

<b>Name of the Issue: Bajaj Housing Finance Limited</b>			
<b>1</b>	<b>Type of Issue (IPO / FPO)</b>	IPO	
<b>2</b>	<b>Issue Size (Rs. in million)</b>	65,600*	
<i>* As per Basis of Allotment approved by NSE</i>			
<b>3</b>	<b>Grade of issue along with name of the rating agency</b>		
	<b>Name</b>	Not Applicable	
	<b>Grade</b>		
<b>4</b>	<b>Subscription Level (Number of times)*</b>	53.86827*	
<i>Source: Minutes for basis of allotment dated September 17, 2024</i>			
<i>*The above figure is excluding Anchor Investor Portion and after technical rejection</i>			
<b>5</b>	<b>QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges</b>		
	<b>Particulars</b>	<b>%</b>	
	(i) On Allotment **	4.87%	
	(ii) at the end of the 1st Quarter immediately after the listing September 30, 2024)	3.62%	
	(iii) at the end of 1st FY (March 31, 2025)*	Not Available	
	(iv) at the end of 2nd FY (March 31, 2026)*	Not Available	
	(v) at the end of 3rd FY (March 31, 2027)*	Not Available	
<i>** As per the Basis of Allotment dated September 13, 2024</i>			
<i>*QIB Holding not disclosed as reporting for relevant fiscal years have not been completed/ not publicly available</i>			
<b>6</b>	<b>Financials of the issuer</b>		
(Consolidated Rs. in millions)			
	<b>Parameters</b>	<b>1st FY (March 31, 2025)*</b>	<b>2nd FY (March 31, 2026)*</b>
	Net Sales/ Income from operations	Not Available	Not Available
	Net Profit for the year	Not Available	Not Available
	Paid-up equity share capital	Not Available	Not Available
	Reserves excluding revaluation reserves	Not Available	Not Available
<i>*Financials not available as reporting for the relevant years has not been completed</i>			
<b>7</b>	<b>Trading Status in the scrip of the issuer</b>		
Equity shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")			
	<b>Particulars</b>	<b>Status</b>	
	(i) at the end of 1st FY (March 31, 2025)	Frequently Traded	
	(ii) at the end of 2nd FY (March 31, 2026)*	Not Available	
	(iii) at the end of 3rd FY (March 31, 2027)*	Not Available	
<i>* Information shall be updated in due course</i>			
<b>8</b>	<b>Change in Directors of issuer from the disclosures in the offer document</b>		
	<b>Particulars</b>	<b>Name of the Director</b>	<b>Appointed / Resigned</b>
	(i) at the end of 1st FY (March 31, 2025)	Shri Anami N Roy, Independent Director	Re-appointment
	(ii) at the end of 2nd FY (March 31, 2026)*	Not Available	Not Available
	(iii) at the end of 3rd FY (March 31, 2027)*	Not Available	Not Available
<i>* Information shall be updated in due course</i>			
<b>9</b>	<b>Status of implementation of project/ commencement of commercial production</b>		
	(i) as disclosed in the offer document	Not Available	
	(ii) Actual implementation		

(iii) Reasons for delay in implementation, if any	
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<b>10 Status of utilization of issue proceeds*</b>	
(i) as disclosed in the offer document	Rs. in Million
Particulars	Total estimated amount/ expenditure
Augmenting the capital base of Company	34,995.50
Issue Expenses	604.50
<b>Total Net Proceeds</b>	<b>35,600.00</b>
Source: Prospectus dated September 11, 2024	
(ii) Actual utilization	Rs. in Million
Particulars	Amount utilised from Net Proceeds
Augmenting the capital base of Company	34,995.50
Issue Expenses	604.50
<b>Total</b>	<b>35,600.00</b>
*Updated basis monitoring agency report at the end of the quarter	
(iii) Reasons for deviations (if any)	No deviation
*Actual Utilization not disclosed as reporting for the relevant fiscal year has not been completed.	

<b>11 Comments of monitoring agency, if applicable</b>	
a) Comments on use of funds	Not Available
(b)Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not Available
(c) Any other reservations expressed by the monitoring agency about the end use of funds	Not Available

<b>12 Pricing Data</b>						
Designated Stock Exchange	NSE					
Issue Price (Rs.)	70					
Listing Date	16-Sep-24					
Price parameters	At close of listing day 16-09-2024	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue March 31, 2025		
				Closing price	High	Low
Market Price on Designated Stock Exchange	165.00	140.55	132.46	123.29	181.50	105.74
Nifty 50	25,383.75	24,971.30	24,768.30	23,519.35	26,216.05	22,082.65
Sectoral Index	Not comparable to any of the available sectoral indices					
Price parameters	As at the end of the 2nd FY after the listing of the issue ( 31st March, 2026)(1)			As at the end of the 3rd FY after the listing of the issue ( 31st March, 2027)(1)		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

S & P BSE SENSEX	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index	Not comparable to any of the available sectoral indices					
Note: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered						
(1) Price information not disclosed as reporting for the fiscal year has not been completed						

**13 Basis for Issue Price and Comparison with Peer Group & Industry Average**

Accounting ratio		Face Value (Rs)	As disclosed in the offer document	At the end of 1st FY March 31, 2025**	At the end of 1st FY March 31, 2026**	At the end of 1st FY March 31, 2027**
EPS (diluted)	<b>Issuer:</b>	<b>10</b>	2.6	Not available	Not available	Not available
	<b>Peer group</b>					
	LIC Housing Finance Limited	2	86.5	Not available	Not available	Not available
	PNB Housing Finance Limited	10	58.2	Not available	Not available	Not available
	Can Fin Homes Limited	2	56.4	Not available	Not available	Not available
	Aadhar Housing Finance	10	18.4	Not available	Not available	Not available
	Aavas Financiers Ltd.	10	61.9	Not available	Not available	Not available
	Aptus Value Housing Finance India Ltd	2	12.2	Not available	Not available	Not available
	Home First Finance Company India Ltd	2	33.7	Not available	Not available	Not available
P/E	<b>Issuer:</b>	<b>10</b>	26.90x	Not available	Not available	Not available
	<b>Peer group</b>					
	LIC Housing Finance Limited	2	7.70x	Not available	Not available	Not available
	PNB Housing Finance Limited	10	14.10x	Not available	Not available	Not available
	Can Fin Homes Limited	2	15.00x	Not available	Not available	Not available
	Aadhar Housing Finance	10	21.40x	Not available	Not available	Not available
	Aavas Financiers Ltd.	10	26.80x	Not available	Not available	Not available
	Aptus Value Housing Finance India Ltd	2	25.00x	Not available	Not available	Not available
	Home First Finance Company India Ltd	2	30.30x	Not available	Not available	Not available
RNoW	<b>Issuer: Consolidated</b>	<b>10</b>	15.20%	Not available	Not available	Not available
	<b>Peer group</b>					
	LIC Housing Finance Limited	2	16.20%	Not available	Not available	Not available
	PNB Housing Finance Limited	10	11.60%	Not available	Not available	Not available
	Can Fin Homes Limited	2	18.80%	Not available	Not available	Not available
	Aadhar Housing Finance	10	18.40%	Not available	Not available	Not available

NAV	Aavas Financiers Ltd.	10	13.90%	Not available	Not available	Not available
	Aptus Value Housing Finance India Ltd	2	17.20%	Not available	Not available	Not available
	Home First Finance Company India Ltd	2	15.50%	Not available	Not available	Not available
	<b>Issuer: Consolidated</b>	<b>10</b>	<b>18.20</b>	<b>Not available</b>	<b>Not available</b>	<b>Not available</b>
	<b>Peer group</b>					
	LIC Housing Finance Limited	2	572.30	Not available	Not available	Not available
	PNB Housing Finance Limited	10	576.60	Not available	Not available	Not available
	Can Fin Homes Limited	2	326.20	Not available	Not available	Not available
	Aadhar Housing Finance	10	104.30	Not available	Not available	Not available
	Aavas Financiers Ltd.	10	476.80	Not available	Not available	Not available
	Aptus Value Housing Finance India Ltd	2	75.50	Not available	Not available	Not available
	Home First Finance Company India Ltd	2	239.70	Not available	Not available	Not available

\*Sourced from Prospectus dated September 11, 2024

All the financial information for listed industry peers is on a consolidated basis and is sourced from the financial information of such listed industry peer as at and for the year ended March 31, 2024 available on the website of the stock exchanges or the Company

\*\*Not available as the relevant fiscal year has not been completed / information not disclosed

#### 14 Any other material information

Monitoring agency report disclosed to the exchange	29-Jan-25
Company allotted 2,87,500 NCDs, at face value of . 1,00,000 each, aggregating to . 2,898.83 crore on private placement basis	08-Jan-25
Company allotted 50,000 NCDs, at face value of . 1,00,000 each aggregating to . 500 crore on private placement basis.	20-Dec-24
Monitoring agency report disclosed to the exchange	24-Oct-24
Neel Ravindra Shah ceased to be an SMP due to change in internal reporting structure	21-Oct-24
Company allotted 150,000 NCDs of face value Rs.1 lac each, aggregating Rs.1500.45 crores on a private placement basis	17-Oct-24
Company allotted 55,000 NCDs of face value Rs.1 lac each, aggregating Rs.550crores on a private placement basis	04-Oct-24
Listing of equity shares of Bajaj Housing Finance Limited	16-Sep-24

**For updates and material information please visit stock exchanges website [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)**

All the above information is updated till March 31, 2025 unless indicated otherwise

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