non grata at Coal India Limited. The matter is currently pending.	Samir Kumar Chatterjee	The matter is currently pending	-

ANY OTHER IMPORTANT INFORMATION AS PER BOOK RUNNING LEAD MANAGERS/COMPANY - NIL

DECLARATION BY OUR COMPANY

We hereby certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India and the rules, regulations and guidelines issued by the Securities and Exchange Board of India, established under section 3 of the Securities and Exchange Board of India Act, 1992, as amended, as the case may be, have been complied with and no statement, disclosures and undertakings made in the Red Herring Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, the Securities Contracts (Regulation) Rules, 1957, the Securities and Exchange Board of India Act, 1992, each as amended, or the rules made or regulations or guidelines notified thereunder, as the case may be. We further certify that all statements, disclosures and undertakings in the Red Herring Prospectus are true and correct.

DECLARATION BY THE PROMOTER SELLING SHAREHOLDER

We, Coal India Limited, in our capacity as a Promoter Selling Shareholder, hereby confirm and declare that all statements, disclosures and undertakings made or confirmed by us in the Red Herring Prospectus in relation to us, as the Promoter Selling Shareholder and the Offered Shares, are true and correct. We assume no responsibility as a Promoter Selling Shareholder, for any other statements, disclosures or undertakings including, any of the statements and undertakings made or confirmed by or relating to the Company or any other person(s) in the Red Herring Prospectus.