

Name of the Issue:Laxmi Dental Limited

1 Type of Issue (IPO / FPO) IPO

2 Issue Size (Rs. Cr) 698.06

3 Grade of issue along with name of the rating agency

| | |
|-------|----------------|
| Name | Not Applicable |
| Grade | |

4 Subscription Level (Number of times) 114.67 times*

Source: Post Issue Monitoring Report

*The above figure is after technical rejections and excluding Anchor portion

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

| Particulars | % |
|--|---------------|
| (i) On Allotment (1) | 44.67% |
| (ii) at the end of the 1st Quarter immediately after the listing of the issue (March 31, 2025) | NA |
| (iii) at the end of 1st FY (March 31, 2025) | Not available |
| (iv) at the end of 2nd FY (March 31, 2026) | Not available |
| (v) at the end of 3rd FY (March 31, 2027) | Not available |

(1) Shareholding Pattern, as submitted to the Stock Exchange

(2) QIB holding not disclosed as reporting for the relevant period/ financial years have not been completed

Includes the shareholding of Orbimed Asia II Mauritius Limited, who is a pre-existing shareholder of the Company

6 Financials of the issuer

(Consolidated Rs. in Cr)

| Parameters | 31-03-2025* | 31-03-2026 * | 31-03-2027* |
|---|-------------|--------------|-------------|
| Net Sales/ Income from operations | NA | NA | NA |
| Net Profit for the period | NA | NA | NA |
| Paid-up equity share capital | NA | NA | NA |
| Reserves excluding revaluation reserves | NA | NA | NA |

* Note: Financials for the years have not been disclosed

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

| Particulars | Status |
|---|--------|
| (i) at the end of 1st FY (March 31, 2025) | NA |
| (ii) at the end of 2nd FY (March 31, 2026) (1) | NA |
| (iii) at the end of 3rd FY (March 31, 2027) (1) | NA |

(1) Trading status has not been disclosed since the the relevant financial years have not been completed

8 Change in Directors of issuer from the disclosures in the offer document

| Particulars | Name of the Director | Appointed / Resigned |
|------------------------------------|----------------------|----------------------|
| During year ended March 31, 2025 | NA | NA |
| During year ended March 31, 2026 * | NA | NA |
| During year ended March 31, 2027 * | NA | NA |

* Changes in Directors not disclosed as the relevant fiscal year has not been completed.

9 Status of implementation of project/ commencement of commercial production

| | |
|---|---------------|
| (i) as disclosed in the offer document | Not Available |
| (ii) Actual implementation | Not Available |
| (iii) Reasons for delay in implementation, if any | Not Available |

10 Status of utilization of issue proceeds

| | |
|--|----------------|
| (i) as disclosed in the offer document | Not Applicable |
|--|----------------|

| Sr. No | Particulars | Total estimated amount/ expenditure | Amount to be funded from the Net Proceeds | Estimated deployment of the Net Proceeds | |
|--------|---|--|---|---|-------------|
| | | | | Fiscal 2025 | Fiscal 2026 |
| 1 | Repayment/prepayment, in full or in part, of certain outstanding borrowings availed by the Company | 229.84 | 229.84 | 229.84 | NA |
| 2 | Investment in certain Subsidiaries the repayment/prepayment, in full or in part, of certain outstanding borrowings | 46 | 46 | 46 | NA |
| 3 | Funding the capital expenditure requirements for purchase of new machinery for the Company | 435.07 | 435.07 | 202.14 | 232.92 |
| 4 | Investment in the Subsidiary, Bizdent Devices Private Limited, for the capital expenditure requirements for the purchase of new machinery | 250.04 | 250.04 | 100.19 | 149.85 |
| 5 | General Corporate Purpose | 320.75 | 320.75 | 250 | 70.75 |

| | |
|--------------------------|-------------------------------|
| (ii) Actual utilization: | Will be updated in due course |
|--------------------------|-------------------------------|

| | |
|--------------------------------------|-------------------------------|
| (iii) Reasons for deviation, if any: | Will be updated in due course |
|--------------------------------------|-------------------------------|

11 Comments of monitoring agency, if applicable

| | |
|--|-------------------------------|
| (i) Comments on use of funds | Will be updated in due course |
| (ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document | Will be updated in due course |
| (iii) Any other reservations expressed by the monitoring agency about the end use of funds | Will be updated in due course |

12 Pricing Data

| | |
|---------------------------|------------------|
| Designated Stock Exchange | BSE |
| Issue Price (Rs.): | 428.00 |
| Listing Date | January 20, 2025 |

| Price parameters | At close of listing day January 20, 2025 | At close of 30th calendar day from listing day * | At close of 90th calendar day from listing day * | As at the end of March 31, 2025 | | |
|---|---|---|--|---------------------------------|-------------------------|------------------------|
| | | | | Closing price | High (during the FY) | Low (during the FY) |
| Market Price on Designated Stock Exchange | 550.65 | 374.95 | NA | 421.30 | 450.70 | 419.00 |
| BSE Sensex | 77,073.44 | 75,967.39 | NA | 76,024.51 | 77,487.05 | 75,912.18 |
| Sectoral Index | Not applicable | | | | | |

* Where the 30th day / 90th day / March 31 of a particular year falls on a holiday, the immediately following trading day has been considered

| Price parameters | As at the end of March 31, 2025(1) | | | As at the end of March 31, 2026(1) | | |
|---|------------------------------------|-------------------------|------------------------|------------------------------------|-------------------------|------------------------|
| | Closing price | High (during the FY) | Low (during the FY) | Closing price | High (during the FY) | Low (during the FY) |
| Market Price on Designated Stock Exchange | 266.95 | 270.00 | 259.20 | NA | NA | NA |
| NIFTY 50 | 23,664.90 | 23,565.15 | 23,136.40 | NA | NA | NA |
| Sectoral Index | Not Available | | | | | |

Note:

(1) Price information not disclosed as reporting for the fiscal year has not been completed

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

| Accounting ratio | Name of Company:Jyoti CNC Automation Limited (Issuer) | As disclosed in the offer document** | At the end of 1st FY March 31, 2024 | At the end of 2nd FY March 31, 2025 | At the end of 3rd FY March 31, 2026 |
|------------------------------|--|---|--|--|---|
| EPS - Basic (₹ per share) | Issuer (Consolidated) | 4.80 | Not Available | Not Available | Not Available |
| | Peer Group | | | | |
| | Poly Medicure Limited | 26.92 | Not Available | Not Available | Not Available |
| | Industry Average | Not Available | Not Available | Not Available | Not Available |

| | | | | | |
|--|-----------------------|---------------|---------------|---------------|---------------|
| NAV per share based on balance sheet (Rs.) | Issuer (Consolidated) | 8.63 | Not Available | Not Available | Not Available |
| | Peer Group | | | | |
| | Poly Medicure Limited | 153.22 | Not Available | Not Available | Not Available |
| | Industry Average | Not Available | Not Available | Not Available | Not Available |
| P/E | Issuer (Consolidated) | 83.76 | Not Available | Not Available | Not Available |
| | Peer Group | | | | |
| | Poly Medicure Limited | 94.02 | Not Available | Not Available | Not Available |
| | Industry Average | Not Available | Not Available | Not Available | Not Available |
| RONW (%) | Issuer (Consolidated) | 78.78 | Not Available | Not Available | Not Available |
| | Peer Group | | | | |
| | Poly Medicure Limited | 153.22 | Not Available | Not Available | Not Available |
| | Industry Average | Not Available | Not Available | Not Available | Not Available |

Notes:

** Based on Consolidated Restated Consolidated Financial Information as on and for the respective period

** Source: Audited IND AS financials submitted to stock exchanges for the respective period

14 Any other material information

Announcement

For updates and further information on the material information please visit stock exchanges website www.bseindia.com and www.nseindia.com

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