| j | Name of the Issue: One MobiKwik Systems Limited | | | | | | | |
|---|---|-------------------|---------------|----------------|--|--|--|--|
| | Type of Issue (IPO / FPO) | IPO | | | | | | |
| | | | | | | | | |
| 2 | Issue Size (Rs. Mn) | 5,720.00* | | | | | | |
| | *Source: Prospectus | | | | | | | |
| | | | | | | | | |
| 3 | Grade of issue along with name of the rating agency | | | | | | | |
| - | Name | | | | | | | |
| - | Grade | Not Applicable | | | | | | |
| - | | | | | | | | |
| 4 | Subscription Level (Number of times) | 69.39* | | | | | | |
| | *Source: Post issue monitoring report | | | | | | | |
| | 0 | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges | | | | | | | |
| - | Particulars | % | | | | | | |
| | i) On Allotment | 23.30 | | | | | | |
| | (ii) at the end of the 1st Quarter immediately after the listing | 13.68 | | | | | | |
| | of the issue (Dec 31, 2024)# | 15.08 | | | | | | |
| (| (iii)at the end of 1st FY (March 31, 2025) # | NA | | | | | | |
| | (iv) at the end of 2rd FY (March 31, 2026) * | Not Available | | | | | | |
| | (v) at the end of 3rd FY (March 31, 2027) * | Not Available | | | | | | |
| į | #*Shareholding pattern disclosed to Stock Exchanges | | | | | | | |
| - | *QIB Holding not disclosed as reporting for relevant period has not been completed | | | | | | | |
| | | | | | | | | |
| 6 | Financials of the issuer | | | | | | | |
| | (Consolidated) | | (F | s. in Million) | | | | |
| 5 | Parameters | 31-03-2025* | 31-03-2026* | 31-03-2027* | | | | |
| | Net Sales/ Income from operations | Not Available | Not Available | Not Available | | | | |
| | Net Profit/ (loss) after minority interest | Not Available | Not Available | Not Available | | | | |
| | Paid-up equity share capital | Not Available | Not Available | Not Available | | | | |
| | Reserves excluding revaluation reserves | Not Available | Not Available | Not Available | | | | |
| Ē | * Financials not available as reporting for the relevant years has not been completed. | | | | | | | |
| | | | | | | | | |
| 7 | Trading Status in the scrip of the issuer | | | | | | | |
| | Equity shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limit | | | | | | | |
| | | | | | | | | |
| 1 | Particulars | Status | | | | | | |
| | (i) at the end of 1st FY (March 31, 2025) | Frequently traded | | | | | | |
| | (ii) at the end of 2nd FY (March 31, 2026) | Not Available | | | | | | |
| - | (iii) at the end of 3rd FY (March 31, 2027) | Not Available | | | | | | |
| H | in a the end of 510 FT (Watch 51, 2027) | NOT Available | | | | | | |

| 8 | Change in Directors of issuer from the disclosures in the offer document | | | |
|----|---|----------------------|----------------------|--|
| | Particulars | Name of the Director | Appointed / Resigned | |
| | (i) at the end of 1st FY (March 31, 2025) | - | NIL | |
| | (ii) at the and of 2nd EV (March 21, 2026) | Not Available | | |
| | (ii) at the end of 2nd FY (March 31, 2026) | Not Available | | |
| | (iii) at the end of 3rd FY (March 31, 2027) | Not Available | | |
| 9 | Status of implementation of project/ commencement of commercial production (i) as disclosed in the offer document | Not Available | Not Available | |
| | (ii) Actual implementation | Not Available | Not Available | |
| | (iii) Reasons for delay in implementation, if any | - | | |
| 10 | 0 Status of utilization of issue proceeds* Rs. in Million | | | |
| | (i) as disclosed in the offer document | 5720 | | |
| | (ii) Actual utilization | Not Available | | |
| | (iii)reasons for deviations (if any) | - | | |
| 1 | Comments of monitoring agency, if applicable | | | |
| | a) Comments on use of funds | Not Available | | |
| | (b)Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document | Not Available | | |
| | (c) Any other reservations expressed by the monitoring agency about the end use of funds | Not Available | | |

| 12 | Pricing Data | | | | | | | | |
|-------|---|--|---|---|---|--|------------------------|--|--|
| | Designated Stock Exchange | NSE |] | | | | | | |
| | Issue Price (Rs.): | 279 | | | | | | | |
| | Listing Date | December 18, 2024 | | | | | | | |
| | Price parameters | At close of listing day December 18, 2024 | Close of 30th calendar day from listing day | Close of 90th calendar day from listing day | As at the end of the 1st FY after the listing of the issue (31st March, 2025) | | | | |
| | | | | | Closing price | High (during the FY) | Low (during the FY) | | |
| | Market Price on Designated Stock Exchange* | 528.00 | 472.85 | 248.30 | 304.05 | 638.65 | 248.30 | | |
| | Nifty 50* | 24,198.85 | 23,311.80 | 22,508.75 | 23,519.35 | 24,198.85 | 22,082.65 | | |
| | Sectoral Index | | Not comparable t | to any of the available | ilable sectoral indices | | | | |
| | *Period from the date of listing of Equity shares till the end of the financial year | | | | | | | | |
| | | As at the end of the 2nd FY a | fter the listing of the issue (31s | r the listing of the issue (31st March, 2026) (1) | | As at the end of the 3rd FY after the listing of the issue (| | | |
| | Price parameters | Closing price | High | Low (during the FY) | Closing price | High (during the FY) | Low (during the FY) | | |
| | Market Price | - | - | - | - | - | - | | |
| | Nifty 50* | - | - | - | - | - | - | | |
| | Sectoral Index | | Not comparable to any of the available sectoral indices | | | | | | |
| Note: | | | | | | | | | |
| | Price information not disclosed as reporting for the fiscal year has not been completed * Index High Lows calculated from Date of Listing of Shares of the Company | | | | | | | | |

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

| Accounting ratio | | As disclosed in the offer document* | At the end of 1st FY (March 31, 2025)** | At the end of 1st FY (March 31, 2026)** | At the end of 1st FY (March 31, 2027)** |
|------------------|---------------------------|-------------------------------------|---|--|--|
| 777 | Issuer: Consolidated | 2.46 | Not Available | Not Available | Not Available |
| | Peer Group & Industry Avg | 44.83 | Not Available | Not Available | Not Available |
| EPS | One 97 Communications | -22.33 | Not Available | Not Available | Not Available |
| | Affirm Holdings, Inc | -133.6 | Not Available | Not Available | Not Available |
| | PayPal Holdings, Inc | 308 | Not Available | Not Available | Not Available |
| | Issuer: Consolidated | 117.23 | Not Available | Not Available | Not Available |
| P/E | Peer Group & Industry Avg | NA | Not Available | Not Available | Not Available |
| | One 97 Communications | NA | Not Available | Not Available | Not Available |
| | Affirm Holdings, Inc | NA | Not Available | Not Available | Not Available |
| | PayPal Holdings, Inc | 22.17 | Not Available | Not Available | Not Available |
| RoNW% | Issuer: Consolidated | 8.66% | Not Available | Not Available | Not Available |
| | Peer Group & Industry Avg | 14.42% | Not Available | Not Available | Not Available |
| | One 97 Communications | -10.7% | Not Available | Not Available | Not Available |
| | Affirm Holdings, Inc | -18.95% | Not Available | Not Available | Not Available |
| | PayPal Holdings, Inc | 20.17% | Not Available | Not Available | Not Available |
| | Issuer: Consolidated | 28.43 | Not Available | Not Available | Not Available |
| NAV | Peer Group & Industry Avg | 827.63 | Not Available | Not Available | Not Available |
| | One 97 Communications | 209.29 | Not Available | Not Available | Not Available |
| | Affirm Holdings, Inc | 702.64 | Not Available | Not Available | Not Available |
| | PayPal Holdings, Inc | 1570.97 | Not Available | Not Available | Not Available |
| | | | | | |
| | | | | | |

| 14 | Any other material information | | | | |
|----|---|------|--|--|--|
| | Particulars | Date | | | |
| | NIL | | | | |
| | or more updates and material information please visit stock exchanges website www.bseindia.com and www.nseindia.com | | | | |
| | All the above information is updated till March 31,2025 unless indicated otherwise | | | | |
| | Disclaimer | | | | |

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