FORT MARKET BRANCH: Post Box No. 10119, G.P.O., Pandiya House Opp. Fort Market, 309, Shahit, Shahid Bhagat Singh Rd, Mumbai, Maharashtra - 400001

POSSESSION NOTICE [SECTION 13(4)] (For Immovable Property)

Whereas the undersigned being the Authorised Officer of the Canara Bank, Fort

Market Branch, appointed under Securitisation And Reconstruction of Financial

Assets and Enforcement of Security Interest Act, 2002 (Act 54 of 2002) (hereinafter

referred to as "the Act") and in exercise of powers conferred under Section 13

(12) read with Rule 3 of the Security Interest (Enforcement) Rules 2002, issued a

Demand Notice dated 12,06,2024 and published in 2 Newspapers on 28,06,2024

calling upon the borrower, Sh. Rishabh Vijay Saroj & Smt. Vidya Vijay Saroj.

All at R/o. Flat No. B-601, 6th Floor in "B" Wing of the building known as "Om Sai

Classic' Situated At Village Ambernath, Taluka Ambernath, Dist. Thane, to repay

the amount mentioned in the notice, being Rs. 34, 40,645.28 (Rupees Thirty Four

Lakhs Forty Thousand Six Hundred Forty Five And Paisa Twenty Eight Only)

as on 11.06.2024 plus interest due and other cost within 60 days from the date of

The borrower/Guarantor having failed to repay the amount, notice is hereby

given to the borrower and the public in general, that the undersigned has taken

possession of the property described herein below in exercise of powers conferred

on him / her under section 13 (4) of the said Act, read with Rule 8 & 9 of the said

The borrower in particular and the public in general are hereby cautioned

not to deal with the property and any dealings with the property will be

subject to the charge of Canara Bank Fort Market Branch for an amount of

Rs. 34, 40,645.28 (Rupees Thirty Four Lakhs Forty Thousand Six Hundred

Forty Five and Paisa Twenty Eight only) as on 11.06.2024. The borrower's

attention is invited to the provisions of Section 13 (8) of the Act, in respect of time

**DESCRIPTION OF THE IMMOVABLE PROPERTY** 

All That Part And Parcel Of Property Bearing Details:- Residential Flat

bearing Flat No. B-601, Adm 77.78 sq mts actual carpet area on the 6th Floor in

'B' wing of the building known as "Om Sai Classic" constructed on land bearing

survey No. 131/8/1/b City Sy. No. 9378 area admeasuring 2239 sq mts situated

at village Ambernath; Taluka Ambernath, Municipal Council And Bounded as

follows Bounded as follows :- North : Dharamaji Palace Building, South : Om

Sai Towers, East: Property of Mr. Sanjay S. Patil, West: 18 Feet Road, Cersai

Security Interest Id - 400060565015, Name of Title Holder: Sh. Rishabh Viiav

Authorised Officer, Canara Bank

receipt of the said notice.

Rule on this 19th day of Sep. 2024.

available, to redeem the secured assets.

Saroj & Smt. Vidya Vijay Saroj

(Please scan this QR code to view the DRHP)

Date : 19.09.2024

Place: Mumbai

ि सिंडिकेट Syndicate

The borrower/Guarantor having failed to repay the amount, notice is hereby given to the borrower and the public in general, that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him / her under section 13 (4) of the said Act, read with Rule 8 & 9 of the said Rule on this 19th day of Sep 2024.

only) as on 13.05.2024 plus interest due and other cost within 60 days from the

date of receipt of the said notice

The borrower in particular and the public in general are hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of Canara Bank Lower Parel Branch for an amount of Rs. 21,75,126.72 (Rupees Twenty One Lakhs Seventy Five Thousand One Hundred Twenty Six and Paisa Seventy Two only) as on 13.05.2024. The borrower's attention is nvited to the provisions of Section 13 (8) of the Act, in respect of time available, to redeem the secured assets **DESCRIPTION OF THE IMMOVABLE PROPERTY** 

ALL THAT PART AND PARCEL OF PROPERTY BEARING DETAILS Residential Flat Bearing Flat No. 304. Admeasuring 337 99 Sq. Ft. Carpet Area Or 3" Floor In 'A' Wing of The Building Known As "Viviana Block 5" Constructed Or Land Bearing Survey No. 87/43, 87/44, 87/45, 87/46 Situated At Village Dhamote. Taluka Karjat, District Raigad, Maharashtra - 410206. Bounded As Follows:-North: Open Land. South: Open Land. East: Road. West: Open Land. Name of Title Holder: Mrs. Khatija Mushtak A. Baghdadi Date: 19.09.2024

Place: Mumbai Authorised Officer, Canara Bank

SUNDAY, SEPTEMBER 22, 2024

12

**FE SUNDAY** 

Directors) Rules, 2014.

Place: Navi Mumbai

Date: September 22, 2024

## यूनियन बैंक 🕖 Union Bank

14-15 Akhurath CHS, Plot No. 11, Sector-14 Sanpada, Off Palm Beach Road Sanpada Navi Mumbai - 400705, Contact No.: 9137562970, Email: ubin0562971@unionbankofindia bank

POSSESSION NOTICE [Rule - 8 (1)] (For Immovable Property) Whereas the undersigned being the Authorized Officer of the Union Bank

Only) as on 29.06.2024 and interest thereon within 60 days from the date of receipt of the said notice. The borrower having failed to repay the amount, notice is hereby given to the

borrower and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him/ her under Section 13(4) of the said Act read with Rule 8 of the Security Interest (Enforcement) Rules 2002 on this 20th day of September of the year 2024. The borrower in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of Union Bank of India, Sanpada Branch for an amount of Rs. 10,04,310.24 (Rupees Ten Lakh Four Thousand Three Hundred Ten and Paisa Twenty Four Only) as on 29.06.2024 and interest thereon. The borrower's attention is invited to the provisions of Sub-section (8) of Section 13 of the Act, in respect of time available, to redeem the secured assets.

Wing Padman Nagar CHSL, Padman Nagar, Pura Pada Agashi Road, Virar (East)

SEAWOODS ESTATES LIMITED

Registered Office: NRI Complex, Sector 54 / 56 / 58, Nerul, Navi Mumbai - 400706, MH, IndiaCIN: U70100MH1997PLC106903 | Tel.: 35593060

WWW.FINANCIALEXPRESS.COM

Website: https://nricomplex.in/ | Email: cem@nricomplex.in

ADDENDUM

Notice is hereby given for attention of the Members of the Seawoods Estates Limited

('Company') regarding the 27" Annual General Meeting ("27" AGM") of the Company scheduled to be held on Sunday, September 29, 2024, at 03:00 P.M. through Video Conference ("VC") / Other Audio-Visual Means ("OAVM"), on the following: The Company had received 5 (Five) candidatures from following members contesting for appointment as Director in the Board of Directors of the Company in ensuing 27" AGM:

Sr.No.	Name of the Candidate	DIN
1.	Mrs. Sunita Sethia	02554239
2.	Mrs. Neelima Kishor Kale	09735277
3.	Mr. Veeresh Mohan Bangera	10599410
4.	Mrs. Shubha Saxena	10776797
5.	Mr. Varun Jain	08269438

This Notice is issued in compliance with provisions of Section 160 (2) of the Companies Act, 2013 read with Rule 13 of the Companies (Appointment and Qualifications of

FOR SEAWOODS ESTATES LIMITED

Mrs. Vineeta Srinandan Chairperson & Non-executive Director DIN: 08560315

#### CENTRAL RAILWAY

**Bhusawal Division** E-TENDER NOTICE

Digitally Signed Online Open E-Tender are invited by Senior Divisional Electrical Engineer (Traction Distribution) Central Railway, Bhusawal for and on behalf of the President of India for the following work: Tender Notice No.: BSL ELECT TRD\_33\_2024, dated 20/09/2024 Name of work: 1) Removal of OHE of examination Line No. 1 & 2 in UP marshalling yard at Bhusawal. 2) TRD work for installation and commissioning of new pit wheel lathe machine in ELS Bhuswal. Approx. cost of work: Rs. 55,00,234.90/- Earnest Money Deposit: Rs. 1.10.000/- Last Date & time for submission of tender: 22/10/2024 up to 15:00 hrs. Website address for other

Sr.DEE (TRD), C.R.,BSL हनाधिकृत रूप से रेल लाइन को पार करना दंबनीय अपराध है

details: www.ireps.gov.in

# e-Tender Notice No. EPC-CECONIIIBBS

2024039, Dated: 13.09.2024 Name of work: CONSTRUCTION OF

PARADEEP-BADABANDHA 3RD & 4TH LINE (18.51 KM) INCLUDING ELECTRIFICATION WORKS AND SHIFTING OF UTILITIES. SIGNALLING CABLES & EQUIPMENTS BUT **EXCLUDING SIGNALLING WORKS ON** ENGINEERING, PROCUREMENT & CONSTRUCTION (EPC) MODE

Approx. Cost of the work: ₹ 19469.00 Lakh, EMD : ₹ 97,34,500.00, Completion period of the Work: 540 (Five Hundred Forty) Days.

Tender closing date & time: At 1200 hrs. on 29.11.2024.

No manual offers sent by Post/Courier Fax or in person shall be accepted against such e-tenders even if these are submitted on firm's letter head and received in time All such manual offers shall be considered invalid and shall be rejected summarily

without any consideration. Complete information including e-tender documents of the above e-tender is available in website www.ireps.gov.in The prospective tenderers are advised to revisit the website fifteen days before the date of closing of tender to note any changes/ corrigenda issued for this tender. The tenderers/bidders must have Class-III Digital Signature Certificate and must be registered on IREPS Portal. Only registered tenderer bidder can participate on e-tendering:

to the tenderers carefully and ensure compliance of all instructions. Chief Administrative Officer (CON)

The tenderers should read all instructions

PR-68/CH/24-25

## **CLASSIFIEDS** PERSONAL

**HOLY** Spirit Thou who

makes me See

THANKS GIVING

Everything and Shows me the way to Reach My Ideals, you who gives me the Divine Gift to forgive and forget the Wrongs thatis done unto me and who is in all instances of my life with me I in this short Dialogue want to thank you for everything and confirm once more that I do notwant to be Separated from you, no matter how great the. material desire may be I want to Be with you and my loved ones in your perpetual glory

forever Amen - ZDS 0070925335-1

"IMPORTANT" Vhilst care is taken prior Limited cannot be held responsible for such contents, nor for any lose or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make nebassary inquiries perfore sending any monies or readers make necessary inquiries before sending any monies o entering into any agreement with advertisers or otherwise acting or an advertisement in an manner whatsoever. Registeres letters are not accepted in response to box numbe advertisement."

For Advertising in

TENDER PAGES

Contact

JITENDRA PATIL

Mobile No.:

9029012015

Landline No.:

67440215

SANPADA BRANCH

APPENDIX IV

of India, Sanpada Branch, under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of the powers conferred under Section 13(12) read with rule 3 of the Security Interest (Enforcement) Rules 2002, issued a Demand Notice dated 02.07.2024, calling upon the Borrower Mr. Vishal Satish Dikwalkar to repay the amount mentioned in the notice being Rs. 10,04,310.24 (Rupees Ten Lakh Four Thousand Three Hundred Ten and Paisa Twenty Four

**DESCRIPTION OF SECURED ASSETS:** All the piece and parcel of residential Flat bearing Flat No. 002, Ground Floor, B.

under Taluka Vasai and Dist. Thane in the name of Mr. Vishal Satish Dikwalkar. Date: 20.09.2024 Authorised Officer, Union Bank Of India Place : Mumbai

THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS") PUBLIC ANNOUNCEMENT



PALACES HOTELS RESORTS

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IT IS A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE,

PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND "NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF

#### SCHLOSS BANGALORE LIMITED Our Company was incorporated as "Schloss Bangalore Private Limited" on March 20, 2019, as a private limited companies Act 2013, at New Delhi, pursuant to a certificate of incorporation issued by the Registrar of Companies, Central Processing Centre, Manesar ("RoC CPC").

Upon the conversion of our Company to a public limited company, pursuant to a resolution passed by our Board on May 29, 2024 and a special resolution passed by our Company was changed to "Schloss Bangalore Limited", and a fresh certificate of incorporation dated July 3, 2024 was issued by the RoC CPC. For details of changes in the registered office" on page 246 of the Draft Red Herring Prospectus dated September 20, 2024 filed with Securities and Exchange Board of India ("SEBI") on September 20, 2024 ("DRHP" Registered Office: The Leela Palace, Diplomatic Enclave, Africa Avenue, Netaji Nagar, South Delhi, New Delhi - 110 023, Delhi, India

Corporate Office: Tower 4, Third Floor, Equinox Business Park, Kurla West, Mumbai - 400 070, Maharashtra, India

Contact Person: Jyoti Maheshwari, Company Secretary and Compliance Officer; E-mail: cs@theleela.com; Tel: +91 22 6901 5454; Website: www.theleela.com; Corporate Identity Number: U55209DL2019PLC347492

OUR PROMOTERS: PROJECT BALLET BANGALORE HOLDINGS (DIFC) PVT LTD, BSREP III JOY (TWO) HOLDINGS (DIFC) LIMITED, BSREP III TADOBA HOLDINGS (DIFC) PVT LTD, PROJECT BALLET CHENNAI HOLDINGS (DIFC) PVT LTD, PROJECT BALLET GANDHINAGAR HOLDINGS (DIFC) PVT LTD, PROJECT BALLET HMA HOLDINGS (DIFC) PVT LTD, AND PROJECT BALLET UDAIPUR HOLDINGS (DIFC) PVT LTD

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES BEARING FACE VALUE OF ₹ 10 EACH (THE "EQUITY SHARES") OF SCHLOSS BANGALORE LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING UP TO \$50,000.00 MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF [ • ] EQUITY SHARES AGGREGATING UP TO

720,000.00 MILLION BY THE PROMOTER SELLING SHAREHOLDER (AS DEFINED HEREINAFTER) (THE "OFFER FOR SALE" AND SUCH EQUITY SHARES, THE "OFFERED SHARES"). OUR COMPANY IN CONSULTATION WITH THE THE BOOK RUNNING LEAD MANAGERS ("BRLMS"), MAY CONSIDER AN ISSUE OF SPECIFIED SECURITIES THROUGH A PREFERENTIAL OFFER OR ANY OTHER METHOD AS MAY BE PERMITTED IN ACCORDANCE WITH APPLICABLE LAW TO ANY PERSON(S), FOR AN AMOUNT AGGREGATING UP TO ₹6,000.00 MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE REGISTRAR OF COMPANIES, HARYANA AND NEW DELHI AT NEW DELHI ("ROC") ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED. THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH AND THE OFFER PRICE IS [...] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SHALL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [ ] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER, HINDI ALSO BEING THE REGIONAL LANGUAGE OF NEW DELHI, INDIA, WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS AND SHALL BE MADE AVAILABLE TO STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/Offer Period will be extended for at least three additional Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the BRLMS, for reasons to be recorded in writing, extend the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, If applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the other members of the Syndicate and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the SCRR read with Regulations, The Offer is being made through the Book Building Process, in compliance with Regulations, Wherein at least 75% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the Book Running Lead Managers, may allocate up to 60% of the QIB Portion to Anchor Investors, on a discretionary basis (the "Anchor Investors, on a discretionary basis). Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds at or above the price at which Equity Shares are allocated to Anchor Investors. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion), Further, 5% of the Net QIB Portion (excluding the Anchor Investor Portion). shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. If at least 75% of the Offer cannot be Allotted to QIBs, then the entire application money will be refunded forthwith. Further, not more than 15% of the Offer shall be available for allocation to non-institutional investors ("Non-Institutional Portion") of which one-third of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹200,000 and up to ₹1,000,000 and two-thirds of the Non-Institutional Portion shall be available for allocation to Bidders in the other subcategory of Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to availability of Equity Shares in the Non-Institutional Portion and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI ICDR Regulations. Further, not more than 10% of the Offer shall be available for allocation to retail individual investors ("Retail Individual Investors" or "Rils") (the "Retail Portion") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All Bidders (other than Anchor Investors) shall mandatorily participate in this Offer through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID for UPI Bidders (defined in the DRHP)) in which the Bid Amount will be blocked by the SCSBs or the Sponsor Bank(s), as the case may be. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, specific attention is invited to "Offer Procedure" on page 475 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an Initial Public Offer of its Equity Shares pursuant to the Offer and has filed the DRHP with the SEBI and the Stock Exchanges on September 20, 2024. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges on September 20, 2024. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges on September 20, 2024. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges on September 20, 2024. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges on September 20, 2024. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges on September 20, 2024. Pursuant to Regulation 26(1) of the SEBI ICDR Reg Exchanges has been made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at, www.bseindia.com and www.nseindia.com; respectively, on the website of the Company at www.theleela.com and on the website of the BRLMs i.e., JM Financial Limited, Morgan Stanley India Company Limited, Citigroup Global Markets India Private Limited, ICICI Securities Limited, Motifal Oswal Investment Advisors Limited and SBI Capital Markets Limited, Motifal Oswal Investment Advisors Limited and SBI Capital Markets Limited and SBI Capital Markets Limited, Motifal Oswal Investment Advisors Limited and SBI Capital Markets Limite https://investmentbank.kotak.com, www.axiscapital.co.in, www.axiscap the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of the comments to SEBI, the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the DRHP with SEBI. Investments in equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the

contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 31 of the DRHP. Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus ("RHP") that will be filed with the RoC and must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on Stock

For details of the share capital and capital structure and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" beginning on page 95 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters - Main Objects of our Company" on page 246 of the DRHP.

**BOOK RUNNING LEAD MANAGERS** 

JM FINANCIAL JM Financial Limited 7" Floor, Cnergy, Appasaheb Marathe Marg Prabhadevi, Mumbai - 400 025 Maharashtra, India Tel: + 91 22 6630 3030 E-mail: leelahotels.ipo@jmfl.com Website: www.jmfl.com Investor grievance e-mail: grievance.ibd@jmfl.com Contact person: Prachee Dhuri SEBI registration no.: INM000010361

# BofA SECURITIES **BofA Securities India Limited**

18" Floor, "A" Wing, One BKC, "G" Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India Tel: + 91 22 6632 8000 E-mail: dg.leelahotels\_ipo@bofa.com Website: www.business.bofa.com/bofasindia Investor grievance e-mail: dg.india\_merchantbanking@bofa.com Contact person: Abhraieet Baneriee

### Morgan Stanley Morgan Stanley India Company Private

18F, Tower 2, One World Centre, Plot 841, Jupiter Textile Mill Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, Maharashtra, India. Tel: + 91 22 6118 1000 E-mail: leelaipo@morganstanlev.com Website: www.morganstanley.com Investor grievance e-mail: investors india@morganstanley.com Contact person: Shantanu Tilak SEBI registration no.: INM00001123

### J.P.Morgan J.P. Morgan India Private Limited

J.P. Morgan Tower, Off C.S.T Road, Kalina, Santacruz East, Mumbai - 400 098 Maharashtra, India Tel.: +91 22 6157 3000 E-mail: leela\_ipo@jpmorgan.com Website: www.jpmipl.com Investor grievance e-mail: investorsmb.jpmipl@jpmorgan.com

Contact person: Apoory Sinha/ Akhand Dua

SEBI registration no.: INM000002970

#### (2) kotak Kotak Mahindra Capital Company Limited 27 BKC, 1st Floor, Plot No. C - 27, "G" Block Bandra Kurla Complex, Bandra (East)

Mumbai - 400 051, Maharashtra, India Tel: +91 22 4336 0000 E-mail: leelahotels.ipo@kotak.com Website: https://investmentbank.kotak.com Investor grievance e-mail: kmccredressal@kotak.com Contact person: Ganesh Rane SEBI registration no.: INM000008704

#### Axis Capital Limited 1" Floor, Axis House, P.B. Marg, Worli Mumbai - 400 025, Maharashtra, India

AXIS CAPITAL

Tel: + 91 22 4325 2183 E-mail: leela.ipo@axiscap.in Website: www.axiscapital.co.in Investor grievance e-mail: complaints@axiscap.in Contact person: Pavan Naik/ Simran Gadh SEBI registration no.: INM000012029

### REGISTRAR TO THE OFFER **▲** KFINTECH

KFin Technologies Limited

citi Citigroup Global Markets India Private

1202, 12" Floor, First International Financial Centre, G Block C 54 & 55, Bandra Kurla Complex, Bandra (East), Mumbai - 400 098 Maharashtra India Tel: + 91 22 6175 9999 E-mail: leelahotelsipo@citi.com Website: www.online.citibank.co.in/rhtm/citigroupgloba screen1.htm

Investor grievance e-mail:

Contact person: Asees Kaur

SEBI registration no.: INM000010718

investors.cgmib@citi.com

Date: September 21, 2024

#### IIFL SECURITIES **IIFL Securities Limited**

SEBI registration no.: INM000010940

SEBI registration no.: INM000011625

24" Floor, One Lodha Place Senapati Bapat Marg, Lower Parel (West) Mumbai - 400 013 Maharashtra, India Tel: + 91 22 4646 4728 E-mail: leelahotels.ipo@iiflcap.com Website: www.iiflcap.com Investor grievance e-mail: ig.ib@iiflcap.com Contact person: Pawan Jain/ Rohit Waghela

# ICICI Securities

**BOOK RUNNING LEAD MANAGERS** 

**ICICI Securities Limited** ICICI Venture House Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India Tel: +91 22 6807 7100 E-mail: leelahotels.ipo@icicisecurities.com Investor grievance e-mail: customercare@icicisecurities.com Website: www.icicisecurities.com Contact person: Sohail Puri/ Sumit Singh SEBI registration no.: INM000011179

#### MOTHAL OSWAL INVESTMENT BANKING Motilal Oswal Investment Advisors Limited

Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai - 400 025, Maharashtra, India Telephone: + 91 22 7193 4380 E-mail: leelahotelsipo@motilaloswal.com Investor grievance e-mail: moiaplredressal@motilaloswal.com Website: www.motilaloswalgroup.com Contact person: Ritu Sharma/ Rohan Aerande

SEBI registration no.: INM000011005

#### OSBICAPS SBI Capital Markets Limited 1501, 15" Floor, A & B Wing, Parinee

Crescenzo Building, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Maharashtra, India Tel: +91 22 4006 9807 E-mail: leelahotels.ipo@sbicaps.com Investor grievance e-mail: investor.relations@sbicaps.com Website: www.sbicaps.com Contact person: Janardhan Wagle/

SEBI registration no.: INM000003531

Krithika Shetty

# Selenium, Tower-B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Rangareddi

Hyderabad - 500 032, Telangana, India Tel: + 91 40 6716 2222/ 1800 309 4001 E-mail: sbl.ipo@kfintech.com Website: www.kfintech.com Investor grievance e-mail: einward.ris@kfintech.com Contact person: M. Murali Krishna SEBI registration no.: INR000000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place: Mumbai

On behalf of the Board of Directors Jyoti Maheshwari Company Secretary and Compliance Officer

For SCHLOSS BANGALORE LIMITED

Adfactors 352

SCHLOSS BANGALORE LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and filed the DRHP with SEBI and the Stock Exchanges on September 20, 2024. The DRHP is available on the website of SEBI at www.bseindia.com, respectively, on the website of the Company at www.theleela.com and on the website of the Book Running Lead Managers ("BRLMs") i.e., JM Financial Limited, BofA Securities India Company Private Limited, Worgan India Privat Securities Limited, ICICI Securities Limited and SBI Capital Markets Limited at www.imfl.com, www.business.bofa.com/bofasindia, www.morganstanley.com, www.imfl.com, www.business.bofa.com/bofasindia, www.morganstanley.com, https://investmentbank.kotak.com, www.axiscapital.co.in, www.online.cltibank.co.in/rhtm/citigroupglobalscreen1.htm, www.iiflcap.com, www.iiflcap.com, www.motilaloswalgroup.com and www.sbicaps.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" beginning on page 31 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges, and should instead rely on the DRHP. Potential investors should not rely on the DRHP. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges, and should instead rely on the DRHP. Potential investors should not rely on the DRHP. Potential investors This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Offer have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities law in the United States, and unless so registered and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. applicable state securities laws in the United States. Accordingly, the Equity Shares are only being offered and sold (a) in the United States only to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act and (b) outside the United States in "offshore transactions" as defined in, and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering of securities in the United States.

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