

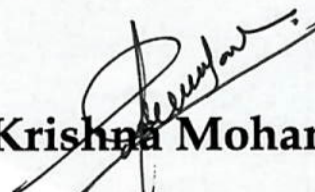
## Information Security Management System (ISMS) Policy

We at SBI Capital Markets Limited are the leading Investment Banking Company in India. We strive to retain this position in the market by providing world class services, that are a benchmark in the industry to our customers. Our team is committed to this goal and committed to the following Information Security Principles:

1. We shall comply with all applicable laws, regulations and applicable requirements related to our business, information security, and privacy information.
2. We shall maintain confidentiality, integrity, and availability of information systems integrated in our services, through our Information Security Management System.
3. We shall ensure complete privacy to all Personally identifiable information through our Privacy Policies.
4. We shall endeavour to adopt the best practices, technological advancement in our line of business to protect our service processes, information systems, and privacy information from both internal and external threats and thereby focussing on performance, availability, continuity, and security.
5. We shall ensure effective communication channels with our interested parties with respect to compliance to organisational policies, objectives, training and awareness, incident management.
6. We shall implement risk-based approach including risk assessment and risk treatment plan across all operational processes.
7. We shall review, measure and monitor our Information Security framework, documentation and implemented controls on an ongoing basis to ensure their suitability, adequacy and effectiveness in protecting our business services and information with the aim of continual improvement of our systems and performance

The management team will review this policy periodically to enhance the effectiveness of the Information Management System and expects each team member to adopt this policy as a part of their day-to-day operation.

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Approved By CRO & Group Head and CISO

  
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