

Rs.Cr.

Profit and Loss Account (NJHPS)		3/31/2024	3/31/2025
Normative PAF		90.00%	90.00%
Actual PAF		105.48%	105.48%
Saleable Units (as per Design Energy)		5,683.41	5,683.41
Units Generated	MUs	7,098.93	7,098.93
Aux Consumption		85.19	85.19
Free Power		911.79	911.79
Saleable Units	MUs	6,101.96	6,101.96
Normative Units		5,683.41	5,683.41
Secondary Units		418.55	418.55
Total Operating Revenue		1,550.54	1,573.19
Normative Revenue		1,381.51	1,402.36
Secondary Revenue		50.23	50.23
Capacity Incentives		118.81	120.60
Other Income		-	-
Total Revenue		1,550.54	1,573.19
Operation and Maintenance Expense		307.57	322.23
Corporate Office expenses			
EBITDA		1,242.97	1,250.96
Depreciation		84.88	84.50
EBIT		1,158.09	1,166.46
Interest on TL			
Interest on WC		17.33	17.71
Total Interest		17.33	17.71
PBT		1,140.76	1,148.75
Actual Tax Paid		350.10	364.49
Deferred Tax		48.53	36.93
Total Tax		398.63	401.42
PAT		742.13	747.33

3/31/2026	3/31/2027	3/31/2028	3/31/2029	3/31/2030	3/31/2031	3/31/2032	3/31/2033
90.00%	90.00%	90.00%	90.00%	90.00%	90.00%	90.00%	90.00%
105.48%	105.48%	105.48%	105.48%	105.48%	105.48%	105.48%	105.48%
5,683.41	5,683.41	5,683.41	5,683.41	5,683.41	5,683.41	5,683.41	5,683.41
7,098.93	7,098.93	7,098.93	7,098.93	7,098.93	7,098.93	7,098.93	7,098.93
85.19	85.19	85.19	85.19	85.19	85.19	85.19	85.19
911.79	911.79	911.79	911.79	911.79	911.79	911.79	911.79
6,101.96	6,101.96	6,101.96	6,101.96	6,101.96	6,101.96	6,101.96	6,101.96
5,683.41	5,683.41	5,683.41	5,683.41	5,683.41	5,683.41	5,683.41	5,683.41
418.55	418.55	418.55	418.55	418.55	418.55	418.55	418.55
1,597.94	1,623.88	1,651.04	1,679.51	1,709.33	1,740.57	1,773.30	1,807.59
1,425.16	1,449.03	1,474.05	1,500.26	1,527.72	1,556.48	1,586.62	1,618.19
50.23	50.23	50.23	50.23	50.23	50.23	50.23	50.23
122.56	124.62	126.77	129.02	131.38	133.86	136.45	139.16
-	-	-	-	-	-	-	-
1,597.94	1,623.88	1,651.04	1,679.51	1,709.33	1,740.57	1,773.30	1,807.59
337.59	353.68	370.54	388.20	406.70	426.09	446.40	467.68
1,260.36	1,270.20	1,280.50	1,291.31	1,302.62	1,314.48	1,326.89	1,339.91
84.50	84.50	84.50	84.50	84.50	84.50	84.50	84.50
1,175.85	1,185.69	1,196.00	1,206.80	1,218.12	1,229.97	1,242.39	1,255.40
18.12	18.54	18.99	19.45	19.94	20.45	20.98	21.55
18.12	18.54	18.99	19.45	19.94	20.45	20.98	21.55
1,157.73	1,167.15	1,177.01	1,187.35	1,198.18	1,209.52	1,221.41	1,233.86
377.60	389.36	400.01	409.74	418.73	427.12	435.03	442.58
26.96	18.49	11.29	5.16	-0.04	-4.46	-8.22	-11.42
404.56	407.85	411.30	414.91	418.69	422.66	426.81	431.16
753.18	759.30	765.72	772.44	779.49	786.87	794.60	802.70

3/31/2034	3/31/2035	3/31/2036	3/31/2037	3/31/2038
90.00%	90.00%	90.00%	90.00%	90.00%
105.48%	105.48%	105.48%	105.48%	105.48%
5,683.41	5,683.41	5,683.41	5,683.41	5,683.41
7,098.93	7,098.93	7,098.93	7,098.93	7,098.93
85.19	85.19	85.19	85.19	85.19
911.79	911.79	911.79	911.79	911.79
6,101.96	6,101.96	6,101.96	6,101.96	6,101.96
5,683.41	5,683.41	5,683.41	5,683.41	5,683.41
418.55	418.55	418.55	418.55	418.55
1,843.51	1,881.15	1,920.58	1,961.89	2,005.17
1,651.27	1,685.93	1,722.24	1,760.28	1,800.13
50.23	50.23	50.23	50.23	50.23
142.01	144.99	148.11	151.38	154.81
-	-	-	-	-
1,843.51	1,881.15	1,920.58	1,961.89	2,005.17
489.97	513.33	537.79	563.43	590.28
1,353.54	1,367.82	1,382.78	1,398.46	1,414.88
84.50	84.50	84.50	84.50	84.50
1,269.03	1,283.32	1,298.28	1,313.95	1,330.38
22.13	22.75	23.39	24.07	24.78
22.13	22.75	23.39	24.07	24.78
1,246.90	1,260.57	1,274.89	1,289.89	1,305.60
449.85	456.94	463.90	470.81	477.72
-14.14	-16.45	-18.41	-20.08	-21.49
435.72	440.49	445.50	450.74	456.23
811.18	820.08	829.39	839.15	849.37

FY	3/31/2024	3/31/2025	3/31/2026	3/31/2027	3/31/2028
Interest Obligation	163	157	151	144	137
Repayment Obligation	62	72	82	86	91
Total	225	229	232	230	228

The above mentioned debt servicing schedule pertains to securitization tranche 1 in FY 202

3/31/2029	3/31/2030	3/31/2031	3/31/2032	3/31/2033	3/31/2034	3/31/2035	3/31/2036
128	119	109	97	84	70	53	36
108	118	137	146	168	187	206	211
236	237	246	244	252	257	260	248

3. This debt servicing is in addition to P&L provided in previous sheet.

3/31/2037 3/31/2038

19 3

211 114

230 116
