

**Form No. MGT-9
EXTRACT OF ANNUAL RETURN
as on the financial year ended 31st March 2021**

[Pursuant to section 92 (3) of the Companies Act, 2013 and rule 12 (1) of the Companies (Management and Administration) Rules, 2014]

I. REGISTRATION AND OTHER DETAILS:

i) CIN	U99999MH1986PLC040298
ii) Registration Date	2 nd July 1986
iii) Name of the Company	SBI Capital Markets Ltd.
iv) Category/Sub-Category of the Company	Public Ltd. Company
v) Address of the Registered office and contact details	202, Maker Tower 'E', Cuffe Parade, Mumbai - 400 005. Tel. No.: 22178300
vi) Whether listed company: Yes/No	No
vii) Name, Address and Contact details of Registrar and Transfer Agent (if any)	Datamatics Business Solutions Ltd. Plot No. B-5, Part B Cross Lane, MIDC Andheri (East), Mumbai – 400 093. Tel. No.: 022-6671 2238.

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

Sl. No.	Name and Description of main products/ services	NIC Code of the Product/ Service	% to total turnover of the Company
1	Merchant Banking and Advisory Fees	-	85.56%

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES

Sr. No.	Name and Address of the Company	CIN/GLN	Holding/ Subsidiary/ Associate	% of Shares held	Applicable Section
1	State Bank of India	Corporation set up under SBI Act. 1955	Holding	100%	Section 2(46)
2	SBICAP Securities Ltd.	U65999MH2005PLC155485	Subsidiary	100%	Section 2(87)
3	SBICAP Ventures Ltd.	U67190MH2005PLC157240	Subsidiary	100%	Section 2(87)
4	SBICAP Trustee Company Ltd.	U65991MH2005PLC158386	Subsidiary	100%	Section 2(87)
5	SBICAP (Singapore) Ltd.	Foreign Subsidiary	Subsidiary	100%	Foreign Subsidiary
6	SBI Pension Funds Pvt. Ltd.	U66020MH2007GOI176787	Associate	20%	Section 2(6)

IV. SHAREHOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)

(i) Category-wise Share Holding

Category of Shareholders	No. of Shares held at the beginning of the year i.e. as on 1 st April 2020				No. of Shares held at the end of the year i.e. as on 31 st March 2021				% Change during the year 2020-2021
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
A. Promoters									
(1) Indian									
a) *Individuals / HUF	24	-	24	0.00	24	-	24	0.00	Nil
b) Central Govt.									
c) State Govt. (s)									
d) Bodies Corp.									
e) Banks / FI	5,80,33,687	-	5,80,33,687	100	5,80,33,687	-	5,80,33,687	100	Nil
f) Any Other – Public Ltd. Co.									
Sub-total (A) (1):	5,80,33,711	-	5,80,33,711	100	5,80,33,711	-	5,80,33,711	100	Nil
*Held as nominees of SBI									
(2) Foreign									
a) NRIs- Individuals									
b) Other– Individuals									
c) Bodies Corp.									
d) Banks/FI									
e) Any Other.....									
Sub-total (A)(2):	-	-	-	-	-	-	-	-	-
Total shareholding of Promoter (A)= (A)(1)+ (A)(2)	5,80,33,711	-	5,80,33,711	100	5,80,33,711	-	5,80,33,711	100	Nil

Category of Shareholders	No. of Shares held at the beginning of the year i.e. as on 1 st April 2020				No. of Shares held at the end of the year i.e. as on 31 st March 2021				% Change during the year 2020-2021
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
B. Public Shareholding	-	-	-	-	-	-	-	-	-
1. Institutions	-	-	-	-	-	-	-	-	-
a) Mutual Funds	-	-	-	-	-	-	-	-	-
b) Banks / FI	-	-	-	-	-	-	-	-	-
c) Central Govt.	-	-	-	-	-	-	-	-	-
d) State Govt. (s)	-	-	-	-	-	-	-	-	-
e) Venture Capital Funds	-	-	-	-	-	-	-	-	-
f) Insurance Companies	-	-	-	-	-	-	-	-	-
g) FIs	-	-	-	-	-	-	-	-	-
h) Foreign Venture Capital Funds	-	-	-	-	-	-	-	-	-
i) Others (specify)	-	-	-	-	-	-	-	-	-
Sub-total (B)(1):	-	-	-	-	-	-	-	-	-
2. Non- Institutions	-	-	-	-	-	-	-	-	-
a) Bodies Corporate	-	-	-	-	-	-	-	-	-
i) Indian	-	-	-	-	-	-	-	-	-
ii) Overseas	-	-	-	-	-	-	-	-	-
b) Individuals	-	-	-	-	-	-	-	-	-
i) Individual shareholders holding nominal share capital upto ₹ 1 lakh	-	-	-	-	-	-	-	-	-
ii) Individual shareholders holding nominal share capital in excess of ₹ 1 lakh	-	-	-	-	-	-	-	-	-
c) Others (specify)	-	-	-	-	-	-	-	-	-
Sub-total (B)(2):	-	-	-	-	-	-	-	-	-
Total Public Shareholding (B)=(B)(1)+ (B)(2)	-	-	-	-	-	-	-	-	-
C. Shares held by Custodian for GDRs & ADRs	-	-	-	-	-	-	-	-	-
Grand Total (A+B+C)	5,80,33,711	-	5,80,33,711	100	5,80,33,711	-	5,80,33,711	100	Nil

Annexure - VI

(ii) Shareholding of Promoters

SI No.	Shareholder's Name	Shareholding at the beginning of the year 2020-2021			Shareholding at the end of the year 2020-2021			% change in shareholding during the year
		No. of Shares	% of total Shares of the Company	% of Shares Pledged/ encumbered to total shares	No. of Shares	% of total Shares of the Company	% of Shares Pledged/ encumbered to total shares	
1	State Bank of India (out of 5,80,33,711 shares, 24 shares are held in the name of the nominees of SBI)	5,80,33,711	100	Nil	5,80,33,711	100	Nil	Nil
	Total	5,80,33,711	100	Nil	5,80,33,711	100	Nil	Nil

(iii) Change in Promoters' Shareholding (please specify, if there is no change)

SI No.	Particulars	Shareholding at the beginning of the year 2020-2021		Cumulative Shareholding during the year 2020-2021	
		No. of Shares	% of total shares of the Company	No. of Shares	% of total shares of the Company
1.	At the beginning of the year	No Change		No Change	
2.	Date wise Increase/ Decrease in Promoters Shareholding during the year specifying the reasons for increase/ decrease (e.g. allotment/ transfer/ bonus/ sweat equity etc):	No Change		No Change	
3.	At the end of the year	No Change		No Change	

(iv) Shareholding Pattern of top ten Shareholders (other than Directors, Promoters and Holders of GDRs and ADRs):

SI No.	For each of the Top 10 Shareholders	Shareholding at the beginning of the year 2020-2021		Cumulative Shareholding during the year 2020-2021	
		No. of shares	% of total shares of the Company	No. of shares	% of total shares of the Company
1.	At the beginning of the year	NIL	NIL	NIL	NIL
2.	Date wise Increase/ Decrease in Share-holding during the year specifying the reasons for increase/decrease (e.g. allotment/ transfer/ bonus/sweat equity etc):	NIL	NIL	NIL	NIL
3.	At the End of the year (or on the date of separation, if separated during the year)	NIL	NIL	NIL	NIL

(v) Shareholding of Directors and Key Managerial Personnel:

Sl. No.	For each of the Directors and KMP	Shareholding at the beginning of the year 2020-2021		Cumulative Shareholding during the year 2020-2021	
		No. of shares (Equity)	% of total shares of the Company	No. of shares (Equity)	% of total shares of the Company
1	At the beginning of the year *Smt Uma Shanmukh Sistla, WTD	1	0.00	1	0.00
2	Date-wise Increase / Decrease in Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment / transfer / bonus / sweat equity etc) : Transfer of Equity Shares from *Smt Uma Shanmukh Sistla former WTD to *Shri Ramanathan Viswanathan, WTD	1	0.00	1	0.00
3	At the End of the year 2020-2021 Shri Ramanathan Viswanathan, WTD	1	0.00	1	0.00

*Shares held as SBI Nominee.

V. INDEBTEDNESS

Indebtedness of the Company including interest outstanding/accrued but not due for payment.

(Amount in Rs. crores)

Particulars	Secured Loans excluding deposits	Unsecured Loans	Deposits	Total Indebtedness
Indebtedness at the beginning of the financial year 2020-21				
i) Principal Amount	NIL	NIL	NIL	NIL
ii) Interest due but not paid				
iii) Interest accrued but not due				
Total (i+ii+iii)	NIL	NIL	NIL	NIL
Change in Indebtedness during the financial year 2020-21				
▪ Addition	NIL	1,070	NIL	NIL
▪ Reduction				
Net Change	NIL	1,070	NIL	NIL
Indebtedness at the end of the financial year 2020-21				
i) Principal Amount	NIL	NIL	NIL	NIL
ii) Interest due but not paid				
iii) Interest accrued but not due				
Total (i+ii+iii)	NIL	NIL	NIL	NIL

Annexure - VI

VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A. Remuneration to Managing Directors & CEO, Whole-Time Director and/or Manager:

Sr. No.	Particulars of Remuneration	Name of MD/WTD/Manager			Total Amount (₹ in Lacs)
		Shri Arun Mehta	Shri R. Viswanathan**	Smt. Uma Shanmukhi Sistla***	
1.	Gross salary*	58.61	38.65	21.24	118.50
	a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961				
	b) Value of perquisites u/s 17(2) Income-tax Act, 1961				
	c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961				
2.	Stock Option	-	-	-	-
3.	Sweat Equity	-	-	-	-
4.	Commission	-	-	-	-
	- as % of profit				
	- others, specify...				
5.	Others, please specify	-	-	-	-
	Total (A)	58.61	38.65	21.24	118.50
	Ceiling as per the Act	-	-	-	4,168.15

*PF, Gratuity & Superannuation, ex-gratia pay | ** appointed w.e.f. 27th May, 2020 | *** up to 22nd May, 2020

B. Remuneration to other Directors:

Sr. No.	Particulars of Remuneration	Name of Directors			Total Amount in ₹
1.	Independent Directors	Shri Narayan K. Seshadri	Shri Ananth Narayan Gopalakrishnan	-	-
	(a) Fee for attending Board committee meetings	6,30,000/-	7,50,000/-	-	-
	(b) Commission	-	-	-	-
	(c) Others, please specify	-	-	-	-
	Total (1)	6,30,000/-	7,50,000/-		13,80,000/-
2.	Other Non-Executive Directors	Shri T. L. Palani Kumar	Smt. Bharati Rao	Shri Sharad Sharma	
	(a) Fee for attending board committee meetings	7,90,000/-	10,60,000/-	3,90,000/-	22,40,000/-
	(b) Commission	-	-	-	-
	(c) Others, please specify	-	-	-	-
	Total (2)				22,40,000/-
	Total B (1+2)				36,20,000/-
	Total Managerial Remuneration				36,20,000/-
	Overall Ceiling as per the Act (Sitting fees)				Rs. 1,00,000/- per Director per meeting.

C. Remuneration to Key Managerial Personnel other than MD/Manager/WTD

(Amount ₹ in Lacs)

Sr. No.	Particulars of Remuneration	Key Managerial Personnel		
		Shri Krishnan Kutty Raghavan, SVP & CFO	Shri Amit Shah, Company Secretary	Total
1.	Gross Salary* (a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961 (b) Value of perquisites u/s 17(2) Income-tax Act, 1961 (c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961	60.69	39.63	100.32
2.	Stock Option	-	-	-
3.	Sweat Equity	-	-	-
4.	Commission - as % of profit - others, specify...	-	-	-
5.	Others, please specify – PLVP			
	Total	60.69	39.63	100.32

*PF, Gratuity & Superannuation

VII. PENALTIES/PUNISHMENT/COMPOUNDING OF OFFENCE:

Type	Section of the Companies Act	Brief Description	Details of Penalty/ Punishment/ Compounding fees imposed	Authority (RD/ NCLT/Court)	Appeal made, if any (give details)
A. Company					
Penalty	NIL	NIL	NIL	NIL	NIL
Punishment	NIL	NIL	NIL	NIL	NIL
Compounding	NIL	NIL	NIL	NIL	NIL
B. Directors					
Penalty	NIL	NIL	NIL	NIL	NIL
Punishment	NIL	NIL	NIL	NIL	NIL
Compounding	NIL	NIL	NIL	NIL	NIL
C. Other Officer in Default					
Penalty	NIL	NIL	NIL	NIL	NIL
Punishment	NIL	NIL	NIL	NIL	NIL
Compounding	NIL	NIL	NIL	NIL	NIL