

Ref: HPCL/TREAS/SECURITISATION/001/1

January 08, 2024

Sub: Asset Monetisation through Securitization of Future Cashflows from Retail Outlets

Intimation of Date & Time for Pre-Bid Meeting

This has reference to RFQ No. HPCL/TREAS/SECURITISATION/001 dated January 08, 2024 regarding Asset Monetisation through Securitization of Future Cashflows from Retail Outlets.

In order to facilitate a comprehensive understanding of the transaction, and address the queries of prospective bidders, a pre-bid meeting has been scheduled as per the following details:

- a. Date of Meeting : January 11, 2024
- b. Time of Meeting : 1430 Hrs IST
- c. Mode : Through Video Conferencing
- d. Meeting Link : <https://hpcl-in.zoom.us/j/91777993000?pwd=aFhmb3UrOHVfVXIrTUFCQXE1Q3hzQT09>

Eligible bidders are requested to share the name/designation/email id/mobile no. of their representative who shall be participating in the Pre-bid meeting alongwith queries (if any), to the following officials:

- 1) Leetesh Gupta : leeteshgupta@hpcl.in
- 2) Manish K Jagnani : manishkjagnani@hpcl.in
- 3) Seemaa Agarwal : team.hpclsecuritization@sbicaps.com

We look forward to participation of prospective bidders in the pre-bid meeting.

Yours Truly,

Chief Manager- Treasury

Hindustan Petroleum Corporation Ltd.